



RUPALI POLYESTER LIMITED

Corporate Briefing Session

Financial Year 2024-25
Based on annual audited accounts for the year
ended 30 June, 2025

26 November, 2025

Disclaimer

The sole purpose of this presentation by Rupali Polyester Limited (RPL) is to provide information to its Stakeholders and the Analysts.

This presentation does not intend to provide any guidance or recommendations for trading in the Company's shares. The Company does not assert or guarantee any claims or promises regarding the information presented here. It is important to note that the material provided in this presentation is not designed to encourage or solicit any form of investment. Therefore, we strongly advise you to exercise your own judgment and not solely rely on the information in this presentation for making any financial decisions.

RPL, its affiliates, officials, advisors, associates, employees, or any other person acting for, under, or on behalf of RPL, shall not be held responsible for any loss or damage incurred from the use of this presentation, its contents, or any other circumstances related to this presentation. Consequently, such loss or damage shall not give rise to any liability on the part of RPL or any of its aforementioned entities or individuals.

Please note that this presentation does not constitute a prospectus, offering circular, offering memorandum, or an offer, solicitation, invitation, or recommendation to purchase or subscribe to any securities. None of the information contained in this presentation should be considered as a basis for, or be relied upon as a source of support for, or be regarded as an incentive to enter into any arrangement, agreement, contract, commitment, or investment decision involving securities. It is important to understand that no funds, securities, or any other form of payment are being solicited, and any such payments received in response to this presentation, if any, or the information provided will not be acknowledged.

The presentation may contain forward-looking statements that reflect RPL's personal beliefs and expectations for the future. These statements are based on predictions about future events, which are inherently uncertain and beyond RPL's control. It is important to note that these forward-looking statements do not necessarily represent the most probable or common outcome, but rather are just one of several potential scenarios that could unfold. The actual outcomes may significantly deviate from what was anticipated in these forward-looking statements due to various risks and uncertainties.

Company Profile

Rupali Polyester Limited (RPL) was established in May 1980 as a Public Limited Company in Karachi. It is listed on the Pakistan Stock Exchange Limited. The Company is engaged in the business of production and sale of Polyester Staple Fiber and Polyester Filament Yarn.

The Company holds the distinction of being one of the early pioneers in Pakistan's Staple Fiber manufacturing sector. Over the years, the Company has achieved consistent growth through expansion and diversification and its total assets have risen from an initial capital outlay of Rs.150 million to Rs.12,015 million as on 30.6.2025.

RPL has earned a strong reputation among its customers as it places utmost importance on customers' satisfaction. Downstream consumers prefer our products because of high quality.

ALHAMDO LILLAH, RPL has achieved a prominent status amongst the financial institutions and customers. It has significant contribution to the National Exchequer.

Positivity in Operational Developments since last AGM held on 27 October 2025

Overview:

Company's financial results were presented before the Shareholders in their Annual General Meeting (AGM) on 27 October 2025. The key factors affecting the results were also disseminated in the AGM. Post-AGM, ALHAMO LILLAHA, significant positive factors have emerged which will serve as catalyst to transform our future period results from losses into profits.

Vigorous market trend is now increasing the demand of our products which will lead to gradual increase in our production targets. The consequential impact of production increase will be reflected in the shape of increase in sales revenue and our cash flow is considerably improving.

The Sponsors and Management of the Company have shown strong resilience in difficult periods faced by the Company and they are making strenuous efforts to re-gain the Company's sustainability.

Country's economy on stable trajectory:

Pakistan's economy remained relatively stable during the first quarter of FY 2025-26, with moderate inflation, strengthening large scale manufacturing despite the severe floods since July 2025. Although flood-induced disruptions pose temporary risks to inflation, the overall outlook signals a broadly stable macroeconomic environment, with supportive trends in industry, external inflows, and fiscal management expected to underpin sustainable growth going forward.

Contributory Factors leading to Company's financial strength:

Imposition of Anti-dumping Duty:

- On our application, National Tariff Commission imposed Anti-dumping Duty which is applicable from 17 June 2025.
- This Duty is imposed on Polyester Filament Yarn (PFY) exported from China.
- The Duty ranges from 5.35 percent to 20.78 percent.
- National Tariff Commission has provided a level playing field to the domestic PFY manufacturers.
- Thus, huge capital investment on infrastructure development of domestic manufacturers shall be fully utilized rather than becoming idle.
- Government has announced concessional power tariff to Rs.22.98 per unit for industrial sector on incremental consumption. This concession will be an added factor to contribute in reduction of our manufacturing cost.
- Government vows to strengthen the industrial sector which is the key to long-term prosperity.



KEY FINANCIALS 2025

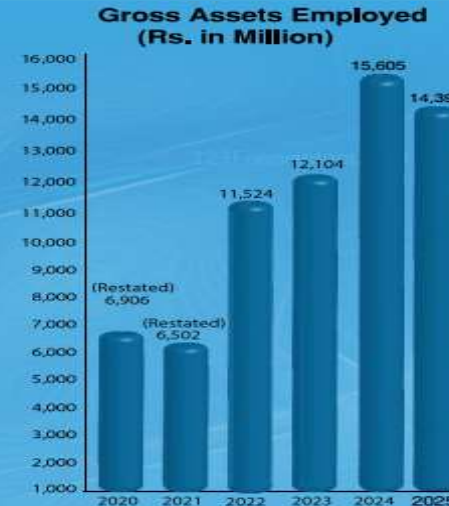
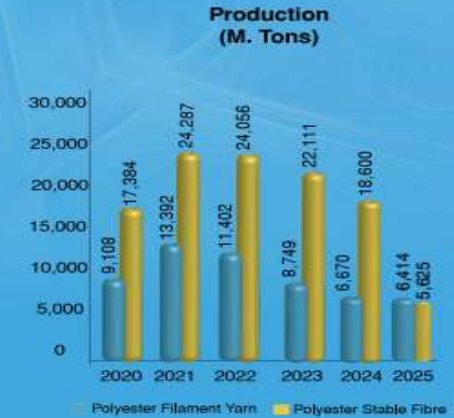
Statement of Profit or Loss

for the year ended 30 June 2025

	Note	2025	2024
		(Rupees in '000')	
Sales - net	21	6,162,278	10,485,055
Cost of sales	22	7,241,472	10,461,685
Gross (loss)/ profit		(1,079,194)	23,370
Other income	23	190,006	133,825
		(889,188)	157,195
Distribution costs	24	23,174	29,903
Administrative expenses	25	221,479	230,814
Finance costs	26	448,481	632,975
Other operating expenses	27	39,010	22,500
		732,144	916,192
Loss before levy and taxation		(1,621,332)	(758,997)
Levy - minimum tax differential	28	(78,221)	(131,588)
Loss for the year before taxation		(1,699,553)	(890,585)
Provision for taxation	29	173,171	68,080
Loss for the year		(1,526,382)	(822,505)
		2025	2024
Earnings per share - basic and diluted (Rupees per share)	30	(44.80)	(24.14)

Graphical Presentation

- Cost of Revenue
- Production
- Gross Assets Employed
- Profitability



STAFF

is granted the OEKO-TEX® STANDARD 100 certification
and the right to use the trademark.

© 2004 Blackwell Publishing Ltd *Journal of Internal Medicine* 255: 102–108

is granted the OEKO-TEX[®] STANDARD 100 certification and the right to use the trademark.

The authors have nothing to disclose. © 2014 Taylor & Francis Group, LLC. All rights reserved. No part of this article may be reproduced without prior written permission from Taylor & Francis Group, LLC. For more information, contact Taylor & Francis Group, LLC, 530 Walnut Street, 8th Floor, Philadelphia, PA 19106, USA. Email: info@tandfonline.com

Journal of Management Education 35(10) 1109-1124



Key features:

- ✔ Licensed Entities Verification
- ✔ Scam meter*
- ✔ Jamapunji games*
- ✔ Tax credit calculator*
- ✔ Company Verification
- ✔ Insurance & Investment Checklist
- ✔ FAQs Answered
- ✔ Stock trading simulator (based on live feed from KSE)
- ✔ Knowledge center
- ✔ Risk profiler*
- ✔ Financial calculator
- ✔ Subscription to Alerts (event notifications, corporate and regulatory actions)
- ✔ Jamapunji application for mobile device
- ✔ Online Quizzes



Jama Punji was created by SECP, together with Jamapunji and its technology, to educate investors.

jamapunji.pk jamapunji.pk

*Risk meter and simulator for download for android and ios devices

The slide features decorative geometric shapes in the corners. The top-right corner has a dark blue triangle pointing towards the center, with a light gray triangle partially visible behind it. The bottom-left corner has a light gray triangle pointing towards the center, with a dark blue triangle partially visible behind it.

Thank You

Q&A Session