

ZAHIDJEE TEXTILE
MILLS LTD

Corporate Briefing Session
For the Year Ended
June 30, 2025

Presentation Outlines

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graph TD; A[Presentation Outlines] --> B[Introduction]; B --> C[Strategic / Operational Developments]; C --> D[Historical Financial Highlights]; D --> E[Financial Position 2025 VS 2024]; E --> F[Future Outlook]; F --> G[Question and Answers];
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Introduction

Strategic / Operational Developments

Historical Financial Highlights

Financial Position 2025 VS 2024

Future Outlook

Question and Answers

Company Information

Zahidjee Textile Mills Limited (the Company) is incorporated in Pakistan on Jan 17, 1990 as a public limited company. The Company is listed on Pakistan Stock Exchange Limited.

The principal business of the Company is export of all kinds of value-added fabrics and textile made-ups. The Company is also engaged in the business of manufacturing and sale of yarn.

- Head office 131-A ,Street P ,Upper Mall,Lahore**
- Weaving Unit 32 KM Tandalian Wala Road Faisalabad**
- Stitching Small industrial road Faisalabad**
- Spinning Unit-1,2 28 KM Sheikhupura Road Faisalabad**
- Spinning Unit-6,9,10 M-3 Industrial Estate, Faisalabad**

The Company supplied to its customers various types of Cotton Yarn and PC Yarn.

The installed capacity of 150,084 Spindles (64,548,127 Kgs) and 262 looms (39,801,902 Square meters)

CEO Profile

Mr. Muhammad Zahid

Mr. Muhammad Zahid is the Chief Executive/Director of Zahidjee Textile Mills Limited, a state-of-the-art home textile mill. Besides this, he is also a member of the Board of Directors of Zahidjee Towers (Private) Limited and Zahidjee Powers (Private) Limited.

He completed his Bachelor's in Business Administration from Camden University, USA. He started his career/business with the name Zahidjee Brothers (Private) Limited and Zahidjee Fabrics Limited (subsequently, both the companies were merged with and into Zahidjee Textile Mills Limited) a family-owned group of businesses with a history of entrepreneurship spanning over half a century. For over forty years Mr. Zahid has driven the group and its investments with a vision of purpose to serve the nation. He contributed to the industrial and business growth of Pakistan through his entrepreneurship skills and business acumen. Today, Zahidjee Textile is recognized as a textile conglomerate for his quality products.

Strategic Direction and Business Outlook

Positioning:

Zahidjee is firmly positioned as a vertically integrated textile exporter with robust manufacturing capabilities across spinning, weaving, and value-added fabrics. The FY-2025 results reflect strong operational scale and financial resilience.

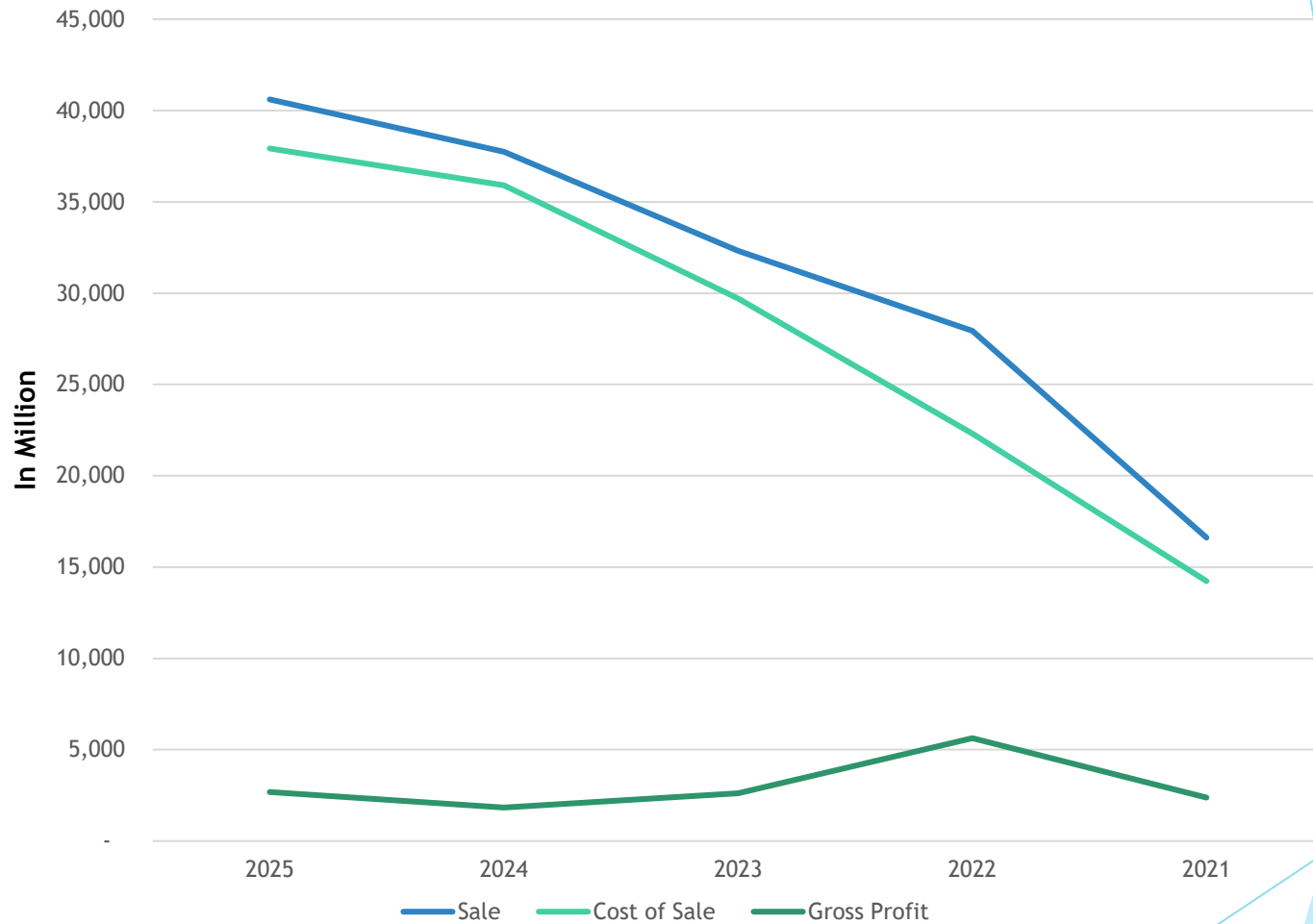
Market Strategy:

Export-Led Growth: Continued focus on high-margin export markets, especially in Europe and USA.

Value Addition: Emphasis on dyed, finished, and stitched products to move up the value chain.

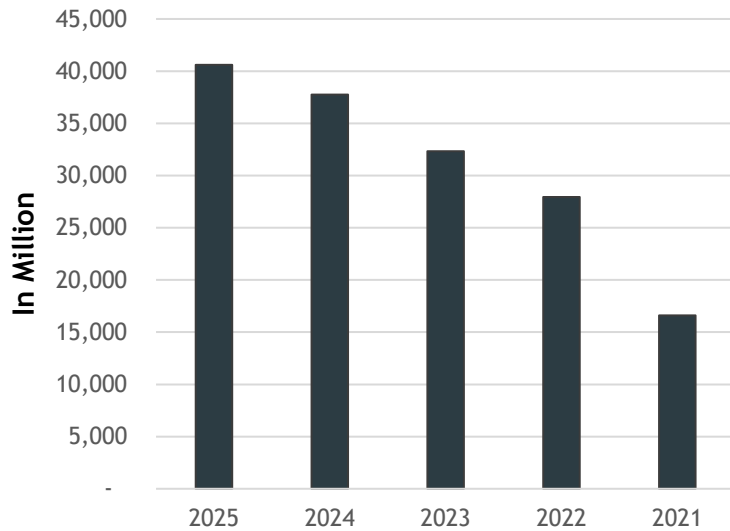
Sustainability & Compliance: Leveraging eco-certifications and ESG compliance to meet global buyer standards and secure long-term contracts.

Historical Financial Highlights

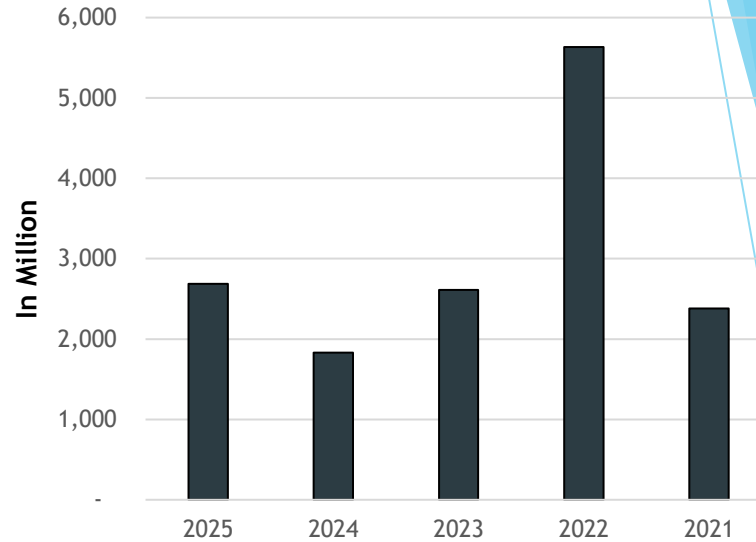


Historical Financial Highlights

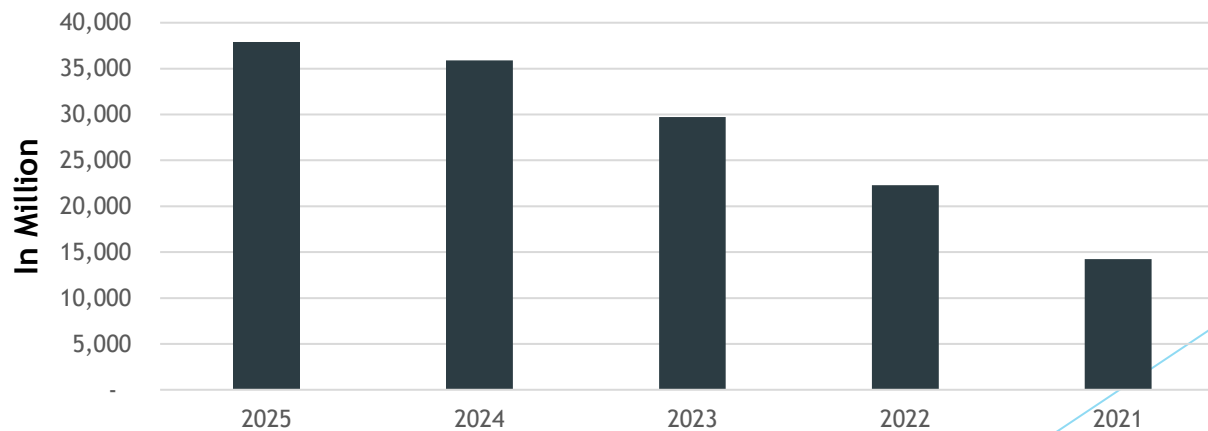
Sale



Gross Profit



Cost of Sale



Historical Financial Highlights

Particulars	2025	2024	2023	2022	2021	2020
	(Rupees in '000')					
Net Assets Employed						
Fixed assets	19,993,407	15,641,317	13,608,051	14,362,509	8,115,970	6,613,186
Intangible assets	-	-	-	-	-	330
Investment in subsidiary	-	-	-	-	-	359,200
Long term deposits	4,976	8,476	20,476	27,976	35,976	4,476
Current assets	17,543,268	13,690,826	13,194,534	12,381,238	6,298,233	5,443,587
Non current assets- held for sale	-	-	-	-	359,200	
Current liabilities	(10,842,650)	(7,616,687)	(6,383,552)	(6,289,933)	(3,981,464)	(4,335,041)
	48,384,301	36,957,306	6,810,982	6,091,305	2,675,969	1,108,546
Long term liabilities	(5,452,513)	(5,711,786)	(4,677,117)	(5,790,442)	(2,983,193)	(1,618,623)
Net Assets	21,246,487	16,012,145	15,762,392	14,691,348	7,844,722	6,467,116
Represented By						
Paid up capital	1,914,211	1,914,211	1,914,211	1,914,211	1,914,211	1,914,211
Reserves	12,433,442	10,606,139	9,963,782	8,700,490	4,833,889	3,395,636
Revaluation surplus	6,898,835	3,491,795	3,884,399	4,076,647	1,096,622	1,157,269
	21,246,487	16,012,145	15,762,392	14,691,348	7,844,722	6,467,116
Operating Results						
Sales	40,608	37,742	32,317	27,936	16,615	13,902
Gross profit	2,686	1,833	2,611	5,632	2,381	1,677
Operating profit	3,467,953	2,934,204	3,161,854	5,769,563	2,434,054	1,690,596
Profit before taxation	1,682,408	830,140	1,597,288	4,272,277	1,718,983	993,637

Historical Financial Highlights

Particulars		2025	2024	2023	2022	2021
				(Rupee "000")		
Operating Results						
Sales		40,608,063	37,741,817	32,317,373	27,935,802	16,614,520
Gross profit		2,673,246	1,832,802	2,611,169	5,631,999	2,381,227
Operating profit		3,455,510	2,934,204	3,161,854	5,769,563	2,434,054
Profit before taxation		1,639,516	830,140	1,597,288	4,272,277	1,718,983
Financial Ratios						
Gross profit	%	6.58	4.86	8.08	20.16	14.33
Operating profit	%	8.51	7.77	9.78	20.65	14.65
Profit/(loss) before taxation	%	4.04	2.20	4.94	15.29	10.35
Earning / (Loss) per share	Rs	7.81	3.32	6.34	20.78	8.13
Current ratio	Tim	1.64	1.80	2.07	1.97	1.58
Fixed assets turnover	Tim	2.12	2.41	2.37	1.95	2.05
Total Debt to Capital	%	77	83	70	82	89
Book value per share	Rs	74.66	65.41	62.05	55.45	35.25

Financial Position 2025 vs 2024

	2025 Rupees	2024 Rupees
NON - CURRENT ASSETS		
Property, plant and equipment	19,174,379,964	15,641,316,550
Long term security deposits	4,975,784	8,475,784
	<u>19,179,355,748</u>	<u>15,649,792,334</u>
CURRENT ASSETS		
Stores, spares and loose tools	383,364,754	353,192,697
Stock in trade	6,905,732,976	3,986,474,536
Trade debts	3,869,618,724	3,440,906,689
Loans, advances and deposit	549,999,800	470,481,790
Prepayments	271,242,785	250,457,366
Other receivables	416,541,050	392,744,393
Short term investment	225,474,638	159,864,144
Tax refunds due from Government	1,090,117,589	497,580,340
Cash and bank balances	4,070,690,472	4,139,123,929
	<u>17,782,782,788</u>	<u>13,690,825,884</u>
CURRENT LIABILITIES		
Trade and other payables	3,555,601,002	2,665,346,383
Interest / mark up payable	186,572,329	246,729,036
Short term borrowings	5,316,693,264	3,009,412,776
Unclaimed dividend	12,873,679	13,070,334
Current portion of long term finance	1,017,143,779	858,822,983
Provision for taxation - income tax	750,581,810	823,305,828
	<u>10,839,465,863</u>	<u>7,616,687,340</u>
	<u>26,122,672,673</u>	<u>21,723,930,878</u>
NON - CURRENT LIABILITIES		
Long term finance	2,482,101,050	4,580,845,170
Deferred liability		
Staff retirement gratuity	35,886,523	-
Deferred taxation	2,739,161,405	1,130,940,629
	<u>5,257,148,978</u>	<u>5,711,785,799</u>
CONTINGENCIES AND COMMITMENTS		
Net worth	<u>20,865,523,695</u>	<u>16,012,145,079</u>
Represented by :		
Share capital	1,914,210,990	1,914,210,990
Capital reserves		
Merger reserve	366,258,513	366,258,513
Surplus on revaluation of property, plant and equipment	6,574,220,175	3,491,794,897
Revenue reserves	12,010,834,017	10,239,880,679
	<u>20,865,523,695</u>	<u>16,012,145,079</u>
	<u>20,865,523,695</u>	<u>16,012,145,079</u>

Capital Expenditure Update - Spinning Segment

➤ Overview of recent capex undertaken in the spinning division

Project Implementation: As disclosed in Note 1.2 of the financial statements, Zahidjee successfully implemented a **new spinning project comprising 16,800 spindles** during FY-2025.

Asset Expansion: Property, plant, and equipment increased by **PKR 3.53 billion** YoY, rising from PKR 15.64 billion in FY-2024 to PKR 19.17 billion in FY-2025, a clear reflection of capital investment in spinning infrastructure.

CapEx Allocation: Additions to fixed assets totaled **PKR 287.87 million** in FY-2025, down from PKR 3.09 billion in FY-2024, indicating that the bulk of the investment was completed in the prior year with final commissioning and optimization in FY-2025. The major work was done in FY-2024 but in FY-2025 on completion.

➤ Progress on project execution and commissioning status

Commissioning: The spinning unit was fully commissioned during early FY-2025, and commercial production was started in August 2024.

Operational Readiness: The new spindles are now contributing to yarn production, with depreciation booked at PKR 1.44 billion, up from PKR 1.03 billion, confirming asset activation and usage.

Location: The new spinning capacity is housed within the company's existing facilities situated at Plot # 4,5 & 6 FIEDMC, Faisalabad.

Future Outlook

Question & Answer Session

Thank You