

FAUJI CEMENT COMPANY LIMITED

Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No : 051-9280416
E-mail : secretaryoffice@fccl.com.pk
Website : <http://www.fccl.com.pk/eng/>
Case No : SECY/FCCL/2037/39

Tel : 051-9280075
Exchange : 051-9280081-83
: 5763321-24
Date : 26 Nov 2025

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Subject: **Material Information in respect of Intimation for Extension in Timeline for Public Announcement of Offer to Acquire Shares and Joint Control of Attock Cement Pakistan Limited by Fauji Cement Company Limited and Kot Addu Power Company Limited under the Securities Act, 2015 (the Act) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations)**

1. In accordance with the Sections 96 and 131 of the Act and Clause 5.6.1 of the Pakistan Stock Exchange Rule Book, we would like to inform you that Integrated Equities Limited, being the Manager to Offer (MTO) has submitted **intimation for Extension in Timeline** by ninety (90) days up to 01 March 2026, for Public Announcement of Offer (PAO) to acquire Shares and Joint Control of Attock Cement Pakistan Limited (Target) by Fauji Cement Company Limited (FCCL), that replaced Fauji Foundation being the previous joint Acquirer, through an addendum notice dated 06 November 2025 and Kot Addu Power Company Limited (KAPCO), jointly referred to as the "Acquirers".
2. The copy of the MTO's letter dated 25 November 2025 is attached as **Annexure A** to this Material Information, the contents of which are self-explanatory.
3. You may inform the TRE Certificate Holders accordingly.

Yours faithfully,

For and on behalf of Fauji Cement Company Limited



Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary

Enclosed: Public Announcement of Intention
Copy to: The Director/HOD
Offsite – II Department
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
63 – NIC Building, Jinnah Avenue, Blue Area,
Islamabad



IEL

Stock Brokers at PSX
Investment Advisors
Financial Consultants
M&A, IPO, REITs Advisors

25 November 2025

The Chief Executive Officer
Attock Cement Pakistan Limited
D-70, Block-4, Kehkashan-5, Clifton, Karachi

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Executive Director/HOD
Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

Intimation for Extension in Timeline for Public Announcement of Offer to Acquire Shares and Joint Control of Attock Cement Pakistan Limited by Fauji Cement Company Limited and Kot Addu Power Company Limited under the Securities Act, 2015 (the Act) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations)

Dear Sir(s),

This is with reference to the Public Announcement of Intention (PAI) published on 04 June 2025 to acquire majority shares from Pharaon Investment Group Limited Holding S.A.L. (the "Seller") together with joint control of Attock Cement Pakistan Limited (Target) by Fauji Cement Company Limited (FCCL), that replaced Fauji Foundation being the previous joint Acquirer, through an addendum notice dated 06 November 2025 and Kot Addu Power Company Limited (KAPCO), jointly referred to as the "Acquirers".

We would like to inform that the Acquirers are in the process of discussions/negotiations with the Seller for entering into definitive agreements.

Considering that it may take time for the discussions/negotiations to conclude, the Public Announcement of the Offer would not be possible to make within 180 days of the earlier publication of PAI on 04 June 2025.

In view of the foregoing, we hereby notify the Securities and Exchange Commission of Pakistan and the Pakistan Stock Exchange Limited on behalf of the Acquirers, that the date for making the Public Announcement of the Offer is being extended by ninety (90) days up to 01 March 2026, pursuant to Regulation 7(1) of the Regulations.

Yours truly,

For Integrated Equities Limited
(Manager to the Offer)

Authorized Signatory



Copy to: FCCL, KAPCO and All Concerned

Integrated Equities Limited