

KOHINOOR SPINNING MILLS
LIMITED

Corporate Briefing Session
For the Year Ended
June 30, 2025

Profile of Kohinoor Spinning Mills Ltd.

Kohinoor Spinning Mills Limited ("KSM or The "Company) was incorporated on 23 July 1970 under the Companies Act, 1913 (now Companies Act, 1917) and is listed on Pakistan Stock Exchange. Its registered office is situated at 7/1, E/3, Main Boulevard Gulberg III, Lahore. The Company is engaged in textile Spinning. KSM is the flagship of the Chakwal Group. KSM has around 80,000 spindles, distributed into three separate units . The Unit-1 & Unit-2 of KSM are located at 8 Km Pindi road, Chakwal whereas Unit-3 is located at 8 Km Bhaun road, Chakwal.

Board of Directors

. Khawaja Muhammad Jahangir Chairman

. Mohammad Naveed C.E.O

. Mohammad Hamza Yousaf Director

. Khawaja Muhammad Kaleem Director

. Aqsa Jahangir Director

. Faisal Qaiyum Independent Director

. Muhammad Abbas Independent Director

STRATEGIC/OPERATIONAL DEVELOPMENT

The shareholders had accorded approval in their EOGM held on 12th September 2024 to amend Memorandum and Articles of Association to make them in conformity with the Table B and Table A of the First Schedule of the Companies Act, 2017. This change has been approved by the Securities & Exchange Commission of Pakistan, enabling the Company to carry out any other profitable business (other than licensed businesses) in addition to primary business of spinning.

The future outlook for Pakistan's spinning mills is uncertain, marked by a severe crisis of declining local cotton production, high energy costs, and increased yarn imports. While the industry has potential for growth through modernization, value addition, and government policy support, overcoming energy limitations and fostering a competitive environment for local raw materials are crucial for its survival and to prevent the collapse of the entire textile value chain.

The management of the Company is pondering over different options for diversification as high energy costs, reduced consumer spending power, higher inflationary trends etc. have made, in our opinion, Pakistan's spinning sector unviable for the time being.

The Company has also started purchase and sale of yarn as per primary line of business. This is compliance with object clause of Mamorandum of Association of the Company registered with Secureities & Exchange Commission of Pakistan and Clause 5.11.1.(a) of the PSX Regulation.

KOHINOOR SPINNING MILLS LIMITED : 2025 VS 2024

2024

2025

Sales Revenue (Rs in million)	-

Operating Loss (Rs in million)	(171)

Loss Atfer Tax (Rs in million)	(375)
	(494)

Loss per Share (Rs/Share)	(0.91)
	(1.13)

Equity (Rs in million)	563
	206

Return on Equity (%)	150
	128

Financial Performance of Five Years

	2025	2024	2023	2022	2021
Rupees in "000"					
Sales	-	-	115,435	2,630,587	2,807,075
Cost of Sales	-	-	(288,036)	(2,899,652)	(3,020,461)
Gross (Loss)/Profit	-	-	(172,601)	(269,065)	(213,386)
Operating (loss)	(202,952)	(170,694)	(256,569)	(379,923)	(313,350)
Loss before Tax	(477,612)	(378,469)	(724,893)	(401,026)	(327,230)
Loss after Tax	(494,211)	(374,652)	(376,894)	(433,908)	(369,336)
Paid up Capital	2,178,571	2,060,534	1,078,571	1,078,571	1,078,571
Equity	205,530	562,759	(64,450)	(1,527,539)	(1,092,271)
Non-current Liabilities	723,656	586,962	1,342,567	1,016,547	620,274
Current Liabilities	2,900,875	3,101,245	3,315,677	3,542,823	3,090,025
Non-Current Assets	3,359,932	3,519,504	3,652,614	1,556,819	1,638,783
Current Assets	470,130	731,462	941,179	1,475,011	979,246
Loss per share (Rs.)	(1.13)	(0.91)	(0.91)	(2.01)	(1.71)
Break-up value per share	0.47	1.37	(0.30)	(7.08)	(5.06)
Current Ratio	0.16	0.24	0.28	0.42	0.32

**QUESTION
&
ANSWAR
SECTION**