

Al-Abid Silk Mills Ltd.

**CORPORATE BRIEFING SESSION
ON
THE COMPANY'S FINANCIAL YEAR 2025
AND
GENERAL OUTLOOK
NOVEMBER 27th, 2025**

DISCLAIMER

This Corporate Briefing Presentation is provided by the Al-Abid Silk Mills Limited solely for informational purpose. This presentation is does not constitute an offer, solicitation, or recommendation to buy, sell or otherwise transact in any securities of other financial instruments issued by the company.

The information contained in this presentation has been prepared to assist stakeholders in understanding the Company's performance and future outlook.

COMPANY INFORMATION

Al-Abid Silk Mills Limited is a Public Limited Company, incorporated in the year 1968 and its Shares are listed on the Pakistan Stock Exchange Limited. The registered office of the Company and its Production facility units are located at Karachi.

Al-Abid Silk Mills Limited was among the top five exporters of Home Textile in the Country.

The Company was engaged in the manufacturing and processing of various kind of fabrics and export of printed and dyed cloth, bed sets and other textile made ups: however, the company has curtailed off the manufacturing activities for quite some time.

BOARD OF DIRECTORS

1	Mr.Naseem A.Sattar	Chairman and Founder of the Company
2	Mr.Azim Ahmed	Chief Executive Officer
3	Mr.Qamar Mashkooor	Independent Non-Executive Director
4	Mr.Muhammad Sajid Hafeez	Independent Non-Executive Director
5	Mr.Arsalan ul Haq	Non-Executive Director
6	Mrs.Sadaf Nadeem	Non-Executive Director
7	Syed Raza Abbas Jaffary	Nominee Director of NIT

OTHER MEMBERS

1	Mr.Haroon Rasheed	Chief Financial Officer
2	Mr.Naseem Ahmed	Company Secretary

Financial Highlights

Key Operating and Financial Data

Amount in Rupees

Particulars	2025	2024	2023	2022
Net Sales	—	—	—	—
Gross Loss	(101,095,575)	(115,917,539)	(144,487,583)	(116,478,329)
Operation Expenses	(73,026,919)	(34,639,164)	(48,371,720)	(27,216,598)
Finance Cost	—	(57,171)	(36,985,182)	(325,142)
Other Income	35,182,208	266,773,306	317,950,380	4,914,053
(Loss)/Profit for the Year	(138,940,286)	116,159,432	88,105,895	(139,106,016)
Loss per Share (Rupees)	(10.36)	8.66	6.57	(10.37)

STATEMENT OF FINANCIAL POSITION AS ON JUNE 30, 2025

	2025 Rupees	2024 Rupees
NON-CURRENT ASSETS		
Property, plant and equipment	2,572,274,278	2,200,474,320
Investment property	126,285,000	19,500,000
Long term security deposit	<u>4,815,457</u>	<u>4,815,457</u>
	2,703,374,735	2,224,789,777
CURRENT ASSETS		
Stores and spares	10,733,690	15,417,690
Loans and advances	1,237,718	1,195,630
Trade deposits and prepayments	218,100	218,100
Other receivables	122,853,312	124,324,885
Tax refunds due from government	66,144,045	60,076,908
Cash and bank balances	<u>50,467,357</u>	<u>103,433,500</u>
	<u>251,654,222</u>	<u>304,666,713</u>
	<u>2,955,028,957</u>	<u>2,529,456,490</u>

SHARE CAPITAL AND RESERVES

	2025 Rupees	2024 Rupees
Authorized capital	200,000,000	200,000,000
Issued, subscribed and paid-up capital	134,095,500	134,095,500
Capital reserves		
Other reserves	372,834,000	372,834,000
Revaluation Surplus on Property, Plant & Equipment	2,400,539,148	1,905,752,279
Revenue reserves		
Accumulated losses	(2,314,936,923)	(2,274,169,982)
Total Equity	592,531,725	138,511,797
NON- CURRENT LIABILITIES		
Long Term Finances	199,264,000	224,764,000
Staff retirement benefits	8,735,026	8,569,711
	207,999,026	233,333,711
CURRENT LIABILITIES		
Loan from directors - unsecured	561,018,754	561,018,754
Trade and other payables	771,073,357	784,982,603
Unclaimed dividend	108,310	108,310
Current maturity of long term finances	34,000,000	23,500,000
Accrued markup	43,322,484	43,322,484
Short term finances	744,239,039	744,239,039
Provision for taxation	736,262	439,792
	2,154,498,206	2,157,610,982
	<u>2,955,028,957</u>	<u>2,529,456,490</u>

STATEMENT OF CASH FLOWS YEAR 2025

CASH FLOW FROM OPERATING ACTIVITIES

(Loss)/Profit before levy and taxation

Adjustments for:

Depreciation

Loss on disposal of plant and equipment

Provision for staff retirement benefits

Gain on settlement of financial liability

Addition to Fixed Assets

Security Deposit to KE

WORKING CAPITAL CHANGES

Decrease / (Increase) in current assets:

Loan and advances

Store and Spares

Other Receivable

Trade Deposits and prepayments

Tax refunds due from government

2025

Rupees

(138,643,816)

101,435,957

13,302,150

325,918

-

(15,687,388)

-

99,376,637

2024

Rupees

116,599,224

116,324,099

2,891,468

244,680

(217,435,093)

(21,159,267)

(1,504,150)

(120,638,263)

(42,088)

4,684,000

1,471,573

-

(4,264,016)

1,849,469

(39,324)

9,491,310

88,889,744

1,842,588

(681,637)

99,502,681

(Decrease) / Increase in current liabilities:

	2025 Rupees	2024 Rupees
Trade and other payable	(13,909,246)	19,806,206
Cash generated from / (used on) operations	(51,326,956)	115,269,848
Taxes paid	(1,803,121)	(1,944,913)
Gratuity paid	-	(562,310)
Net cash used in operating activities	(53,130,077)	112,762,625
CASH FLOW FROM INVESTING ACTIVITIES		
Proceeds from disposal of fixed assets	15,163,934	69,722,261
Net cash generated from investing activities	15,163,934	69,722,261
CASH FLOW FROM FINANCING ACTIVITIES		
Repayment of short term finance	-	(89,500,000)
Repayment of long term finance	(15,000,000)	(19,650,000)
Net cash used in financing activities	(15,000,000)	(109,150,000)
Net (decrease) / increase in cash and cash equivalents	(52,966,143)	73,334,886
Cash and cash equivalents at the beginning of the year	103,433,500	30,098,615
Cash and cash equivalents at the end of the Year	50,467,357	103,433,500

Management intends to revive the Company's processing units, and production will be restored in two phases.

In the 1st phase, the Company is restarting production with its state-of-the-art coating and flocking line. All required maintenance has been completed through internal resources, and the unit is now ready for operations. Negotiations with the buyers underway, several samples have been developed, and management is hopeful that bulk production began soon.

In the 2nd phase, the company plans to rehabilitate its back-processing and dyeing plant. These units are equipped with modern machinery from leading manufacturers in West Germany, Switzerland and Holland, including continuous pad-steam, thermasol dyeing ranges, continuous open-width bleaching range, sanforizing, mercerizing and calender machines.

These plants are well maintained and require minimal CAPEX for reactivation.

The Company has also leased surplus land and buildings for warehousing and storage to generate additional revenue. Over the past five years, major financial liabilities has been settled, and efforts continue to resolve the remaining obligations with the last two lenders.

Al-Abid Silk Mills Limited previously exported 100% of its production. Our plant is designed for wider-width production, a key requirement in export market. While the Company plans in initially target the domestic market and commercial exporters before moving towards restoring full-scale exports.

We believe we are well positioned to resume exports to major prominent global customers.

Al-Abid Silk Mills Ltd.

QUESTIONS?

ANSWERS!

Al-Abid Silk Mills Ltd.

Thank You!