



SG POWER LIMITED

B-40, S.I.T.E, KARACHI, PAKISTAN

Corporate Briefing Session 2025

Incorporation

- SG Power Limited was incorporated in 1994 as a Gas based captive power plant, the sole consumer of power has been SG Allied Businesses Limited, sister concern.
- Due to prolonged shortages of natural gas supply, the company has remained non-operational for several years, leading to suspension of its power generation activities.

Proposed Acquisition

Crescent Star Insurance Limited (CSIL) has formally issued a Public Intent to acquire SG Power Limited, subject satisfactory due diligence process. The potential acquisition is expected to support the revival and restructuring of SG Power's business operations.

Future Strategy & Business Continuity Plans

SG Power is actively evaluating multiple options to resume and sustain its operations. These initiatives may include:

- Merger or Strategic Business Combination
- Issuance of Right Shares
- Capital restructuring and new business opportunities

- These measures are aimed at strengthening the financial position and enabling SG Power to restart operations and pursue growth.
- Further details on the selected strategy will be announced upon which the object clause and name of company will be changed as required.

FINANCIAL RESULT 2024-2025

	2025	2024
Sale	6,145,860	17,302,191
Cost of Sales	7,931,978	14,971,669
Gross Profit	(1,786,118)	2,330,522
Admin & Selling Expenses	6,615,074	660,686
Financial Charges	3,453	2,315
Loss before Taxation	(8,404,645)	1,667,521
Loss after taxation	(8,404,645)	1,667,521
Earnings per share	(0.47)	0.094

Q & A Session

THANK YOU