



شركة الانوار للاسمنت
ATTOCK CEMENT PAKISTAN LTD.

November 26, 2025

The General Manager

Pakistan Stock Exchange Limited (PSX)
Stock Exchange Building,
Stock Exchange Road,
Karachi

Executive Director / HOD

Public Offering and Regulated Persons Dept.
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad

**Subject: Extension in Timeline for Public Announcement of Offer to acquire
Attock Cement Pakistan Limited**

Dear Sirs,

It is hereby informed that *Attock Cement Pakistan Limited* (the "Target Company") has received an Intimation from *Integrated Equities Limited* (the "Manager to the Offer"), on behalf of *Fauji Cement Company Limited* and *Kot Addu Power Company Limited* (the "Acquirers") for extension in timeline for Public Announcement of Offer to acquire majority Shares and joint control of the Target Company by Fauji Cement Company Limited & Kot Addu Power Company Limited under the Securities Act, 2015 (the Act) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations).

A copy of the said intimation is enclosed herewith.

You are requested to disseminate the information to the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely

For **ATTOCK CEMENT PAKISTAN LIMITED**

IRFAN AMANULLAH
(Company Secretary)

cc: Mr. Muhammad Iqbal Hussain
VP and Chief Compliance Officer
Integrated Equities Limited





IEL

Stock Brokers at PSX
Investment Advisors
Financial Consultants
M&A, IPO, REITs Advisors

25 November 2025

The Chief Executive Officer
Attock Cement Pakistan Limited
D-70, Block-4, Kehkashan-5, Clifton, Karachi

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

Executive Director/HOD
Public Offering and Regulated Persons Department
Securities Market Division
Securities & Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue, Islamabad

Intimation for Extension in Timeline for Public Announcement of Offer to Acquire Shares and Joint Control of Attock Cement Pakistan Limited by Fauji Cement Company Limited and Kot Addu Power Company Limited under the Securities Act, 2015 (the Act) and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 (the Regulations)

Dear Sir(s),

This is with reference to the Public Announcement of Intention (PAI) published on 04 June 2025 to acquire majority shares from Pharaon Investment Group Limited Holding S.A.L. (the "Seller") together with joint control of Attock Cement Pakistan Limited (Target) by Fauji Cement Company Limited (FCCL), that replaced Fauji Foundation being the previous joint Acquirer, through an addendum notice dated 06 November 2025 and Kot Addu Power Company Limited (KAPCO), jointly referred to as the "Acquirers".

We would like to inform that the Acquirers are in the process of discussions/negotiations with the Seller for entering into definitive agreements.

Considering that it may take time for the discussions/negotiations to conclude, the Public Announcement of the Offer would not be possible to make within 180 days of the earlier publication of PAI on 04 June 2025.

In view of the foregoing, we hereby notify the Securities and Exchange Commission of Pakistan and the Pakistan Stock Exchange Limited on behalf of the Acquirers, that the date for making the Public Announcement of the Offer is being extended by ninety (90) days up to 01 March 2026, pursuant to Regulation 7(1) of the Regulations.

Yours truly,

For Integrated Equities Limited
(Manager to the Offer)

Authorized Signatory



Copy to: FCCL, KAPCO and All Concerned

Integrated Equities Limited