

# The Crescent Textile Mills Limited

## Corporate Briefing Session for the Financial Year 2025

November 27, 2025



| The Crescent Textile Mills Limited

# Company Profile

**The Crescent Textile Mills Limited** is a vertically integrated composite textile unit engaged in supreme quality manufacturing of Yarn, Greige/Processed Fabrics, Home Textile and Institutional Garments. Crestex is known worldwide for quality innovation and reliability.

Year of Commencement

**1950**

Area of the Mill

**7,000,000 SQF**



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# Our Vision

To be the preferred choice of customers through innovative products and solutions and be a leading contributor to the economy by enhancing value for stakeholders.



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# Spinning

## **Product Range**

10/s~ 100/s yarn counts

100% Cotton , 100% Polyester & Blends of all origins; Pakistani, Egyptian, US Pima/Supima, Australian, African Cotton, CMIA, Organic Cotton, Better Cotton Initiative BCI.

## **Production Capacity**

99,552 Ring Spindles, Per year capacity = 31.434 million kg (Basis 20/1 count)



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# Weaving

## Product Range

Plain weave, Plain/stripe sateen, Poplin, Twill, Flannel, Dobby & Yarn Dyed

## Production Capacity

194 Air Jet Looms

Greige 81.794 Million Sq Mtr/Yr (50 Picks)



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# Processing

## **Product Range**

Pigment Dyed, Pigment Print, Reactive Dyed, Reactive Print, Metallic Print, Pearl Print, Glow in the Dark Print.

Special Finish i.e. Easy Care, Water Repellent, Fire Retardant, Anti-Microbial.

New Digital Printing Machine 134" width added during 1<sup>st</sup> Quarter 2025  
having capacity of 1.4 million meter yearly

## **Production Capacity**

41.4 Million mtrs yearly.



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# Home Textile

## Product Range

- Open Line Bedding
- Duvet Set
- Institutional Garments
- Sheet set
- BIAB/Bed Spread
- Lined Curtains
- Table linen

## Production Capacity

Semi Automated Operations 25 Million mtrs yearly



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# Power Plant

We are producing electricity mainly from Gas engines resulting all exhaust Parameters well within NEQS (National Environmental Quality Standards) limits.

**Running capacity: 11~12 MW**

**Waste Heat Recovery Boilers**

Waste heat boilers are installed at our engines to produce 6 tons/hr steam

**Renewable Energy**

3.5 MW solar energy plant installed at its manufacturing facility in Hattar, KPK and at Faisalabad.



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# Corporate Social Responsibility

- Education
- Health and Care
- Tree Plantation



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# Education

Under the CSR commitment, the Company has been partnering with The Citizen Foundation (TCF), welfare organization for promotion of education in the rural areas. Company has been funding three Units of primary sections of TCF, already built by the Company in remote area of Faisalabad.



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# Health and Care

We truly care for the well-being and the wellness of our employees and community. The Company has donated to reputable institutions engaged in providing health and medical facilities for poor and needy class of the society. To ensure health and safety at the workplace, employees are trained to protect themselves by occupational safety rules and procedures while performing jobs.



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# Tree Plantation

Trees are a gift of nature they are essential for the environment and to combat climate change. Pakistan is the seventh most vulnerable country to climate change. We always remained at the forefront of taking collective action and thinking innovatively to combat climate change.

By planting trees we are reducing CO2 emissions and contributing towards a healthy, natural living environment within the premises for all our employees and the society at large.



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# Analysis of Financial results



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# Performance Indicators



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# Performance Indicators

## REVENUE RESERVES

<b>3,042</b>	<b>3,306</b>
RS IN MILLION	RS IN MILLION
2025	2024

8% ↓

## EARNING PER SHARE RS.

<b>(2.87)</b>	<b>(17.50)</b>
2025	2024

84% ↓

## CURRENT RATIO

<b>0.81</b>	<b>0.79</b>
TIMES	TIMES
2025	2024

3% ↑

## CASH FLOW FROM OPERATIONS TO SALES

<b>4.15</b>	<b>11.51</b>
2025	2024

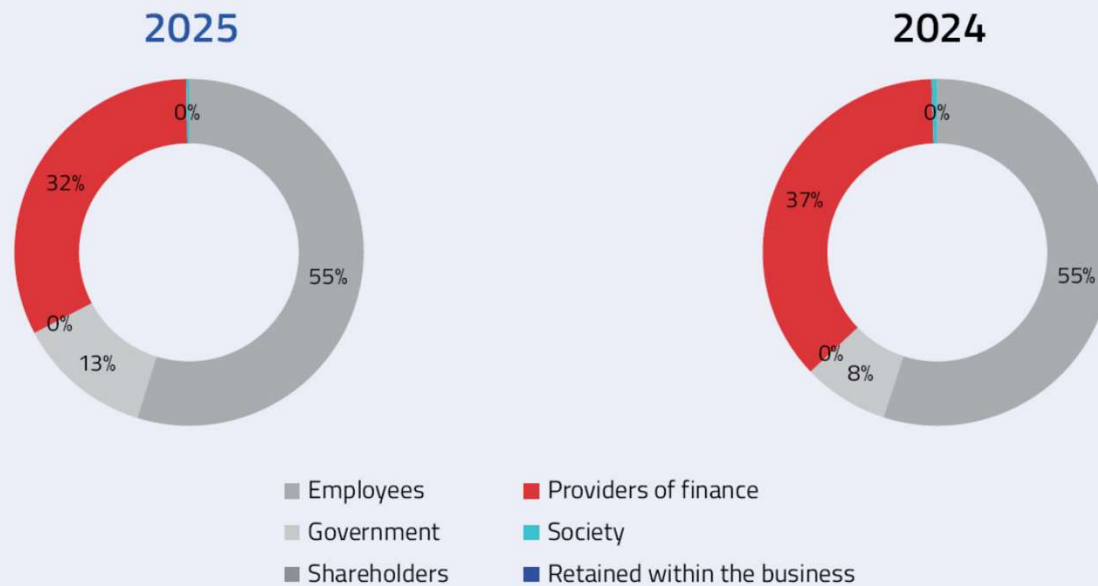
64% ↓



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# Distribution of Wealth

Distribution of Wealth



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# Statement of Profit or Loss

## for the year ended June 30, 2025

<b>Rupees in million</b>	<b>FY 2025</b>	<b>FY 2024</b>	<b>Variance</b>	<b>%</b>
Revenue	19,004	23,756	(4,752)	(20)
Cost of Sales	(17,300)	(22,395)	5,095	(23)
Gross Profit	1,704	1,361	343	25
Operating cost	(1,121)	(1,489)	368	(25)
Finance cost	(1,165)	(1,632)	467	(29)
Other income	244	117	127	109
Levy	(246)	(261)	15	(6)
Taxation	297	154	143	93
(Loss) / profit after tax	(287)	(1,750)	1,463	(84)
(LPS)/EPS (Rs. per share)	(2.87)	(17.50)	15	(84)



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# Statement of Profit or Loss

## for the 1<sup>st</sup> Quarter ended September 30, 2025

Rupees in million	1Q 2026	1Q 2025	Variance	%
Revenue	4,840	3,991	849	21
Cost of Sales	(4,249)	(3,473)	(776)	22
Gross Profit	591	518	73	14
Operating cost	(368)	(308)	(60)	19
Finance cost	(216)	(380)	164	(43)
Other income	21	57	(36)	(63)
Levy	(54)	(53)	(1)	2
Taxation	-	-	-	-
(Loss) / profit after tax	(26)	(166)	140	(84)
(LPS)/EPS (Rs. per share)	(0.26)	(1.66)	1.40	(84)



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# Future Outlook

- Despite the challenges encountered, we remain committed to our strategic objectives of operational excellence, product diversification, innovation. Through proactive measures, prudent decision-making, and a focus on customer satisfaction, we are confident to navigate the challenges ahead and capitalize on emerging opportunities. The Management is closely tracking the latest macro developments and taking proactive measures and paving the way for progress and growth.



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# Question and Answers



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