NISHAT MILLS LIMITED

NISHAT

SECY/PSX/ November 26, 2025

The General Manager,
Pakistan Stock Exchange Ltd (PSX),
Stock Exchange Building,
Stock Exchange Road,
KARACHI.

Subject: Holding of Corporate Briefing Session of Nishat Mills Limited Ltd. FY 2025 in Compliance with the requirements of Clause 5.7.3 of the Rule Book

Submission of Presentation for CBS 2025

Dear Sir,

In continuation of our letter No. SECY/PSX/ dated November 21, 2025 for holding of Corporate Briefing Session (CBS) of Nishat Mills Limited ("the Company") on November 27, 2025 at 10:30 a.m. through Zoom, we are pleased to submit herewith Presentation for the said CBS for information of all concerned.

You may please circulate the same to all concerned.

Yours' sincerely,

Khalid Mahmood Chohan
Company Secretary

Nishat Mills Limited

NISHAT

Corporate Briefing Session

November 27, 2025

Contents

The Company Profile

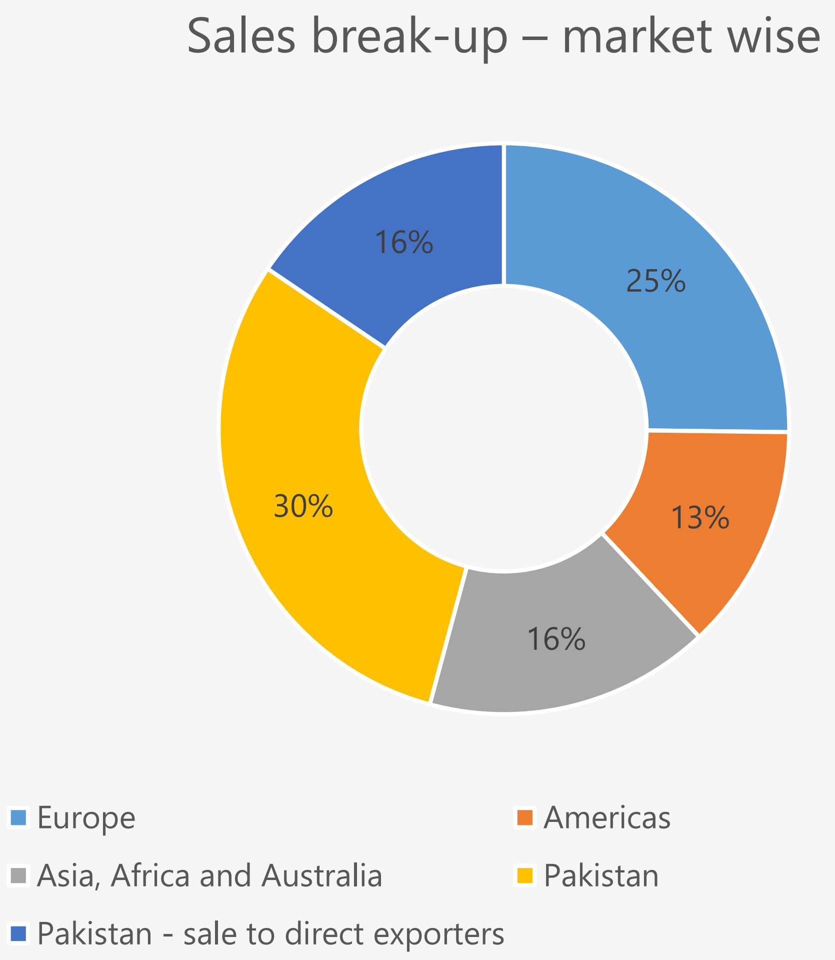
Nishat Group

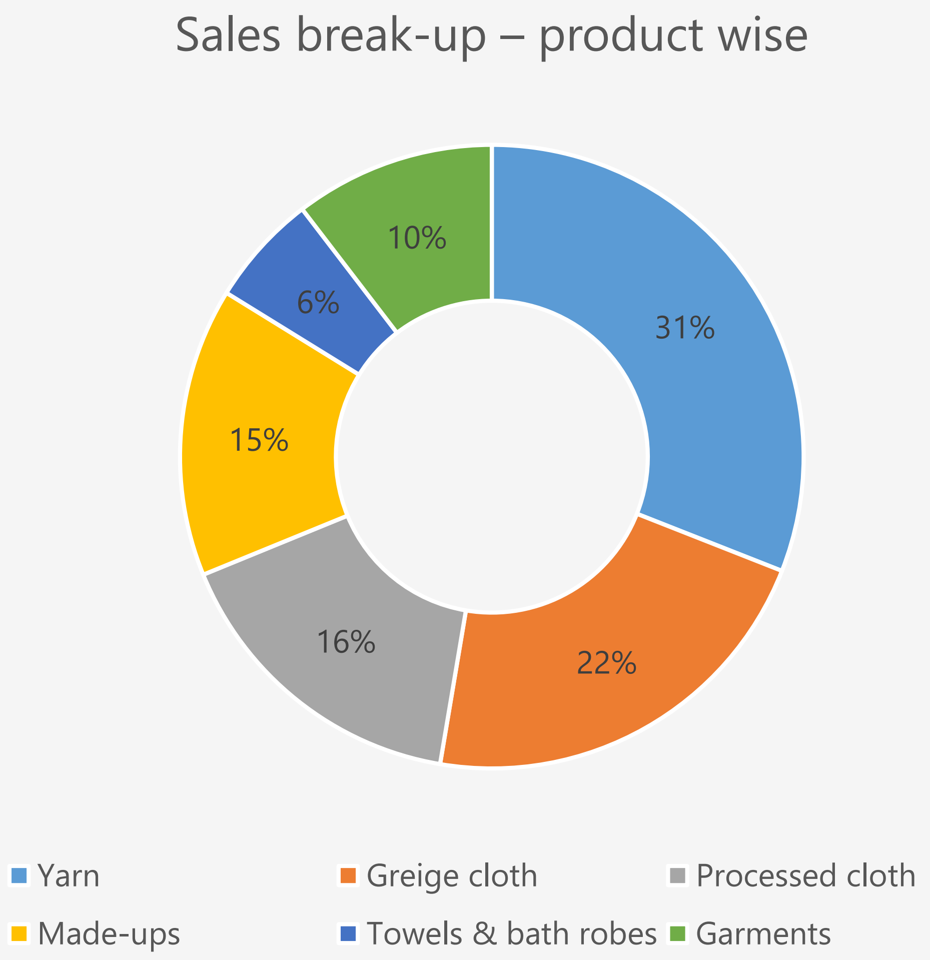
- One of the largest and leading business groups
- Assets around Rs. 4 trillion
- Direct employment of over 54,000 people
- Nine companies listed on Pakistan Stock Exchange

The Company

- Commenced business as a partnership firm in 1951
- Incorporated as a private limited company in 1959
- Listed on Karachi Stock Exchange in 1961
- Celebrated golden jubilee of listing in 2011
- Longest textile value chain
- 37 Manufacturing units
- 8 Power plants
- Total assets worth Rs. 265 billion
- 24,767 employees

Market and Products





Business Divisions

Spinning	Weaving	Dyeing	Denim	Workwear	Home Textile	Terry	Garments	Power

• 223,008 spindles
• 10,320 roters
	• 931 looms	• 4 thermosol dyeing machines	• 1 rope dyeing machine
			• 98 looms
				• 1 thermosol dyeing machine	• 2 thermosol dyeing machines
					• 4 rotary printing machines
					• 11 digital printing machines
					• 2,012 stitching machines
						• 76 looms
						• 11 dyeing machines
						• 2 finishing machines
						• 2 slitting and 10 long hemming automatic machines
						• 202 stitching machines
							• 2,953 stitching machines	• 181 MW installed capacity
								  • 38 MW Solar
								  • 46 MW Gas
								  • 7 MW Diesel
								  • 11 MW Furnace Oil
								  • 79 MW Mix Fuel
								• 51 MW WAPDA's sanctioned load

Strategic / Operational Development

Strategic / operational developments

NISHAT

Investment in renewable energy

Plan under consideration for increase in open end yarn production capacity

Plan under consideration for work wear garments manufacturing

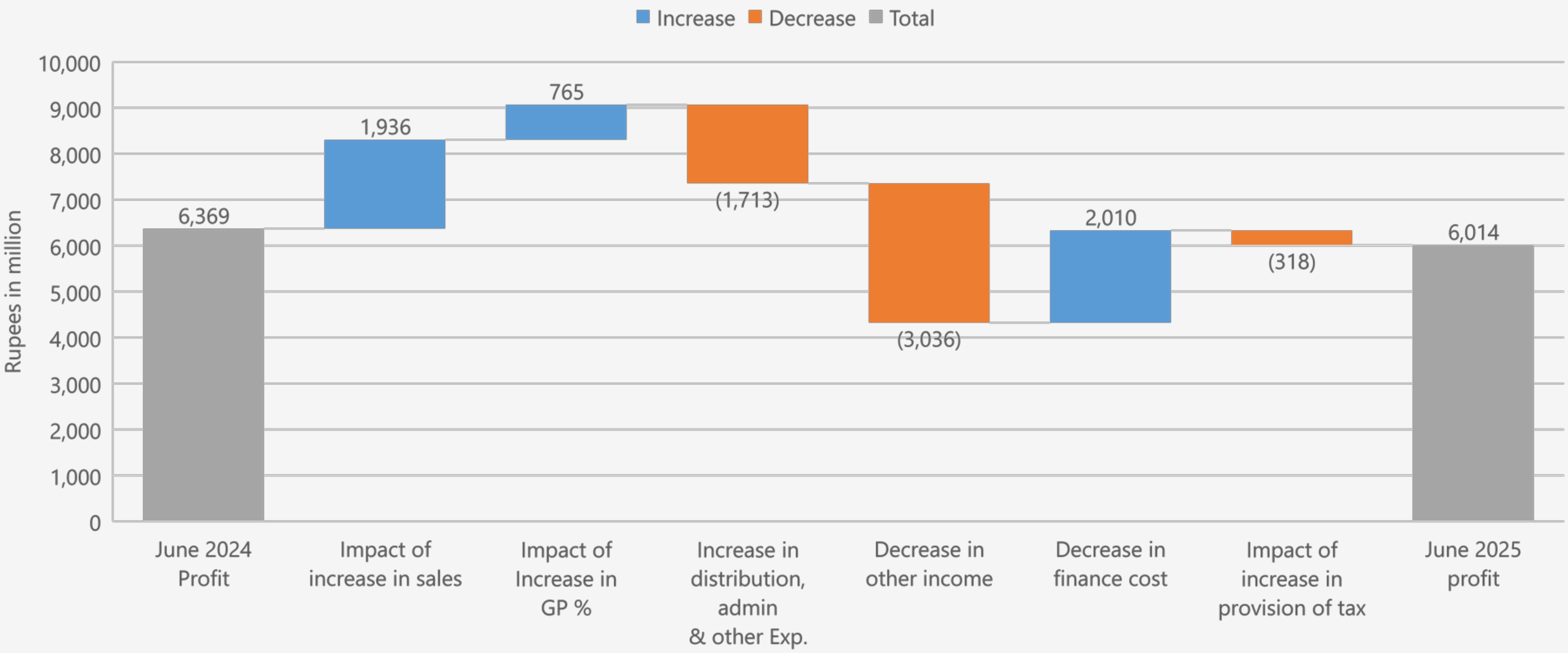
Further equity investment in Nishat Sutas Dairy Limited, an associated company.

Financial Results FY-2025

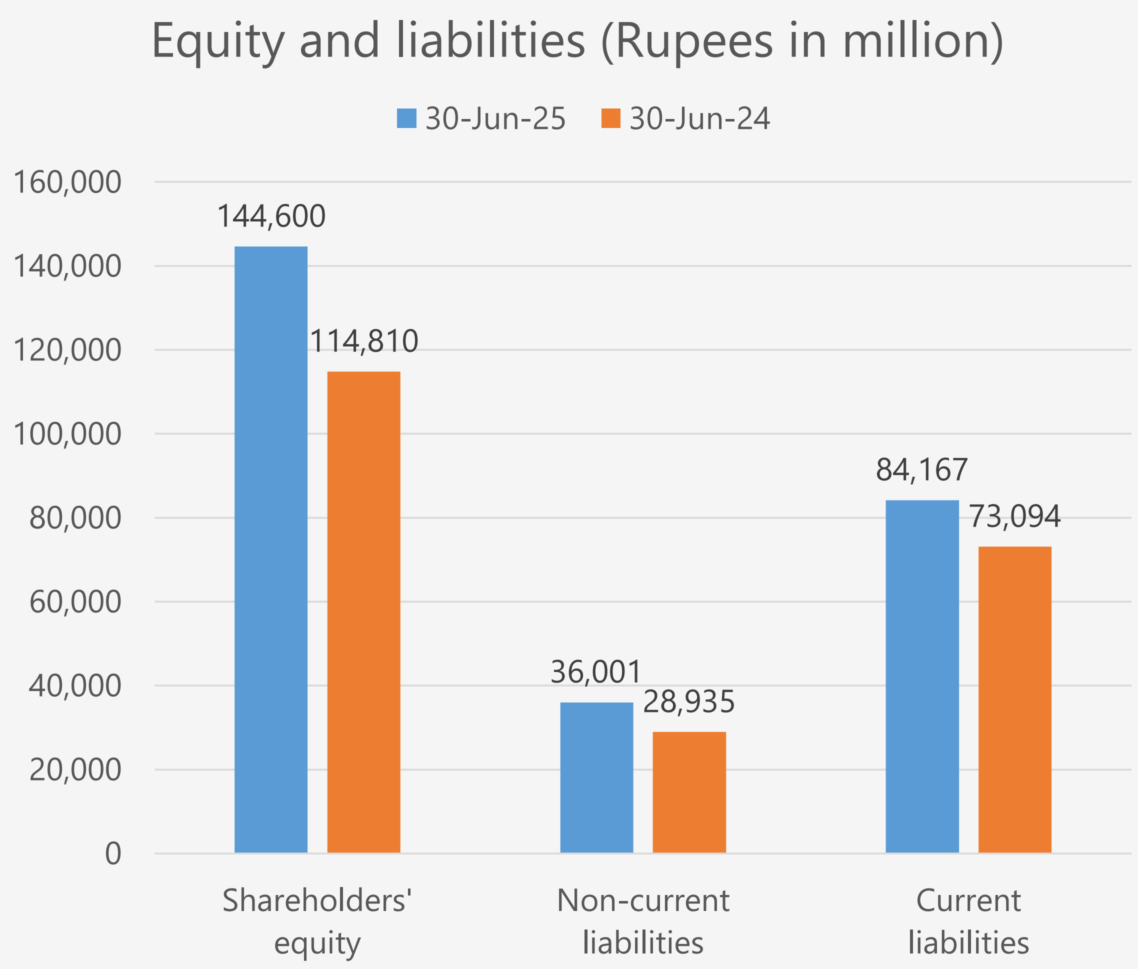
Profit or Loss Account

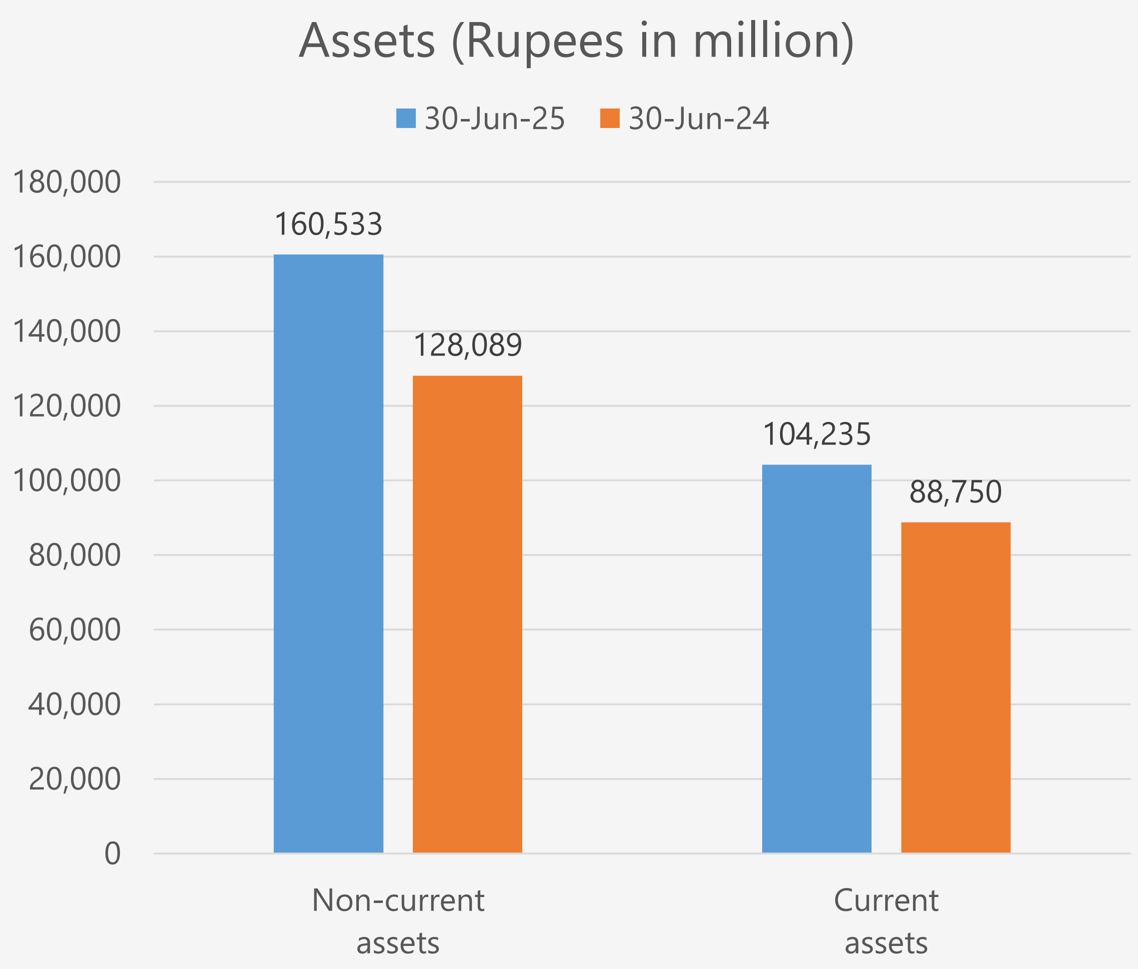
	FY-2025	FY-2024	Variance	
	..........(Rupees in thousands)..........			%
Revenue	178,167,146	160,256,555	17,910,591	11.18
Cost of Sales	(158,142,523)	(142,933,202)	(15,209,321)	10.64
Gross Profit	20,024,623	17,323,353	2,701,270	15.59
Distribution Cost & Admin Expenses	(10,942,838)	(9,105,967)	(1,836,871)	20.17
Other Expenses	(147,081)	(271,182)	124,101	(45.76)
Other Income	10,204,235	13,240,547	(3,036,312)	(22.93)
	(885,684)	3,863,398	(4,749,082)	(122.93)
Profit from Operation	19,138,939	21,186,751	(2,047,812)	(9.67)
Finance Cost	(8,431,909)	(10,442,392)	2,010,483	(19.25)
Profit before Taxation and Levy	10,707,030	10,744,359	(37,329)	(0.35)
Taxation and Levy	(4,693,511)	(4,375,506)	(318,005)	7.27
Profit after Taxation	6,013,519	6,368,853	(355,334)	(5.58)
Earnings per Share	17.10	18.11	(1.01)	(5.58)

Profit after tax analysis



Financial position analysis





Financial Highlights

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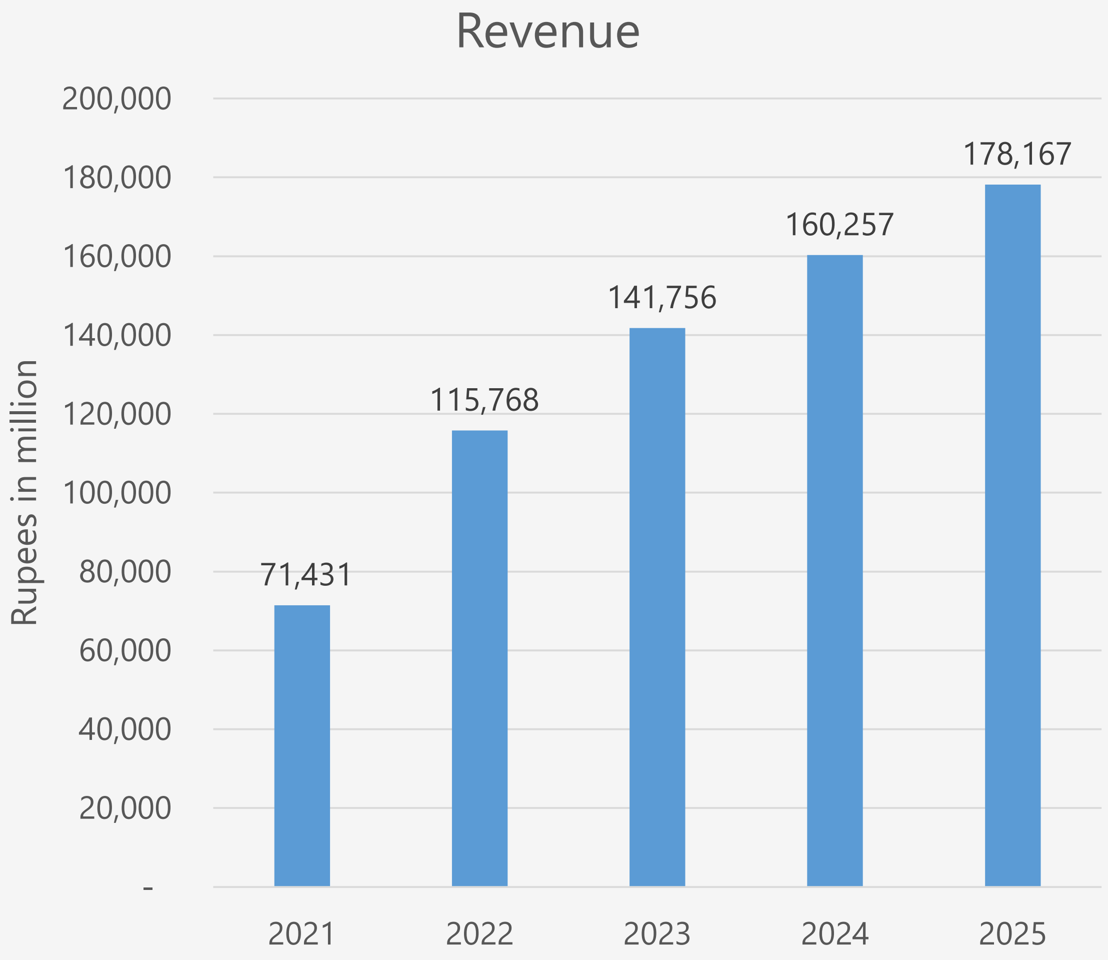

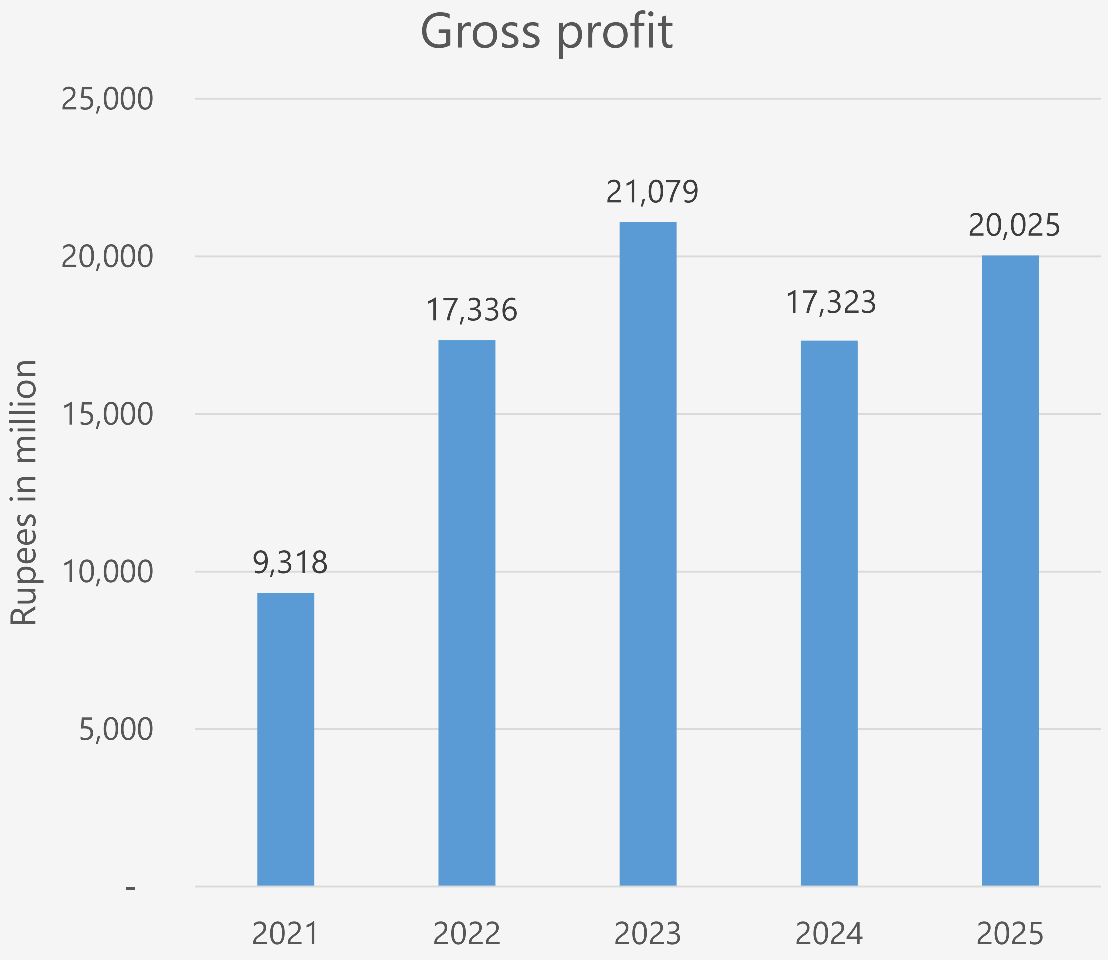

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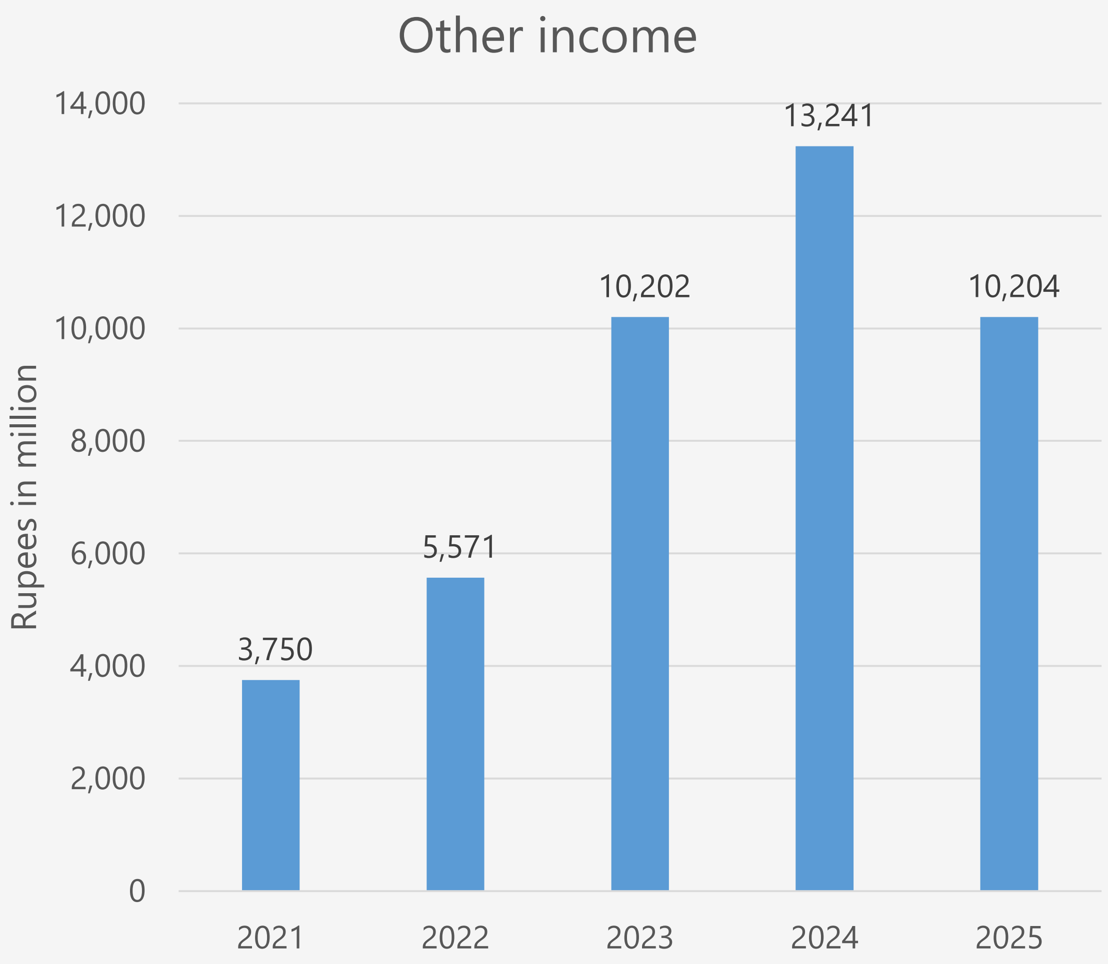

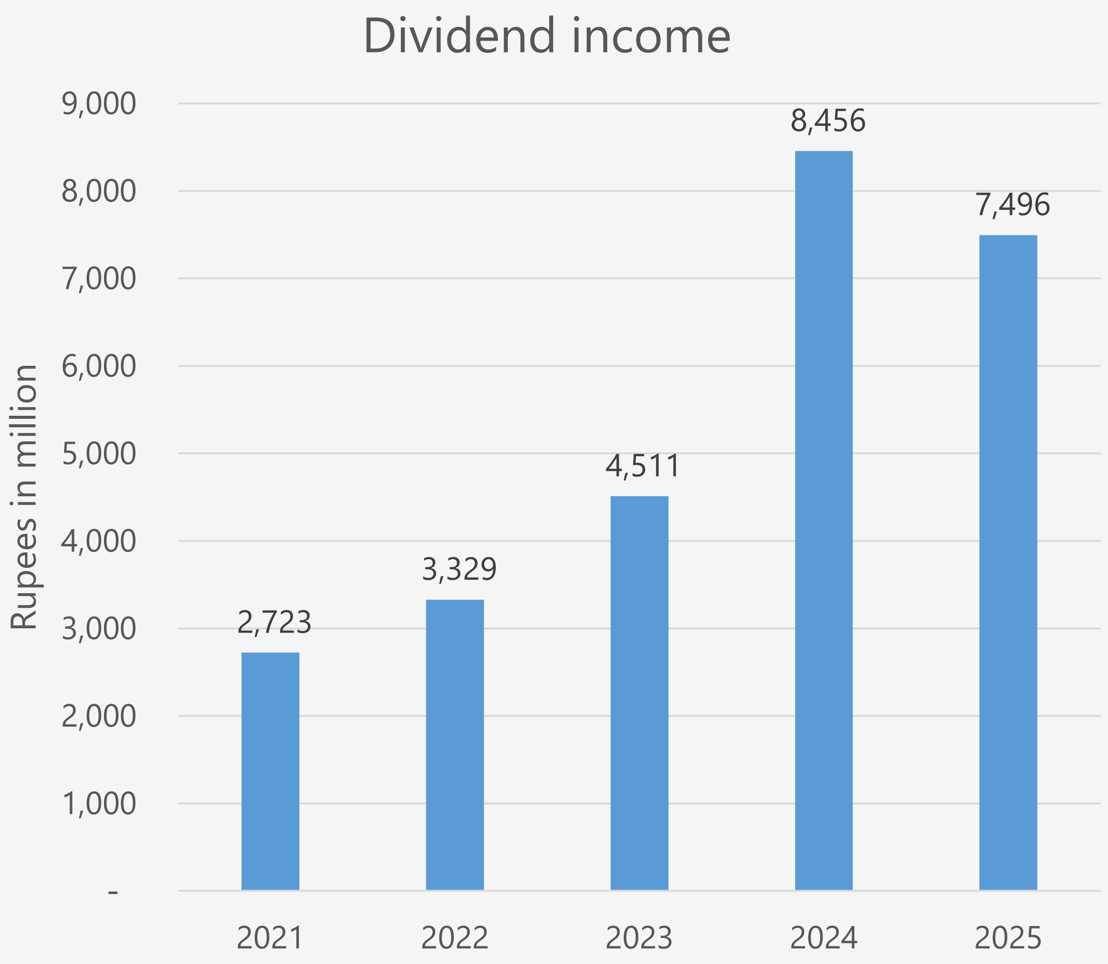

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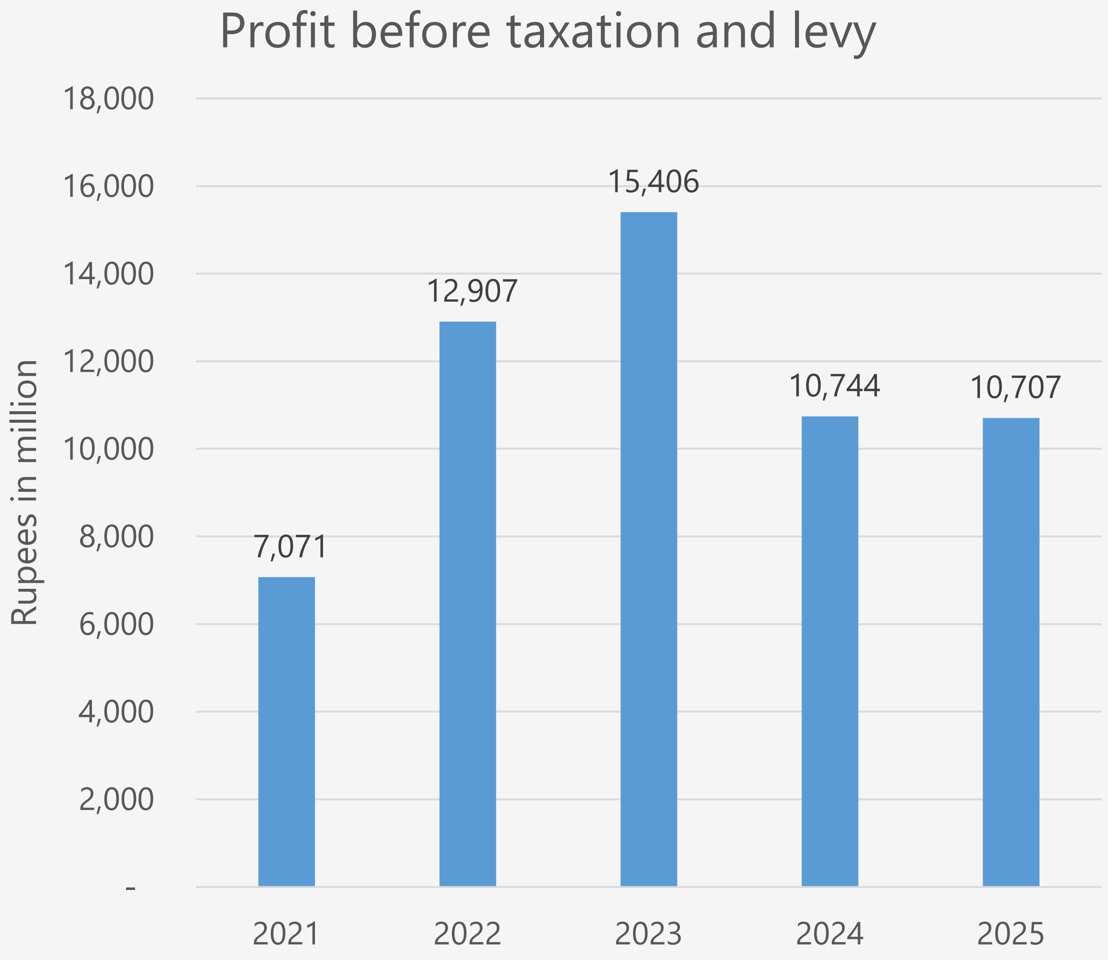

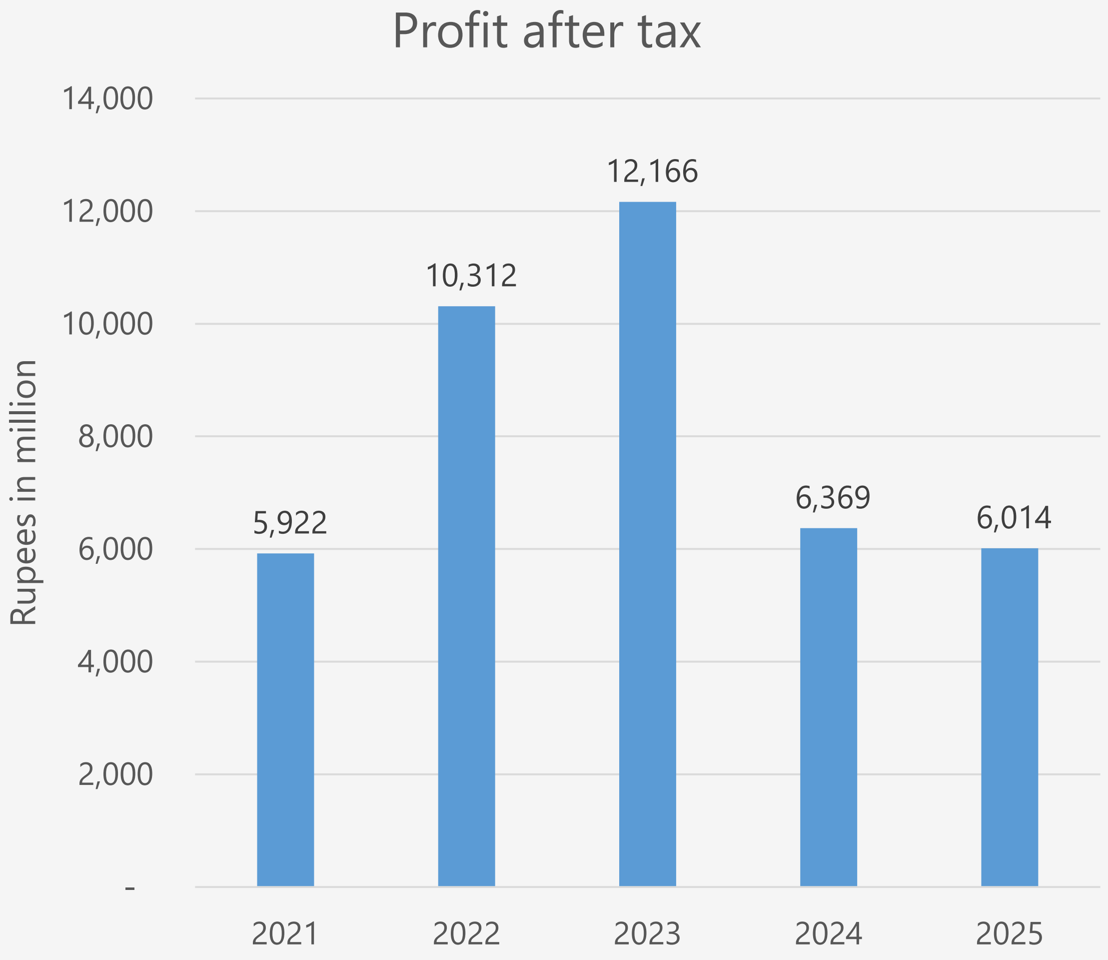

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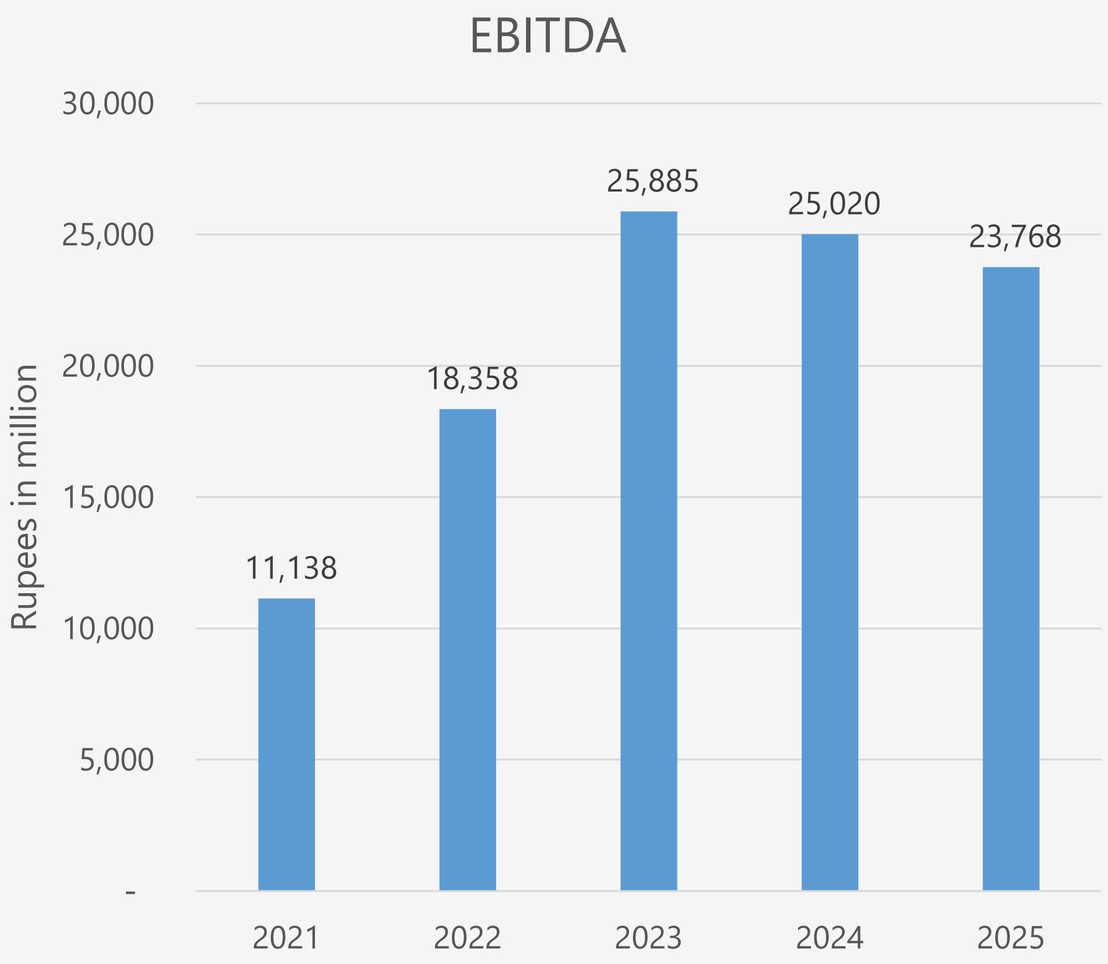

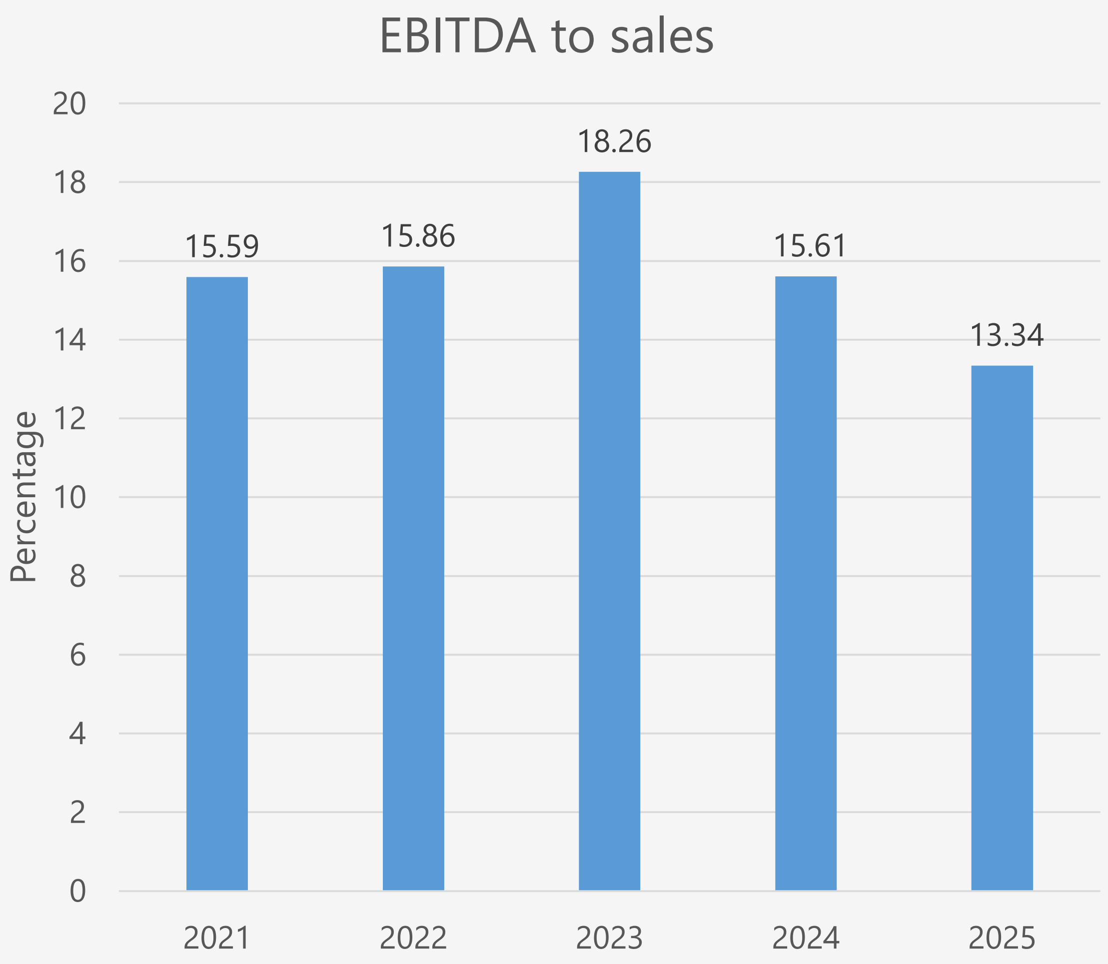

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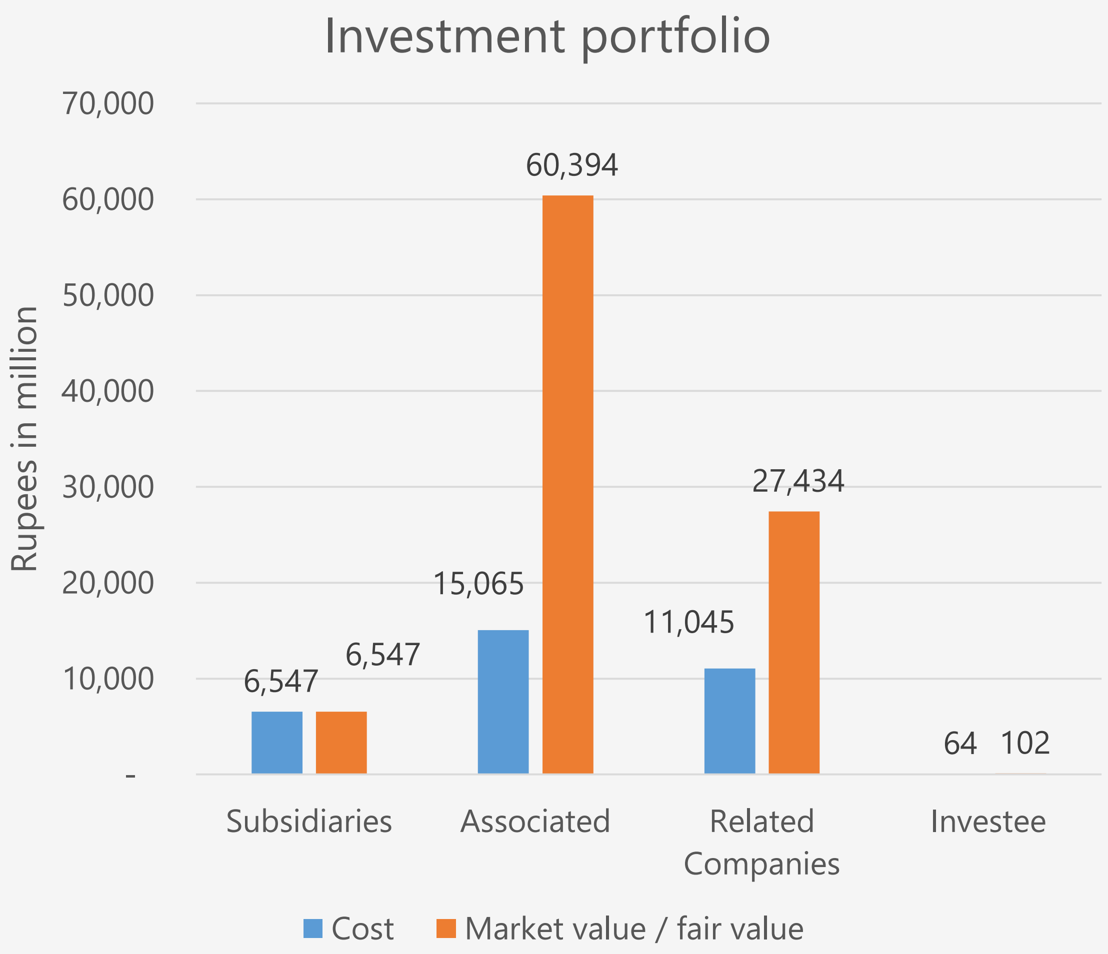

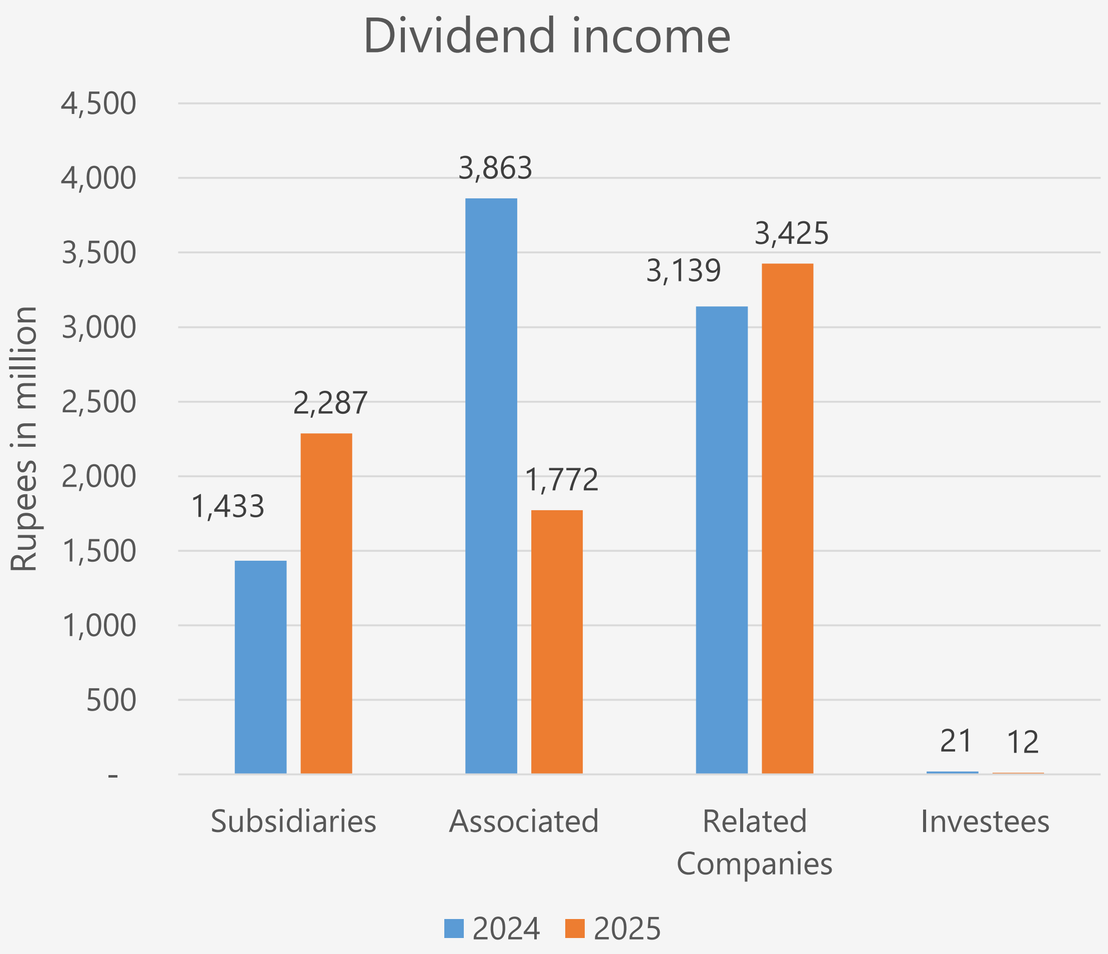

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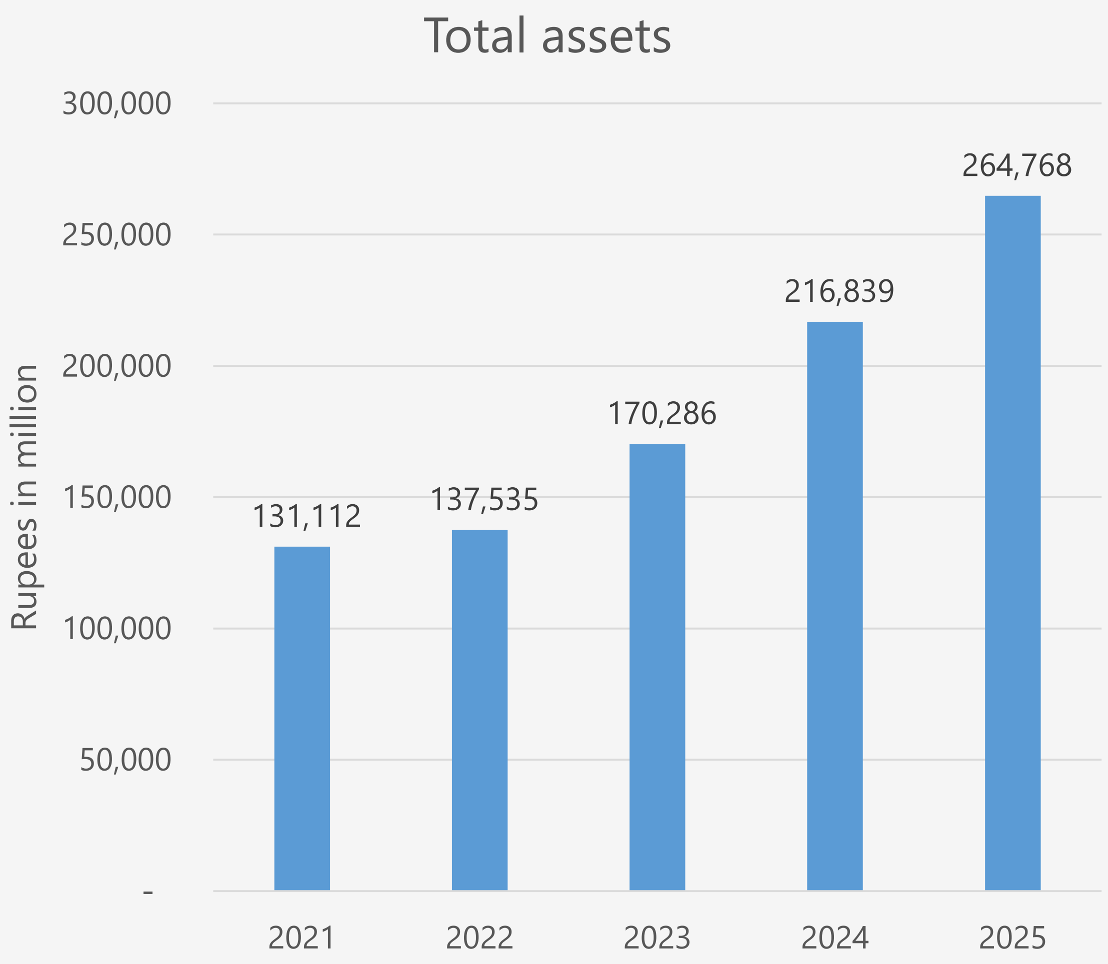

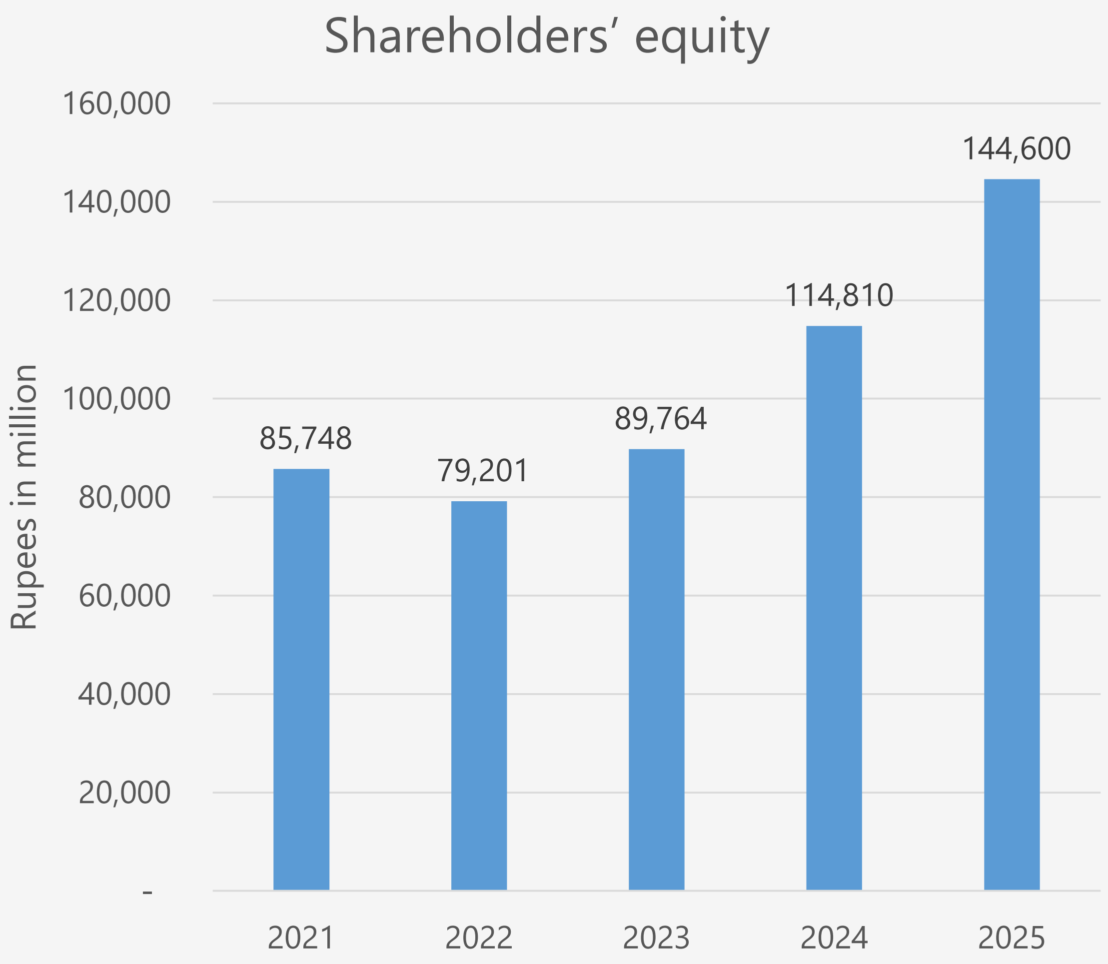

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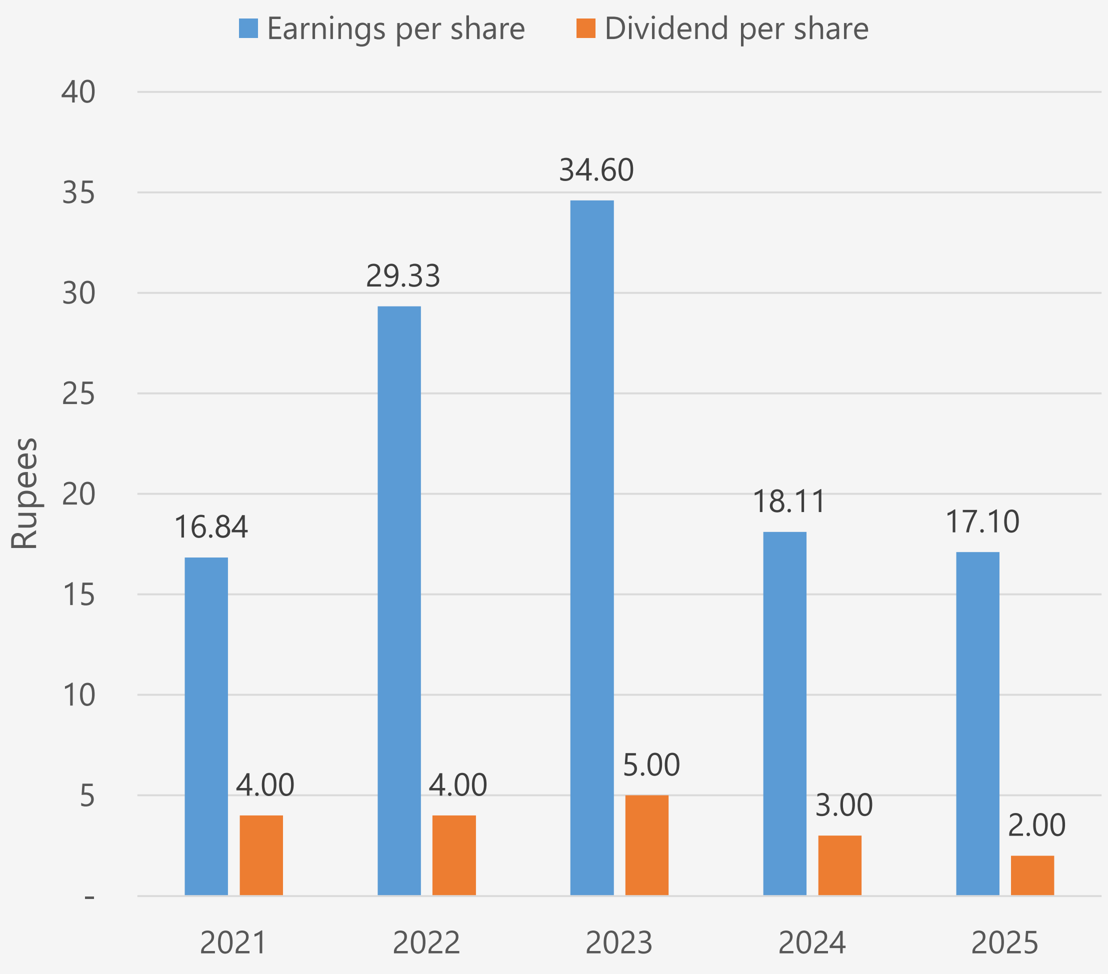

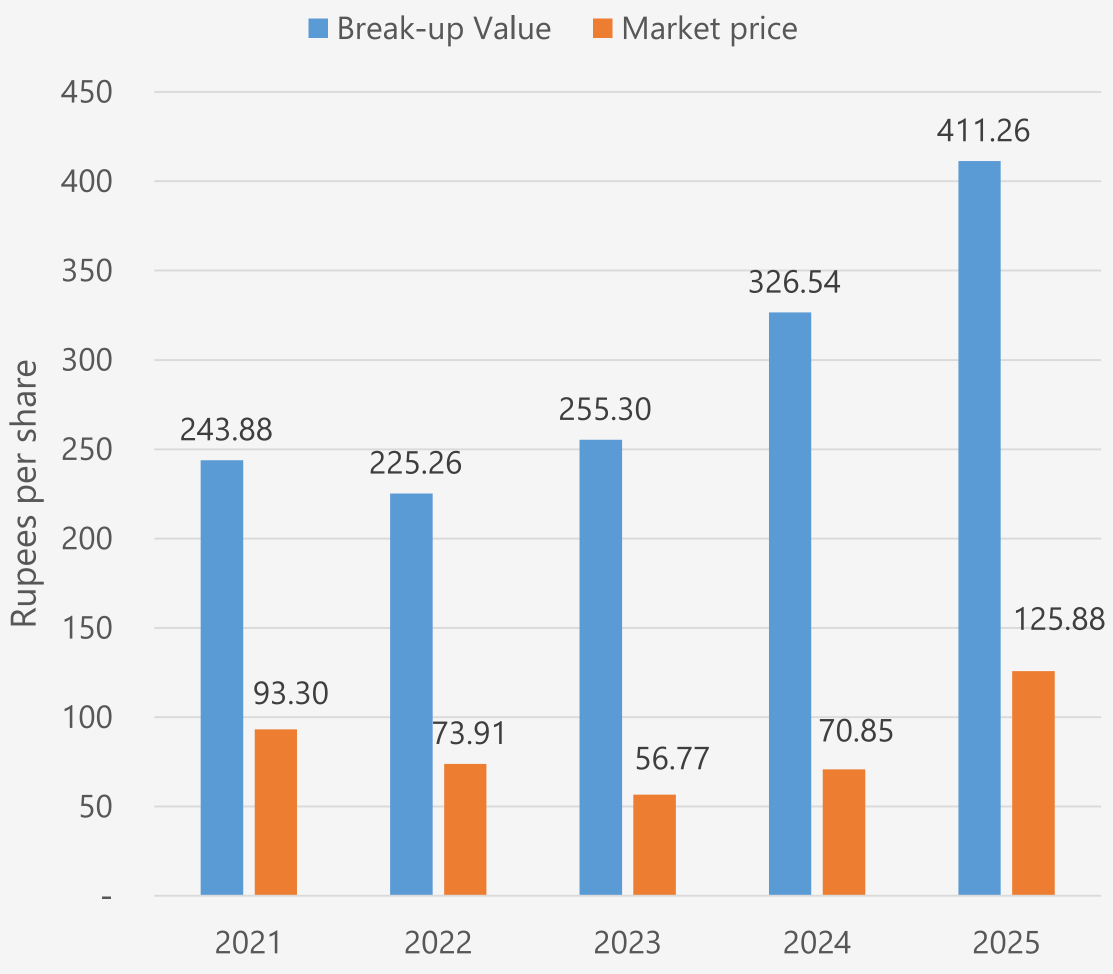

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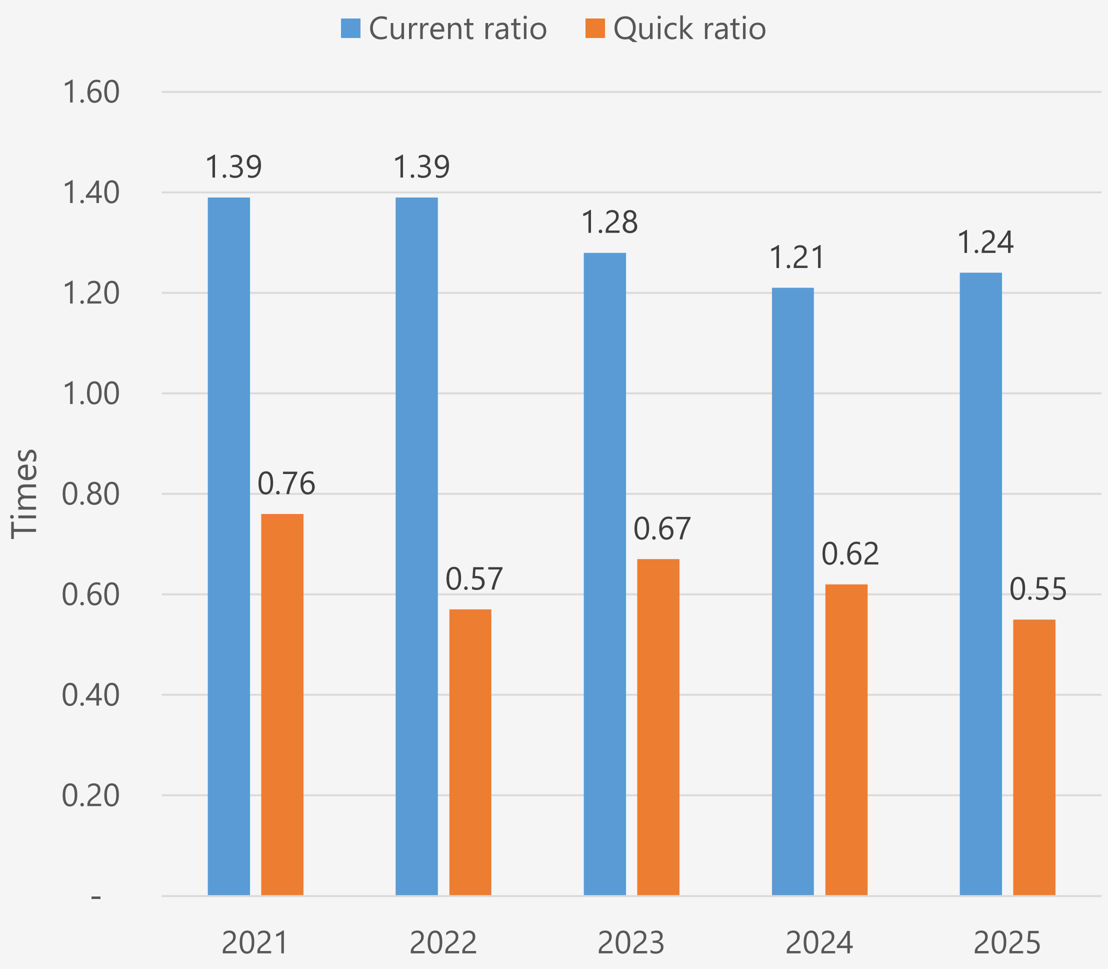

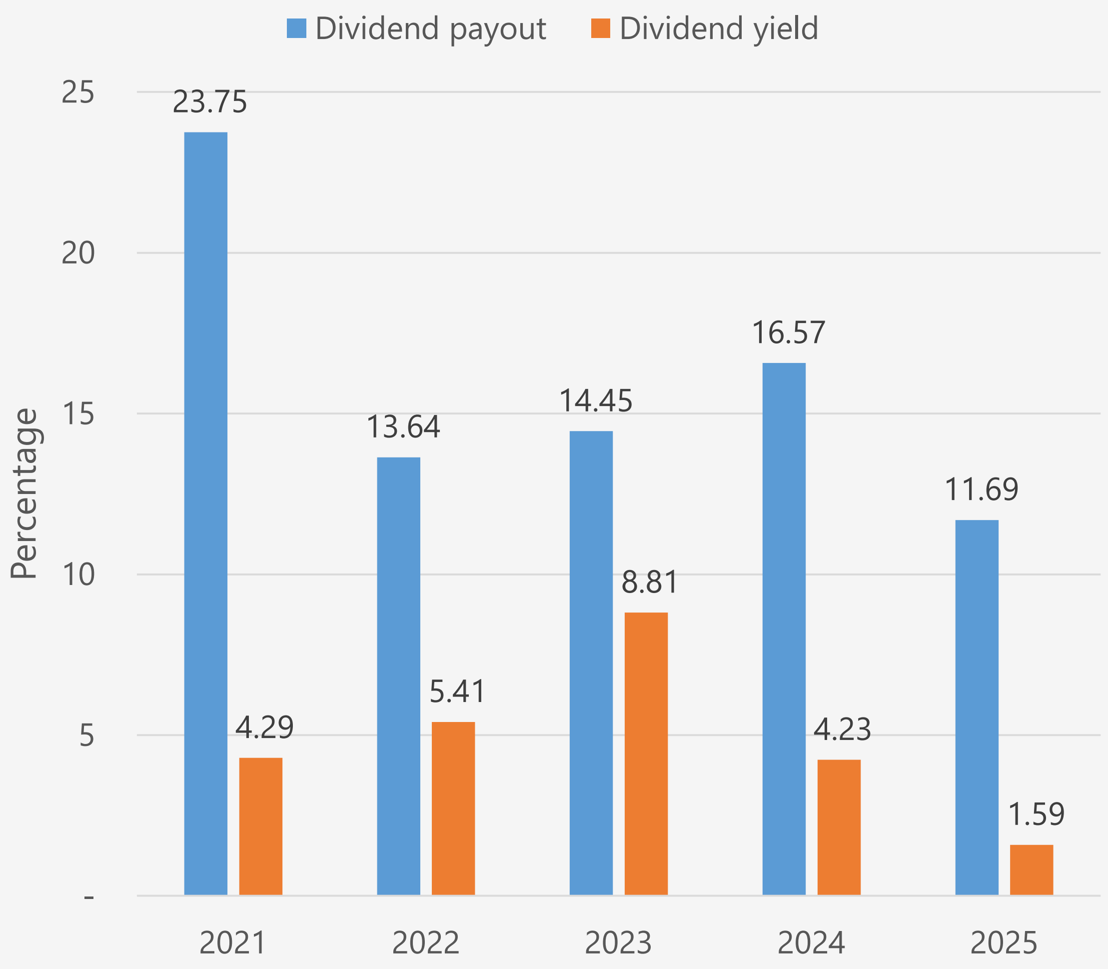

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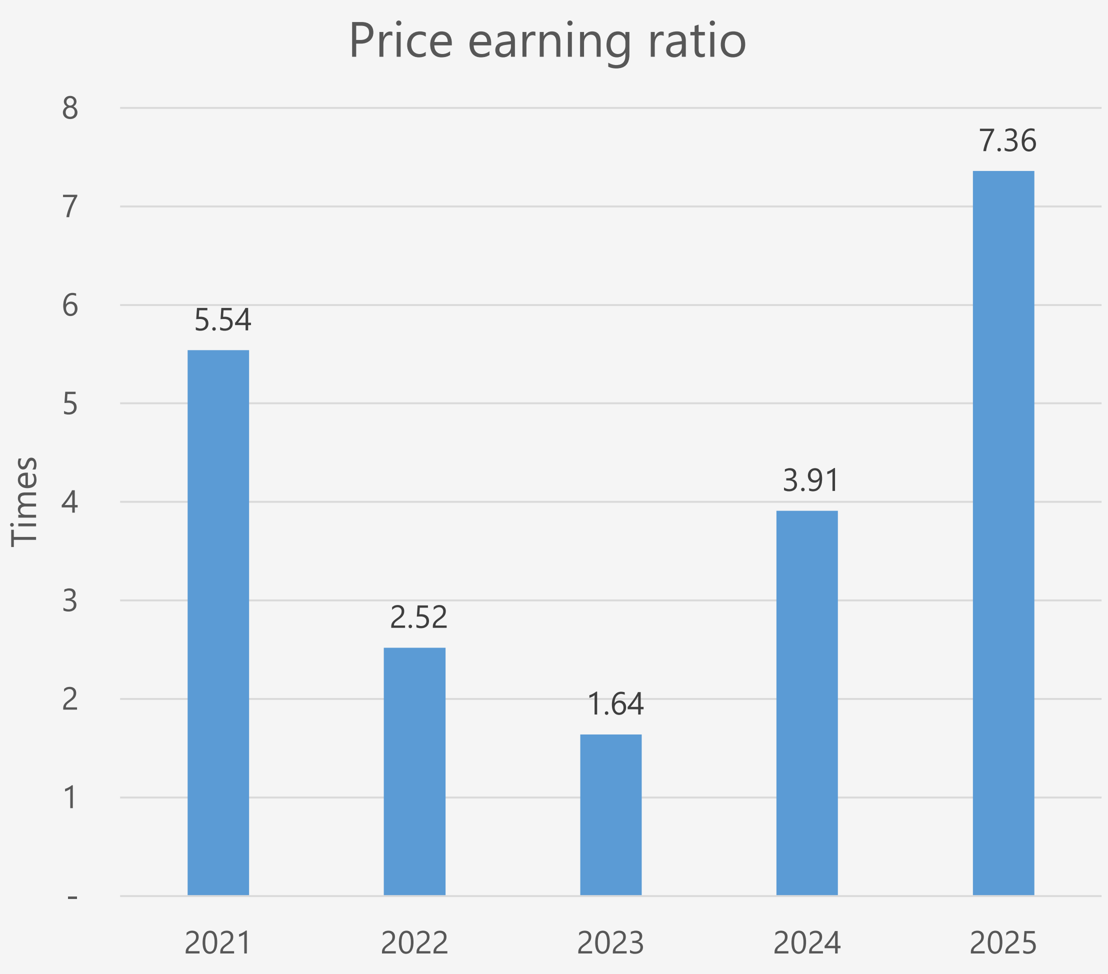

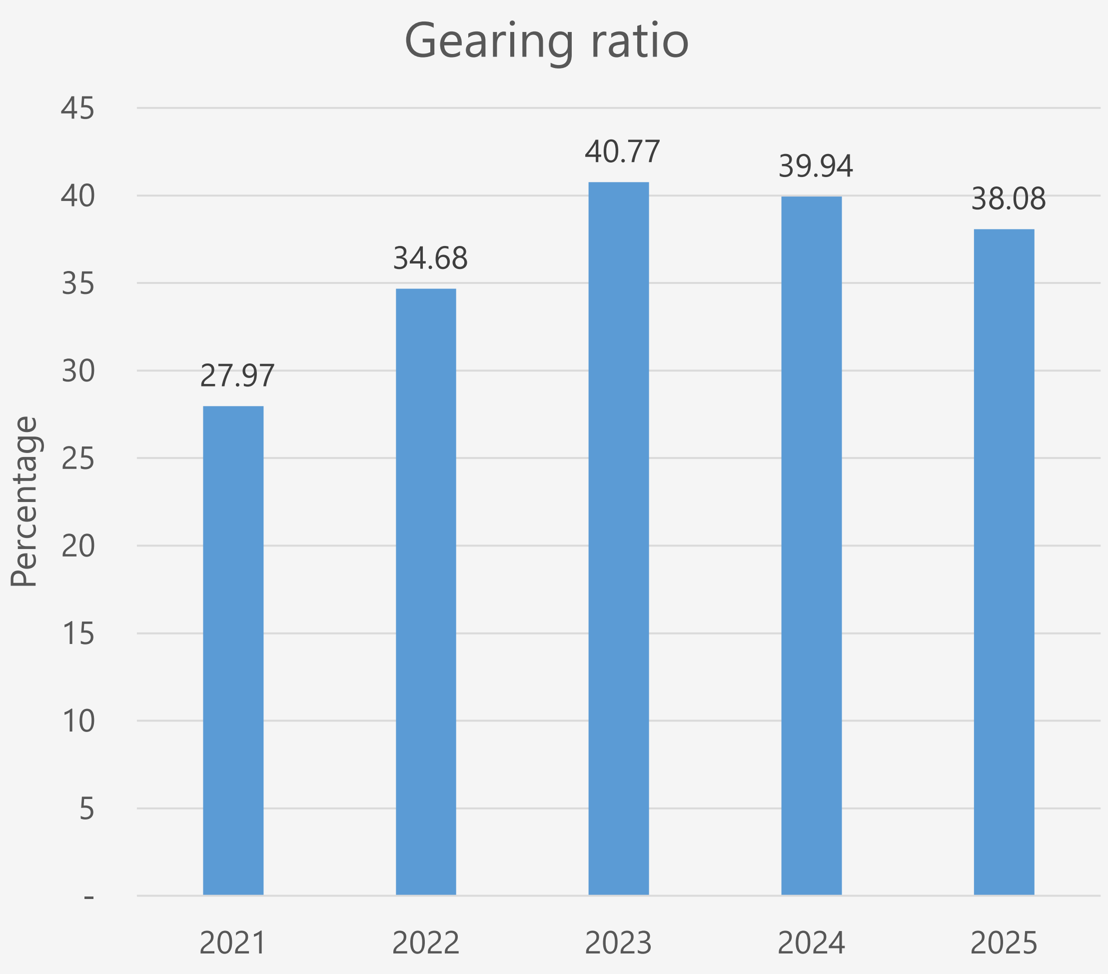

Future Outlook

Future outlook

NISHAT

Elevated Energy Cost

High Cost of Borrowing

Limited Availability of Local Raw cotton

Questions and Answers