

November 27, 2025

The General Manager

Pakistan Stock Exchange (PSX)
Stock Exchange Building,
Stock Exchange Road, Karachi – 74000

Subject: Material Information – Public Notice on Credit of Shares as per the Scheme

Dear Sir,

We are attaching herewith the news clipping of for the public notice on credit of shares of LSECL and LSEFSL as per the Scheme sanctioned by the Honorable Lahore High Court, in his order dated October 13, 2025.

This is for your information and necessary action, and you may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

For LSE Financial Services Limited


Company Secretary

A circular blue ink stamp. The outer ring contains the text "LSE Financial Services Ltd" at the top and "Lahore Stock Exchange Ltd" at the bottom. Inside the ring, it says "(Formerly)" and has two small stars on either side.

Enclosures: Business Recorder dated Nov 27, 2025 cutting

CC:

- 1) Executive Director, Supervision Department, SECP, Islamabad

PUBLIC NOTICE

SCHEME OF COMPROMISES, ARRANGEMENT AND RECONSTRUCTION (the Scheme') (UNDER SECTION 279 TO 283 AND 285 OF THE COMPANIES ACT, 2017)

It is hereby informed that the shares of **LSE Capital Limited (LSECL)** and shares of **LSE Financial Services Limited (LSEFSL)** have been credited to the respective CDS accounts of the shareholders (as per following), being maintained with the Central Depository Company Limited (CDC), as per the distribution ratio having been sanctioned by the honorable Lahore High Court:

Effective Distribution per 1,000 shares (excluding cross holdings)

Distribution of shares of LSECL to the Shareholders of LSEFSL	375.86
Distribution of shares of LSECL to the Shareholders of DCCL*	386.73
Distribution of shares of LSECL to the Shareholders of LSECL	34.75
Distribution of shares of LSEFSL to the Shareholders of DCCL	25.17

*Digital Custodian Company Limited

Total distribution of the shares under the Scheme

	<u>LSEFSL</u>	<u>LSECL</u>
To the Shareholders of DCCL	841,742	4,344,185
To the Shareholders of LSEFSL		13,093,318
To the Shareholders of LSECL		5,498,045
	841,742	22,935,548

Issued under the authority of the Scheme

Having been approved by the honorable Lahore High Court

Company Secretary

LSE Financial Services Limited

Company Secretary

Digital Custodian Company Limited