



AHMAD HASSAN TEXTILE MILLS LTD

*Corporate Briefing Session
for the Year 2024-2025*



OVERVIEW

Ahmad Hassan Textile Mills Limited (the Company) was incorporated in Pakistan on December 03, 1989 as a Public Limited Company under the repealed Companies Ordinance, 1984 (now the Companies Act, 2017). Its shares are quoted on Pakistan Stock Exchange Limited. The Company is principally engaged in the manufacturing and sale of fabric. The Company is also engaged in yarn trading business. Registered/Head office of the Company is situated at 46-Hassan Parwana Colony, Multan.



BUSINESS SEGMENTS

- WEAVING





UNIT LOCATIONS

- *Weaving*

M. M. Road, Chowk Sarwar Shaheed, District Muzaffargarh.

MAJOR PRODUCTS

WEAVING

Fabric

- Twills
- HB
- Panama
- BFC
- Satins
- CVC
- Canvas





KEY BUYERS

WEAVING

- Mak Fabrics
- Sarena Textile Industries (Pvt) Ltd.
- Saya Weaving Mills (Pvt) Ltd.
- Meraj Fatima Fabrics (Pvt) Ltd.
- H. Y Enterprises
- Imran Brothers Textile (Pvt) Ltd.
- A.B. Export (Pvt) Ltd.
- Maypole (Pvt) Ltd.

PROFIT OR LOSS STATEMENT

For the year ended June 30, 2025

Heads	2025	2024	Variance	Percentage
	Rupees (Million)			
Sales - net	5,623.47	5,078.00	545.47	10.74%
Cost of sales	(5,193.70)	(4,772.00)	(421.70)	8.84%
Gross profit	429.77	306.63	123.14	40.16%
Other income	6.66	37.33	(30.67)	82.16%
Profit / (Loss) on trading	0.01	6.04	(6.03)	-99.76%
Distribution cost	(26.07)	(33.03)	6.96	-21.06%
Administrative expenses	(84.07)	(75.50)	(8.57)	11.35%
Other operating expenses	(11.62)	(7.75)	(3.87)	49.91%
Finance cost	(161.37)	(132.40)	(28.97)	21.88%
Profit before taxation	153.29	101.33	51.96	51.27%
Taxation	(56.68)	(60.67)	3.99	-6.58%
Profit after taxation for the year	96.61	40.66	55.95	137.61%

BALNCE SHEET

As at June 30, 2025

Assets Side.. 1/2

Heads	2025 (Rs Million)	2024 (Rs Million)
Property, plant and equipment	2,377.01	1,705.01
Long term Loans	15.45	-
Long term deposits	13.74	13.74
NON-CURRENT ASSETS (TOTAL)	2,406.19	1,718.75
Stores, spare parts	51.04	64.43
Stock-in-trade	1,124.90	1,257.47
Trade debts	348.99	367.45
Loans and advances	88.49	80.59
Due from Government	303.16	374.63
Other receivables	0.40	3.30
Short term investment	16.25	28.23
Cash and bank balances	22.54	8.57
CURRENT ASSETS (TOTAL)	1,955.75	2,184.67
TOTAL ASSETS	4,361.95	3,903.42

BALANCE SHEET

As at June 30, 2025

Equity and Liabilities Side...2/2

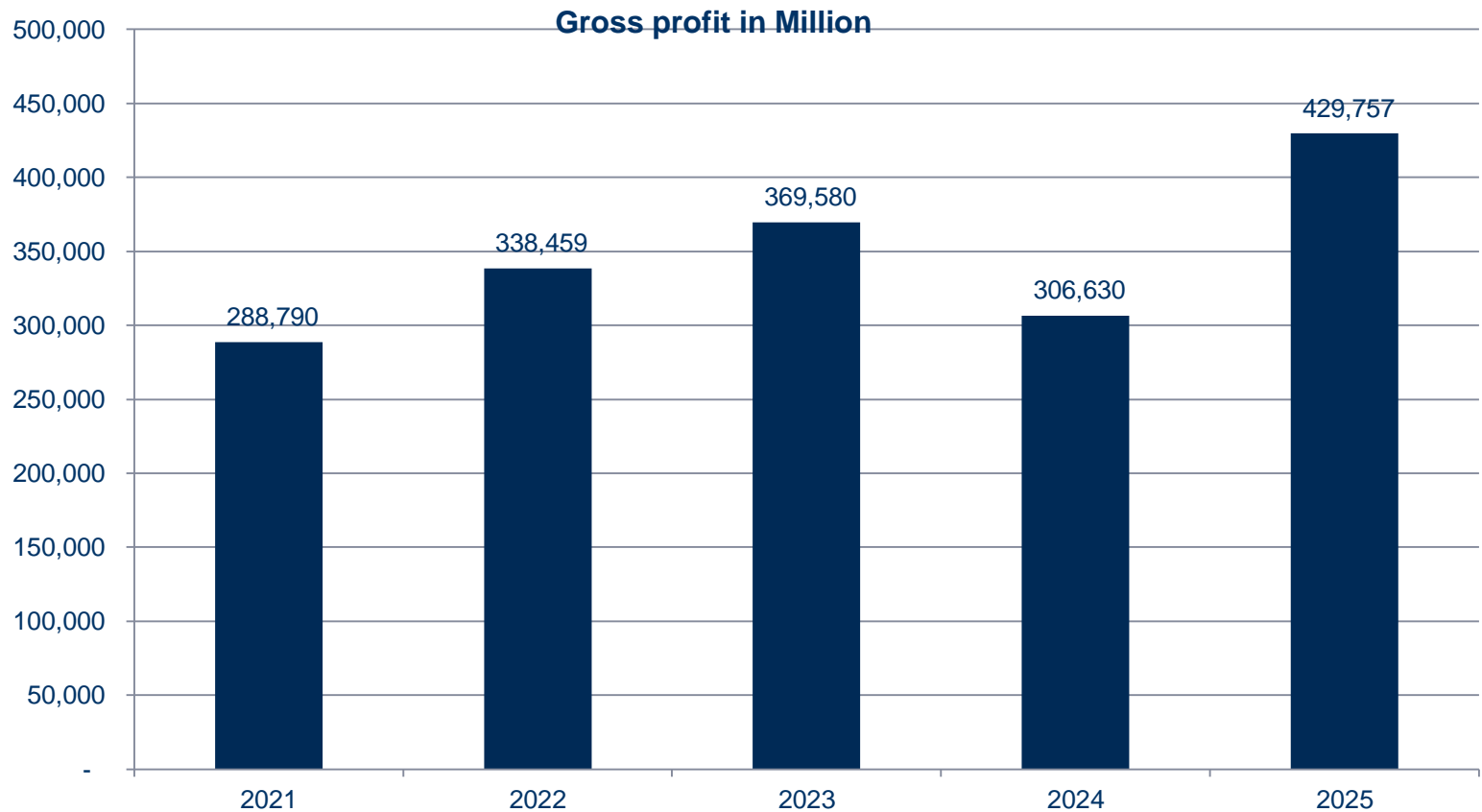
Heads	2025 (Rs Million)	2024 (Rs Million)
Issued, Subscribed and Paid up capital	84.72	84.72
Capital Reserve	32.75	32.75
Revaluation Surplus	884.62	508.05
Un appropriated profit	1,330.54	1,208.58
Subordinated loans	62.50	62.50
EQUITY (TOTAL)	2,395.13	1,896.60
Long term financing	208.02	194.60
Lease liability	12.16	21.03
Deferred taxation	350.77	83.80
Staff retirement benefits - gratuity	22.68	-
Trade and other payables	846.14	747.30
Unclaimed dividend	4.11	4.11
Short Term Borrowings	278.34	699.13
Current portion of non-current liabilities	155.59	161.86
Accrued finance cost	18.45	32.17
Provision for taxation	70.56	62.83
LIABILITIES (TOTAL)	1,966.82	2,006.83
TOTAL EQUITY & LIABILITIES	4,361.95	3,903.43

KEY FINANCIAL INDICATORS...

Ratio	2025	2024
Gross Profit (%)	7.64	6.04
Net Profit (%)	1.67	0.80
Inventory Turnover (times)	4.72	4.02
Total Assets Turnover (times)	2.54	3.04
Return on Capital Employed (%)	0.13	0.14
Debt to Equity Ratio (%)	0.26	1.13
Current Ratio (%)	1.39	1.28
Interest Coverage (times)	1.92	1.77

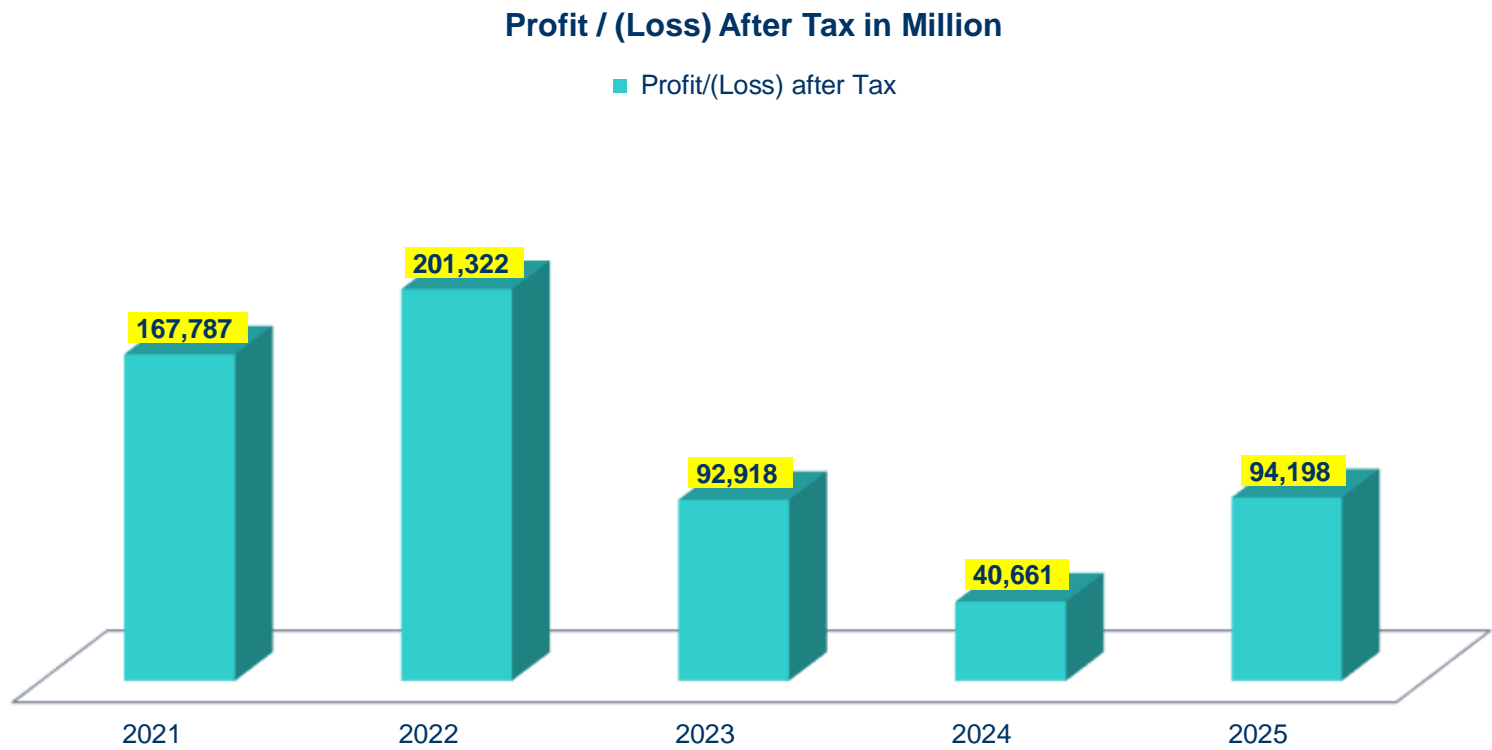
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GROSS PROFIT



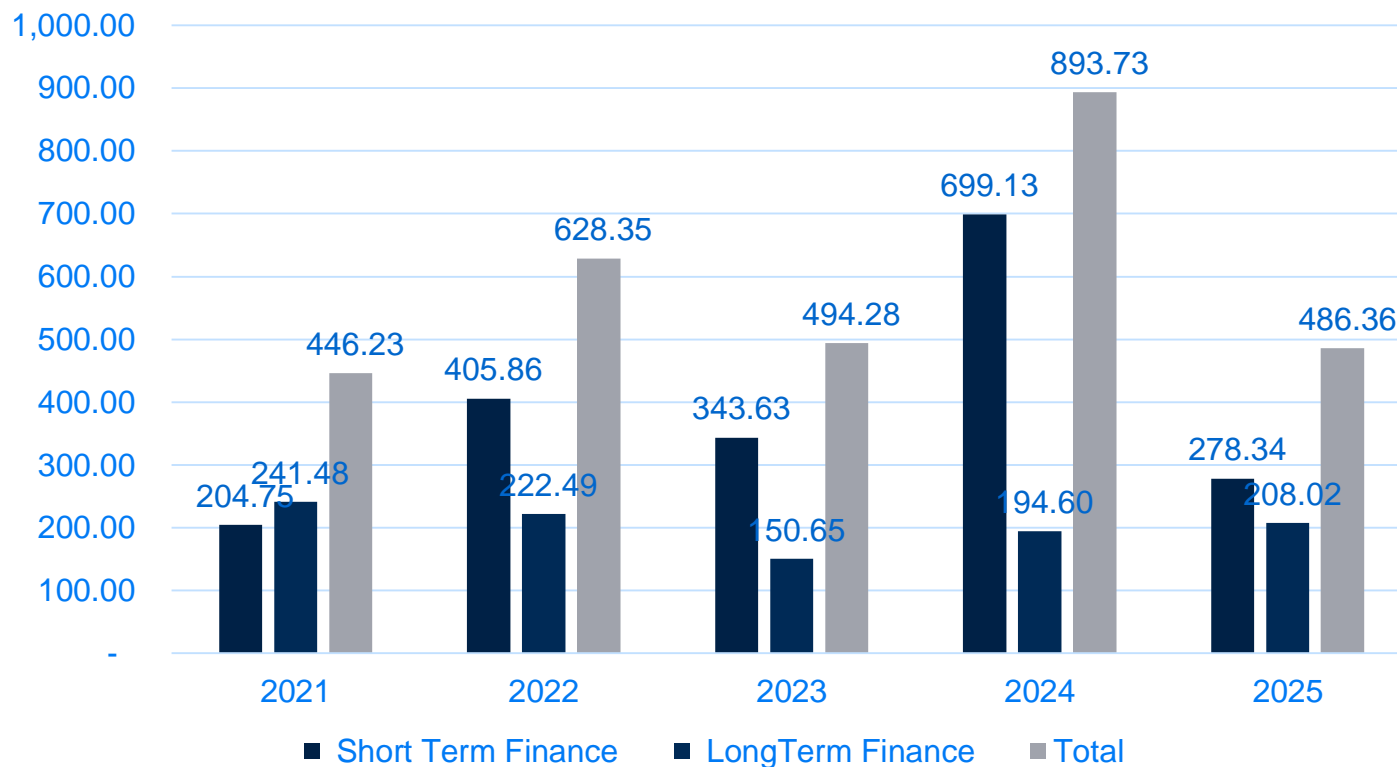
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PROFIT/(LOSS) AFTER TAX(RS IN MILLION)



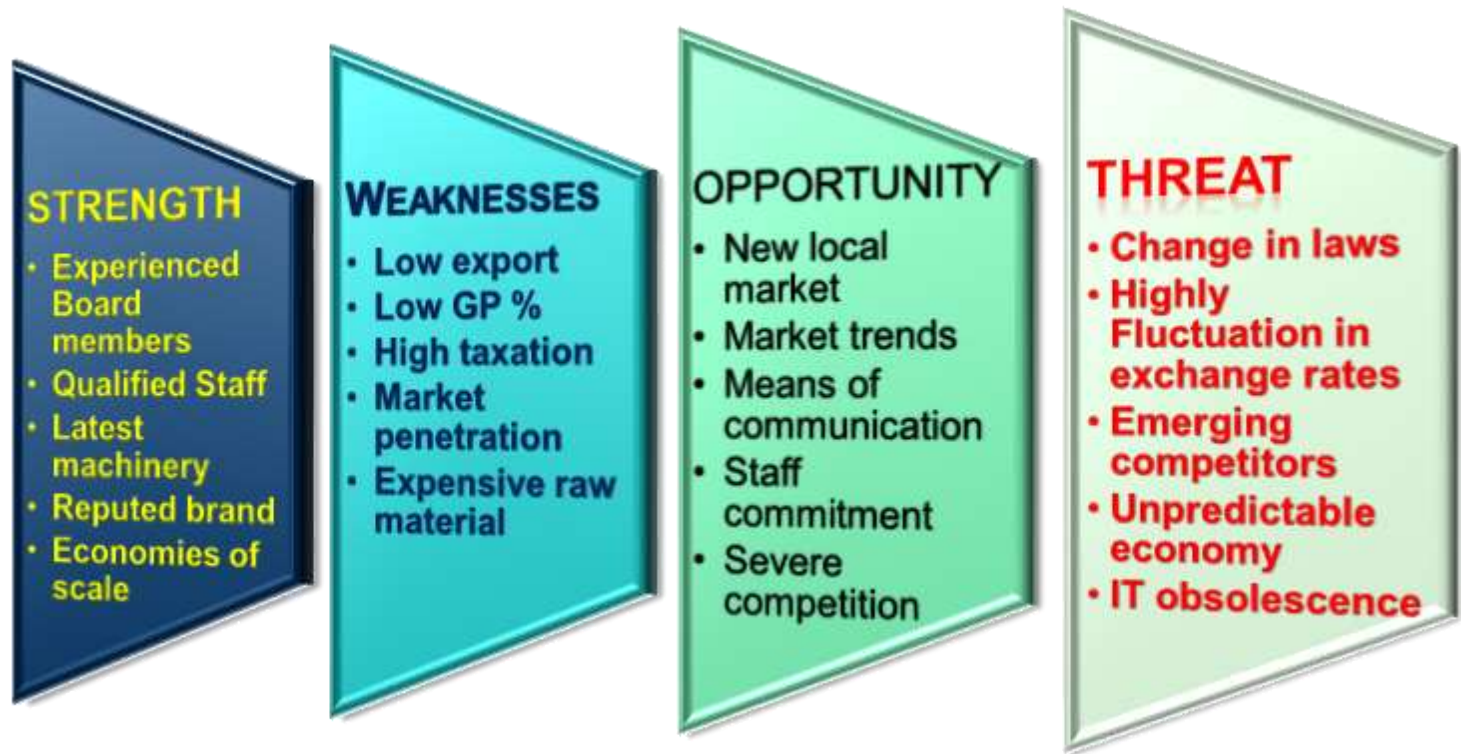
DEBT SUMMARY

Long Term and Short Term Finance (in Million)



SWOT ANALYSIS

BASED UPON FINANCIAL YEAR 2025



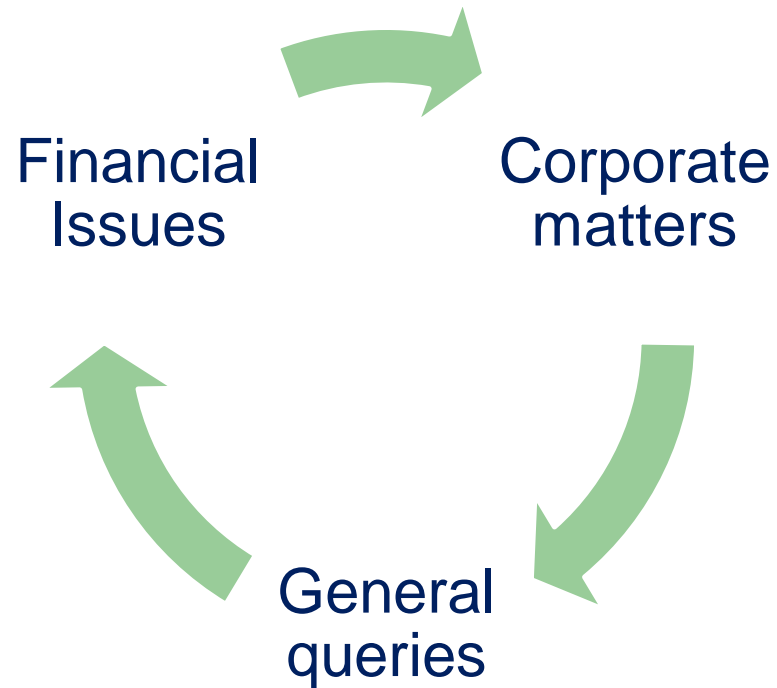
CORPORATE SOCIAL RESPONSIBILITIES AND ENVIRONMENTAL CARE (CSR)

We have performed major CSR activities during the year...like

- Quality food to our staff at subsidize rates
- Free medical camps for employees and native populations
- Scholarships to talented children of the staff
- Sports tournaments
- Aftari in ramazan mubarak
- Tree plantation campaign
- Special insurance coverage



QUESTION ANSWER SESSION





AHMAD HASSAN TEXTILE MILLS LTD

**Thank you for your
participation**