

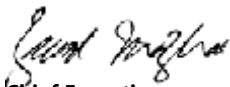
NADEEM TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION

AS AT SEPTEMBER 30, 2025

		Un-audited September 30, 2025	Audited June 30, 2025
	Note	Rupees	
ASSETS			
Non-Current Assets			
Property, plant and equipment	3	4,352,234,654	4,406,993,416
Long term deposits		33,853,456	33,303,456
Deferred tax - net		9,097,236	6,321,019
		<u>4,395,185,346</u>	<u>4,446,617,891</u>
Current Assets			
Stores, spares and loose tools		151,990,942	154,968,662
Stock in trade	4	726,888,690	960,285,639
Trade debtors - unsecured, considered good		490,615,440	600,094,377
Investments - at amortized cost		177,307,921	177,307,921
Loans and advances		155,215,851	162,409,743
Other receivables		24,848,781	23,590,975
Tax refunds due from government		21,546,647	17,104,367
Cash and bank balances		37,139,529	55,069,879
		<u>1,785,553,801</u>	<u>2,150,831,563</u>
Total assets		<u><u>6,180,739,147</u></u>	<u><u>6,597,449,454</u></u>
Authorized Share Capital		<u>330,000,000</u>	<u>330,000,000</u>
33,000,000 ordinary shares of Rs. 10/- each			
Issued, Subscribed and Paid-up Capital		<u>212,667,350</u>	<u>212,667,350</u>
21,266,735 (June 30, 2025: 21,266,735) ordinary shares of Rs. 10/- each			
Capital Reserve		<u>388,683,536</u>	<u>388,683,536</u>
Share premium			
Contribution from associated undertaking		340,000,000	340,000,000
Contribution from directors		192,000,000	192,000,000
Surplus on revaluation of property, plant & equipment		2,217,504,012	2,222,996,266
Unappropriated profits		(810,548,704)	(603,904,877)
		<u>2,540,306,194</u>	<u>2,752,442,275</u>
Non-current liabilities		<u>281,225,492</u>	<u>316,503,717</u>
Long term financing			
Deferred liabilities		77,569,757	75,184,843
		<u>358,795,249</u>	<u>391,688,560</u>
Current liabilities		<u>829,287,155</u>	<u>905,435,052</u>
Trade and other payables			
Accrued mark-up		99,671,544	94,054,624
Short term borrowings		2,032,348,852	2,122,598,650
Unclaimed dividend		1,503,383	1,503,383
Loan from directors		139,300,000	139,300,000
Current portion of long term financing		134,376,770	143,776,910
Loan from associated undertaking		45,150,000	46,650,000
		<u>3,281,637,704</u>	<u>3,453,318,619</u>
Contingencies and commitments	5	-	-
Total equity and liabilities		<u><u>6,180,739,147</u></u>	<u><u>6,597,449,454</u></u>

The annexed notes from 1 to 15 form an integral part of these financial statements.


Chief Executive

November 28, 2025

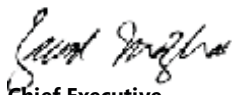

Director


Chief Financial Officer

NADEEM TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

	For the 1st quarter ended September 30,	
	2025	2024
	Rupees	
Sales	665,043,865	1,783,672,264
Cost of sales	(733,568,508)	(1,768,177,877)
Gross profit / (loss)	(68,524,643)	15,494,387
Administrative expenses	(40,554,606)	(43,871,321)
Distribution costs	(14,284,147)	(25,436,860)
	(54,838,753)	(69,308,181)
Operating loss	(123,363,396)	(53,813,794)
Finance costs	(86,283,461)	(171,714,803)
Other operating expenses	(1,657,448)	(10,111,635)
Other operating income	4,704,508	8,739,033
	(83,236,401)	(173,087,405)
Loss before levies and taxation	(206,599,797)	(226,901,199)
Levies	(8,312,375)	(20,340,108)
loss before taxation	(214,912,172)	(247,241,307)
Taxation	2,776,091	189,195,652
Loss after taxation	(212,136,081)	(58,045,655)
Earnings/(loss) per share - basic and diluted	(9.98)	(2.73)

The annexed notes from 1 to 15 form an integral part of these financial statements.



Chief Executive

November 28, 2025



Director



Chief Financial Officer

NADEEM TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED) FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

	For the 1st quarter ended September 30, 2025	2024
	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(206,599,797)	(226,901,196)
Adjustment for non-cash and other items:		
Depreciation on operating fixed assets	54,814,954	58,505,129
Provision for gratuity	7,477,244	16,815,050
(Gain) / loss on disposal of operating fixed assets	(1,588,746)	10,111,635
Finance costs	86,283,461	171,714,803
	146,986,913	257,146,617
<i>Operating profit before working capital changes</i>	(59,612,884)	30,245,421
(Increase) / decrease in current assets		
Stores, spares and loose tools	2,977,720	16,914,373
Stock in trade	233,396,949	(201,001,213)
Loans advances	7,193,892	25,769,398
Investment, deposits and other receivables	(1,257,806)	14,346,554
Sales tax payable / (refundable)	(4,915,273)	97,405,962
Trade debts	109,478,937	25,372,551
	346,874,419	(21,192,375)
(Decrease)/increase in current liabilities		
Trade and other payable	(79,545,157)	4,052,283
	207,716,378	13,105,329
Taxes paid	(4,442,280)	(2,794,318)
Gratuity paid	(5,092,300)	(20,502,118)
Finance costs paid	(80,666,541)	(137,781,560)
	(90,201,121)	(161,077,996)
Net cash generated from / (used in) operating activities	117,515,257	(147,972,667)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure	(3,472,444)	(3,491,450)
Long term deposits	(550,000)	-
Proceeds from disposal of operating fixed assets	5,005,000	14,148,050
Net cash (used in) / generated from investing activities	982,556	10,656,600
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term loan obtained / (repaid) - net	(44,678,365)	(33,582,688)
Loan obtained/(repaid) from associate - net	(1,500,000)	(2,550,000)
Net cash generated from financing activities	(46,178,365)	(36,132,688)
Net increase / (decrease) in cash and cash equivalents	72,319,448	(173,448,755)
Cash and cash equivalents at beginning of the period	(2,067,528,771)	(2,170,170,583)
Cash and cash equivalents at end of the period	(1,995,209,323)	(2,343,619,338)
Cash and cash equivalents comprise of :		
Cash and bank balances	37,139,529	81,264,277
Short term borrowings	(2,032,348,852)	(2,424,883,615)
	(1,995,209,323)	(2,343,619,338)

The annexed notes from 1 to 15 form an integral part of these financial statements.


Chief Executive

November 28, 2025


Director


Chief Financial Officer

NADEEM TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)

FOR THE 1ST QUARTER ENDED SEPTEMBER 30, 2025

Issued, subscribed and paid-up capital	Share premium	Unappropriated profits	Revaluation surplus on property, plant & equipment	Contribution from directors	Contribution from associated undertaking	Total
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RUPEES

Balance as at July 1, 2024	212,667,350	388,683,536	573,452,787	1,184,716,919	-	340,000,000	2,699,520,592
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Total comprehensive loss for the 1st quarter ended September 30, 2024	-	-	(58,045,655)	-	-	-	(58,045,655)
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Incremental depreciation transferred from surplus on revaluation of fixed assets - net of deferred tax	-	-	3,958,009	(3,958,009)	-	-	-
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Balance as at Septemebr 30, 2024	212,667,350	388,683,536	519,365,141	1,180,758,910	-	340,000,000	2,641,474,937
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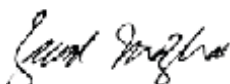
Balance as at July 1, 2025	212,667,350	388,683,536	(603,904,877)	2,222,996,266	192,000,000	340,000,000	2,752,442,275
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Total comprehensive loss for the 1st quarter ended September 30, 2025			(212,136,081)	-	-	-	(212,136,081)
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Incremental depreciation transferred from surplus on revaluation of fixed assets - net of deferred tax	-	-	5,492,254	(5,492,254)	-	-	-
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Balance as at September 30, 2025	212,667,350	388,683,536	(810,548,704)	2,217,504,012	192,000,000	340,000,000	2,540,306,194
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The annexed notes from 1 to 15 form an integral part of these financial statements.


Chief Executive
November 28, 2025


Director


Chief Financial Officer