









01st December 2025

The General Manager, Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi

Subject: Dispatch of Letter of Rights and CDC Intimation Letter

Dear Sir,

We are pleased to inform that the letter of Rights, CDC intimation letters and Schedule 1 (Offer Document) have been dispatched to the shareholders on Monday 01st December, 2025

Furthermore, in compliance with Clause 5.6.9 (b) of the Rule Book of the Exchange, notice to be published in English and Urdu Newspaper on Wednesday 03rd, December 2025, is attached for your perusal.

You may inform the TRE Certificate Holder of the Exchange accordingly.

Your Sincerely, For Liven Pharma Limited





LIVEN PHARMA LIMITED

Head Office: 49-Km, Multan Road, Lahore, Pakistan +92-(3)111-0-54836

CREDIT OF UNPAID RIGHTS INTO CDS / DISPTACH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)

We are pleased to notify the shareholders of Liven Pharma Limited holding ordinary shares that unpaid rights have been credited to their respective CDS accounts on November 28, 2025, at the ratio of 21.496% ordinary shares for every 100 shares held in their names as at the close of business on November 26, 2025. Key dates relating to the Right Issue are as follows:

Activities	Date
Date of commencement of trading of unpaid right at Stock Exchange(s)	01.12.2025
Last date of trading of unpaid right	15.12.2025
Subscription of right offer start date	01.12.2025
Last date of subscription of right offer	22.12.2025
Date of credit of right securities into CDS	06.01.2026

Payment Procedures:

BANKER(S) TO THE RIGHT ISSUE

Banks	IBAN#	Branches
Meezan Bank Limited	PK58MEZN0098860113180818	All branches

2. **EXCERCISING THE RIGHT OFFER IN CDS**

For subscription of right offer, CDS account holder will request in writing to his CDC participant / IAS Dept to initiate Right Subscription Request into CDS on his behalf and CDC participant / IAS department will provide him two copies of Right Subscription Request printouts enabling him to make the payment with authorized banker(s) to the right issue. Right Subscription Request can be initiated for full or partial right offer.

3. **PAYMENT**

- Payment as indicated on Right Subscription Request should be made by cash or crossed cheque or demand draft or pay order a) made out to the credit of "Liven Pharma Limited - Right Securities Subscription Account" through any of the authorized branches of above-mentioned bank(s) on or before 22nd December 2025 along with Right Subscription Request duly filled in and signed by the
- b) In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Liven Pharma Limited, at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- d) The Bank will not accept Right Subscription Request delivered by post which may reach after the closure of business on 22nd December 2025 unless evidence is available that these have been posted before the last date of payment.

Online Payment Option for Account Holder / Sub-Account Holder / IAS Account Holders

CDC has introduced Online Payment facility through 1Link for rights subscription. The Account Holder / Sub-Account Holder / Investor Account Holder can now make online payment for their respective rights subscribed against 1Bill Payment ID printed on the top righthand side of the Right Subscription Request (generated by CDS) through all the available online banking channels of 1Link's member banks (such as internet banking, Automated Teller Machines (ATM) and mobile banking).

5. **Acceptance of Payment and Crediting of Shares**

- Payment received on or before December 22, 2025, through any authorized branch of Meezan Bank Limited or 1Link online a) channels, shall be deemed as acceptance of the Right Offer.
- Upon receipt of payment, Right Securities will be credited into respective CDS accounts within 14 days from the last payment date. Paid Right Subscription Requests will not be traded or transferred.

PROCEDURE FOR PHYSICAL SHAREHOLDERS

- Unpaid Rights issued in physical form can be deposited into CDS as per normal procedure, allowed till 7 business days before the last date of trading (i.e. December 15, 2025).
- Account holders may send Letters of Rights duly signed and renounced in favor of CDC along with CDS printout and securities deposit form.

RENUNCIATION & SPLITTING

- Renunciation: Shareholders wishing to renounce their Rights should complete the relevant section on Page 3 of the Letter of a) Rights and submit it to the Company's banker before December 22, 2025.
- Splitting: Requests for splitting of Letters of Rights into smaller denominations must be submitted to M/s F.D. Registrar Services SMC (Pvt.) Ltd., Registrar to the Issue, by December 04, 2025.

All fractional entitlements, if any, will be consolidated and sold on the Pakistan Stock Exchange Limited. The net proceeds will be distributed to entitled shareholders in proportion to their shareholdings within 15 working days after completion of allotment formalities.

CONTACT INFORMATION

Share Registrar: M/S F.D. Registrar Services SMC (Pvt.) Ltd 1705, 17th Floor, Saima Trade Tower A, I.I Chundrigar Road, Karachi

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Company

Liven Pharma Limited

49-Km, Multan Road, Lahore, Pakistan

Tel: +92-3111-0-54836, Email: Kaashif@liven-pharma.com

Dated: December 01, 2025 Kaashif Hussain Siddiquie Chief Executive Officer