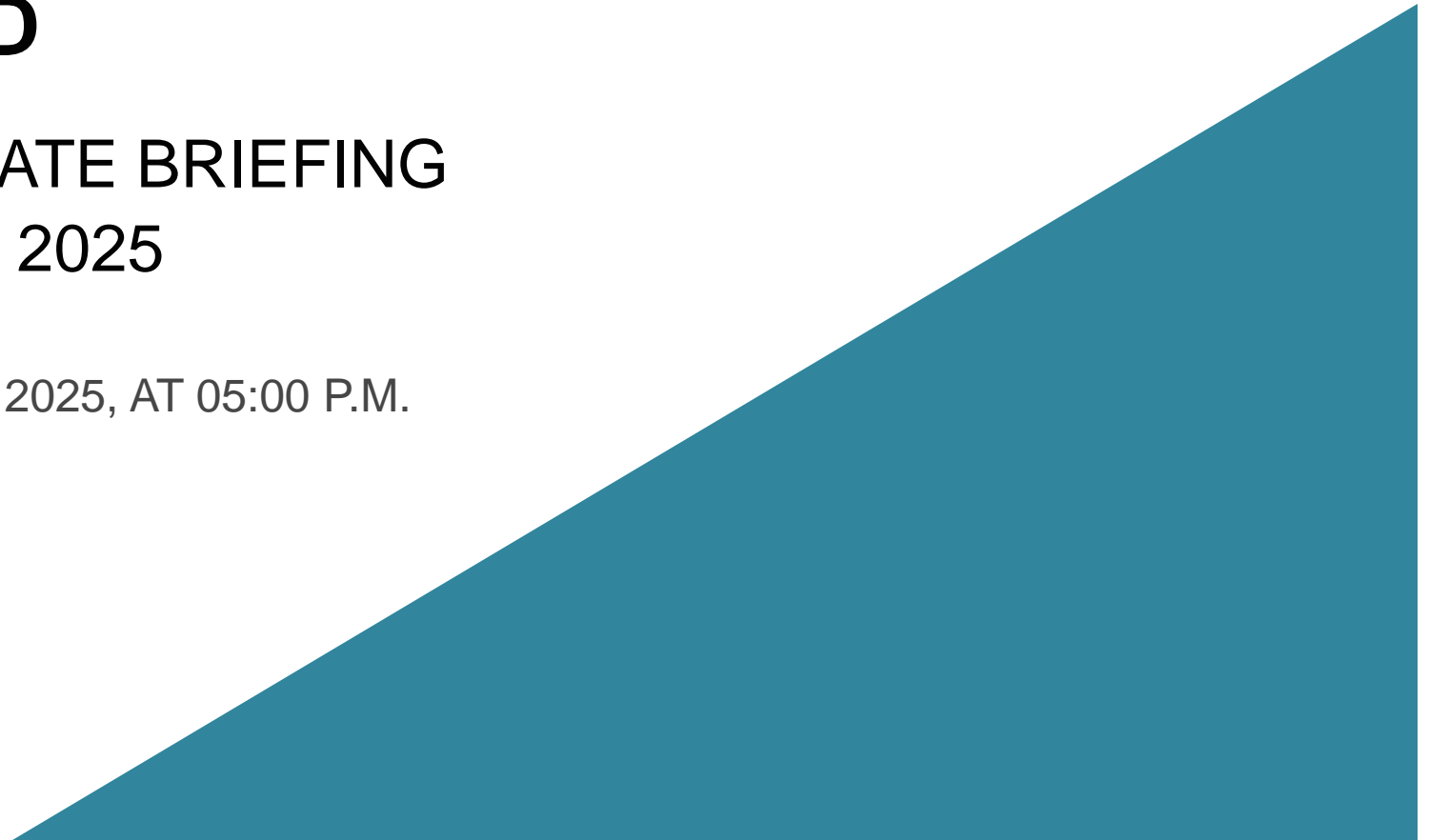




NADEEM TEXTILEMILLS LIMITED

CORPORATE BRIEFING SESSION 2025

December 15, 2025, AT 05:00 P.M.



WELCOME

We warmly welcome the
participants at



Corporate Briefing Session

of Nadeem Textile Mills Limited
for the year ended June 30, 2025

DISCLAIMER

Nadeem Textile Mills Limited has prepared this presentation for the Corporate Briefing Session solely for discussion with the participants. Any investor or potential investor may not infer any information, statement, or representation made during the discussion as a recommendation to hold, buy, or sell securities without careful consideration.

It is suggested that before acting on any information shared or remarks made during the discussion process, one should confirm its appropriateness and accuracy.





INTRODUCTION

Nadeem Textile Mills Limited is one of the largest textile spinning companies in Pakistan, incorporated in 1984.

It is known and trusted as a producer of high-quality spun yarn. It has a workforce of around 1,200 individuals, including direct and indirect employees, and is equipped with a total of 77,592 spindles.

The mills are equipped with state-of-the-art production and testing equipment. In order to ensure an uninterrupted power supply, Nadeem Textile Mills Limited has established its own power generation plants.



VISION STATEMENT

To be a dynamic, profitable, and growth-oriented Company.



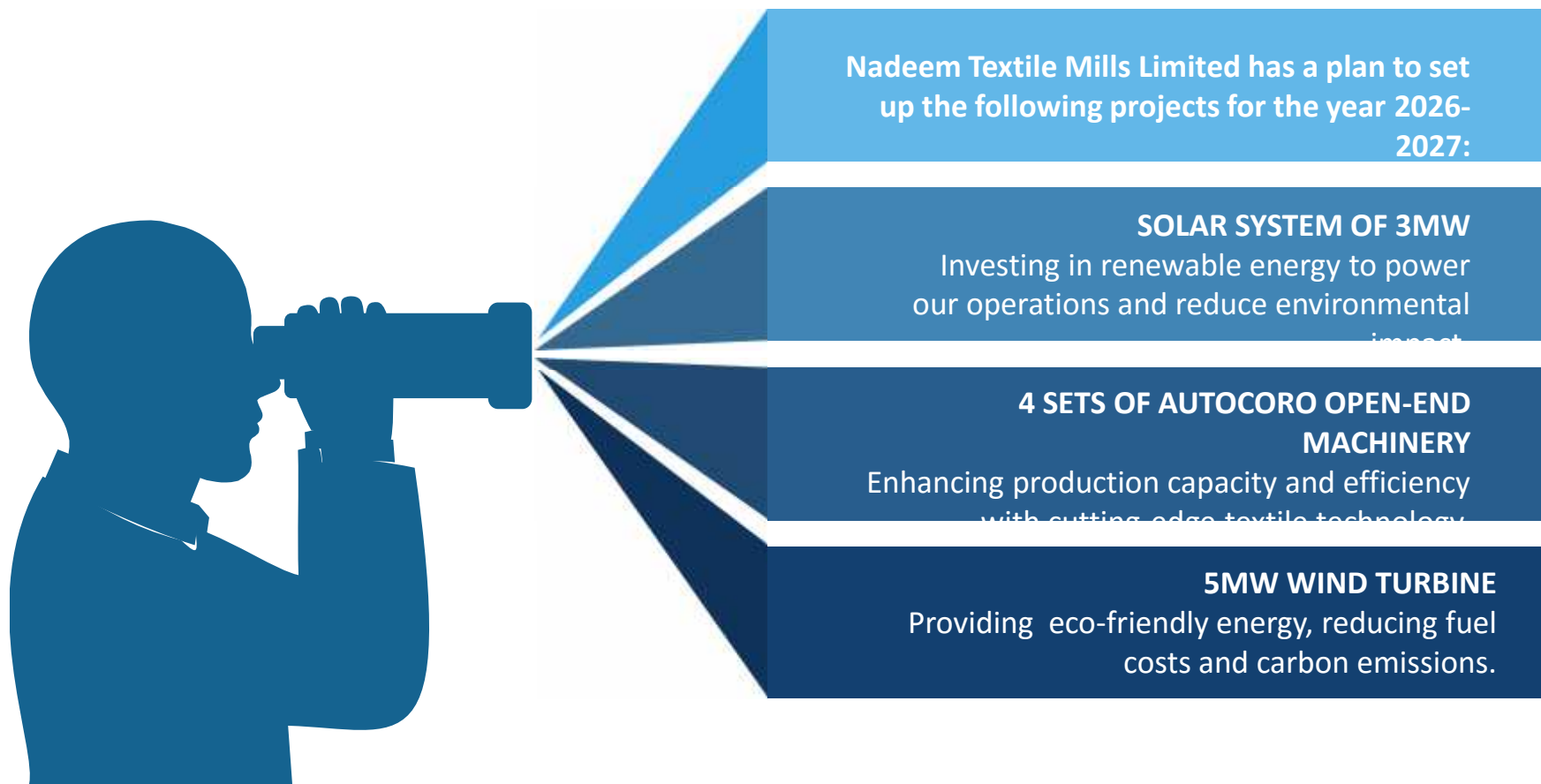
MISSION STATEMENT

The mission of the Company is to prudently utilize human resources and plant and machinery to achieve high levels of sustainable profitability and growth by:

- Offering high-class products and services to all our customers.
- Building long-term relationships with our customers, suppliers, and other stakeholders.
- Continuously upgrading the latest production facilities to achieve higher levels of operational efficiency and develop potential as well as performance.
- Nurturing a work culture that generates creativity, enthusiasm, professionalism, and teamwork.
- Maintaining the highest standards of ethics, safety, and environment.
- Contributing towards the economic development of the country.
- Being a good corporate citizen by fulfilling our social responsibilities.

VISION-2026-2027

Nadeem Textile Mills Limited





FINANCIAL HIGHLIGHTS

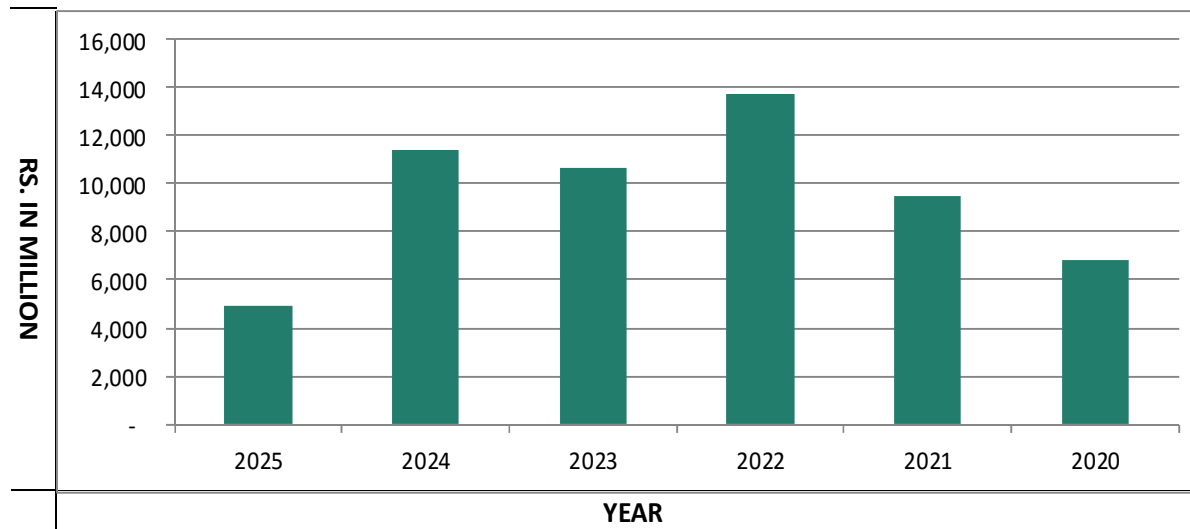
FY 2020 to 2025

NADEEM TEXTILE MILLS LIMITED

SALES TURNOVER

For the years ended June 2020 To June 2025

SALES TURNOVER						
YEAR	2025	2024	2023	2022	2021	2020
RS. IN (M)	4,893	11,391	10,667	13,776	9,494	6,793



Net Sales – Overview (FY 2020–2025)

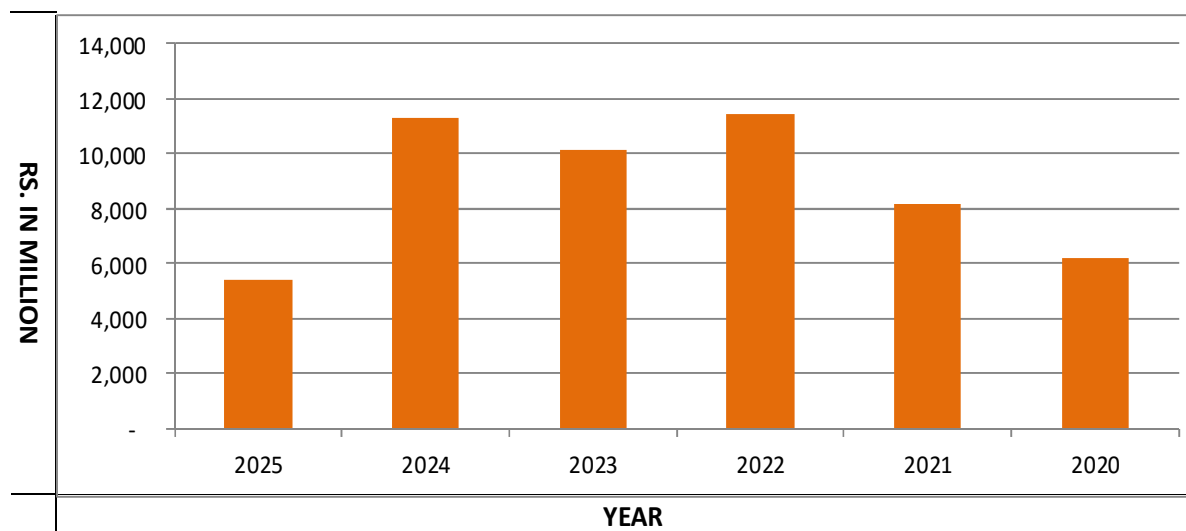
Nadeem Textile Mills Ltd. has shown strong sales performance over the past six years, reaching peak revenues between FY 2022 and FY 2024, with sales of up to **Rs. 13.78 billion**. Although FY 2025 closed at **Rs. 4.89 billion**, the Company maintained stable operations despite industry-wide challenges and reduced global demand.

NADEEM TEXTILE MILLS LIMITED

COST OF SALES

For the years ended June 2020 To June 2025

COST OF SALES						
YEAR	2025	2024	2023	2022	2021	2020
RS. IN (M)	5,420	11,325	10,157	11,457	8,167	6,180



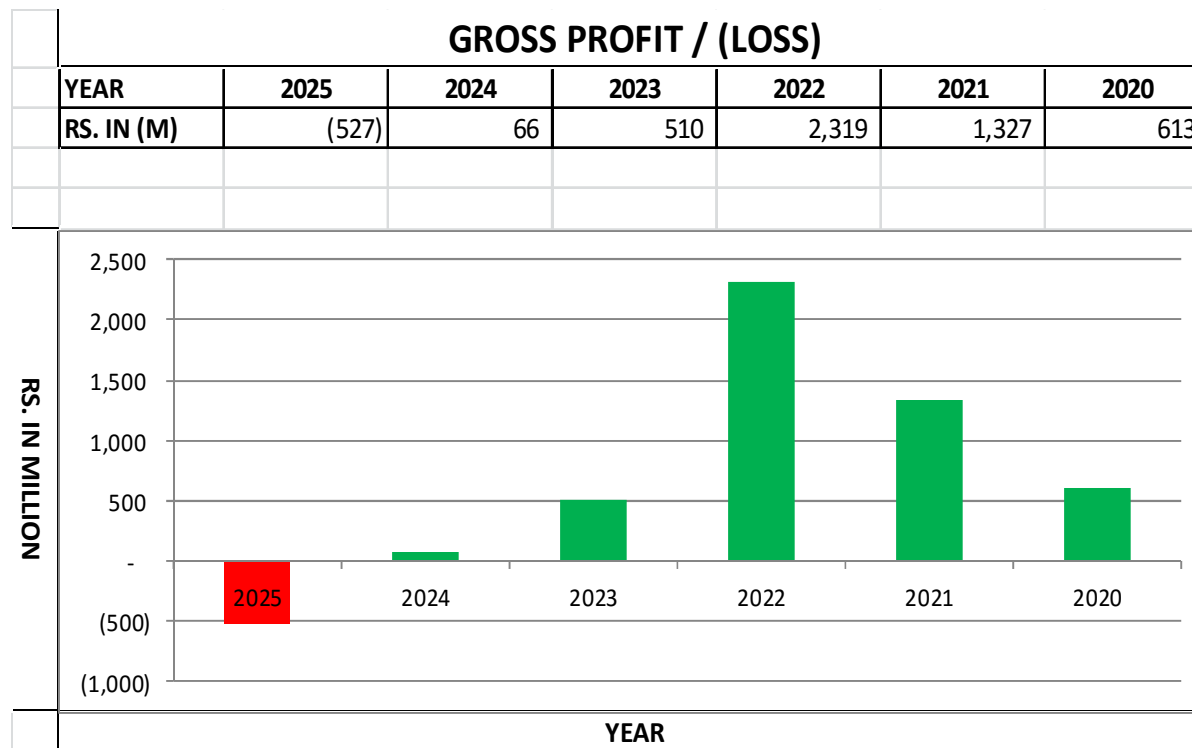
Cost of Sales – Overview (FY 2020–2025)

In FY 2025, cost of sales declined to Rs. 5.42 billion, mainly because of reduced production levels. This decrease in production directly reduced consumption of raw materials and other production-related costs.

NADEEM TEXTILE MILLS LIMITED

GROSS PROFIT / (LOSS)

For the years ended June 2020 To June 2025



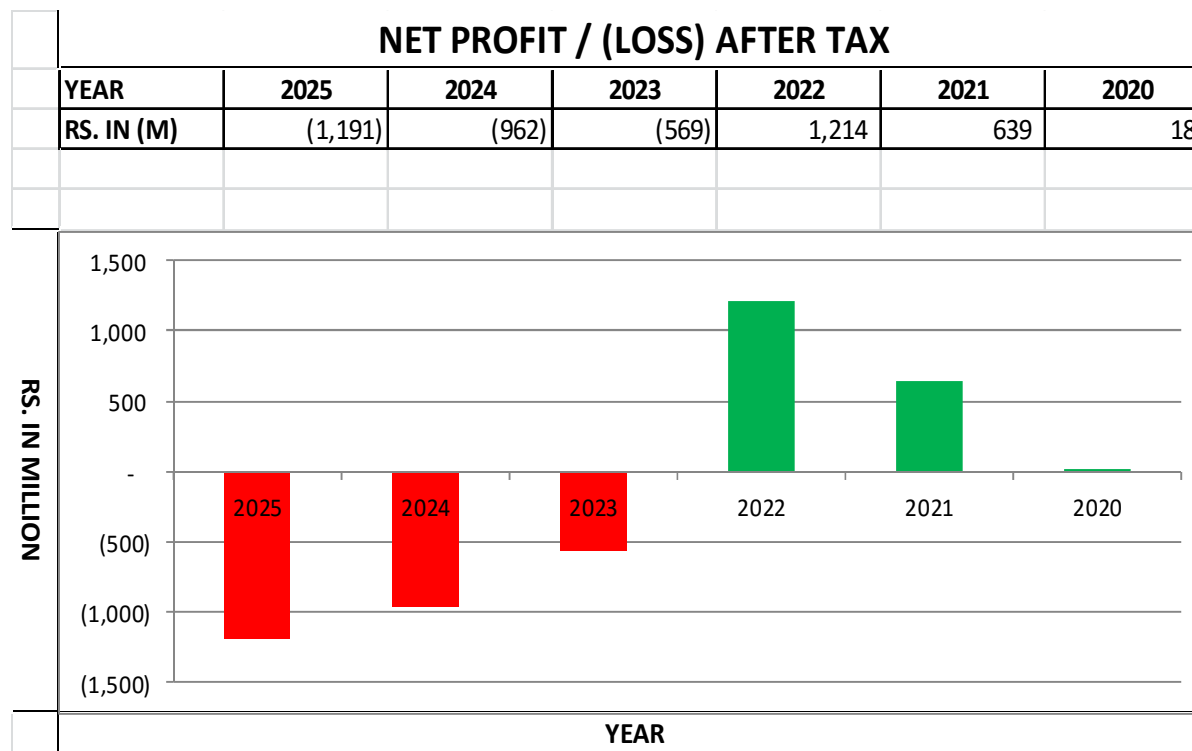
Gross Profit / (Loss) – Overview (FY 2020–2025)

Although FY 2025 shows a gross loss of Rs. 527 million, this outcome is largely linked to industry-wide pressures, reduced demand, higher costs of inputs and lower capacity utilization. As market conditions improve, the Company is well positioned to restore margins through better capacity utilization, cost discipline, and enhanced production efficiency.

NADEEM TEXTILE MILLS LIMITED

NET PROFIT / (LOSS) AFTER TAX

For the years ended June 2020 To June 2025



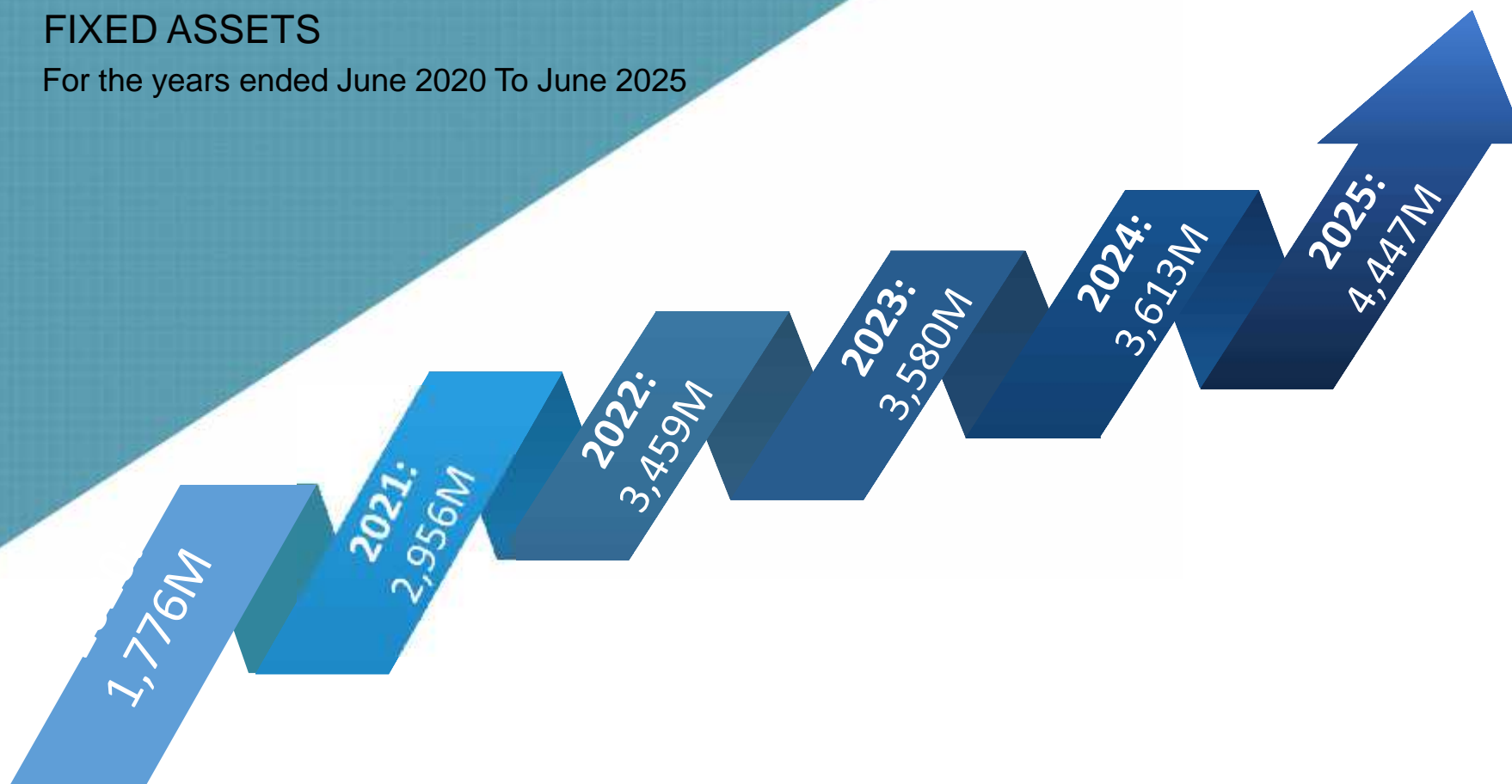
Net Profit / (Loss) After Tax – Overview (FY 2020–2025)

The Company delivered strong profitability in earlier years, particularly in FY 2022 with a net profit of Rs. 1,214 million. Although FY 2025 shows a net loss of Rs. 1,191 million, the result is mainly due to reduced sales volumes, higher energy costs, higher finance costs, and industry-wide challenges.

NADEEM TEXTILE MILLS LIMITED

FIXED ASSETS

For the years ended June 2020 To June 2025



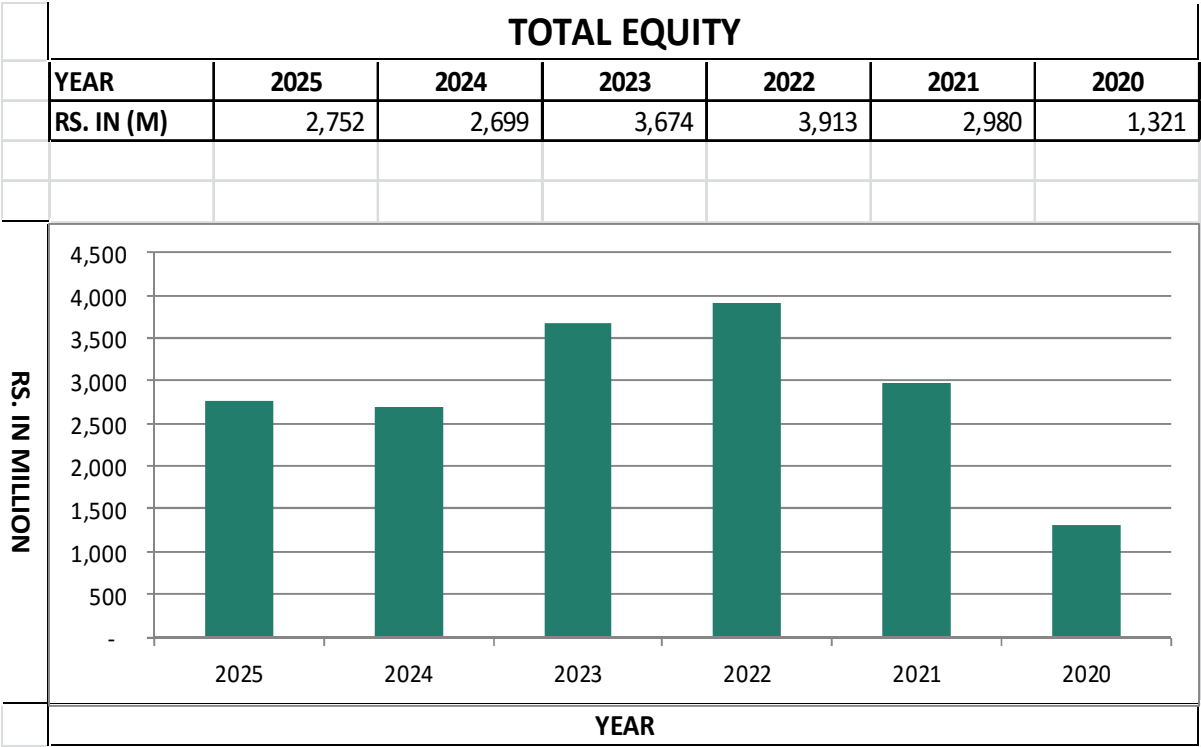
Fixed Assets – Overview (FY 2020–2025)

Fixed assets have shown a steady upward trend over the past six years, increasing from **Rs. 1,776 million in 2020** to **Rs. 4,447 million in 2025**. This consistent growth reflects the Company's continued investment in modernization, capacity enhancement, and improved operational infrastructure.

NADEEM TEXTILE MILLS LIMITED


FIXED ASSETS

For the years ended June 2020 To June 2025



Total Equity – Overview (FY 2020–2025)

Total equity has grown significantly over the six-year period, rising from Rs. 1,321 million in 2020 to Rs. 2,752 million in 2025, reflecting the Company’s strengthened capital base over time. Although equity has declined in recent years due to challenging market conditions, it remains substantially higher than earlier periods.



FINANCIAL RESULTS 2025 VS 2024

HORIZONTAL ANALYSIS				
STATEMENT OF PROFIT OR LOSS				
FOR THE YEAR ENDED JUNE 30, 2025 V/S 2024				
	2025	2024	VARIANCE	%
ASSETS				
Sales	4,893,178,341	11,391,093,507	(6,497,915,166)	-132.80%
Cost of sales	(5,420,361,241)	(11,325,471,764)	5,905,110,523	-108.94%
Gross Profit	(527,182,900)	65,621,743	(592,804,643)	
G.P. %	-10.77%	0.58%		-11.35%
Admin. expenses	(168,943,720)	(186,026,693)	17,082,973	-10.11%
Distribution expenses	(85,606,147)	(175,988,320)	90,382,173	-105.58%
	(254,549,867)	(362,015,013)	107,465,146	-42.22%
Other operating income	44,696,530	95,376,161	(50,679,631)	-113.39%
Other operating expenses	(33,435,765)	(17,299,649)	(16,136,116)	48.26%
Financial cost	(506,878,895)	(676,498,925)	169,620,030	-33.46%
	(495,618,130)	(598,422,413)	102,804,283	-20.74%
Profit / (Loss) before levies and taxation	(1,277,350,897)	(894,815,683)	(382,535,214)	
Levies	(61,164,729)	(146,199,863)	85,035,134	-139.03%
Profit / (Loss) before taxation	(1,338,515,626)	(1,041,015,546)	(297,500,080)	
Taxation	147,573,431	79,234,852	68,338,579	
Profit / (Loss) after taxation	(1,190,942,195)	(961,780,694)	(229,161,501)	
Profit / (Loss) after Taxation %	-24.34%	-8.44%		-15.90%

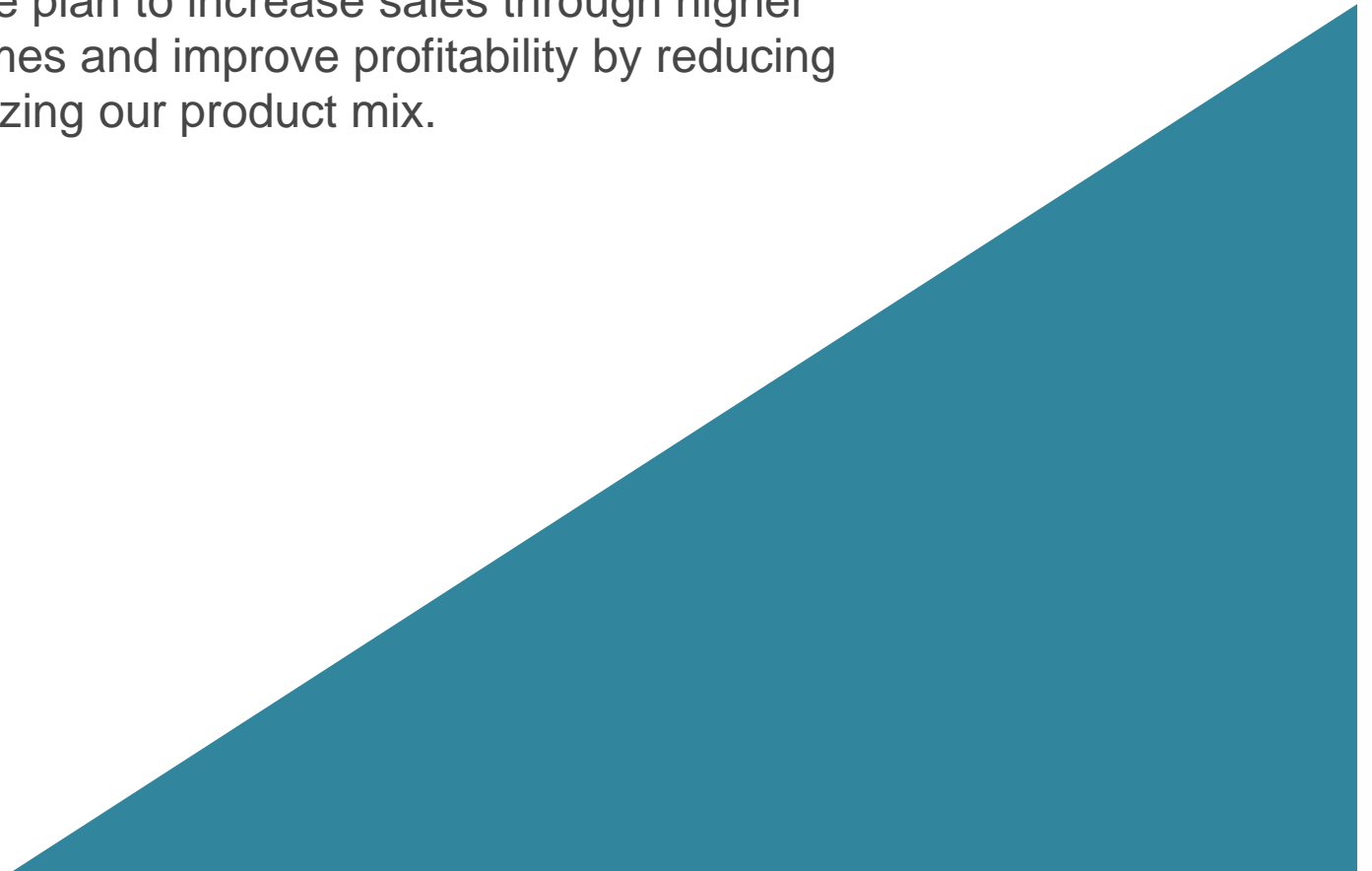
VERTICAL ANALYSIS				
STATEMENT OF PROFIT OR LOSS				
FOR THE YEAR ENDED JUNE 30, 2025 V/S 2024				
	2025	%	2024	%
ASSETS				
Sales	4,893,178,341	100.00%	11,391,093,507	100.00%
Cost of sales	(5,420,361,241)	-110.77%	(11,325,471,764)	-99.42%
Gross Profit	(527,182,900)	-10.77%	65,621,743	0.58%
Admin. expenses	(168,943,720)	-3.45%	(186,026,693)	-1.63%
Distribution expenses	(85,606,147)	-1.75%	(175,988,320)	-1.54%
	(254,549,867)		(362,015,013)	
Other operating income	44,696,530	0.91%	95,376,161	0.84%
Other operating expenses	(33,435,765)	-0.68%	(17,299,649)	-0.15%
Financial cost	(506,878,895)	-10.36%	(676,498,925)	-5.94%
	(495,618,130)		(598,422,413)	
Profit / (Loss) before levies and taxation	(1,277,350,897)	-26.10%	(894,815,683)	-7.86%
Levies	(61,164,729)	-1.25%	(146,199,863)	-1.28%
Profit / (Loss) before taxation	(1,338,515,626)	-27.35%	(1,041,015,546)	-9.14%
Taxation	147,573,431		79,234,852	
Profit / (Loss) after taxation	(1,190,942,195)		(961,780,694)	-8.44%

HORIZONTAL ANALYSIS				
STATEMENT OF FINANCIAL POSITION				
AS AT JUNE 30, 2025 V/S 2024				
	2025	2024	DIFFERENCE	%
ASSETS				
Current Assets	2,150,831,563	3,914,438,586	(1,763,607,023)	-82.00%
Long term deposits	33,303,456	33,303,456	-	0.00%
Fixed Asset	4,406,993,416	3,579,775,573	827,217,843	18.77%
Deferred Tax	6,321,019	-	6,321,019	
Total Assets	6,597,449,454	7,527,517,615	(930,068,161)	-14.10%
LIABILITIES				
Current Liabilities	3,453,318,619	4,173,013,687	(719,695,068)	-20.84%
Long Term Liabilities	316,503,717	448,453,463	(131,949,746)	-41.69%
Deferred Liabilities	75,184,843	206,529,872	(131,345,029)	-174.70%
Total Liabilities	3,845,007,179	4,827,997,022	(982,989,843)	-25.57%
EQUITY				
Paid up Capital	212,667,350	212,667,350	-	0.00%
Contribution from Associated U/T	532,000,000	340,000,000	192,000,000	36.09%
Share Premium	388,683,536	388,683,536	-	0.00%
Revaluation surplus	2,222,996,266	1,184,716,919	1,038,279,347	46.71%
Accumulated Profit / (Loss)	(603,904,877)	573,452,788	(1,177,357,665)	194.96%
Total Equity	2,752,442,275	2,699,520,593	52,921,682	1.92%
Liabilities + Equity	6,597,449,454	7,527,517,615	(930,068,161)	-14.10%
Current Ratio	0.62 : 1	0.94 : 1		
Current Liabilities to Equity	1.25	1.55		
Total Debt to total assets ratio	0.58 : 1	0.64 : 1		

VERTICAL ANALYSIS				
STATEMENT OF FINANCIAL POSITION				
AS AT JUNE 30, 2025 V/S 2024				
	2025	%	2024	%
ASSETS				
Current Assets	2,150,831,563	32.60%	3,914,438,586	52.00%
Long term deposits	33,303,456	0.50%	33,303,456	0.44%
Fixed Asset	4,406,993,416	66.80%	3,579,775,573	47.56%
Deferred Tax	6,321,019	0.10%	-	0.00%
Total Assets	6,597,449,454	100.00%	7,527,517,615	100%
LIABILITIES				
Current Liabilities	3,453,318,619	52.3%	4,173,013,687	55.44%
Long Term Liabilities	316,503,717	4.8%	448,453,463	5.96%
Deferred Liabilities	75,184,843	1.1%	206,529,872	2.74%
Total Liabilities	3,845,007,179	58.3%	4,827,997,022	64.14%
EQUITY				
Paid up Capital	212,667,350	3.2%	212,667,350	2.83%
Advance against issue of shares	532,000,000	8.1%	340,000,000	4.52%
Share Premium	388,683,536	5.9%	388,683,536	5.16%
Revaluation surplus	2,222,996,266	33.7%	1,184,716,919	15.74%
Unappropriated Profit	(603,904,877)	-9.2%	573,452,788	7.62%
Total Equity	2,752,442,275	41.7%	2,699,520,593	35.86%
Liabilities + Equity	6,597,449,454	100.00%	7,527,517,615	100.00%
Current Ratio	0.62 : 1		0.94 : 1	
Current Liabilities to Equity	1.25		1.55	
Total Debt to total assets ratio	0.58 : 1		0.64 : 1	

FUTURE OUTLOOK

The management is committed to improving the company's financial performance by enhancing and diversifying its products and services. We plan to increase sales through higher production volumes and improve profitability by reducing costs and optimizing our product mix.



CORPORATE SOCIAL RESPONSIBILITIES

The Company is strongly committed to corporate social responsibility. We aim to make a positive impact on society and the environment by fostering a healthy workplace and fully complying with tax regulations.

Health, Safety and Environment:

We are committed to providing a safe and healthy working environment for our employees. The Company contributes regularly toward health and retirement benefits for its workers.

Business Ethics:

Management is committed to conducting all business activities with integrity, honesty, and full compliance With applicable laws and regulations. A Code of Conduct has been developed and approved by the Board of Directors to provide guidance in these matters.

Energy Savings:

Management is committed to energy conservation. We have implemented several measures, such as installing energy-efficient devices, and we continue to educate employees on various methods to reduce unnecessary energy consumption.

Equality:

We provide equal opportunities to all employees without Discrimination and encourage female participation In a safe, respectful, and inclusive workplace.

Q&A SESSION





Thank you.....

NADEEM TEXTILE MILLS
LIMITED

A 801-804, Lakson Square Building No. 3,
Sarwar Shaheed Road,
Karachi Pakistan