

**MATCO FOODS LIMITED**

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December 12, 2025

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

This is in continuation of the disclosures / notices issued by Matco Foods Limited (the "**Company**") on November 25, 2024, February 28, 2025, May 9, 2025, May 26, 2025 and June 27, 2025, pertaining, *inter alia*, to the corporate restructuring / reorganization of the Company, involving the merger its corn starch segment / division with and into its wholly owned subsidiary i.e. Matco Corn Products (Private) Limited (the "**Proposed Arrangement**"), in accordance with the Scheme of Arrangement under Sections 279 to 283 and 285(5) of the Companies Act, 2017 (the "**Scheme**"), subject to obtaining the requisite approvals and the sanction of the Scheme by the High Court of Sindh at Karachi.

We are pleased to announce that the Honourable High Court of Sindh at Karachi has allowed the petition, and sanctioned the Scheme (pertaining to the Proposed Arrangement) without modification, vide order dated December 8, 2025 (the certified true copy of which was received on December 12 December 2025), passed in petition bearing J. C. M. No. 21 of 2025. A certified copy of the order of the Court is attached herewith. Consequently, the Scheme and the Proposed Arrangement in terms thereof are deemed to be effective from the effective date i.e. July 1, 2025.

You may please inform the TREC holders accordingly.

Yours faithfully,

**Muhammad Noman Ansari**  
**Company Secretary**

**Cc:**  
**Director / HOD**  
Surveillance, Supervision and Enforcement Department  
**Securities and Exchange Commission of Pakistan**  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad

**Enclosure:** Copy of the aforementioned Order.