



December 15, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Material Information – Confirmation of Schedule of Right Issue

Dear Sir,

This is with reference to your letter No. PSX/C-848-2177 regarding the issuance of the Company's right shares. We are pleased to confirm the schedule for the issuance of the Letter of Right Issue as communicated.

Yours sincerely,

A handwritten signature in blue ink, appearing to read 'Noman Shakir', with a long horizontal flourish extending to the right.

Noman Shakir
Company Secretary



PAKISTAN STOCK EXCHANGE LIMITED

Stock Exchange Building, Stock Exchange Road, Karachi - 74000, Pakistan.

UAN: 111-001-122 Fax: 32410825

Website: www.psx.com.pk Email: info@psx.com.pk

Ref. No. PSX/ C-848-2177

December 15, 2025

The Company Secretary
786 Investments Limited
G-3 Ground Floor, BRR Tower
Hassan Ali Street off I.I. Chudrigar road
Karachi.

Sub: **ISSUANCE OF RIGHT SHARES BY THE COMPANY**

Dear Sir,

In continuation of our letter No.PSX/Gen-1787 dated October 02, 2025 and submission of the relevant documents / information as well as the correspondence exchange on the subject.

We are pleased to convey the following schedule of credit / issuance of letters of right of the company as submitted vide letter dated December 08, 2025 subject to compliance of the terms and conditions as communicated through our letter under reference and the procedures of Central Depository Company of Pakistan Limited [CDC] for induction of unpaid rights into CDS.

Schedule for Issuance of Letter of Rights

786 Investments Limited [786]

Book Closure: from 17th December to 17th December 2025 (both days inclusive)

No.	Description	Day	Date
1	Date of Credit of Unpaid rights into CDC in Book Entry Form	Thursday	18.12.2025
2	Dispatch of Offer Letter of Right (LoR) to physical shareholders	Monday	22.12.2025
3	Intimation to Stock Exchange for dispatch of Physical Letter of Rights and Credit of Unpaid Right	Monday	22.12.2025
4	Commencement of trading of unpaid of Rights on the Pakistan Stock Exchange Ltd	Friday	19.12.2025
5	Last date for splitting and deposit of Requests into CDS	Wednesday	24.12.2025
6	Last date of trading of Rights Letters	Friday	02.01.2026
7	Last date for acceptance and payment of shares in physical / CDC form	Friday	09.01.2026
8	Allotment of shares and credit of book entry into CDS	Friday	23.01.2026
9	Date of dispatch of physical shares certificates	Friday	23.01.2026



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A printed cancelled copy of Offer Letter of Right and Intimation Letter to be submitted to the Exchange for record alongwith a copy of Schedule 1 under Section 83 of The Companies Act, 2017 prior to their dispatch to the shareholders.

The company shall comply with all the relevant requirements of law including Section 83 of the Companies Act, 2017 and the Chapter II of the Companies (Further Issue Shares) Regulations 2020, and any other laws/Regulations as may be applicable in this behalf.

Once the Company has credited the Right Shares into CDC as well as dispatched the physical right shares certificates to the respective shareholders, it will be required to submit the revised details of free-float of shares subsequent to increase in paid-up capital due to right issue as per the attached specimen.

The Exchange may impose any further condition(s) as may be deemed appropriate, while issue/trading in the letters of Rights/Right Shares by the Company.

Sincerely yours,

Akbar Ali

Manager - Trading & TREC Affairs

Copy to: -

- HOD - PMADD | Securities Market Division (SECP). Islamabad
- The Central Depository Company of Pakistan Limited-Head of Operation
- The National Clearing Company of Pakistan Limited- Head of Operation
- Chief Regulatory Officer - PSX
- Manager (Finance & Accounts) - PSX