

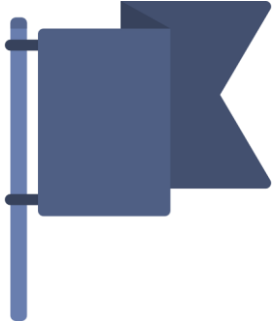


LSE FINANCE

# Corporate Brief

December 2025

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## Change in Principal Line of Business

- At the AGM held on November 27, 2024, shareholders unanimously decided to surrender the Company's NBFC/Investment Finance Services License.
- The principal focus of business of the Company has been shifted to investments in shares, bonds, stocks, mutual fund units, securities and real assets.

## EOGM & Court Approval

- The shareholders in the EOGM dated December 28, 2024, conducted by Co-Chairmen appointed by Lahore High Court approved the Scheme of Compromises, Arrangement, and Reconstruction of LSE Financial Services Limited and Digital Custodian Company Limited.
- The Honorable Lahore High Court vide its Order under C/o 75382/2024 dated October 13, 2025 sanctioned the Scheme.



## Restructuring as per Scheme

- As per the sanctioned Scheme, the distribution of the shares of LSECL and shares of LSEFSL held by DCCL has been distributed to the shareholders of both LSEFSL and DCCL.
- The share capital of LSEFSL has also been restructured through reduction in the authorized and paid up capital as per the sanctioned scheme.

## Rebranding as per the Scheme

- As per the sanctioned scheme, the name of the Company will be changed to LSE Enterprises Limited.



# Stock Performance

## Listing



Symbol

LSEFSL



Listed Sector

INV. BANKS / INV.COS. /  
SECURITIES COS



Listing Date

May 2024



Listing Process

Reverse Merger



Fund Raised

Nil

## Float

	Shares	%age
Equity held with long-term investors (Sponsors & Associates)	19,363,364	72%
Shares in Physical Form	111,952	0%
Freely tradeable float	7,524,684	28%
	<b>27,000,000</b>	<b>100%</b>

## Liquidity

Mkt Cap (PKR Mn)	697.14
Mkt Cap (USD Mn)	\$2.49
No of Shares (in Mn)	27.00
52 Weeks High Price (PKR)	46
52 Weeks Low Price (PKR)	12.81
6 Months Average Daily Price (PKR)	25.37
6 Months Average Volume (in Mn)	0.01
6 Months Average Value (PKR Mn)	0.25



# Financial Details

Rupees in '000'	2025	2024
Operating Income	30,790	39,348
Other Income	18,954	20,386
Share of profit of Associates	14,468	79,511
Admin & General Expenses	(39,822)	(54,485)
Finance Cost	(223)	(5,871)
Profit before Taxation	24,167	78,889
Taxation	(5,981)	(17,621)
Net Profit	18,186	61,268
Equity + Revaluation Surplus	456,979	453,735
Total Asset	489,180	544,414
Net Asset	456,979	453,735
Total Liability	32,200.63	90,679.55
Shares outstanding (Nos.)	35,678	35,678
<b>Earnings per share EPS</b>	<b>0.51</b>	<b>1.72</b>



- **Credit Rating:** VIS has reaffirmed LSEFSL's ratings at 'A/A-1' (Single A), indicating strong financial strength and low credit risk.
- **Outlook:** Rating Watch – Developing, reflecting ongoing monitoring of the company's performance and future prospects.
- Management is actively pursuing a range of high-potential business opportunities, carefully evaluating each for strategic fit and long-term value.
- Focus remains on investments and initiatives that can drive sustainable growth, enhance shareholder value, and position the Company as a dynamic player in the evolving financial and investment landscape.

