

23 December 2025
ASL/PSX/0328/2025



The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Material Information - Confirmation of Receipt of Subscription Money, Allotment of Shares and Increase in Paid-Up Capital of the Company

Dear Sir,

This is in continuation of our letter No. ASL/PSX/0327/2025 dated 26 November 2025, whereby we conveyed the approval granted by the Securities and Exchange Commission of Pakistan to Amreli Steels Limited (the Company) for the issuance of up to 40,000,000 (Forty Million) ordinary shares of PKR 10/- (Pak Rupees Ten) each, at a subscription price of PKR 25/- (Pak Rupees Twenty-Five) per share, including a premium of PKR 15/- (Pak Rupees Fifteen) per share, to Mr. Shayan Akberali, an existing sponsor of the Company otherwise than by way of right offer, for an aggregate cash consideration of PKR 1,000,000,000/- (Pak Rupees One Billion).

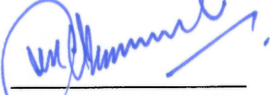
In this regard, we hereby report that the Company has received the full subscription amount of PKR 1,000,000,000/- (Pak Rupees One Billion) against the allotment of 40,000,000 (Forty Million) ordinary shares of PKR 10/- (Pak Rupees Ten) each. Accordingly, the said shares have been duly issued to the allottee, Mr. Shayan Akberali, and have been successfully credited to his account in the Central Depository System pursuant to the approved allotment.

Consequent to the above, the paid-up capital of the Company now stands increased to PKR 3,370,114,270/- (Pak Rupees Three Billion Three Hundred Seventy Million One Hundred Fourteen Thousand Two Hundred Seventy) (i.e. 337,011,427 ordinary shares of PKR 10/- each), as duly reflected in the records of the Central Depository Company of Pakistan Limited and the Pakistan Stock Exchange Limited.

The Company has completed all requisite statutory filings and formalities in connection with the allotment of shares and the increase in paid-up capital, in compliance with applicable laws and regulatory requirements.

This disclosure is being made in compliance with Section 96 of the Securities Act, 2015, and Clause 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, and may kindly be disseminated to the TRE Certificate Holders.

Yours Sincerely,


Adnan Abdul Ghaffar
Company Secretary



cc:
Commissioner - Securities Market Division
Primary Market Approvals and Development Department,
SECP, NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

Chief Operating Officer
Central Depository Company of Pakistan
CDC House, Main Shahrah-e-Faisal, Karachi

Managing Director/ General Manager - Operations
THK Associates Private Limited (Share Registrar), Karachi

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