



# Corporate Briefing

**BAWANY AIR PRODUCTS  
LIMITED**

**DECEMBER 2025**

# Corporate Briefing Overview of 2025

A SNAPSHOT OF OUR INVESTMENT FIRM



# Company Identity and Background

## ESTABLISHED HISTORY

Our company was established as a public limited entity in **1978**, marking over four decades of presence in Pakistan's financial landscape. This longevity underscores our commitment to the market and stakeholders.

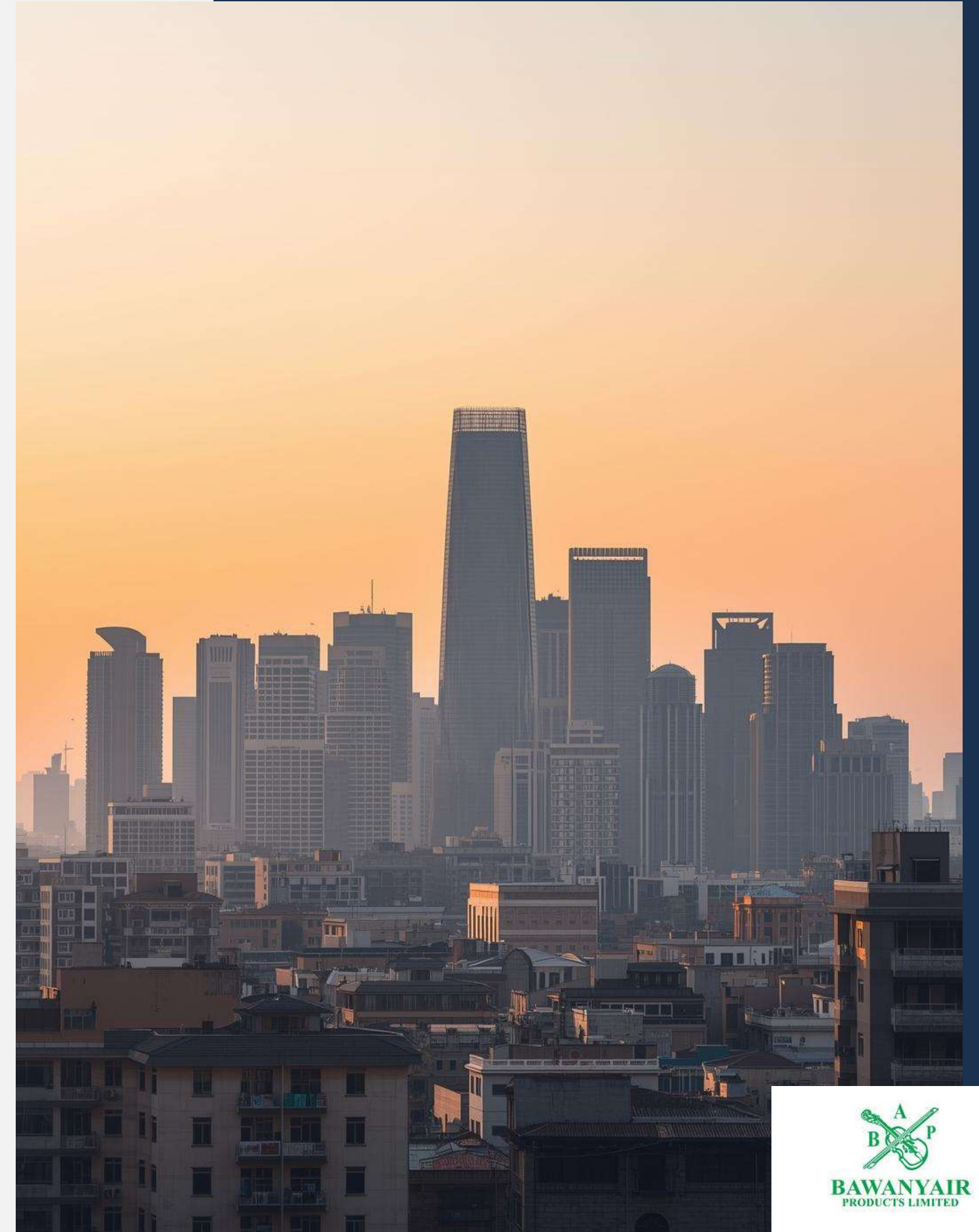
## STOCK EXCHANGE LISTING

We are proudly listed on the **Pakistan Stock Exchange**, providing transparency and accessibility to our investors. This listing is a testament to our compliance with regulatory standards and robust operational framework.

# Principal Activity and Head Office

## Overview of Company Operations

- Investment in shares and stocks
- Dealing in bonds and securities
- Head office located in Karachi
- Engaged in investment in companies
- Public limited company operations



# Financial Overview for Fiscal Year 2025

SUMMARY OF KEY FINANCIAL PERFORMANCE HIGHLIGHTS

PARTICULARS	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
<b>FINANCIAL POSITION</b>										
Shareholders' equity	(29,254,312)	24,794,475	47,417,768	(11,970,293)	(2,836,820)	(83,785,181)	2,777,483	16,165,826	27,638,123	58,002,888
Surplus on revaluation	-	-	-	-	-	99,007,533	35,118,869	35,884,752	36,702,131	21,295,679
Share application money	3,197,120,000	-	-	-	-	-	-	-	-	-
Non-current liabilities	11,596,988	-	-	45,166,660	45,166,660	50,063,663	51,219,943	61,007,378	62,721,588	48,221,222
Current liabilities	5,373,123	6,517,965	46,663,045	101,909,169	93,168,216	94,137,253	85,143,518	83,886,294	75,483,447	63,748,676
<b>Total Equity and Liabilities</b>	<b>3,184,835,799</b>	<b>31,312,440</b>	<b>94,080,813</b>	<b>135,105,536</b>	<b>135,498,056</b>	<b>159,423,268</b>	<b>174,259,813</b>	<b>196,944,250</b>	<b>202,545,289</b>	<b>191,268,465</b>
Property, plant and equipment	134,158	731,795	813,106	860,170	1,034,950	147,491,688	160,730,656	177,559,562	183,889,558	170,228,692
Long term deposits	-	-	-	2,342,084	2,342,084	3,001,494	3,001,494	3,161,358	3,221,357	3,221,357
Deferred tax asset	-	-	-	-	-	-	-	-	-	-
Current assets	3,184,701,641	30,580,645	93,267,707	8,803,014	9,020,754	8,930,087	10,527,663	16,223,330	15,434,374	17,818,416
Non current assets held for sale	-	-	-	123,100,268	123,100,268	-	-	-	-	-
<b>Total Assets</b>	<b>3,184,835,799</b>	<b>31,312,440</b>	<b>94,080,813</b>	<b>135,105,536</b>	<b>135,498,056</b>	<b>159,423,269</b>	<b>174,259,813</b>	<b>196,944,250</b>	<b>202,545,289</b>	<b>191,268,465</b>
<b>FINANCIAL PERFORMANCE</b>										
Net sales	-	-	-	-	-	12,795,636	51,909,593	89,088,321	82,702,366	94,437,668
Cost of sales	-	-	-	-	-	(16,145,085)	(51,526,899)	(84,695,888)	(80,462,022)	(89,324,880)
Gross (loss) / profit	-	-	-	-	-	(3,349,449)	382,694	4,392,433	2,240,344	5,112,788
Expenses - net of other income	(52,888,572)	(22,447,619)	59,399,330	(9,024,259)	(16,797,991)	(81,244,907)	(19,404,544)	(18,804,804)	(19,503,604)	(20,330,959)
Profit / (loss) before Interest and tax	(52,888,572)	(22,447,619)	59,399,330	(9,024,259)	(16,797,991)	(84,594,356)	(19,021,850)	(14,412,371)	(17,263,260)	(15,218,171)
(Finance cost) / Income - net	(1,159,993)	(7,553)	(10,988)	(30,128)	-126,118	(636,232)	(796,091)	(934,697)	(1,872,155)	(2,443,681)
Profit / (loss) before tax	(54,048,565)	(22,455,172)	59,388,342	(9,054,387)	(18,059,172)	(85,230,588)	(19,817,941)	(15,347,068)	(19,135,415)	(17,661,852)
Tax / Levis	(221)	(168,122)	(281)	(86)	-	(1,956,524)	5,350,890	2,707,087	3,106,789	(3,090)
Profit / (loss) after tax	(54,048,786)	(22,623,294)	59,388,061	(9,054,473)	(18,059,172)	(87,187,112)	(14,467,051)	(12,639,981)	(16,028,626)	(17,664,942)

# Future Outlook: Planned Share Issuance

OVERVIEW OF UPCOMING SHARE ISSUANCE STRATEGY

# Planned Share Issuance

## **BOARD APPROVAL**

The board has approved the issuance of 1,199,999,732 Ordinary Shares aimed at enhancing the company's capital structure and supporting future growth initiatives.

## **SHARE TYPES**

The share issuance includes both Right Shares and Otherwise than Right Shares, pending regulatory approval from the SECP to ensure compliance with established guidelines.

## **REGULATORY FRAMEWORK**

Issuance complies with Sections 82 and 83 of the Companies Act, 2017, which govern the process of share issuance, ensuring legal adherence and operational integrity.



# Strategic Acquisition Agreement Overview

KEY DETAILS ON SHARE PURCHASE AGREEMENT

# Acquisition Agreement Details

## SIGNED SPA

The **Share Purchase Agreement (SPA)** was signed with the sponsor shareholders of Alman Seyyam Sugar Mills (Pvt.) Ltd., marking a significant milestone in our investment strategy.

## SUBSIDIARY

By virtue of this acquisition Alman Seyyam Sugar Mills (Pvt) Ltd will become a subsidiary of the company.

## SHARE ACQUISITION

Our company will acquire **51,114,011 shares** at a price of PKR 234.77 per share, totaling an investment of PKR 12 billion, enhancing our market presence.

## PAYMENT STRUCTURE

Payment will be executed partly through an “**Otherwise than Right**” **share issue** with the remaining balance payable within two years, ensuring financial flexibility and strategic alignment.



# Corporate Direction and Strategic Amendments

REALIGNING FOCUS TOWARDS INVESTMENT AND GROWTH

# THANK YOU

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