

January 06, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the Year Ended June 30, 2025.

Dear Sir,

Please be informed that the Board of Directors of the company in their meeting held today, i.e., January 06, 2026 at 11:00 a.m., has recommended the following:

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the Company are attached hereto.

The Annual General Meeting of the Company will be held on January 30, 2026 at 10:00 a.m. at the Registered Office of the Company, located at 5A/1, Gulberg III, Off M.M Alam Road, Lahore.

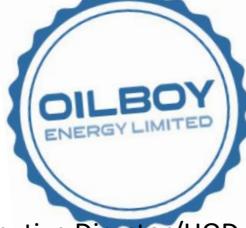
The Share Transfer Books of the Company will remain closed from January 23, 2026 to January 30, 2026 (both days inclusive). Transfers received at the F.D. Registrar Services (Pvt.) Limited, 17th Floor, Saima Trade Tower-A, I. I. Chundrigar Road Karachi, will be treated in time for the purpose of determining the entitlement for attending the AGM.

The Annual Report of the Company will be transmitted through PUCARS at least 21 days before holding of Annual General Meeting.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of Oilboy Energy Limited:


Inam Ullah
Company Secretary



Copy to: The Executive Director/HOD, Offsite-II Department, Supervision Division, Securities and Exchange Commission of Pakistan, NIC Building, Blue Area, Islamabad.

5A/1, Gulberg III, Off M.M. Alam Road, Lahore
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OILBOY ENERGY LIMITED
STATEMENT OF FINANCIAL POSITION
AS AT JUNE 30, 2025

	Note	2025	2024
		Rupees	
ASSETS			
Non-current assets			
Property and equipment	6	11,746,840	12,312,155
Right of use assets	7	-	37,904,563
Intangible assets	8	1,760,195	2,040,347
Long term security deposits	9	202,787	614,314
Deferred cost	10	2,256,068	4,743,174
Deferred tax asset	11	-	34,308,197
		15,965,890	91,922,750
Current assets			
Short term investments		2,331	1,337
Stock in trade	12	45,067,341	10,618,682
Trade receivables	13	45,722,839	-
Advances, prepayments and other receivables	14	46,747,774	6,133,003
Current portion of deferred cost	10	41,145	142,512
Unclaimed dividend		-	11,041
Tax refunds due from government		2,183,134	-
Cash and bank balances	15	3,201,121	12,653,135
		142,965,685	29,559,710
Total assets		158,931,575	121,482,460
EQUITY AND LIABILITIES			
Share capital and reserves			
Authorized share capital		1,600,000,000	1,600,000,000
160,000,000 Ordinary shares of Rs. 10 each.			
Issued, subscribed and paid up share capital	16	250,000,000	250,000,000
Share deposit money		83,149,030	-
Retained earnings		(239,689,631)	(187,069,740)
		93,459,399	62,930,260
Non-current liabilities			
Lease liabilities	17	-	45,040,944
Deferred liability - net staff gratuity	18	2,014,200	-
		2,014,200	45,040,944
Current liabilities			
Trade and other payables	19	58,989,412	10,659,050
Due to related parties		4,468,564	2,220,975
Unclaimed dividend		-	631,231
		63,457,976	13,511,256
Contingencies and commitments	20		
Total liabilities		65,472,176	58,552,200
Total equity and liabilities		158,931,575	121,482,460

The annexed notes from 1 to 41 form an integral part of these financial statements.

10

Chief Executive Officer

Chief Financial Officer

Director





OILBOY ENERGY LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED JUNE 30, 2025

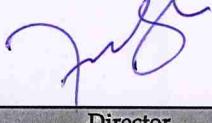
	Note	2025	2024
		Rupees	
Revenue - net	21	395,711,571	206,376,426
Cost of revenue	22	(387,033,896)	(211,163,489)
Gross profit / (loss)		8,677,675	(4,787,063)
Administrative expenses	23	(29,503,942)	(20,062,807)
Other operating expenses	24	-	(15,173)
		(29,503,942)	(20,077,980)
Operating loss		(20,826,267)	(24,865,043)
Other income	25	11,676,708	4,221,202
Other expenses	26	-	(292,571)
Finance costs	27	(5,225,064)	(9,768,216)
		6,451,644	(5,839,585)
Loss before levy and taxation		(14,374,624)	(30,704,628)
Levy	28	(2,795,005)	(758,670)
Loss before taxation		(17,169,629)	(31,463,298)
Taxation	28	(35,450,262)	(957,804)
Loss after taxation		(52,619,891)	(32,421,102)
Loss per share - basic	29	(2.10)	(1.30)

The annexed notes from 1 to 41 form an integral part of these financial statements.

12


 Chief Executive Officer


 Chief Financial Officer


 Director

OILBOY ENERGY LIMITED
STATEMENT OF COMPREHENSIVE INCOME
FOR THE YEAR ENDED JUNE 30, 2025

2025	2024
Rupees	

Loss after taxation	(52,619,891)	(32,421,102)
Other comprehensive income		
<i>Items that may be subsequently reclassified to profit or loss</i>		
<i>Items that will not be subsequently reclassified to profit or loss</i>		
Other comprehensive income		
Total comprehensive loss for the year	(52,619,891)	(32,421,102)

The annexed notes from 1 to 41 form an integral part of these financial statements.


Chief Executive Officer


Chief Financial Officer


Director

OILBOY ENERGY LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED JUNE 30, 2025

	Note	2025	2024
		Rupees	
Cash flows from operating activities			
Loss before levy and taxation		(14,374,624)	(31,463,298)
Adjustments for:			
Depreciation on property and equipment	6.1	783,585	108,355
Amortization on intangible assets	8	280,152	314,892
Depreciation on right of use assets	7	1,829,312	3,617,737
Notional gain on un-winding of long term security deposits	10	(85,860)	(104,303)
Gain on remeasurement of investment classified as FVTPL		(994)	(417)
Gain on termination of lease	25	(10,734,854)	(4,116,482)
Deferred liability - net staff gratuity	18	2,014,200	-
Provision for unclaimed dividend		11,041	-
Finance cost	27	5,225,065	9,768,216
Workers' welfare fund expense		-	15,173
		(678,353)	9,603,171
Operating loss before working capital changes		(15,052,977)	(21,860,127)
Effect of working capital changes			
(Increase)/decrease in current assets			
Stock in trade		(34,448,659)	(7,941,884)
Trade receivables		(45,722,839)	21,986,278
Advances, prepayments and other receivables		(40,614,772)	53,866,112
		(120,786,270)	67,910,506
Increase/(decrease) in current liabilities			
Trade and other payables		48,330,362	(22,307,476)
Due to related parties		2,247,589	2,220,975
		50,577,951	(20,086,501)
Cash (used in)/generated from operations		(85,261,296)	25,963,878
Income taxes paid		(6,120,204)	-
Long term security deposit		3,000,000	(1,000,000)
Finance cost paid	27	(93,543)	(136,916)
		(3,213,747)	(1,136,916)
Net cash (outflows) / inflows from operating activities		(88,475,043)	24,826,962
Cash flows from investing activities			
Purchase of property and equipment		(218,270)	(10,817,510)
Purchase of intangible assets		-	(1,000,000)
Net cash outflows from investing activities		(218,270)	(11,817,510)
Cash flows from financing activities			
Dividend paid		(631,231)	-
Proceeds from issuance of right shares		83,149,030	-
Lease rental payments made during the period	17	(3,276,500)	(3,499,572)
Net cash inflows / (outflows) from financing activities		79,241,299	(3,499,572)
Net (decrease) / increase in cash and cash equivalents		(9,452,014)	9,509,880
Cash and cash equivalents at the beginning of the period		12,653,135	3,143,255
Cash and cash equivalents at end of the period		3,201,121	12,653,135

The annexed notes from 1 to 41 form an integral part of these financial statements.

72

Chief Executive Officer

Chief Financial Officer

Director







OILBOY ENERGY LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED JUNE 30, 2025

	Capital reserve	Revenue reserve	Total capital and revenue reserves
	Issued, subscribed and paid up share capital	Share deposit money	Retained earnings
Rupees			
Balance as at July 01, 2023	250,000,000	(154,648,638)	95,351,362
Loss for the year ended June 30, 2024	-	-	(32,421,102)
Other comprehensive income for the year ended June 30, 2024	-	-	(32,421,102)
Balance as at June 30, 2024	250,000,000	(187,069,740)	62,930,260
Balance as at July 01, 2024	250,000,000	(187,069,740)	62,930,260
Loss for the year ended June 30, 2025	-	-	(52,619,891)
Proceeds from issuance of right shares	-	83,149,030	-
Other comprehensive income for the year ended June 30, 2025	-	-	83,149,030
Balance as at June 30, 2025	250,000,000	83,149,030	(239,689,631)
			93,459,399

The annexed notes from 1 to 41 form an integral part of these financial statements. *yc*


 Chief Executive Officer


 Chief Financial Officer


 Director