

Corporate Briefing Session  
For the Financial Year Ended September 30, 2025  
AGM Tuesday, January 28, 2026



COMPANY  
INFORMATION

**Head Office**

**51/II/IV Khayaban e Janbaz, Phase V Ext., D.H.A., Karachi**

**Factory**

**Naroo Dhoro, Taluka Kot Diji, Khairpur**

## Our Existence



## Our Values



Innovation is our passion



Superiority is our legacy



Respect is our way of life

## Muhammad Mubeen Jumani



Mr. Muhammad Mubeen Jumani is the Chairman of the Jumani Group of Companies. He graduated with a Bachelor of Commerce degree from the University of Karachi in 1972 and founded the Jumani Group in 1974, marking his entry into the construction industry. Under his leadership, the group has successfully completed over 25 high-rise projects and is currently developing two residential societies in the Gulshan-e-Iqbal area of Karachi.

He established Khairpur Sugar Mills Limited in 1989 in the Khairpur District of Sindh. The mill commenced operations with a crushing capacity of 4,000 TCD, which has since been expanded to 7,000 TCD. All long-term project loans for the mill have been fully repaid.

## Faraz Mubeen Jumani



Mr. Faraz Mubeen Jumani completed his early education at BVS Parsi High School in Karachi. He pursued higher studies in the United States, earning a Bachelor of Business Administration from AIU South Florida and a Master of Business Administration from NOVA Southeastern University in 2011.

He officially joined Khairpur Sugar Mills Limited (KSML) in a full-time capacity as Deputy Managing Director in 2012. Recognized for his contributions, he was promoted to Managing Director by the Board of Directors in 2014. Mr. Faraz was re-appointed as the Chief Executive Officer of the company on May 8, 2024.

Financial Highlights & Reports	2025	2024
<b>OPERATIONAL TRENDS</b>		
Sugarcane crushed - M. Tons	<b>740,684</b>	831,344
Sugar produced - M. Tons	<b>71,476</b>	89,731
Average sucrose recovery - %	<b>9.65</b>	10.794
Crushing days	<b>110</b>	115
Average crushing per day - M. Tons	<b>6,733</b>	7,229

<b>BALANCE SHEET</b>	<b>FIGURES IN MILLION</b>	
<b>Share capital</b>	<b>160.18</b>	160.18
<b>Shareholders' equity</b>	<b>5,002.66</b>	4,064.94
<b>Non-current liabilities</b>	<b>1,718.09</b>	1,186.53
<b>Current liabilities</b>	<b>3,957.42</b>	3,535.88
<b>Total Equity &amp; Liabilities</b>	<b>10,678.17</b>	8,789.34
<b>Fixed Assets</b>	<b>6,390.89</b>	4,919.76
<b>Other non-current assets</b>	<b>76.67</b>	31.15
<b>Current assets</b>	<b>4,210.61</b>	3,838.43
<b>Total assets</b>	<b>10,678.17</b>	8,789.34

FINANCIAL TRENDS	FIGURES IN MILLION	
Turnover	<b>11,137.02</b>	11,363.65
Gross profit	<b>1,144.59</b>	1,172.11
Operating profit	<b>734.68</b>	826.68
Pre-tax profit	<b>265.91</b>	258.20
After-tax profit	<b>61.52</b>	59.83

<b>CASH FLOWS</b>	<b>FIGURES IN MILLION</b>	
<b>Operating activities</b>	<b>(323.29)</b>	208.90
<b>Investing activities</b>	<b>(248.80)</b>	(152.84)
<b>Financing activities</b>	<b>708.62</b>	(2.11)
<b>Cash and cash equivalents at the end of the year</b>	<b>218.77</b>	82.25
<b>PROFITABILITY INDICATIONS</b>		
<b>Gross profit margin (%)</b>	<b>10.28%</b>	10.31
<b>Net profit margin (%)</b>	<b>0.55%</b>	0.53
<b>LIQUIDITY RATIOS</b>		
<b>Current Ration (Times)</b>	<b>1.06</b>	1.08
<b>Quick/Acid test ratio (Times)</b>	<b>0.66</b>	0.45

QUANTITATIVE ANALYSIS					
		2025	2024	VARIANCE	INCREASE/ (DECREASE)
<b>Sugarcane crushed - M. Tons</b>		<b>740,684</b>	831,344	<b>(90,660)</b>	<b>-11%</b>
<b>Sugar produced - M. Tons</b>		<b>71,476</b>	89,731	<b>(18,255)</b>	<b>-20%</b>
<b>Sugar Recovery</b>		<b>9.65</b>	10.79		

<b>KEY FINANCIAL RATIOS</b>		
<b>Ratios</b>	<b>2025</b>	<b>2024</b>
<b>Gross Profit Ratio</b>	<b>10.28</b>	10.31
<b>Operating Margin (%)</b>	<b>6.60</b>	7.27
<b>Asset Turnover (Times)</b>	<b>1.04</b>	1.30
<b>Current Ratio</b>	<b>1.06</b>	1.08
<b>Quick/Acid test ratio</b>	<b>0.66</b>	0.45
<b>Interest burden/ efficiency (%)</b>	<b>23.14</b>	23.17
<b>Tax burden /efficiency (%)</b>	<b>36.19</b>	31.23
<b>Leverage (Equity Multiplier)</b>	<b>2.13</b>	2.16
<b>Return on Equity (%)</b>	<b>1.23</b>	1.47

- Incorporation of the company



- Commencement of Commercial Production



- Listed with Karachi Stock Exchange now Pakistan Stock Exchange



- Completed Modernization and Expansion of Plant with enhanced Crushing Capacity to 7,000 TCD



- Highest Exports in 2017-18 of 25,948 MT
- Production which is 85,625 MT the highest ever achieved

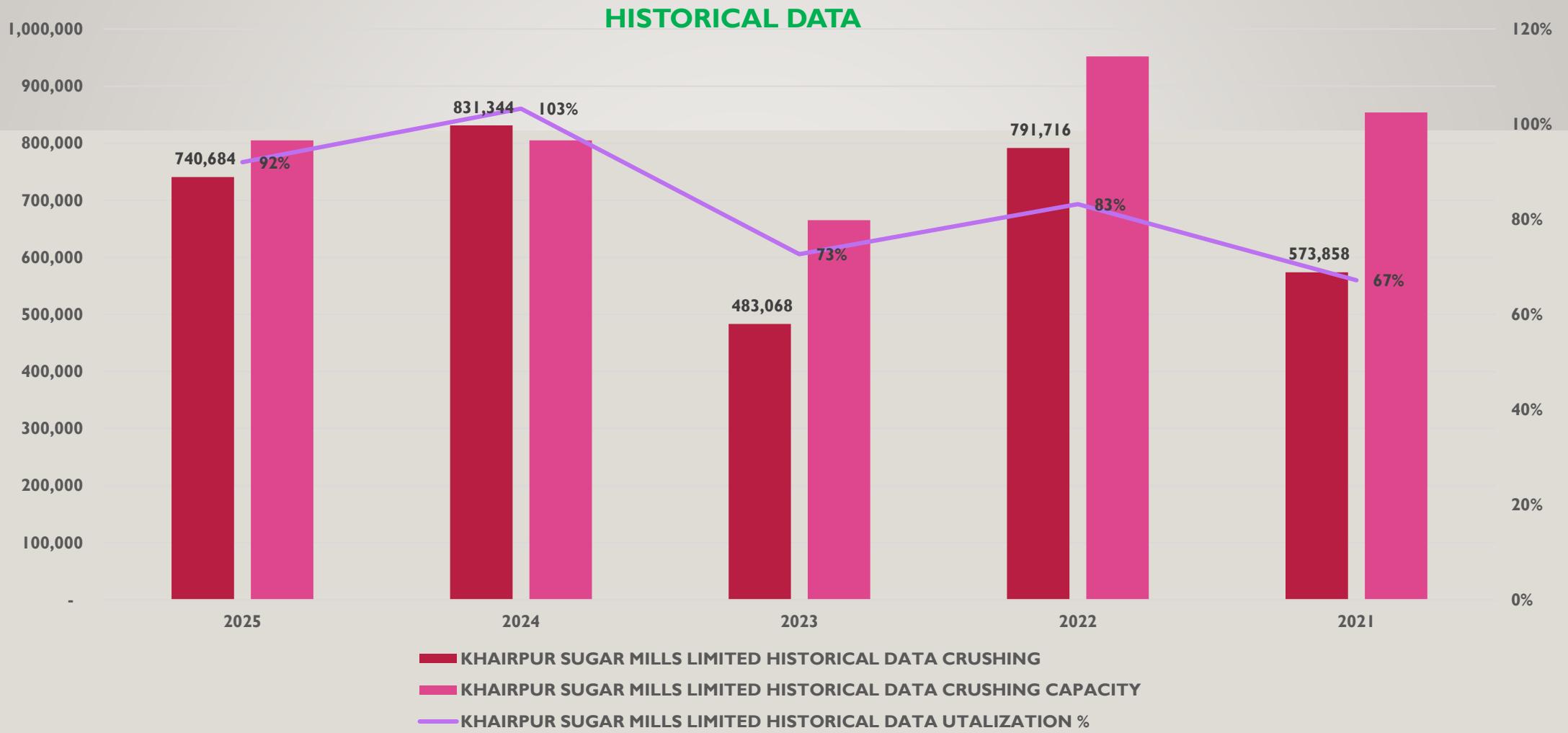


- Highest Crushing 852,226 M. Tons

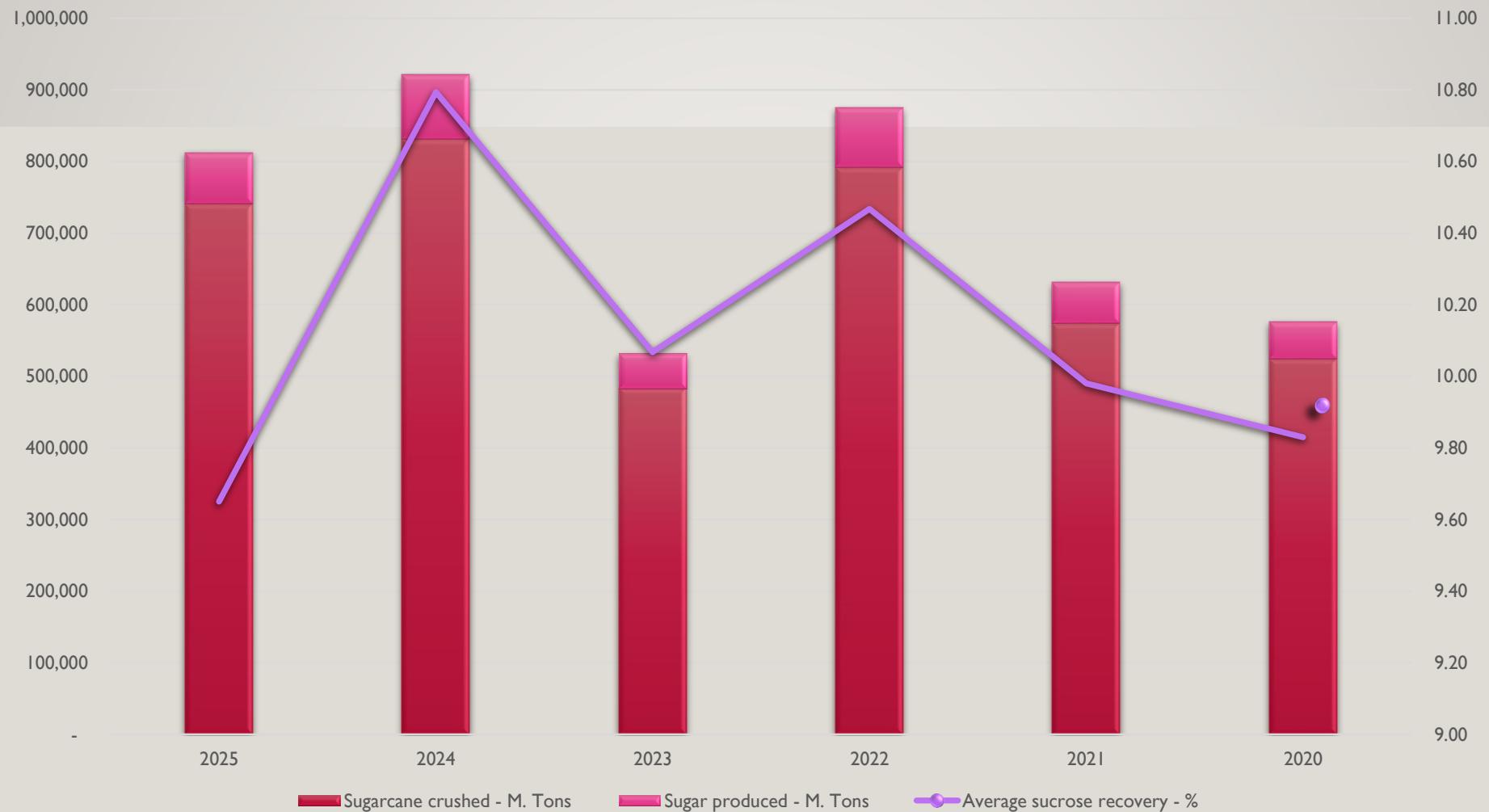


- Highest Production of Sugar 89,731 M. Tons.
- Highest Recovery rate 10.79%





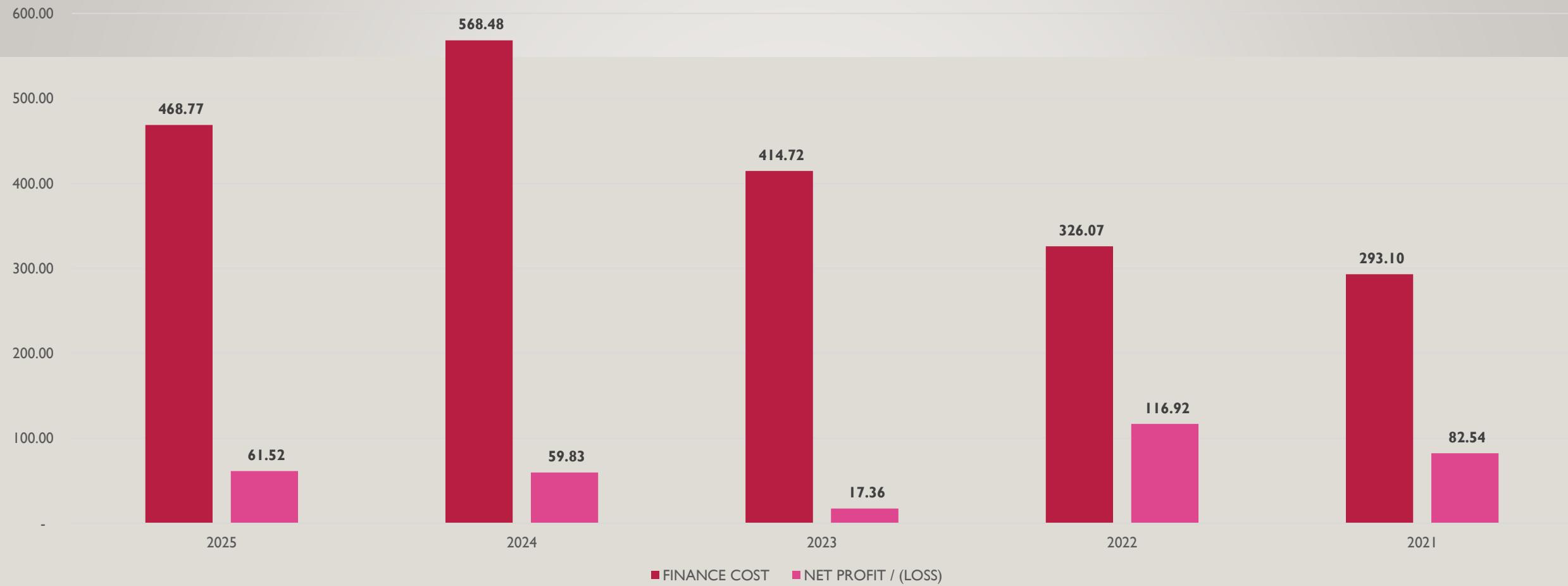
## Sugarcane crushed, produced (M.Tons) and average sucrose recovery %



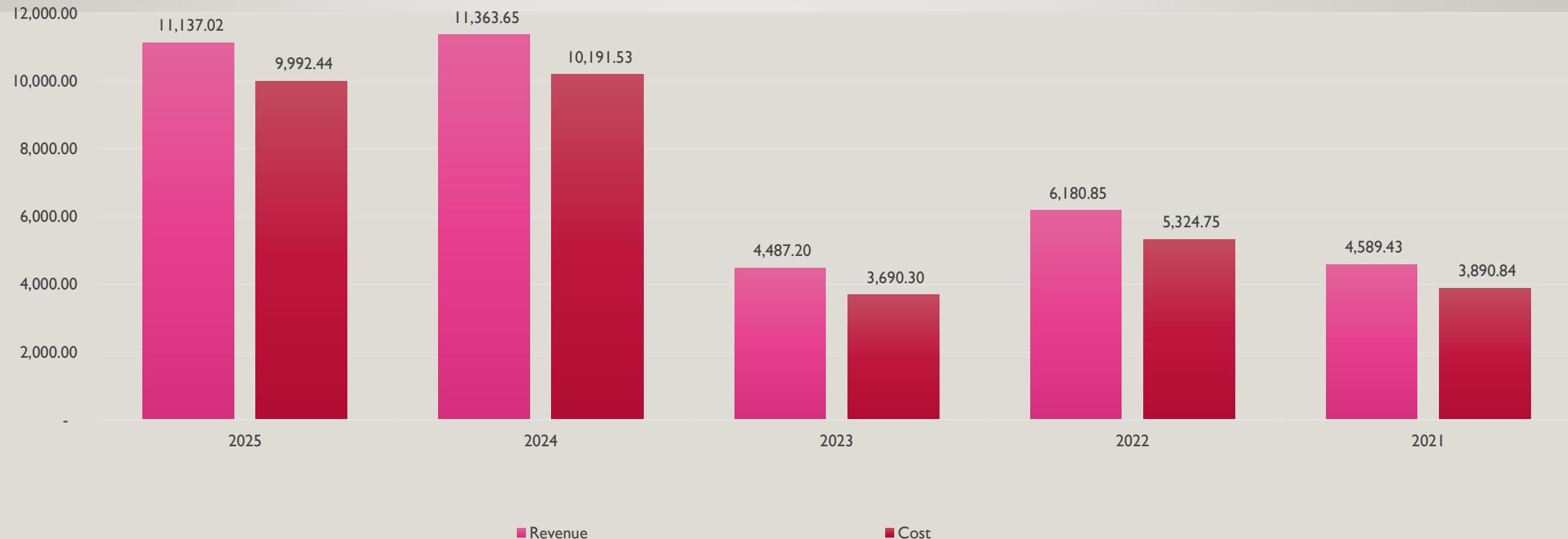
### Average crushing per day - M.Tons



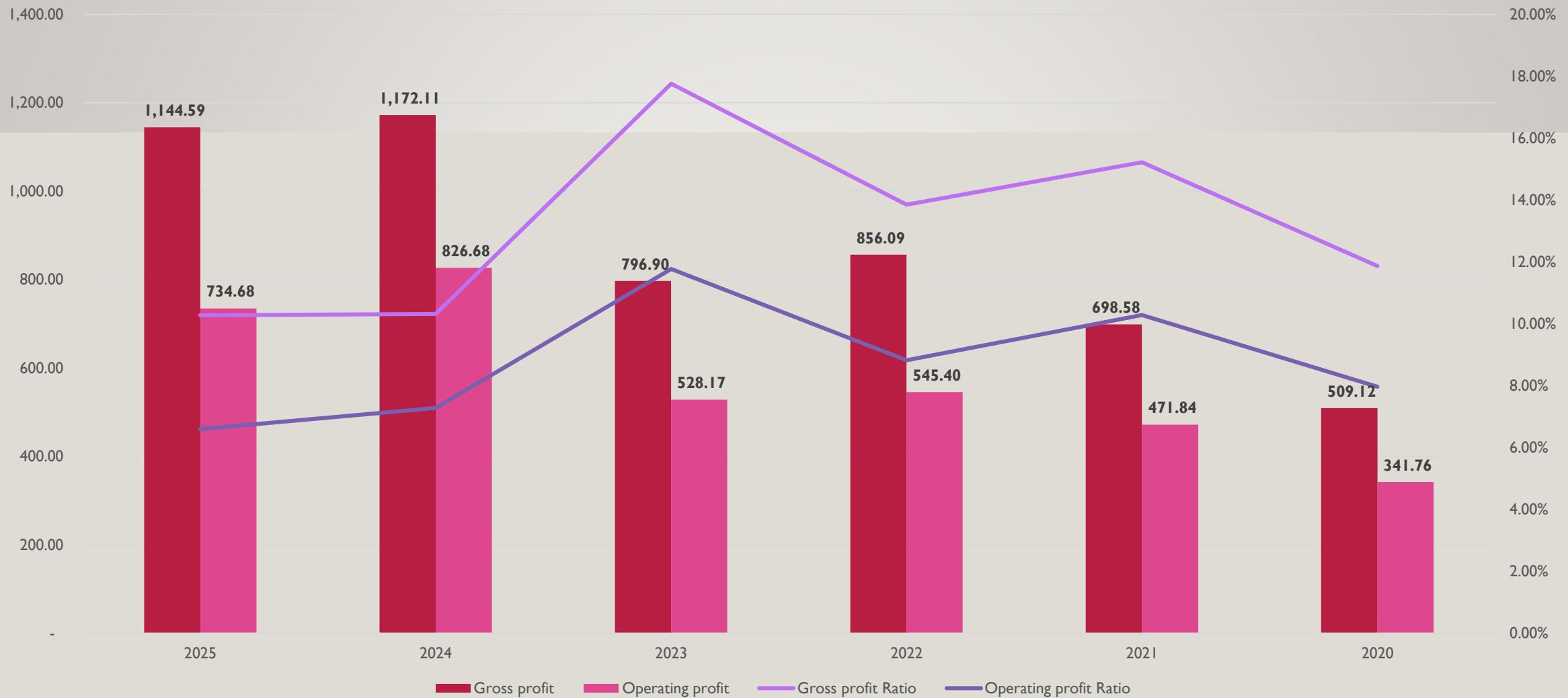
### Finance Cost and Net Profit (Millions)



## REVENUE



### Gross Profit and Operating Profits (Millions)



# Thank you