

Corporate Briefing Session

For the Financial Year Ended September 30, 2025

AGM Tuesday, January 28, 2026



KHAIRPUR
SUGAR MILLS LIMITED

COMPANY INFORMATION

Head Office

51/II/IV Khayaban e Janbaz, Phase V Ext., D.H.A., Karachi

Factory

Naroo Dhoru, Taluka Kot Diji, Khairpur

Our Existence



Our Values



Innovation is our passion



Superiority is our legacy



Respect is our way of life

Muhammad Mubeen Jumani



Mr. Muhammad Mubeen Jumani is the Chairman of the Jumani Group of Companies. He graduated with a Bachelor of Commerce degree from the University of Karachi in 1972 and founded the Jumani Group in 1974, marking his entry into the construction industry. Under his leadership, the group has successfully completed over 25 high-rise projects and is currently developing two residential societies in the Gulshan-e-Iqbal area of Karachi.

He established Khairpur Sugar Mills Limited in 1989 in the Khairpur District of Sindh. The mill commenced operations with a crushing capacity of 4,000 TCD, which has since been expanded to 7,000 TCD. All long-term project loans for the mill have been fully repaid.

Faraz Mubeen Jumani



Mr. Faraz Mubeen Jumani completed his early education at BVS Parsi High School in Karachi. He pursued higher studies in the United States, earning a Bachelor of Business Administration from AIU South Florida and a Master of Business Administration from NOVA Southeastern University in 2011.

He officially joined Khairpur Sugar Mills Limited (KSML) in a full-time capacity as Deputy Managing Director in 2012. Recognized for his contributions, he was promoted to Managing Director by the Board of Directors in 2014. Mr. Faraz was re-appointed as the Chief Executive Officer of the company on May 8, 2024.

Financial Highlights & Reports	2025		2024
OPERATIONAL TRENDS			
Sugarcane crushed - M. Tons	740,684		831,344
Sugar produced - M. Tons	71,476		89,731
Average sucrose recovery - %	9.65		10.794
Crushing days	110		115
Average crushing per day - M. Tons	6,733		7,229

BALANCE SHEET	FIGURES IN MILLION		
Share capital	160.18		160.18
Shareholders' equity	5,002.66		4,064.94
Non-current liabilities	1,718.09		1,186.53
Current liabilities	3,957.42		3,535.88
Total Equity & Liabilities	10,678.17		8,789.34
Fixed Assets	6,390.89		4,919.76
Other non-current assets	76.67		31.15
Current assets	4,210.61		3,838.43
Total assets	10,678.17		8,789.34

FINANCIAL TRENDS	FIGURES IN MILLION		
Turnover	11,137.02		11,363.65
Gross profit	1,144.59		1,172.11
Operating profit	734.68		826.68
Pre-tax profit	265.91		258.20
After-tax profit	61.52		59.83

CASH FLOWS	FIGURES IN MILLION		
Operating activities	(323.29)		208.90
Investing activities	(248.80)		(152.84)
Financing activities	708.62		(2.11)
Cash and cash equivalents at the end of the year	218.77		82.25
PROFITABILITY INDICATIONS			
Gross profit margin (%)	10.28%		10.31
Net profit margin (%)	0.55%		0.53
LIQUIDITY RATIOS			
Current Ration (Times)	1.06		1.08
Quick/Acid test ratio (Times)	0.66		0.45

QUANTITATIVE ANALYSIS				
	2025	2024	VARIANCE	INCREASE/ (DECREASE)
Sugarcane crushed - M. Tons	740,684	831,344	(90,660)	-11%
Sugar produced - M. Tons	71,476	89,731	(18,255)	-20%
Sugar Recovery	9.65	10.79		

KEY FINANCIAL RATIOS		
Ratios	2025	2024
Gross Profit Ratio	10.28	10.31
Operating Margin (%)	6.60	7.27
Asset Turnover (Times)	1.04	1.30
Current Ratio	1.06	1.08
Quick/Acid test ratio	0.66	0.45
Interest burden/ efficiency (%)	23.14	23.17
Tax burden /efficiency (%)	36.19	31.23
Leverage (Equity Multiplier)	2.13	2.16
Return on Equity (%)	1.23	1.47

- Incorporation of the company



- Listed with Karachi Stock Exchange now Pakistan Stock Exchange



- Commencement of Commercial Production



- Completed Modernization and Expansion of Plant with enhanced Crushing Capacity to 7,000 TCD



- Highest Exports in 2017-18 of 25,948 MT
- Production which is 85,625 MT the highest ever achieved

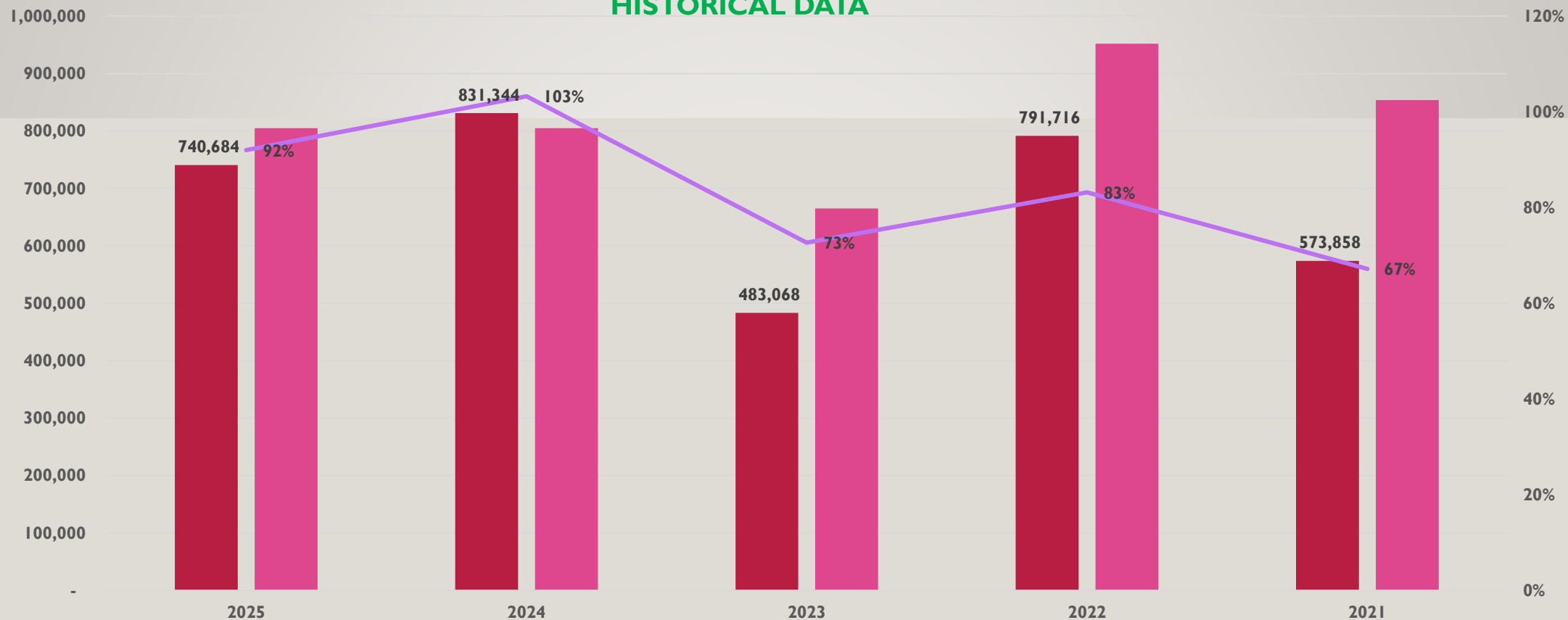


- Highest Production of Sugar 89,731 M. Tons.
- Highest Recovery rate 10.79%

- Highest Crushing 852,226 M. Tons



HISTORICAL DATA



- KHAIRPUR SUGAR MILLS LIMITED HISTORICAL DATA CRUSHING
- KHAIRPUR SUGAR MILLS LIMITED HISTORICAL DATA CRUSHING CAPACITY
- KHAIRPUR SUGAR MILLS LIMITED HISTORICAL DATA UTILIZATION %

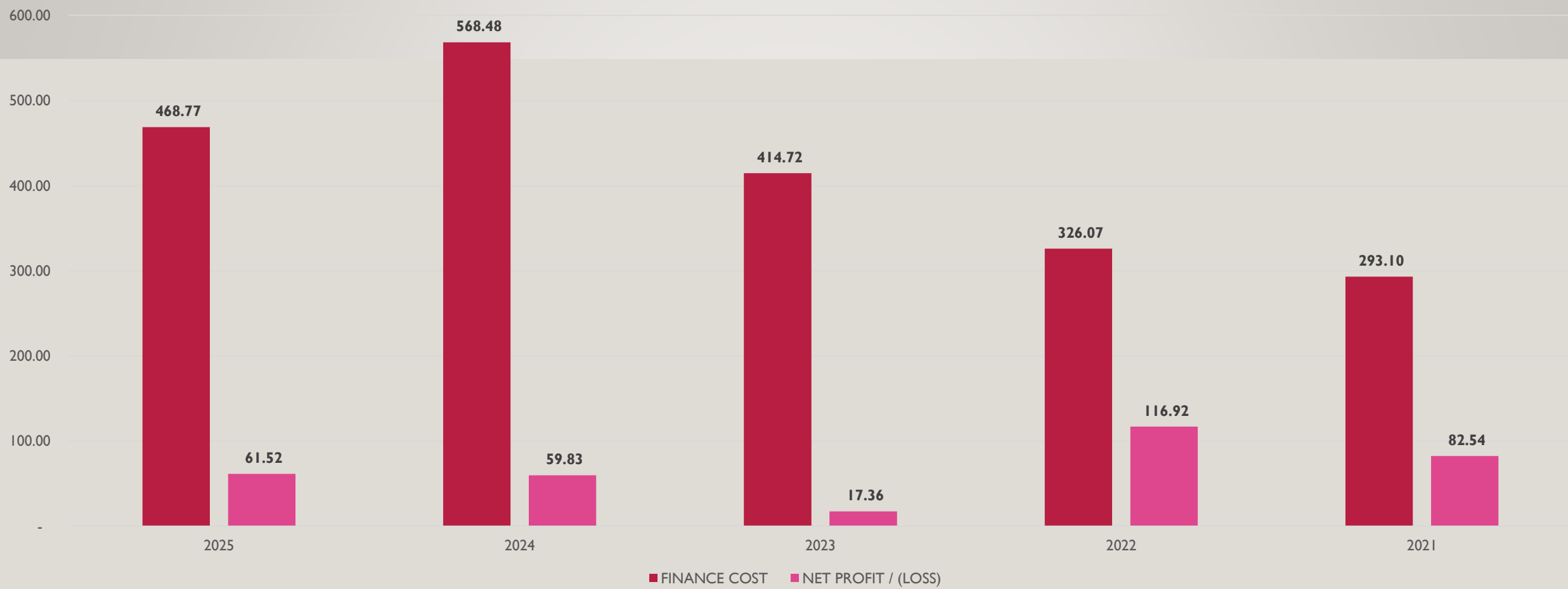
Sugarcane crushed, produced (M.Tons) and average sucrose recovery %



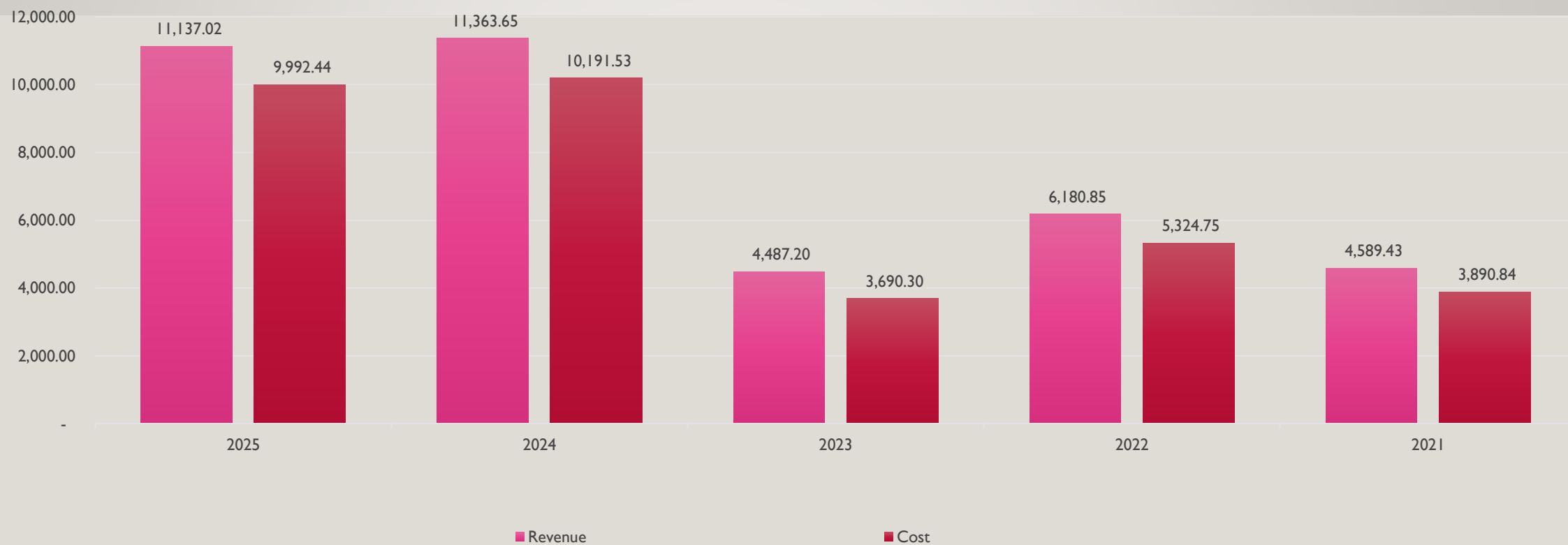
Average crushing per day - M.Tons



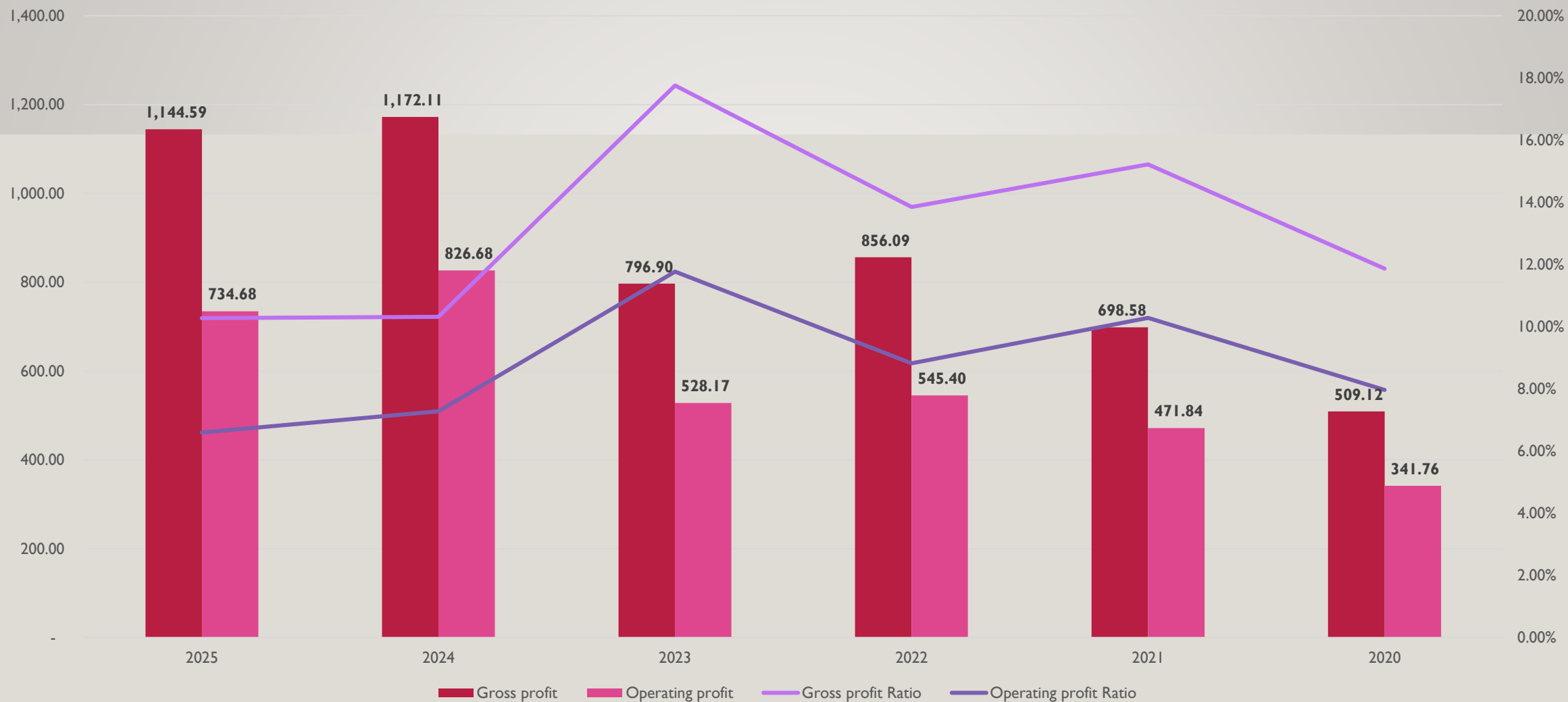
Finance Cost and Net Profit (Millions)



REVENUE



Gross Profit and Operating Profits (Millions)



Thank you