



MATCO FOODS LIMITED

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January 12, 2026

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

SUB: DISCLOSURE OF MATERIAL INFORMATION

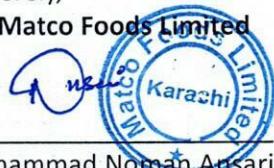
Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 read with Clause 5.6.1 of the Pakistan Stock Exchange Limited Regulations, we hereby convey the following information:

The Board of Directors (the "Board") of Matco Foods Limited (the "Company"), through resolutions passed by way of circulation on January 10, 2026, has approved a transaction involving the transfer of its immovable property measuring 3.47 acres (27.76 Kanals) situated in Tehsil Kamoki, District Gujranwala, together with the building, plant, machinery and equipment erected or installed thereon (the "Property"), to **Falak Foods Limited**, a wholly-owned subsidiary of the Company ("FFL"). The Property will be transferred by the Company to FFL as non-cash consideration. The consideration for the transfer of the Property shall be discharged by FFL through issuance of new shares of FFL to the Company at par value by way of other-than-rights, resulting in an increase in the issued and paid-up share capital of FFL. The Company shall continue to hold 100% shareholding of FFL.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Sincerely,
For Matco Foods Limited



Muhammad Noman Ansari
Company Secretary

CC:
Executive Director/HOD
Offsite-II Department, Supervision Division
Securities & Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

Director / HOD
Listed Companies Department - Supervision Division
Securities & Exchange Commission of Pakistan 63, NIC Building
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