

January 22, 2026

**The General Manager,**  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

**Subject:** Financial Results for the Period Ended September 30, 2025.

Dear Sir,

We are pleased to inform you that the Board of Directors of Oilboy Energy Limited, in their meeting held on January 21, 2026 at 03:30 pm, at the registered office located at Lahore, has approved the 1<sup>st</sup> quarter Financial Results and have decided the following:-

(i) CASH DIVIDEND	NIL
(ii) BONUS SHARES	NIL
(iii) RIGHT SHARES	NIL
(iv) ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
(v) ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The Quarterly Report of the Company will be transmitted through PUCARS in the due course of time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of  
Oilboy Energy Limited



Inam Ulah  
Company Secretary



Copy to:

**The Executive Director/HOD**  
Offsite-II Department, Supervision Division,  
Securities and Exchange Commission of Pakistan,  
63-NIC Building, Blue Area,  
Islamabad.

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED)**  
**AS AT SEPTEMBER 30, 2025**

	Note	Un-Audited	Audited
		Sept 30 2025	Jun 30 2025
		----(Rupees)----	
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Property and equipment	5	11,718,693	11,746,840
Intangibles	6	1,702,031	1,760,195
Long term security deposits	7	212,453	202,787
Deferred Cost		2,256,068	2,256,068
		<u>15,889,245</u>	<u>15,965,890</u>
<b>CURRENT ASSETS</b>			
Short-term investments	9	3,011	2,331
Stock in trade	11	22,162,511	45,067,341
Trade and other receivables	10	34,545,589	45,722,839
Advances deposits and prepayments	12	42,233,271	46,747,774
Current portion of deferred cost		31,479	41,145
Tax refund due from the Government	13	2,183,134	2,183,134
Cash and bank balances	14	155,589,176	3,201,121
		<u>256,748,171</u>	<u>142,965,685</u>
<b>TOTAL ASSETS</b>		<u>272,637,416</u>	<u>158,931,575</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Share capital and reserve</b>			
<b>Authorized share capital</b>			
25,000,000 (2025: 25,000,000) ordinary shares of Rs. 10 each/-		<u>250,000,000</u>	<u>250,000,000</u>
Issued, subscribed and paid up capital	15	250,000,000	250,000,000
Share deposit money		238,372,380	83,149,030
Revenue reserve - accumulated loss		(240,587,545)	(239,689,631)
		<u>247,784,835</u>	<u>93,459,399</u>
<b>NON-CURRENT LIABILITIES</b>			
Deferred liability-net staff gratuity	16	2,014,200	2,014,200
<b>CURRENT LIABILITIES</b>			
Trade and other payables	17	21,904,151	58,989,412
Due to related parties		567,132	4,468,564
Provision for Income Tax Payable		367,098	-
Contingencies and Commitments	18	-	-
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>272,637,416</u>	<u>158,931,575</u>

The annexed notes from 1 to 33 form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER



DIRECTOR



CHIEF FINANCIAL OFFICER



**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE PERIOD ENDED SEPTEMBER 30, 2025**

Note	Un-Audited Sept 30 2025	Un-Audited Sept 30 2024
	----(Rupees)----	
Revenue	46,394,306	95,257,751
Cost of sales	(40,807,090)	(96,452,779)
<b>Gross profit</b>	<b>5,587,216</b>	<b>(1,195,028)</b>
Administrative expenses	21 (6,052,792)	(6,965,507)
Finance cost	22 (9,817)	(2,626,608)
Other Expenses	23 (1,290)	(7,043)
Other Income	24 10,347	33,155
<b>Loss before taxation and Levies</b>	<b>(466,336)</b>	<b>(10,761,031)</b>
Levies	25 (64,480)	(351,520)
Taxation	26 (367,098)	(217,913)
<b>Loss after taxation and Levies</b>	<b>(897,914)</b>	<b>(11,330,464)</b>
<b>Loss per share - basic and diluted (Rupees)</b>	<b>30 (0.04)</b>	<b>(1.18)</b>

The annexed notes from 1 to 33 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



DIRECTOR

CHIEF FINANCIAL OFFICER



**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE PERIOD ENDED SEPTEMBER 30, 2025**

	Un-Audited Sept 30 2025	Un-Audited Sept 30 2024
----(Rupees)----		
Loss after taxation	(897,914)	(11,330,464)
Other comprehensive income	-	-
<b>Total comprehensive loss for the year</b>	<b>(897,914)</b>	<b>(11,330,464)</b>

The annexed notes from 1 to 33 form an integral part of these financial statements.



CHIEF EXECUTIVE OFFICER



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**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED SEPTEMBER 30, 2025**

Issued, subscribed and paid-up capital	Share Deposit Money	Accumulated Loss	Total
---(Rupees)---			

<b>Balance as at June 30, 2024</b>	250,000,000	-	(187,069,740)	62,930,260
Net loss for the period	-	-	(11,330,464)	(11,330,464)
Other comprehensive income	-	-	-	-
<b>Total comprehensive loss for the period</b>	-		(11,330,464)	(11,330,464)
<b>Balance as at September 30, 2024</b>	250,000,000	-	(198,400,204)	51,599,796
<b>Balance as at June 30, 2025</b>	250,000,000	83,149,030	(239,689,631)	93,459,399
Share deposit Money	-	155,223,350	-	155,223,350
Net loss for the period	-		(897,914)	(897,914)
Other comprehensive income	-		-	-
<b>Total comprehensive loss for the period</b>	-		(897,914)	(897,914)
<b>Balance as at September 30, 2025</b>	<b>250,000,000</b>	<b>238,372,380</b>	<b>(240,587,545)</b>	<b>247,784,835</b>

The annexed notes from 1 to 33 form an integral part of these financial statements.

  
**CHIEF EXECUTIVE OFFICER**

  
**DIRECTOR**

  
**CHIEF FINANCIAL OFFICER**

**OILBOY ENERGY LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE PERIOD ENDED SEPTEMBER 30, 2025**

	Un-Audited Sept 30 2025	Un-Audited Sept 30 2024
---(Rupees)---		
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Loss before taxation	(466,336)	(10,761,031)
<b>Adjustments for non cash and other items:</b>		
Depreciation on property and equipment	28,147	160,015
Amortization on intangible assets	58,164	85,302
Amortization of deferred cost	9,666	33,155
Notional interest on lease liabilities	-	2,558,429
Notional gain on un-winding of long term security deposits	(9,667)	(33,155)
	86,310	2,803,746
<b>(Loss) before working capital changes</b>	<b>(380,026)</b>	<b>(7,957,285)</b>
<b>Decrease / (increase) in current assets:</b>		
Short-term investments	(680)	13
Stock in trade	22,904,830	5,770,444
Trade and other receivables	11,177,250	-
Right of use of Assets	-	914,655
Advances deposits and prepayments	4,514,503	5,305,504
Tax refund due from the Government	-	-
<b>(Decrease) / increase in current liabilities:</b>		
Trade and other payables	(37,085,261)	5,036,237
<b>Cash inflow from operating activities:</b>		
Taxes paid	1,510,642	17,026,853
	(64,480)	(351,520)
<b>Net cash (used in) / generated from operating activities</b>	<b>1,066,136</b>	<b>8,718,048</b>
<b>CASH FLOWS FROM INVESTING ACTIVITY</b>		
Capital Work in Progress-CWIP	-	-
<b>Net cash generated from / (used in) investing activities</b>	<b>-</b>	<b>-</b>
<b>CASH FLOWS FROM FINANCING ACTIVITY</b>		
Share deposit money	155,223,350	-
Lease rental payments made	-	(2,025,000)
Increase / (decrease) in current account with related parties	(3,901,432)	5,090,509
<b>Net cash generated from / (used in) financing activities</b>	<b>151,321,918</b>	<b>3,065,509</b>
<b>Net (decrease) / increase in cash and cash equivalents</b>	<b>152,388,054</b>	<b>11,783,557</b>
Cash and cash equivalents at the beginning of the year	3,201,121	12,653,135
<b>Cash and cash equivalents at the end of the year</b>	<b>14</b>	<b>155,589,175</b>
		<b>24,436,692</b>

The annexed notes from 1 to 33 form an integral part of these financial statements.

  
**CHIEF EXECUTIVE OFFICER**

  
**DIRECTOR**

**CHIEF FINANCIAL OFFICER**

