



FORM-7

Ref: PSX-02/2025-26
January 27, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Results for the period Ended December 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of our company, in their meeting held on January 27, 2026 at 11:45 a.m., at 7-A, Muhammad Ali Society, Karachi recommended the following:

- | | |
|---|-----|
| i) <u>CASH DIVIDEND</u> | NIL |
| ii) <u>BONUS SHARES</u> | NIL |
| iii) <u>RIGHT SHARES</u> | NIL |
| iv) <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | N/A |
| v) <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u> | N/A |

The Financial results of the Company are enclosed.

The Financial Statements for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

For **GADOON TEXTILE MILLS LIMITED**


Chairman

CC: The Director / HOD (Enforcement)
Securities & Exchange Commission of Pakistan
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Blue Area, Islamabad.

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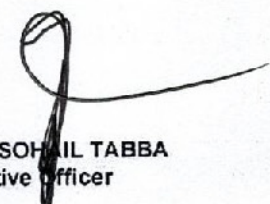


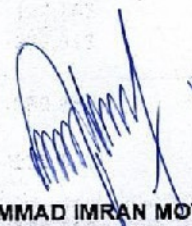
Gadoon Textile Mills Limited
Condensed Interim Statement of Profit or Loss (Un-audited)
For the Six Months Ended December 31, 2025

Note	Six Months Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	(Rupees in '000)			
Sales - net	38,973,341	37,763,340	17,245,392	19,574,620
Cost of sales	(34,469,685)	(34,473,428)	(16,223,089)	(17,851,130)
Gross profit	2,503,656	3,289,912	1,022,303	1,723,490
Distribution cost	(528,168)	(449,484)	(249,442)	(237,691)
Administrative expenses	(349,810)	(286,226)	(177,697)	(144,559)
	(877,978)	(735,710)	(427,139)	(382,250)
	1,625,678	2,554,202	595,164	1,341,240
Finance cost	(1,372,494)	(1,415,944)	(643,147)	(698,097)
Other operating expenses	(90,205)	(196,610)	(30,830)	(114,577)
	162,979	941,648	(78,813)	528,566
Other income	262,281	367,255	126,752	251,510
Share of profit from associates	537,232	615,779	232,913	294,347
Profit before revenue tax and income tax	962,492	1,924,682	280,852	1,074,423
Revenue tax	(402,919)	(301,781)	(220,543)	(72,786)
Profit before income tax	559,573	1,622,901	60,309	1,001,637
Taxation - net	205,604	(314,424)	143,597	(277,087)
Profit for the period	765,177	1,308,477	203,906	724,550
Earnings per share - basic and diluted (Rupees)	27.30	46.68	7.27	25.85

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.


MUHAMMAD ALI TABBA
Chairman


MUHAMMAD SOHAIL TABBA
Chief Executive Officer


MUHAMMAD IMRAN MOTEN
Chief Financial Officer



Gadoon Textile Mills Limited
Condensed Interim Statement of Financial Position
As at December 31, 2025

		December 31, 2025 (Un-audited)	June 30, 2025 (Audited)
	Note	(Rupees In '000)	
ASSETS			
Non-Current Assets			
Property, plant and equipment	5	29,229,852	27,619,937
Biological assets		554,495	563,983
Long term loans		9,860	1,467
Long term deposits		72,032	72,668
Long term investments	6	6,788,773	6,518,977
		36,654,812	34,777,032
Current Assets			
Stores, spares and loose tools		1,649,582	2,100,960
Stock-in-trade	7	22,598,370	26,212,864
Trade debts		6,300,657	4,856,001
Loans and advances		366,622	308,403
Trade deposits and short term prepayments		71,503	61,948
Other receivables		1,853,393	2,620,022
Cash and bank balances		197,978	83,256
		32,038,105	36,341,454
Total Assets		68,692,917	71,118,486
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized			
57,500,000 ordinary shares of Rs.10/- each		575,000	575,000
Issued, subscribed and paid-up capital			
		280,296	280,296
Capital reserves			
		16,637,541	16,637,541
Revenue Reserves			
		7,758,246	6,993,069
Total Equity		24,676,083	23,910,906
Non-Current Liabilities			
Long term finance	8	3,649,158	3,638,198
Deferred government grant	9	90,068	107,509
Retirement benefit obligation		1,347,516	1,272,354
Deferred tax liabilities		479,600	743,934
		5,566,342	5,761,995
Current Liabilities			
Trade and other payables		13,378,691	12,939,736
Unclaimed dividend		32,012	32,273
Levies payable		376,081	383,967
Current portion of long term finance	8	767,749	729,389
Current portion of deferred government grant	9	24,927	27,650
Accrued mark up		400,337	540,843
Taxation-net		152,573	103,638
Short term borrowings	10	23,318,122	26,688,089
		38,450,492	41,445,585
Total Liabilities		44,016,834	47,207,580
Total Equity And Liabilities		68,692,917	71,118,486

CONTINGENCIES AND COMMITMENTS

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The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

MUHAMMAD ALI TABBA
Chairman

MUHAMMAD SHAHIL TABBA
Chief Executive Officer

MUHAMMAD IMRAN MOTEN
Chief Financial Officer

Gadoon Textile Mills Limited
Condensed Interim Statement of Changes in Equity (Un-audited)
For the Six Months Ended December 31, 2025

	Capital Reserves					Revenue Reserves					Grand total
	Issued, subscribed and paid-up share capital	Share premium	Amalgamation reserve	Against long term Investment Capacity Expansion & BMR	Sub-total	General reserve	Amalgamation reserve	Unappropriated profit	Sub-total		
(Rupees in '000)											
Balance as at July 01, 2024	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	2,853,128	4,580,461	21,498,298	
Total comprehensive income for the period											
Profit for the period	-	-	-	-	-	-	-	1,308,477	1,308,477	1,308,477	
Other comprehensive income	-	-	-	-	-	-	-	-	-	-	
Total comprehensive income for the period	-	-	-	-	-	-	-	1,308,477	1,308,477	1,308,477	
Balance as at December 31, 2024	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	4,161,605	5,888,938	22,806,775	
Balance as at July 01, 2025	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	5,265,796	6,993,069	23,910,906	
Total comprehensive income for the period											
Profit for the period	-	-	-	-	-	-	-	765,177	765,177	765,177	
Other comprehensive income	-	-	-	-	-	-	-	-	-	-	
Total comprehensive income for the period	-	-	-	-	-	-	-	765,177	765,177	765,177	
Balance as at December 31, 2025	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	6,030,913	7,758,246	24,676,083	

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.


MUHAMMAD ALI TABBA
 Chairman


MUHAMMAD SOHAIL TABBA
 Chief Executive Officer


MUHAMMAD IMRAN MOTEN
 Chief Financial Officer



Gadoon Textile Mills Limited
Condensed Interim Cash Flow Statement (Un-audited)
For the Six Months Ended December 31, 2025

		Six Months Ended	
		December 31, 2025	December 31, 2024
		----- (Rupees in '000) -----	
A. CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operating activities	14	8,138,839	7,470,536
Retirement benefits paid		(168,139)	(176,593)
Income taxes paid		(420,600)	(661,181)
Finance cost paid		(1,513,000)	(1,566,916)
		(2,101,739)	(2,404,690)
Net cash generated from operating activities		6,037,100	5,065,846
B. CASH FLOWS FROM INVESTING ACTIVITIES			
Purchase of property, plant and equipment		(2,962,576)	(1,408,654)
Short term investments made		-	(19,000,000)
Proceed from disposal of short term investment		-	5,176
Long term advance received		-	4,722
Sale proceeds from disposal of property, plant and equipment		92,735	31,886
Sale proceeds from disposal of biological asset		24,249	118,186
Loans repaid by / (paid to) to employees		(15,437)	(928)
Long term deposits given		636	(326)
Dividend received		267,438	525,294
Profit received from bank deposits		11,649	35,520
Net cash used in investing activities		(2,681,306)	(19,689,044)
C. CASH FLOWS FROM FINANCING ACTIVITIES			
Long term finance obtained		385,683	-
Repayment of long-term finance		(274,287)	(263,816)
Repayment of term loan		-	(1,800,000)
Renewable energy financing obtained		(15,201)	-
Repayment of temporary economic refinance facility		(67,039)	(79,844)
Import loan - net		5,019,464	2,026,138
Export loan -net		2,147,116	139,425
Export refinance - net		(1,490,731)	(1,898,736)
Discounting liability -net		-	764,841
Dividend paid		(261)	(17)
Net cash generated from / (used in) financing activities		5,704,744	(1,112,009)
Net increase / (decrease) in cash and cash equivalents (A+B+C)		9,160,538	(15,735,207)
Cash and cash equivalents at the beginning of the period		(17,992,502)	(9,165,670)
Cash and cash equivalents at the end of the period		(8,831,964)	(24,900,877)
CASH AND CASH EQUIVALENTS			
Cash and bank balances		197,978	479,965
Short term borrowings excluding export refinance		(9,029,942)	(25,380,842)
		(8,831,964)	(24,900,877)

CHANGES ARISING FROM FINANCING ACTIVITIES

	July 01, 2025	Financing cash inflows	Financing cash outflows	Non-cash changes	December 31, 2025
----- (Rupees in 000's) -----					
Loan from financial institutions	4,502,746	-	29,156	-	4,531,902
Unclaimed and unpaid dividend	32,273	-	(281)	-	32,012

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

MUHAMMAD ALI TABBA
Chairman / Director

MUHAMMAD SOHAIL TABBA
Chief Executive Officer

MUHAMMAD IMRAN MOTEN
Chief Financial Officer