

**FORM-7**

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Ref: PSX-02/2025-26  
January 27, 2026

**Subject: Financial Results for the period Ended December 31, 2025**

Dear Sir,

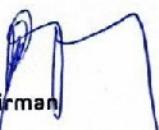
We have to inform you that the Board of Directors of our company, in their meeting held on January 27, 2026 at 11:45 a.m., at 7-A, Muhammad Ali Society, Karachi recommended the following:

i) <u>CASH DIVIDEND</u>	NIL
ii) <u>BONUS SHARES</u>	NIL
iii) <u>RIGHT SHARES</u>	NIL
iv) <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u>	N/A
v) <u>ANY OTHER PRICE-SENSITIVE INFORMATION</u>	N/A

The Financial results of the Company are enclosed.

The Financial Statements for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

For **GADOON TEXTILE MILLS LIMITED**

  
Chairman

CC:

The Director / HOD (Enforcement)  
Securities & Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue  
Blue Area, Islamabad.

**Head Office:**  
7A Muhammad Ali Housing Society,  
Abdul Aziz Haji Hashim Tabba Street,  
Karachi-75350, Pakistan.  
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F (92-21) 34382436

**Registered Office:**  
200-201, Gadoon Amazai  
Industrial Estate,  
District Swabi  
T (92-938) 270212, 270213  
F (92-938) 270311

secretary@gadoontextile.com  
www.gadoontextile.com

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**Gadoon Textile Mills Limited**  
**Condensed Interim Statement of Profit or Loss (Un-audited)**  
**For the Six Months Ended December 31, 2025**

Note	Six Months Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	----- (Rupees in '000) -----			
Sales - net	36,973,341	37,763,340	17,245,392	19,574,620
Cost of sales	12 (34,469,685)	(34,473,428)	(16,223,089)	(17,851,130)
Gross profit	2,503,656	3,289,912	1,022,303	1,723,490
Distribution cost	(528,168)	(449,484)	(249,442)	(237,691)
Administrative expenses	(349,810)	(286,226)	(177,697)	(144,559)
	(877,978)	(735,710)	(427,139)	(382,250)
	1,625,678	2,554,202	595,164	1,341,240
Finance cost	(1,372,494)	(1,415,944)	(643,147)	(698,097)
Other operating expenses	(90,205)	(196,610)	(30,830)	(114,577)
	162,979	941,648	(78,813)	528,566
Other income	262,281	367,255	126,752	251,510
Share of profit from associates	537,232	615,779	232,913	294,347
<b>Profit before revenue tax and income tax</b>	<b>962,492</b>	<b>1,924,682</b>	<b>280,852</b>	<b>1,074,423</b>
Revenue tax	(402,919)	(301,781)	(220,643)	(72,786)
<b>Profit before income tax</b>	<b>559,573</b>	<b>1,622,901</b>	<b>60,309</b>	<b>1,001,637</b>
Taxation - net	205,604	(314,424)	143,597	(277,087)
<b>Profit for the period</b>	<b>765,177</b>	<b>1,308,477</b>	<b>203,906</b>	<b>724,550</b>
<b>Earnings per share - basic and diluted (Rupees)</b>	<b>27.30</b>	<b>46.68</b>	<b>7.27</b>	<b>25.85</b>

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

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**MUHAMMAD ALI TABBA**  
Chairman

  
**MUHAMMAD SOHAIL TABBA**  
Chief Executive Officer

  
**MUHAMMAD IMRAN MOTEN**  
Chief Financial Officer

**Gadoon Textile Mills Limited**  
**Condensed Interim Statement of Financial Position**  
**As at December 31, 2025**

	Note	December 31, 2025 (Un-audited)	June 30, 2025 (Audited)
<b>ASSETS</b>			----- (Rupees In '000) -----
<b>Non-Current Assets</b>			
Property, plant and equipment	5	29,229,652	27,619,937
Biological assets		554,495	563,983
Long term loans		9,860	1,467
Long term deposits		72,032	72,668
Long term investments	6	6,788,773	6,518,977
		<u>36,654,812</u>	<u>34,777,032</u>
<b>Current Assets</b>			
Stores, spares and loose tools	7	1,849,582	2,100,960
Stock-in-trade		22,598,370	26,212,864
Trade debts		5,300,657	4,956,001
Loans and advances		356,622	308,403
Trade deposits and short term prepayments		71,503	61,948
Other receivables		1,853,393	2,620,022
Cash and bank balances		197,978	83,256
		<u>32,038,105</u>	<u>36,341,454</u>
<b>Total Assets</b>		<u>68,692,917</u>	<u>71,118,486</u>
<b>EQUITY AND LIABILITIES</b>			
<b>Share Capital and Reserves</b>			
Authorized			
57,500,000 ordinary shares of Rs. 10/- each		<u>675,000</u>	<u>575,000</u>
Issued, subscribed and paid-up capital		280,296	280,296
Capital reserves		16,637,541	16,637,541
Revenue Reserves		7,758,246	6,993,069
<b>Total Equity</b>		<u>24,676,083</u>	<u>23,910,906</u>
<b>Non-Current Liabilities</b>			
Long term finance	8	3,649,153	3,638,198
Deferred government grant	9	90,068	107,509
Retirement benefit obligation		1,347,516	1,272,354
Deferred tax liabilities		479,600	743,934
		<u>5,566,342</u>	<u>5,761,995</u>
<b>Current Liabilities</b>			
Trade and other payables		13,378,691	12,939,736
Unclaimed dividend		32,012	32,273
Levies payable		376,081	383,967
Current portion of long term finance	8	767,749	729,389
Current portion of deferred government grant	9	24,927	27,650
Accrued mark up		400,337	540,843
Taxation-net		152,573	103,638
Short term borrowings	10	23,318,122	26,688,089
		<u>38,450,492</u>	<u>41,445,585</u>
<b>Total Liabilities</b>		<u>44,016,834</u>	<u>47,207,580</u>
<b>Total Equity And Liabilities</b>		<u>68,692,917</u>	<u>71,118,486</u>
<b>CONTINGENCIES AND COMMITMENTS</b>	11		

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

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MUHAMMAD ALI TABBA  
Chairman

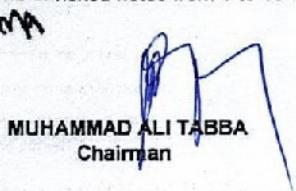
MUHAMMAD SCHAHL TABBA  
Chief Executive Officer

MUHAMMAD IMRAN MOTEN  
Chief Financial Officer

**Gadoon Textile Mills Limited**  
**Condensed Interim Statement of Changes In Equity (Un-audited)**  
**For the Six Months Ended December 31, 2025**

	Capital Reserves					Revenue Reserves				
	Issued, subscribed and paid- up share capital	Share premium	Amalgamation reserve	Against long term Investment Capacity Expansion & BMR	Sub-total	General reserve	Amalgamation reserve	Unappropriated profit	Sub- total	Grand total
(Rupees In '000)										
Balance as at July 01, 2024	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	2,853,128	4,560,461	21,498,298
<b>Total comprehensive income for the period</b>										
Profit for the period	-	-	-	-	-	-	-	1,308,477	1,308,477	1,308,477
Other comprehensive income	-	-	-	-	-	-	-	-	-	-
<b>Total comprehensive income for the period</b>	-	-	-	-	-	-	-	1,308,477	1,308,477	1,308,477
Balance as at December 31, 2024	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	4,161,805	5,888,938	22,806,775
Balance as at July 01, 2025	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	5,265,736	6,993,068	23,910,906
<b>Total comprehensive income for the period</b>										
Profit for the period	-	-	-	-	-	-	-	765,177	765,177	765,177
Other comprehensive income	-	-	-	-	-	-	-	-	-	-
<b>Total comprehensive income for the period</b>	-	-	-	-	-	-	-	765,177	765,177	765,177
Balance as at December 31, 2025	280,296	103,125	34,416	16,500,000	16,637,541	1,000,000	727,333	8,030,913	7,758,246	24,676,083

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

  
**MUHAMMAD ALI TABBA**  
Chairman

  
**MUHAMMAD SOHAIL TABBA**  
Chief Executive Officer

  
**MUHAMMAD IMRAN MOTEN**  
Chief Financial Officer

Gadoon Textile Mills Limited  
Condensed Interim Cash Flow Statement (Un-audited)  
For the Six Months Ended December 31, 2025

	Note	Six Months Ended		
		December 31, 2025	December 31, 2024	
		----- (Rupees in '000) -----		
<b>A. CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Cash generated from operating activities	14	8,138,839	7,470,536	
Retirement benefits paid		(168,138)	(176,593)	
Income taxes paid		(420,600)	(661,181)	
Finance cost paid		(1,513,000)	(1,566,916)	
		(2,101,739)	(2,404,690)	
Net cash generated from operating activities		<u>6,037,100</u>	<u>5,065,846</u>	
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Purchase of property, plant and equipment		(2,962,576)	(1,408,554)	
Short term investments made		-	(19,000,000)	
Proceed from disposal of short term investment		-	5,176	
Long term advance received		-	4,722	
Sale proceeds from disposal of property, plant and equipment		92,735	31,886	
Sale proceeds from disposal of biological asset		24,249	118,186	
Loans repaid by / (paid to) to employees		(16,437)	(928)	
Long term deposits given		636	(326)	
Dividend received		267,438	525,294	
Profit received from bank deposits		11,649	35,520	
Net cash used in investing activities		<u>(2,581,306)</u>	<u>(19,689,044)</u>	
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Long term finance obtained		385,683	-	
Repayment of long-term finance		(274,287)	(263,816)	
Repayment of term loan		-	(1,800,000)	
Renewable energy financing obtained		(15,201)	-	
Repayment of temporary economic refinance facility		(57,039)	(79,844)	
Import loan - net		5,019,464	2,026,138	
Export loan - net		2,147,116	139,425	
Export refinance - net		(1,490,731)	(1,898,736)	
Discounting liability - net		-	764,841	
Dividend paid		(261)	(17)	
Net cash generated from / (used in) financing activities		<u>6,704,744</u>	<u>(1,112,009)</u>	
Net increase / (decrease) in cash and cash equivalents (A+B+C)		<u>9,160,538</u>	<u>(15,735,207)</u>	
Cash and cash equivalents at the beginning of the period		<u>(17,992,502)</u>	<u>(9,165,670)</u>	
Cash and cash equivalents at the end of the period		<u>(8,831,964)</u>	<u>(24,900,877)</u>	
<b>CASH AND CASH EQUIVALENTS</b>				
Cash and bank balances		197,978	479,985	
Short term borrowings excluding export refinance		(9,029,942)	(25,380,842)	
		<u>(8,831,964)</u>	<u>(24,900,877)</u>	
<b>CHANGES ARISING FROM FINANCING ACTIVITIES</b>				
July 01, 2025	Financing cash inflows	Financing cash outflows	Non-cash changes	December 31, 2025
			(Rupees in 000's)	
Loan from financial institutions	4,502,746	-	29,156	4,531,902
Undclaimed and unpaid dividend	32,273	-	(281)	32,012

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

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MUHAMMAD ALI TABBA  
Chairman / Director

MUHAMMAD SOHAIB TABBA  
Chief Executive Officer

MUHAMMAD IMRAN MOTEN  
Chief Financial Officer