

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Rule 5.6.1(a)(ii) of the Pakistan Stock Exchange Rule Book, we hereby convey the following information:

The Board of Directors of Gatron (Industries) Limited on January 28, 2026 have resolved to authorize the Company to enter into a Scheme of Arrangements ("Scheme") with Nova Frontiers Limited ("NFL") and Ghani & Tayub (Private) Limited ("G&T"), subject to the necessary approval by the Honorable High Court of Balochistan at Quetta and the Shareholders of the respective companies.

Under the proposed Scheme:

1. NFL will cancel the shares held by the certain categories of shareholders (collectively referred to as the "Outgoing Shareholders"), resulting in a corresponding reduction in NFL's share capital. As consideration for the aforesaid, the 29.33% shareholding of Gatron, currently held by NFL will be cancelled upto the ratio determined through valuation and new shares of Gatron will be issued to the Outgoing Shareholders/Beneficial Owners of Outgoing Shareholders of NFL in lieu of cancellation of their shareholding in NFL on the basis of SWAP ratio to be determine by the Professional Valuer.
2. NFL will cancel 2.98% shareholding (comprising 3,240,774 shares) currently held by the G&T, and will issue new shares of the Company directly to the shareholders of G&T.

A disclosure Form under Section 96 and 131 of the Securities Act, 2015 is attached herewith.

Thanking you,

Yours faithfully,

For **Gatron (Industries) Limited**



Shameer Haroon
Company Secretary

Encl: as above

Cc: The Director/HOD
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

DISCLOSURE FORM
In Terms of Section 96 and 131 of the Securities Act, 2015

Name of Company (as specified in its Memorandum) Gatron (Industries) Limited

Date of Report January 28, 2026

Address of the Company's Registered Office Room No.32, First Floor, Ahmed Complex
Jinnah Road, Quetta

Contact Information Mr. Shameer Haroon
Company Secretary

Disclosure of price sensitive/inside information by Listed Company:

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Shameer Haroon
Company Secretary

January 28, 2026