

January 28, 2026

Form-7
Under Sealed Cover

The General Manager
Pakistan Stock Exchange Ltd
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Financial Results for the 2nd Quarter / Half Year Ended 31-12-2025

Dear Sir,

We have to inform you that the Board of Directors of the company in their meeting held on Wednesday 28-01-2026 at 12:30 p.m. at 2-S, Gulberg-II, Lahore has approved the financial results of the company.

- (i) **CASH DIVIDENED** : NIL
(ii) **BONUS SHARES** : NIL
(iii) **RIGHT SHARES** : NIL
(iv) **ANY OTHER ENTITLEMENT** : NIL
(v) **ANY OTHER PRICE – SENSITIVE INFORMATION** : NIL

The financial results of the company are as follows:

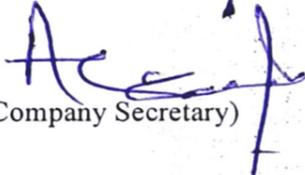
Profit & Loss Account (Un-Audited)
For the Half Year Ended 31-12-2025

	Half Year Ended December		Quarter Ended December	
	31, 2025	31, 2024	31, 2025	31, 2024
Revenue from contracts with customers–Net	-	-	-	-
Cost of Sales	(14,280,741)	(14,984,757)	(7,140,371)	(7,507,379)
Gross (Loss)	(14,280,741)	(14,984,757)	(7,140,371)	(7,507,379)
Administrative Expenses	(2,389,034)	(2,091,252)	(1,139,517)	(674,971)
Operating (Loss)	(16,669,775)	(17,076,009)	(8,279,888)	(8,182,350)
Finance Cost	-	-	-	-
Notional interest	-	-	-	-
(Loss) before Taxation	(16,669,775)	(17,076,009)	(8,279,888)	(8,182,350)
Provision for Taxation	-	-	-	-
(Loss) after Taxation	(16,669,775)	(17,076,009)	(8,279,888)	(8,182,350)
(Loss) per share-basic and diluted	(1.90)	(1.95)	(0.94)	(0.93)

The Quarterly Report of the Company for the period ended 31st December, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,

For Sally Textile Mills Limited


(Company Secretary)

SALLY TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE SIX MONTH PERIOD ENDED 31 DECEMBER 2025

	Six month ended		Three month ended	
	31-Dec-25	31-Dec-24	31-Dec-25	31-Dec-24
	<i>Rupees</i>	<i>Rupees</i>	<i>Rupees</i>	<i>Rupees</i>
<i>Items that may be reclassified subsequently to profit or loss</i>	-	-	-	-
<i>Items that will not be reclassified to profit or loss</i>	-	-	-	-
Other comprehensive income	-	-	-	-
Loss after taxation	(16,669,775)	(17,076,009)	(8,279,888)	(8,182,350)
Total comprehensive loss	(16,669,775)	(17,076,009)	(8,279,888)	(8,182,350)



Chief Executive



Chief Financial Officer



Director

SALLY TEXTILE MILLS LIMITED**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE SIX MONTH PERIOD ENDED 31 DECEMBER 2025**

	Issued Share capital	Revaluation reserve	Loan from sponsors	Retained earnings	Total equity
	<i>Rupees</i>	<i>Rupees</i>		<i>Rupees</i>	<i>Rupees</i>
Balance as at 01 July 2024 - Audited	87,750,000	204,118,039	853,226,205	(1,617,228,483)	(472,134,239)
Comprehensive loss					
Loss after taxation	-	-	-	(17,076,009)	(17,076,009)
Other comprehensive income	-	-	-	-	-
Total comprehensive loss	-	-	-	(17,076,009)	(17,076,009)
Incremental depreciation					-
Transaction with owners			2,362,000		2,362,000
Balance as at 31 December 2024 - Un-audited	87,750,000	204,118,039	855,588,205	(1,634,304,492)	(486,848,248)
Balance as at 01 January 2025- Un-audited	87,750,000	204,118,039	855,588,205	(1,634,304,492)	(486,848,248)
Comprehensive loss					
Loss after taxation	-	-	-	(12,120,603)	(12,120,603)
Other comprehensive income	-	-	-	-	-
Total comprehensive loss	-	-	-	(12,120,603)	(12,120,603)
Incremental depreciation		(3,141,642)		3,141,642	-
Transaction with owners			5,932,200		5,932,200
Balance as at 30 June 2025 - Audited	87,750,000	200,976,397	861,520,405	(1,643,283,453)	(493,036,651)
Balance as at 01 July 2025 - Audited	87,750,000	200,976,397	861,520,405	(1,643,283,453)	(493,036,651)
Comprehensive loss					
Loss after taxation	-	-	-	(16,669,775)	(16,669,775)
Other comprehensive income	-	-	-	-	-
Total comprehensive loss	-	-	-	(16,669,775)	(16,669,775)
Incremental depreciation					-
Transaction with owners			2,706,000		2,706,000
Balance as at 31 December 2025 - Un-audited	87,750,000	200,976,397	864,226,405	(1,659,953,228)	(507,000,426)



Chief Executive



Chief Financial Officer



Director

SALLY TEXTILE MILLS LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE SIX MONTH PERIOD ENDED 31 DECEMBER 2025

	31-Dec-25 Rupees	31-Dec-24 Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
Loss before taxation	(16,669,775)	(17,076,009)
Adjustments for non-cash and other items		
Interest/profit on borrowings	-	-
Notional interest	-	-
Depreciation	13,963,775	14,720,008
	13,963,775	14,720,008
Operating loss before changes in working capital	(2,706,000)	(2,356,001)
Changes in working capital		
Trade receivables	0	0
Advances and other receivables	-	-
Trade and other payables	-	(6,000)
	0	(6,000)
Net cash used in operations	(2,706,000)	(2,362,001)
Income tax paid	-	-
Net cash used in operating activities	(2,706,000)	(2,362,001)
CASH FLOWS FROM INVESTING ACTIVITIES		
	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Net decrease in short term borrowings	0	0
Loan from sponsors obtained	2,706,000	2,362,000
Net cash generated from financing activities	2,706,000	2,362,000
NET (DECREASE)/INCREASE IN CASH AND CASH EQUIVALENTS	(0)	(0)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	2,629,448	2,629,448
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	2,629,448	2,629,448

Chief Executive

Chief Financial Officer

Director