



CORPORATE AFFAIRS DEPARTMENT

Ref No. 6.12-PSX/S/FFC
January 28, 2026

To: **The General Manager**
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road
Karachi
("the Exchange")

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015, and Regulation 5.6.1 of the Pakistan Stock Exchange Regulations, we Fauji Fertilizer Company Limited ("FFCL" or "Company") hereby convey the following information:-

This is further to our earlier communications to the Exchange dated November 10, 2025, November 14, 2025 and December 08, 2025, inter alia, in relation to the proposed further issuance by FFCL of 15,914,566 ordinary shares of the Company to Fauji Foundation by way of other than right offer, under S.83(1)(b) of the Companies Act, 2017 ("Issue Shares"), in consideration for the purchase by FFCL of 214,687,500 ordinary shares of FFBL power Company Limited held by Fauji Foundation ("Proposed Transaction"), subject to approval of the shareholders of the Company and the approval of the Securities Exchange of Pakistan (the "Commission").

We are pleased to inform you that whereas shareholder approval was accorded to the Proposed Transaction at the Extraordinary General Meeting of the Company held on December 08, 2025 (as conveyed to the Exchange vide our letter dated December 08, 2025), the Commission also accorded approval vide letter Reference No. SMD/PMADD/FFCL/113/2025/338 dated January 05, 2026.

Accordingly, the Company wishes to inform the Exchange that, the Company has issued the Issue Shares to Fauji Foundation, who subsequent to the issuance, hold 637,778,197 shares representing approximately 44.32% percent of the issued and paid-up capital of the Company, which (subsequent to the issuance of the Issue Shares) has increased from 1,423,108,696 ordinary shares to 1,439,023,262 ordinary shares. The Proposed Transaction has therefore been consummated and stands completed.

You may please inform the TREC holders accordingly.

For Fauji Fertilizer Company Limited


Company Secretary
Brig Khurram Shahzada (Retd)

cc: The Executive Director/HOD
Securities & Exchange Commission of Pakistan
Offsite II Department, Surveillance,
Supervision and Enforcement Division,
NIC Building, 63-Jinnah Avenue, Blue Area, Islamabad

FAUJI FERTILIZER COMPANY LIMITED

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