

SIEMENS

Siemens (Pakistan) Engg. Co. Ltd.,
CUIN. Reg. No. 0000617; Reg. Address: B-72, Estate Avenue, S.I.T.E., Karachi

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Name
Department

Babar Aijaz
Corporate Secretariat

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Our reference
Date

CS/Ext/2026/ 460
January 29, 2026

Form - 7

Subject: **Un-audited Financial Results for the Quarter Ended December 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on January 28, 2026 at 2:30 p.m. (UAE time) in Dubai has approved the Un-audited Condensed Interim Financial Statements for the quarter ended December 31, 2025.

The Financial results of the Company are as follows:

	Three months period ended	
	December 31, 2025	December 31, 2024
	----- (Rupees in '000) -----	
Continuing operations		
Net sales and services	1,888,047	1,593,178
Cost of sales and services	(1,645,263)	(973,065)
Gross profit	242,784	620,113
Marketing and selling expenses	(275,816)	(219,239)
Reversal of expected credit losses	12,229	31,423
General administrative expenses	(52,362)	(17,634)
	(315,949)	(205,450)
	(73,165)	414,663
Other income	2,038	91
Other operating expenses	(3,948)	(19,444)
Net other operating expenses	(1,910)	(19,353)
Operating (loss) / profit	(75,075)	395,310
Financial income	148,569	15,098
Financial expenses	(14,410)	(4,035)
Net financial income	134,159	11,063
Profit before levy and income tax from continuing operations	59,084	406,373
Levy	(42,517)	(31,544)
Profit before income tax from continuing operations	16,567	374,829
Income tax	43,358	(56,530)
Net profit for the period from continuing operations	59,925	318,299
Discontinued operations		
Net profit for the period from discontinued operations	-	688,334
Net profit for the period	59,925	1,006,633
Basic and diluted earnings per share (Rupees)	7.27	122.06
Basic and diluted earnings per share from continuing operations (Rupees)	7.27	38.60

Siemens (Pakistan) Engg. Co. Ltd.
Corporate Secretariat
Head: Babar Aijaz

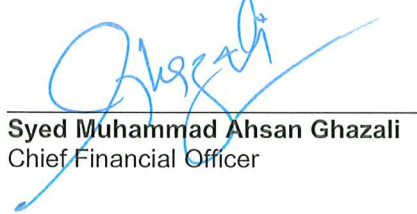
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B-72, Estate Avenue,
S.I.T.E., Karachi.
Tel: 92(21) 111-077-088

The unaudited condensed interim financial results as approved by the Board of Directors along with statement of Financial Position, Statement of Changes in Equity and Statement of Cash Flows of the Company are appended as **Annexure A**.

The Quarterly report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,
Siemens (Pakistan) Engineering Co. Limited



Syed Muhammad Ahsan Ghazali
Chief Financial Officer



Babar Aijaz
Company Secretary

CC: Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad

Siemens (Pakistan) Engineering Co. Ltd.
Condensed Interim Statement of Financial Position
As at December 31, 2025

Annexure - A

		December 31, 2025 (Unaudited)	September 30, 2025 (Audited)
	Note	----- (Rupees in '000) -----	-----
Equity and liabilities			
Share capital and reserves			
Share capital			
- Authorised		200,000	200,000
20,000,000 (September 30, 2025: 20,000,000) Ordinary shares of Rs 10 each			
- Issued, subscribed and paid-up		82,470	82,470
8,247,037 (September 30, 2025: 8,247,037) Ordinary shares of Rs 10 each			
Reserves			
Capital		624,192	624,192
Revenue		5,539,456	5,479,531
		6,163,648	6,103,723
Total equity		6,246,118	6,186,193
Non-current liabilities			
Lease liabilities	6	384,818	375,483
Deferred liabilities	7	809,404	803,753
		1,194,222	1,179,236
Current liabilities			
Trade and other payables	8	4,824,418	4,400,528
Contract liabilities	9	1,303,820	1,594,305
Current portion of lease liabilities	6	65,210	63,644
Provisions	11	312,080	313,993
Taxation - net		399,746	435,567
Unclaimed dividend		29,746	29,746
		6,935,020	6,837,783
Total liabilities		8,129,242	8,017,019
Contingencies and commitments	12		
Total equity and liabilities		14,375,360	14,203,212
Assets			
Non-current assets			
Property, plant and equipment	13	222,339	217,492
Right-of-use assets	14	457,246	481,442
Long-term trade receivables	15	80,553	80,455
Long-term deposit		22,500	22,500
Deferred tax asset - net	16	855,146	811,789
		1,637,784	1,613,678
Current assets			
Inventories	17	1,030,360	1,181,469
Trade receivables	18	1,890,611	2,042,599
Contract assets	19	418,137	459,106
Loans and advances		5,323	4,444
Deposits and short-term prepayments		121,190	111,179
Other receivables	20	2,021,758	2,080,148
Cash and bank balances	21	7,250,197	6,710,589
		12,737,576	12,589,534
Total assets		14,375,360	14,203,212

The annexed notes from 1 to 31 form an integral part of these condensed interim financial statements.

Syed Muhammad Daniyal
Managing Director

Syed Muhammad Ahsan Ghazali
Chief Financial Officer

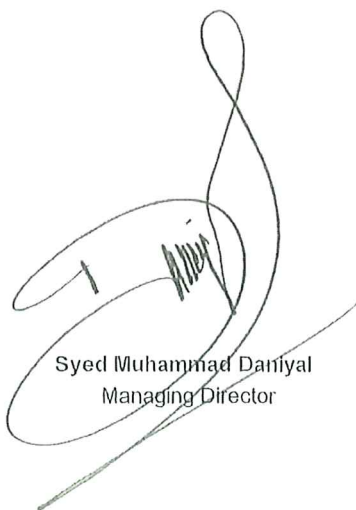
Ayla Majid
Director

Annexure - A

Siemens (Pakistan) Engineering Co. Ltd.
Condensed Interim Statement of Profit or Loss (Unaudited)
For the three months period ended December 31, 2025

		Three months period ended	
		December 31, 2025	December 31, 2024
		(Rupees in '000)	
Continuing operations	Note		
Net sales and services	22	1,888,047	1,593,178
Cost of sales and services		(1,645,263)	(973,065)
Gross profit		242,784	620,113
Marketing and selling expenses		(275,816)	(219,239)
Reversal of expected credit losses		12,229	31,423
General administrative expenses		(52,362)	(17,634)
		(315,949)	(205,450)
		(73,165)	414,663
Other income		2,038	91
Other operating expenses		(3,948)	(19,444)
Net other operating expenses		(1,910)	(19,353)
Operating (loss) / profit		(75,075)	395,310
Financial income	23	148,569	15,098
Financial expenses		(14,410)	(4,035)
Net financial income		134,159	11,063
Profit before levy and income tax from continuing operations		59,084	406,373
Levy	24	(42,517)	(31,544)
Profit before Income tax from continuing operations		16,567	374,829
Income tax	25	43,358	(56,530)
Net profit for the period from continuing operations		59,925	318,299
Discontinued operations			
Net profit for the period from discontinued operations	5.1	-	688,334
Net profit for the period		59,925	1,006,633
Basic and diluted earnings per share (Rupees)		7.27	122.06
Basic and diluted earnings per share from continuing operations (Rupees)		7.27	38.60

The annexed notes from 1 to 31 form an integral part of these condensed interim financial statements.


 Syed Muhammad Daniyal
 Managing Director


 Syed Muhammad Ahsan Ghazali
 Chief Financial Officer


 Ayla Majid
 Director

Siemens (Pakistan) Engineering Co. Ltd.
Condensed Interim Statement of Comprehensive Income (Unaudited)
For the three months period ended December 31, 2025

	Three months period ended	
	December 31, 2025	December 31, 2024
	----- (Rupees in '000) -----	
Net profit for the period	59,925	1,006,633
Other comprehensive income	-	-
Total comprehensive profit for the period	<u>59,925</u>	<u>1,006,633</u>

The annexed notes from 1 to 31 form an integral part of these condensed interim financial statements.



Syed Muhammad Daniyal
Managing Director



Syed Muhammad Ahsan Ghazali
Chief Financial Officer



Ayla Majid
Director

Siemens (Pakistan) Engineering Co. Ltd.
Condensed Interim Statement of Cash Flows (Unaudited)
For the three months period ended December 31, 2025

		Three months period ended	
		December 31, 2025	December 31, 2024
		----- (Rupees in '000) -----	
Cash flows from operating activities			
Cash generated from operations	26	508,287	409,577
Financial expenses paid		(41)	(766,857)
Levy and income tax paid		(78,337)	(229,998)
Payment to Workers' Profit Participation Fund (WPPF)		(12,433)	(38,436)
Payment to Workers' Welfare Fund (WWF)		-	(39,559)
Net cash generated from / (used in) operating activities		417,476	(665,273)
Cash flows from investing activities			
Capital expenditure incurred		(26,718)	(9,509)
Proceeds from sale of property, plant and equipment		2,405	926
Financial income received		146,445	9,218
Net cash generated from investing activities		122,132	635
Cash flows from financing activities			
Proceeds from short-term loans		-	344,536
Repayments of short-term loans		-	(3,705,800)
Net cash used in financing activities		-	(3,361,264)
Net increase / (decrease) in cash and cash equivalents		539,608	(4,025,902)
Cash and cash equivalents at beginning of the period		6,710,589	4,307,198
Cash and cash equivalents at end of the period	27	7,250,197	281,296

The annexed notes from 1 to 31 form an integral part of these condensed interim financial statements.


 Syed Muhammad Daniyal
 Managing Director


 Syed Muhammad Ahsan Ghazali
 Chief Financial Officer


 Ayla Majid
 Director

Siemens (Pakistan) Engineering Co. Ltd.

Condensed Interim Statement of Changes in Equity

For the three months period ended December 31, 2025

	Issued, subscribed and paid-up share capital	Capital reserves			Revenue reserves			Total
		Share premium	Treasury shares reserve	Other capital reserve	General reserves	Remeasurement loss on defined benefit plan - net of tax	Accumulated profits	
(Rupees in '000)								
Balance as at September 30, 2024 - Audited	82,470	619,325	567	4,300	4,523,026	(534,257)	701,382	5,396,813
Total comprehensive income for the period								
Net profit for the three months period ended December 31, 2024	-	-	-	-	-	-	1,006,633	1,006,633
Other comprehensive income for the period	-	-	-	-	-	-	-	-
							1,006,633	1,006,633
Balance as at December 31, 2024 - Unaudited	82,470	619,325	567	4,300	4,523,026	(534,257)	1,708,015	6,403,446
Balance as at September 30, 2025 - Audited	82,470	619,325	567	4,300	4,523,026	(574,290)	1,530,795	6,186,193
Total comprehensive income for the period								
Net profit for the three months period ended December 31, 2025	-	-	-	-	-	-	59,925	59,925
Other comprehensive income for the period	-	-	-	-	-	-	-	-
							59,925	59,925
Balance as at December 31, 2025 - Unaudited	82,470	619,325	567	4,300	4,523,026	(574,290)	1,590,720	6,246,118

The annexed notes from 1 to 31 form an integral part of these condensed interim financial statements.

Syed Muhammad Daniyal
Managing Director

Syed Muhammad Ahsan Ghazali
Chief Financial Officer

Ayla Majid
Director

Annexure-A

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