

January 28, 2026

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

## DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Rule 5.6.1(a)(ii) of the Pakistan Stock Exchange Rule Book, we hereby convey the following information:

January 28, 2026

The Board of Directors of Gatron (Industries) Limited on January 28, 2026 have resolved to authorize the Company to enter into a Scheme of Arrangements ("Scheme") with Nova Frontiers Limited ("NFL") and Ghani & Tayub (Private) Limited ("G&T"), subject to the necessary approval by the Honorable High Court of Balochistan at Quetta and the Shareholders of the respective companies.

Under the proposed Scheme:

1. NFL will cancel the shares held by the certain categories of shareholders (collectively referred to as the "Outgoing Shareholders"), resulting in a corresponding reduction in NFL's share capital. As consideration for the aforesaid, the 29.33% shareholding of Gatron, currently held by NFL will be cancelled upto the ratio determined through valuation and new shares of Gatron will be issued to the Outgoing Shareholders/Beneficial Owners of Outgoing Shareholders of NFL in lieu of cancellation of their shareholding in NFL on the basis of SWAP ratio to be determined by the Professional Valuer.
2. Gatron will cancel 2.98% shareholding (comprising 3,240,774 shares) currently held by the G&T, and will issue new shares of the Company directly to the shareholders of G&T.

A disclosure Form under Section 96 and 131 of the Securities Act, 2015 is attached herewith.

Thanking you,

Yours faithfully,

For Gatron (Industries) Limited

  
Shameer Haroon  
Company Secretary

Encl: as above

Cc: The Director/HOD  
Listed Companies Department, Supervision Division  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue, Blue Area, Islamabad

## DISCLOSURE FORM In Terms of Section 96 and 131 of the Securities Act, 2015

Name of Company (as specified in its Memorandum)	Gatron (Industries) Limited
Date of Report	January 28, 2026
Address of the Company's Registered Office	Room No.32, First Floor, Ahmed Complex Jinnah Road, Quetta
Contact Information	Mr. Shameer Haroon Company Secretary

### Disclosure of price sensitive/inside information by Listed Company:

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- Gatron will cancel 2.98% shareholding (comprising 3,240,774 shares) currently held by the G&T, and will issue new shares of the Company directly to the shareholders of G&T.



**Shameer Haroon**  
Company Secretary

January 28, 2026