



REG. No. 9907671

EXIDE
PAKISTAN LTD.

Ref: EPL/1056/290126

Date: 29th January, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the quarter ended 31st December, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday 29th January 2026, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

i)	CASH DIVIDEND	NIL
ii)	BONUS SHARES	NIL
iii)	RIGHT SHARES	NIL
iv)	ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
v)	ANY OTHER PRICE SENSITIVE INFORMATION	NIL

The Final Results of the Company for the quarter ended 31st December, 2026 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

Thanking you,

Yours faithfully,
For **Exide Pakistan Limited**

S. Haider Mehdi
Chief Financial Officer

- Cc: 1. The Commissioner (Enforcement),
Securities & Exchange Commission of Pakistan
7th NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad.
2. Director/HOD,
Surveillance, Supervision and Enforcement Department
SECP NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.
3. Head of Operations,
Central Depository Company of Pakistan Ltd.,
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Head Office / Registered Office / Factory:

A-44, A-45, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi-75700 (Pakistan).

Tel: 2593371-85, 2593181-85, 2578061-64 Fax: 2561679, 2573575

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

(Unaudited)			
Total			
For the 3rd Quarter ended December 31, 2025	For the nine months ended December 31, 2025	For the 3rd Quarter ended December 31, 2024	For the nine months ended December 31, 2024
(Rupees '000)			
Turnover	3,500,451	14,597,255	4,847,676
Cost of goods sold	2,916,300	12,277,402	3,985,413
Gross profit	584,151	2,319,853	862,263
Distribution cost	320,516	1,092,984	530,768
Administrative expenses	75,313	215,653	64,617
Total Operating expenses	395,829	1,308,637	595,385
Operating profit / (loss)	188,322	1,011,216	266,878
Other operating income	36	3,459	143
Financial charges	188,358	1,014,675	267,021
Other operating charges	193,622	511,100	172,539
	2,131	55,936	7,078
Profit/(Loss) before taxation	195,753	567,036	179,617
Provision for taxation	(7,395)	447,639	87,404
- current - for the period	41,063	218,527	33,356
- deferred	-	-	-
Profit/(Loss) after taxation	41,063	218,527	33,356
Earnings/(Loss) per share	(48,458)	229,112	54,048
		(Rupees)	
		(6.24)	29.49
		6.96	72.05

Amu
 Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	(Unaudited) December 31, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
Property, plant and equipment	2,200,988	2,193,184
Long-term loans and advances - unsecured	2,196	2,285
Long-term deposits	70,322	40,735
Current assets		
Store and spares	360,017	286,832
Stock-in-trade	7,502,139	7,117,129
Trade debts	5,507,215	4,107,004
Loans and advances	153,207	122,365
Trade deposits, prepayments and other receivables	60,685	25,618
Taxation recoverable	1,372,965	1,242,765
Cash and bank balances	12,886	1,155,572
	14,969,114	14,057,285
Current liabilities		
Trade and other payables	2,218,265	3,549,923
Mark-up accrued	188,902	196,342
Loan from Director	-	225,000
Current portion of long term loan	27,042	30,280
Short-term borrowings	7,667,868	5,307,810
	10,102,077	9,309,355
Net current assets	<u>4,867,037</u>	<u>4,747,930</u>
Long term loan	165,881	160,898
	<u>6,974,662</u>	<u>6,823,236</u>
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	<u>180,000</u>	<u>180,000</u>
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,030,958	1,868,696
Surplus on revaluation of fixed assets - net of tax	1,509,945	1,520,781
	<u>6,974,662</u>	<u>6,823,236</u>
	<u>6,974,662</u>	<u>6,823,236</u>

Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
	(Rupees '000)						
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,304,332	1,542,562	6,280,653
Final dividend for the year ended March 31, 2023	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2024	-	-	-	-	559,756	-	559,756
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,740	(10,740)	-
Balance at December 31, 2024	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>1,797,142</u>	<u>1,531,822</u>	<u>6,762,723</u>
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,868,696	1,520,781	6,823,236
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2025	-	-	-	-	229,112	-	229,112
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,836	(10,836)	-
Balance at December 31, 2025	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>2,030,958</u>	<u>1,509,945</u>	<u>6,974,662</u>



Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	2025	2024
	----- (Rupees '000) -----	
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(2,134,602)	(1,396,805)
Financial charges paid	(518,540)	(587,084)
Taxes paid	(348,727)	(1,071,431)
Decrease / (Increase) in long-term loans	89	36
Decrease / (Increase) in long-term deposits	(29,587)	(3,306)
Net cash inflow from operating activities	(3,031,367)	(3,058,590)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(186,801)	(276,746)
Proceeds from sale of fixed assets	16,365	62,245
Net cash outflow on investing activities	(170,436)	(214,501)
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Loan	1,745	11,118
Loan from Director	(225,000)	-
Dividend Paid	(77,686)	(77,686)
	(300,941)	(66,568)
Net Increase / (decrease) in cash and cash equivalents	(3,502,744)	(3,339,659)
Cash and cash equivalents at the beginning of the period	(4,152,238)	(2,074,338)
Cash and cash equivalents at end of the period	<u>(7,654,982)</u>	<u>(5,413,997)</u>

Amir
 Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

(Unaudited)			
Total			
For the 3rd Quarter ended December 31, 2025	For the nine months ended December 31, 2025	For the 3rd Quarter ended December 31, 2024	For the nine months ended December 31, 2024
(Rupees '000)			
Turnover			
Cost of goods sold	3,500,451	14,597,255	4,847,676
Gross profit	2,916,300	12,277,402	18,665,330
Distribution cost	584,151	2,319,853	3,985,413
Administrative expenses	320,516	1,092,984	1,501,592
Total Operating expenses	75,313	215,653	203,636
Operating profit / (loss)	395,829	1,308,637	1,705,228
Other operating income	188,322	1,011,216	266,878
	36	3,459	143
Financial charges	188,358	1,014,675	1,226,591
Other operating charges	193,622	511,100	172,539
	2,143	55,978	64,617
Profit/(Loss) before taxation	195,765	567,078	203,636
Provision for taxation	(7,407)	447,597	83,827
- current - for the period	41,063	218,527	1,144
- deferred	-	-	-
Profit/(Loss) after taxation	41,063	218,527	180,490
	(48,470)	229,070	917,598
Earnings/(Loss) per share	(6.24)	29.49	6.96
	(Rupees)	72.05	

Amog
 Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	(Unaudited) December 31, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
Property, plant and equipment	2,200,988	2,193,184
Long-term loans and advances - unsecured	2,196	2,285
Long-term deposits	70,322	40,735
Current assets		
Store and spares	360,017	286,832
Stock-in-trade	7,502,139	7,117,129
Trade debts	5,507,215	4,107,004
Loans and advances	153,178	122,344
Trade deposits, prepayments and other receivables	60,685	25,618
Taxation recoverable	1,372,965	1,242,765
Cash and bank balances	13,058	1,155,616
	14,969,257	14,057,308
Current liabilities		
Trade and other payables	2,218,302	3,549,998
Mark-up accrued	188,902	196,342
Loan from Director	1,325	226,125
Current portion of long term loan	27,042	30,280
Short-term borrowings	7,667,868	5,307,810
	10,103,439	9,310,555
Net current assets	4,865,818	4,746,753
Long term loan	165,881	160,898
	<u>6,973,443</u>	<u>6,822,059</u>
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	<u>180,000</u>	<u>180,000</u>
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,029,739	1,867,519
Surplus on revaluation of fixed assets - net of tax	1,509,945	1,520,781
	<u>6,973,443</u>	<u>6,822,059</u>
	<u>6,973,443</u>	<u>6,822,059</u>

Chief Financial Officer

Amz

EXIDE PAKISTAN LIMITED
 CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
 FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
	(Rupees '000)						
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,303,217	1,542,562	6,279,538
Final dividend for the year ended March 31, 2023	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2024	-	-	-	-	559,722	-	559,722
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,740	(10,740)	-
Balance at December 31, 2024	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>1,795,993</u>	<u>1,531,822</u>	<u>6,761,574</u>
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,867,519	1,520,781	6,822,059
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2025	-	-	-	-	229,070	-	229,070
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,836	(10,836)	-
Balance at December 31, 2025	<u>77,686</u>	<u>259</u>	<u>3,329,991</u>	<u>25,823</u>	<u>2,029,739</u>	<u>1,509,945</u>	<u>6,973,443</u>



Chief Financial Officer



**EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025**

	2025	2024
	----- (Rupees '000) -----	
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(2,134,674)	(1,397,158)
Financial charges paid	(518,540)	(587,084)
Taxes paid	(348,727)	(1,071,431)
Decrease / (Increase) in long-term loans	89	36
Decrease / (Increase) in long-term deposits	(29,587)	(3,306)
Net cash inflow from operating activities	(3,031,439)	(3,058,943)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(186,801)	(276,746)
Proceeds from sale of fixed assets	16,365	62,245
Net cash outflow on investing activities	(170,436)	(214,501)
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Loan	1,745	11,118
Loan from Director	(224,800)	400
Dividend Paid	(77,686)	(77,686)
	(300,741)	(66,168)
Net Increase / (decrease) in cash and cash equivalents	(3,502,616)	(3,339,612)
Cash and cash equivalents at the beginning of the period	(4,152,194)	(2,074,336)
Cash and cash equivalents at end of the period	<u>(7,654,810)</u>	<u>(5,413,948)</u>



Chief Financial Officer

