

REG. No. 9907671

Ref: EPL/1056/290126

Date: 29th January, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Financial Results for the quarter ended 31st December, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their meeting held on Thursday 29th January 2026, at 03:00 pm, at the Registered Office of the Company at A-44, Hill Street, off: Manghopir Road, S.I.T.E., Karachi and/or online through Zoom, recommended the following:

- | | | |
|------|--|-----|
| i) | CASH DIVIDEND | NIL |
| ii) | BONUS SHARES | NIL |
| iii) | RIGHT SHARES | NIL |
| iv) | ANY OTHER ENTITLEMENT/CORPORATE ACTION | NIL |
| v) | ANY OTHER PRICE SENSITIVE INFORMATION | NIL |

The Final Results of the Company for the quarter ended 31st December, 2026 are attached herewith as Annexure-A1 to A4 and Annexure-B1 to B4.

Thanking you,

Yours faithfully,

For Exide Pakistan Limited



S. Haider Mehdi
Chief Financial Officer

- Cc: 1. The Commissioner (Enforcement),
Securities & Exchange Commission of Pakistan
7th NIC Building, 63-Jinnah Avenue, Blue Area,
Islamabad.
2. Director/HOD,
Surveillance, Supervision and Enforcement Department
SECP NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.
3. Head of Operations,
Central Depository Company of Pakistan Ltd.,
CDC House, 99-B, Block-B, S.M.C.H.S.,
Main Shahra-e-Faisal, Karachi.

Head Office / Registered Office / Factory:

A-44, A-45, Hill Street, Off: Manghopir Road, S.I.T.E., Karachi-75700 (Pakistan).

Tel: 2593371-85, 2593181-85, 2578061-64 Fax: 2561679, 2573575

EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

----- (Unaudited) -----				
	Total			
	For the 3rd Quarter ended December 31, 2025	For the nine months ended December 31, 2025	For the 3rd Quarter ended December 31, 2024	For the nine months ended December 31, 2024
----- (Rupees '000) -----				
Turnover	3,500,451	14,597,255	4,847,676	18,665,330
Cost of goods sold	2,916,300	12,277,402	3,985,413	15,438,739
Gross profit	584,151	2,319,853	862,263	3,226,591
Distribution cost	320,516	1,092,984	530,768	1,501,592
Administrative expenses	75,313	215,653	64,617	203,636
Total Operating expenses	395,829	1,308,637	595,385	1,705,228
Operating profit / (loss)	188,322	1,011,216	266,878	1,521,363
Other operating income	36	3,459	143	1,144
	188,358	1,014,675	267,021	1,522,507
Financial charges	193,622	511,100	172,539	521,082
Other operating charges	2,131	55,936	7,078	83,793
	195,753	567,036	179,617	604,875
Profit/(Loss) before taxation	(7,395)	447,639	87,404	917,632
Provision for taxation				
- current - for the period	41,063	218,527	33,356	357,876
- deferred	-	-	-	-
	41,063	218,527	33,356	357,876
Profit/(Loss) after taxation	(48,458)	229,112	54,048	559,756
Earnings/(Loss) per share	(6.24)	29.49	6.96	72.05

Ans
 Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025


	(Unaudited) December 31, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
Property, plant and equipment	2,200,988	2,193,184
Long-term loans and advances - unsecured	2,196	2,285
Long-term deposits	70,322	40,735
Current assets		
Store and spares	360,017	286,832
Stock-in-trade	7,502,139	7,117,129
Trade debts	5,507,215	4,107,004
Loans and advances	153,207	122,365
Trade deposits, prepayments and other receivables	60,685	25,618
Taxation recoverable	1,372,965	1,242,765
Cash and bank balances	12,886	1,155,572
	14,969,114	14,057,285
Current liabilities		
Trade and other payables	2,218,265	3,549,923
Mark-up accrued	188,902	196,342
Loan from Director	-	225,000
Current portion of long term loan	27,042	30,280
Short-term borrowings	7,667,868	5,307,810
	10,102,077	9,309,355
Net current assets	4,867,037	4,747,930
Long term loan	165,881	160,898
	6,974,662	6,823,236
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,030,958	1,868,696
Surplus on revaluation of fixed assets - net of tax	1,509,945	1,520,781
	6,974,662	6,823,236
	6,974,662	6,823,236

Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net (Rupees '000)	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,304,332	1,542,562	6,280,653
Final dividend for the year ended March 31, 2023	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2024	-	-	-	-	559,756	-	559,756
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,740	(10,740)	-
Balance at December 31, 2024	77,686	259	3,329,991	25,823	1,797,142	1,531,822	6,762,723
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,868,696	1,520,781	6,823,236
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2025	-	-	-	-	229,112	-	229,112
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,836	(10,836)	-
Balance at December 31, 2025	77,686	259	3,329,991	25,823	2,030,958	1,509,945	6,974,662


Chief Financial Officer



EXIDE PAKISTAN LIMITED
UNCONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	2025	2024
	----- (Rupees '000) -----	
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(2,134,602)	(1,396,805)
Financial charges paid	(518,540)	(587,084)
Taxes paid	(348,727)	(1,071,431)
Decrease / (Increase) in long-term loans	89	36
Decrease / (Increase) in long-term deposits	(29,587)	(3,306)
Net cash inflow from operating activities	(3,031,367)	(3,058,590)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(186,801)	(276,746)
Proceeds from sale of fixed assets	16,365	62,245
Net cash outflow on investing activities	(170,436)	(214,501)
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Loan	1,745	11,118
Loan from Director	(225,000)	-
Dividend Paid	(77,686)	(77,686)
	(300,941)	(66,568)
Net Increase / (decrease) in cash and cash equivalents	(3,502,744)	(3,339,659)
Cash and cash equivalents at the beginning of the period	(4,152,238)	(2,074,338)
Cash and cash equivalents at end of the period	(7,654,982)	(5,413,997)

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 Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

----- (Unaudited) -----				
Total				
	For the 3rd Quarter ended December 31, 2025	For the nine months ended December 31, 2025	For the 3rd Quarter ended December 31, 2024	For the nine months ended December 31, 2024
----- (Rupees '000) -----				
Turnover	3,500,451	14,597,255	4,847,676	18,665,330
Cost of goods sold	2,916,300	12,277,402	3,985,413	15,438,739
Gross profit	584,151	2,319,853	862,263	3,226,591
Distribution cost	320,516	1,092,984	530,768	1,501,592
Administrative expenses	75,313	215,653	64,617	203,636
Total Operating expenses	395,829	1,308,637	595,385	1,705,228
Operating profit / (loss)	188,322	1,011,216	266,878	1,521,363
Other operating income	36	3,459	143	1,144
	188,358	1,014,675	267,021	1,522,507
Financial charges	193,622	511,100	172,539	521,082
Other operating charges	2,143	55,978	7,086	83,827
	195,765	567,078	179,625	604,909
Profit/(Loss) before taxation	(7,407)	447,597	87,396	917,598
Provision for taxation				
- current - for the period	41,063	218,527	33,356	357,876
- deferred	-	-	-	-
	41,063	218,527	33,356	357,876
Profit/(Loss) after taxation	(48,470)	229,070	54,040	559,722
Earnings/(Loss) per share	(6.24)	29.49	6.96	72.05



Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025


	(Unaudited) December 31, 2025	(Audited) March 31, 2025
	-----Rupees '000-----	
Property, plant and equipment	2,200,988	2,193,184
Long-term loans and advances - unsecured	2,196	2,285
Long-term deposits	70,322	40,735
Current assets		
Store and spares	360,017	286,832
Stock-in-trade	7,502,139	7,117,129
Trade debts	5,507,215	4,107,004
Loans and advances	153,178	122,344
Trade deposits, prepayments and other receivables	60,685	25,618
Taxation recoverable	1,372,965	1,242,765
Cash and bank balances	13,058	1,155,616
	14,969,257	14,057,308
Current liabilities		
Trade and other payables	2,218,302	3,549,998
Mark-up accrued	188,902	196,342
Loan from Director	1,325	226,125
Current portion of long term loan	27,042	30,280
Short-term borrowings	7,667,868	5,307,810
	10,103,439	9,310,555
Net current assets	4,865,818	4,746,753
Long term loan	165,881	160,898
	6,973,443	6,822,059
Financed by:		
Share Capital and Reserves		
Authorised capital		
18,000,000 ordinary shares of Rs 10 each	180,000	180,000
Issued, subscribed and paid-up capital	77,686	77,686
Capital reserves	259	259
Revenue reserves	3,329,991	3,329,991
Reserves arising on amalgamation - net	25,823	25,823
Unappropriated profit / (loss)	2,029,739	1,867,519
Surplus on revaluation of fixed assets - net of tax	1,509,945	1,520,781
	6,973,443	6,822,059
	6,973,443	6,822,059

Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	Issued, subscribed and paid-up capital	Capital reserves	Revenue reserves	Reserve arising on amalgamation - net (Rupees '000)	Unappropriated profit	Revaluation surplus on property, plant and equipment net of tax	Total
Balance at March 31, 2024	77,686	259	3,329,991	25,823	1,303,217	1,542,562	6,279,538
Final dividend for the year ended March 31, 2023	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2024	-	-	-	-	559,722	-	559,722
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,740	(10,740)	-
Balance at December 31, 2024	77,686	259	3,329,991	25,823	1,795,993	1,531,822	6,761,574
Balance at March 31, 2025	77,686	259	3,329,991	25,823	1,867,519	1,520,781	6,822,059
Final dividend for the year ended March 31, 2025	-	-	-	-	(77,686)	-	(77,686)
Profit/(Loss) after taxation for the nine months ended December 31, 2025	-	-	-	-	229,070	-	229,070
Transferred from surplus on revaluation of property, plant and equipment - net of tax	-	-	-	-	10,836	(10,836)	-
Balance at December 31, 2025	77,686	259	3,329,991	25,823	2,029,739	1,509,945	6,973,443


Chief Financial Officer



EXIDE PAKISTAN LIMITED
CONSOLIDATED CONDENSED INTERIM CASH FLOW STATEMENT (UNAUDITED)
FOR THE NINE MONTHS ENDED DECEMBER 31, 2025

	2025	2024
	----- (Rupees '000) -----	----- (Rupees '000) -----
CASH FLOW FROM OPERATING ACTIVITIES		
Cash generated from operations	(2,134,674)	(1,397,158)
Financial charges paid	(518,540)	(587,084)
Taxes paid	(348,727)	(1,071,431)
Decrease / (Increase) in long-term loans	89	36
Decrease / (Increase) in long-term deposits	(29,587)	(3,306)
Net cash inflow from operating activities	(3,031,439)	(3,058,943)
CASH FLOW FROM INVESTING ACTIVITIES		
Payment for capital expenditure	(186,801)	(276,746)
Proceeds from sale of fixed assets	16,365	62,245
Net cash outflow on investing activities	(170,436)	(214,501)
CASH FLOW FROM FINANCING ACTIVITIES		
Long Term Loan	1,745	11,118
Loan from Director	(224,800)	400
Dividend Paid	(77,686)	(77,686)
	(300,741)	(66,168)
Net Increase / (decrease) in cash and cash equivalents	(3,502,616)	(3,339,612)
Cash and cash equivalents at the beginning of the period	(4,152,194)	(2,074,336)
Cash and cash equivalents at end of the period	(7,654,810)	(5,413,948)



Chief Financial Officer

