

January 29, 2026

The General Manager

Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: **Shareholders Approval for the Acquisition of FinTech Software**

Dear Sir,

Please refer to Corporate Announcements dated August 19, 2025; October 3, 2025; and January 6, 2026 by Secure Logistics – Trax Group Limited ("SLG-Trax" or the "Company") regarding the proposed acquisition of a FinTech software Intellectual Property suite (the "Transaction") and the commencement of digital lending through LogiServe (Private) Limited, a wholly-owned subsidiary.

The Company is pleased to announce that the shareholders of SLG-Trax, during an Extraordinary General Meeting ("EOGM") held on January 29, 2026, approved the proposal with an overwhelming majority of 99.98% votes.

The achievement of this milestone will enable the Company to proceed with the execution of Definitive Agreements and arranging of Regulatory approvals to close the Transaction within Q1 2026. The initiative is aimed at strengthening the Company's E-Commerce Business Line and adding Digital Lending as a new income stream. Further details are provided in the aforementioned Corporate Announcements.



Company Secretary



Registered Office

LogiServe Office, 10th Floor,
New State Life Tower, F7/4, Blue Area,
Islamabad
Ph: +92 (0) 51 8779224-5-6 (100)

Head Office:

Plot No 105, Sector 7-A, Mehran Town,
Korangi, Karachi.
Ph +92-21-38772222



H.A.M.D & Co.
CHARTERED ACCOUNTANTS



Report of Scrutinizer – From H.A.M.D & Co - Chartered Accountants

[Regulation 11 (A)]

The Chairman

Extra Ordinary General Meeting of M/S. Secure Logistics – Trax Group Limited

Held on Thursday, 29th January 2026 at 3:00 pm, at ISE Tower Jinnah Avenue Islamabad

Dear Sir,

We H.A.M.D & Co Chartered Accountants appointed as Scrutinizer by the Board of Directors of M/S Secure Logistics – Trax Group Limited ('SLG-Trax' or the "Company") under the Companies (Postal Ballot) Regulations 2018 (the "Regulations"), for the purpose of monitoring and validating the voting, undertaken on the below mentioned resolution (s): as per the requirements of the Regulations, at the Extra Ordinary General Meeting of the Company, held on Thursday, January 29, 2026 at 3:00 pm at ISE Tower, Jinnah Avenue, Islamabad. We hereby submit our report as required under the Regulations as under:

1. Details of the Voting during the meeting are as follows:

Special Business – Agenda – Acquisition of Software From CAPNEXA (Private) Limited against Issue of Shares

To consider and pass the resolution for Issuance of 7,938,679 ordinary shares of the Company at an issue price of PKR 21.20 per share, otherwise than by way of rights, to CAPNEXA (Private) Limited, in consideration of acquisition of a software asset as valued by a registered valuer.

Particulars	Number of Shares & Percentage	
	Number of Shares	Percentage
Total Number of Votes	205,069,434	100%
Number of Votes in Favor	205,028,456	99.98%
Number of Votes Against	40,978	0.02%

H.A.M.D & Co

Chartered Accountants

Name & Signature of Scrutinizer:

Place: Islamabad:

Date: 29th January 2026

M.A.M.D & Co.

