

FAUJI CEMENT COMPANY LIMITED
Fauji Towers, Block-III, 68 Tipu Road, Chaklala, Rawalpindi, Pakistan

Fax No	:	051- 9280416	Telephone	:	051-9280075
E-mail	:	secretaryoffice@fccl.com.pk	Exchange	:	051-9280081-83
Website	:	http://www.fccl.com.pk		:	051-5763321-24
Case No	:	SECY/FCCL/2037/42	Dated	:	30 Jan 2026

To: **The General Manager,**
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi, Pakistan

Subject: **Disclosure of Material Information**

1. In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited, we hereby convey the following information.
2. We write in continuation of the material information disclosure made by Fauji Cement Company Limited (the "**Company**"), through Addendum to the Public Announcement of Intention on **6 Nov 2025** and the Intimation for Extension in Timeline for Public Announcement of Offer made on **25 Nov 2025** through Integrated Equities Limited, Manager to the Offer.
3. We wish to inform you that a share purchase agreement ("SPA") has been entered into on **30 Jan 2026** between the Company and KAPCO (the "**Purchasers**") and Pharaon Investment Group Limited Holding S.A.L. (the "**Seller**") with respect to the sale of 84.06% of the total issued and paid-up capital, and joint control of the Target (the "**Transaction**").
4. Completion of the Transaction will be subject to the issuance of a public offer by the Purchasers pursuant to the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, receipt of requisite approvals including clearance from the Competition Commission of Pakistan and the satisfaction of other closing formalities.
5. A Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.
6. You may inform the TREC holders accordingly.

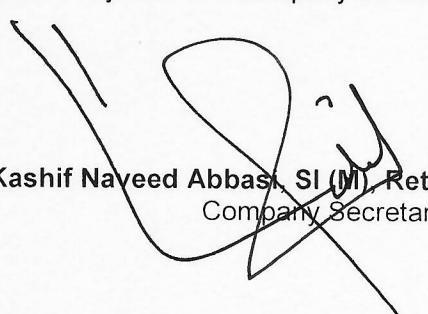
Yours faithfully,

For and on behalf of Fauji Cement Company Limited



Enclosed: Disclosure Form

Copy to: **The Director/HOD**
Offsite -II Department
Listed Companies Department, Supervision Division
Securities and Exchange Commission of Pakistan
63- NIC Building, Jinnah Avenue, Blue Area,
Islamabad.


Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary

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DISCLOSURE FORM

IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Fauji Cement Company Limited
Date of Report:	30 Jan 2026
Contact Information:	Brig Kashif Naveed Abbasi, SI (M), Retd Company Secretary Fauji Cement Company Limited Phone: +92-051-9280081

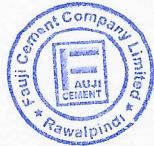
Please mark the appropriate box below

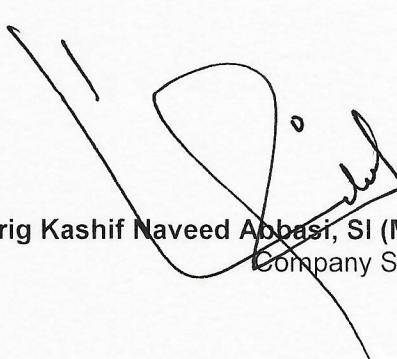
Disclosure of material information by listed company in terms of Sections 96 and 131 of the Securities Act, 2015:

Public disclosure of material information, which directly concerns the listed securities.

We wish to inform you that a share purchase agreement ("SPA") has been entered into on **30 Jan 2026** between Fauji Cement Company Limited (the "Company") and Kot Addu Power Company Limited (KAPCO) (the "Purchasers") and Pharaon Investment Group Limited Holding S.A.L. (the "Seller") with respect to the sale of 84.06% of the total issued and paid-up capital, and joint control of Attock Cement Pakistan Limited ("Target") (the "Transaction").

Completion of the Transaction will be subject to the issuance of a public offer by the Purchasers pursuant to the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, receipt of requisite approvals including clearance from the Competition Commission of Pakistan and the satisfaction of other closing formalities.




Brig Kashif Naveed Abbasi, SI (M), Retd
Company Secretary