

Ref: KAPCO/2026/PSX/L-001
January 30, 2026

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The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi, Pakistan

Disclosure of Material Information

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1 of the Rule Book issued by the Pakistan Stock Exchange Limited, we hereby convey the following information.

We write in continuation of the material information disclosures made by Kot Addu Power Company Limited (the **"Company"**) on June 3, 2025 vide Post ID:254702 and 254703 and August 19, 2025 vide Post ID: 257945, the Addendum to the Public Announcement of Intention made on November 3, 2025 vide Post ID: 264941, November 4, 2025 vide Post ID:265018 and the Intimation for Extension in Timeline for Public Announcement of Offer made on November 26, 2025 vide Post ID: 266362 through Integrated Equities Limited, Manager to the Offer.

We wish to inform you that a sale and purchase agreement (**"SPA"**) has been entered into on January 30, 2026 between the Company and Fauji Cement Company Limited (the **"Purchasers"**), and Pharaon Investment Group Limited Holding S.A.L. (the **"Seller"**) with respect to the sale of 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited (**"Target"**) (the **"Transaction"**).

Completion of the Transaction will be subject to the issuance of a public offer by the Purchasers pursuant to the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, receipt of requisite corporate and regulatory approvals including approval of shareholders of the Company and clearance from the Competition Commission of Pakistan, and the satisfaction of other closing formalities.

Power Project
Kot Addu Power Complex
Kot Addu, District Muzaffargarh
Punjab - Pakistan
PABX +92 66 230 1041 - 49
Fax +92 66 230 1025

Registered Office
Office No. 309, 3rd Floor
Evacuee Trust Complex
Agha Khan Road, F 5/1
Islamabad, Pakistan

A Disclosure Form as required by SRO 143(I)/2012 dated 5 December 2012 read with Section 96 and 131 of the Securities Act, 2015 is attached.

You may inform the TREC holders accordingly.

Yours faithfully,
for Kot Addu Power Company Limited



A. Anthony Rath
(Company Secretary)

Copy to: The Director/HOD
 Offsite – II Department
 Listed Companies Department, Supervision Division
 Securities and Exchange Commission of Pakistan
 63 – NIC Building, Jinnah Avenue, Blue Area
 Islamabad

DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	Kot Addu Power Company Limited
Date of Report:	January 30, 2026
Contact Information:	Mr. A. Anthony Rath Company Secretary Kot Addu Power Company Limited 5-B/3, Gulberg-III, Lahore Anthony.rath@kapco.com.pk

Please mark the appropriate box below

☒ Disclosure of material information by listed company in terms of Sections 96 and 131 of the Securities Act, 2015:

Public disclosure of material information, which directly concerns the listed securities.

We wish to inform you that a sale and purchase agreement (“**SPA**”) has been entered into on January 30, 2026 between Kot Addu Power Company Limited (the “**Company**”) and Fauji Cement Company Limited (the “**Purchasers**”), and Pharaon Investment Group Limited Holding S.A.L. (the “**Seller**”) with respect to the sale of 84.06% of the total issued and paid-up capital, and joint control of, Attock Cement Pakistan Limited (“**Target**”) (the “**Transaction**”).

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