



شركة الانوار للاسمنت
ATTOCK CEMENT PAKISTAN LTD.

30 January, 2026

The General Manger,
Pakistan Stock Exchange
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

Subject: **MATERIAL INFORMATION - Update regarding Sale of Shares by Majority Shareholder**

Dear Sirs,

This is in reference to **Section 96 of the Securities Act 2015**, and **Clause 5.6.1 (a) of PSX Regulations**

We refer to our earlier communications concerning the potential change in shareholding of Attock Cement Pakistan Limited ("**Company**"), and write to provide a further update in accordance with applicable disclosure requirements under the Securities Act, 2015, the Companies Act, 2017, and relevant regulations of the Pakistan Stock Exchange Limited ("**PSX**").

We have been informed by the **Pharaon Investment Group Limited**, the majority shareholder of the Company that it has entered into a Share Purchase Agreement with **Fauji Cement Company Limited and Kot Addu Power Company Limited** for the sale of its **84.06%** shareholding in the Company. We are further informed that completion of the transaction is subject to, inter alia, approval of the Competition Commission of Pakistan and compliance with the Securities Act, 2015, and all applicable takeover laws and regulations of Pakistan.

This update is being shared for the purposes of regulatory compliance and transparency. A copy of the notice received from Pharaon Investment Group Limited in this regard is appended as Annexure A.

Should you require any further information or clarification, please do not hesitate to contact us.

Yours Sincerely,
For **Attock Cement Pakistan Limited**,

IRFAN AMANULLAH
Company Secretary

Encl: Copy of letter from majority shareholder (**PIGL**)

cc: Securities & Exchange Commission of Pakistan
7th Floor, NIC Building, Jinnah Avenue, Blue Area, Islamabad



شركة مجموعة فرعون للاستثمار التجاري المحدودة

المركز الرئيسي: حيد - الملكة العربية السعودية

PHARAON INVESTMENT GROUP LIMITED

HEAD OFFICE - JEDDAH - SAUDI ARABIA

CAPITAL : SR (2) MILLION FULLY PAID رأس المال : (٢) مليون ريال مدفوع بالكامل

Date 30-01-2026

Chief Executive Officer

Attock Cement Pakistan Limited

D-70, Block 4, Kehkashan

Clifton, Karachi, Pakistan

Subject: Execution of Share Purchase Agreement

Dear Sir:

We write further to our earlier correspondence regarding the proposed sale of our shareholding in Attock Cement Pakistan Limited (the "Company").

We hereby confirm that Pharaon Investment Group Limited has entered into a Share Purchase Agreement with Fauji Cement Company Limited and Kot Addu Power Company Limited in respect of the sale of our shareholding in the Company, subject to the terms and conditions set out therein.

Please note that completion of the transaction remains subject to, inter alia, approval of the Competition Commission of Pakistan and compliance with the Securities Act, 2015, and all applicable takeover laws and regulations of Pakistan.

You may, accordingly, inform the Pakistan Stock Exchange Limited, the Securities and Exchange Commission of Pakistan, and any other relevant regulatory authorities of this development, in accordance with applicable law and regulatory requirements.

Please feel free to contact us should you require any further information or clarification.

Yours sincerely,

For and on behalf of

Pharaon Investment Group Limited S.A.L



Laith G. Pharaon

Director