



# DAWOOD EQUITIES LIMITED

TREC HOLDER PAKISTAN STOCK EXCHANGE LIMITED - TREC NO. 058  
MEMBER OF PAKISTAN MERCANTILE EXCHANGE - PMEX CODE 195

Date: February 06, 2026

**The Deputy General Manager**  
Companies Affairs Department  
**Pakistan Stock Exchange Ltd.**  
Stock Exchange Building  
Stock Exchange Road  
Karachi- 74000

**SUBJECT: FIRST TRANSACTION AS CONSULTANT TO THE ISSUE**

Dear Sir,

In accordance with Section 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, it is convey that M/s. Dawood Equities Limited ("Company") has been mandated as Lead Manager / Consultant to the Issue to the Initial Public Offering of LSE SPAC-1 Limited under the license issued by Securities & Exchange Commission of Pakistan as CONSULTANT TO THE ISSUE.

Disclosure form in term of Section 96 and 131 of the Securities Act, 2015 is attached for information.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For Dawood Equities Limited

**Salman Yaqoob**  
Chief Financial Officer  
& Company Secretary

CC:

**The Director/ Head of Department**  
Surveillance, Supervision and Enforcement Department  
**Securities & Exchange Commission of Pakistan**  
NIC Building, Jinnah Avenue, Islamabad-44000, Pakistan

**Head Office:**

17th Floor, Saima Trade Towers-A,  
I.I. Chundrigar Road, Karachi.  
Tel: (92-21) 32271881-83 Fax: (92-21) 32275086  
Email: info@dawoodequities.com

**Stock Exchange Branch:**

Room # 409, 410, New Stock Exchange Building,  
Stock Exchange Road, Karachi.  
Tel: (92-21) 32418873-74



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## SCHEDULE DISCLOSURE FORM

Date: February 06, 2026

Name of Company : Dawood Equities Limited  
Registered Office : 17<sup>th</sup> Floor Saima Trade Tower – A I.I Chundrigar Road Karachi  
Contact Information : Chief Financial Officer & Company Secretary  
Telephone No.: 021-32275200  
Email Address: salman@dawoodequities.com

### Disclosure of inside information by listed company in terms of Section 96 and 131 of the Securities Act, 2015.

“M/s. Dawood Equities Limited ("Company") has been mandated as Lead Manager / Consultant to the Issue to the Initial Public Offering of LSE SPAC-1 Limited under the license issued by Securities & Exchange Commission of Pakistan as CONSULTANT TO THE ISSUE.”

For Dawood Equities Limited

**Salman Yaqoob**  
Chief Financial Officer  
& Company Secretary

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For Branches Please Visit: [www.dawoodequities.com](http://www.dawoodequities.com)