



Soneri Bank

Through PUCARS & hand delivery

SBL/Secy/PSX/26/36
06 February 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the material information, contained in the disclosure form enclosed as Annexure "A".

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Muhammad Altaf Butt
Company Secretary

Encls: a.a.

cc: Director/HOD, Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.



Soneri Bank

ANNEXURE A

**DISCLOSURE FORM
IN TERMS OF SECTION 96 AND 131 OF THE
SECURITIES ACT, 2015**

Name of Company:	Soneri Bank Limited
Date of Report:	06 February 2026
Name of Company as specified in its Memorandum	Soneri Bank Limited
Address of Registered Office:	2 nd Floor, 307-Upper Mall Scheme, Lahore
Contact Information	Muhammad Altaf Butt Company Secretary Soneri Bank Limited Central Office, 10 th Floor, PNSC Building, M.T. Khan Road, Karachi UAN: 111-567-890 Ext: 2147

Disclosure of Material Information by Soneri Bank Limited

Public disclosure of material information, which directly concerns the listed securities.

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of Pakistan Stock Exchange Limited, we wish to inform you that the Board of Directors of Soneri Bank Limited (the "Bank") has authorized the President & Chief Executive Officer to explore options for a potential acquisition of a target company (the "Proposed Acquisition") with a view to diversifying the Bank's line of business.

The Proposed Acquisition is presently at an evaluation stage and remains subject to, inter alia, satisfactory completion of due diligence, negotiations, execution of definitive transaction documents, receipt of all applicable corporate and regulatory approvals, and fulfillment of other customary conditions precedent. The Bank shall make further disclosures, as and when required, under the applicable laws, rules and regulations, including the Rule Book of Pakistan Stock Exchange Limited.

The Bank has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

**Muhammad Altaf Butt
Company Secretary**