



FAST CABLES LTD.

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Ref. No. FCL/PSX/11/2026
February 13, 2026

To,
The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Financial Results for the Half Year Ended December 31, 2025

Dear Sir,

We are pleased to inform you that the Board of Directors of Fast Cables Limited in their meeting held on February 13, 2026 at 11:30 a.m. at Lahore, have considered and approved the half yearly Financial Statements of the Company for the half year ended December 31, 2025 and recommend the following:

I.	Cash dividend	NIL
II.	Bonus shares	NIL
III.	Right shares	NIL
IV.	Any other entitlement/corporate action	NIL
V.	Any other price-sensitive information	NIL

The financial results of the Company for the half year ended December 31, 2025 are attached herewith as "ANNEXURE-A".

The condensed interim financial statements of the Company for the half year ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Afshan Ghafoor
Company Secretary

Copy to:

Executive Director/HOD,
Monitoring & Enforcement Division
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad



CABLES | LIGHTS | METALS | PVC

LAHORE

KARACHI

ISLAMABAD

PESHAWAR

FAISALABAD

SIALKOT

MULTAN

Head Office: 192-Y Block, Commercial Area, Phase III, DHA, Lahore.

UAN: 042-111-000-343 | www.fast-cables.com

FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT DECEMBER 31, 2025

		December 31, 2025	June 30, 2025
		(Un-audited)	(Audited)
	Note	---- Rupees in Thousands ----	
ASSETS			
Non Current Assets			
Property, plant and equipment	5	9,931,034	9,445,872
Right-of-use assets		135,267	96,732
Intangible assets		22,052	25,205
Long term deposits		12,944	22,220
		10,101,297	9,590,029
Current Assets			
Stock in trade		10,951,786	10,871,873
Trade debts		8,979,086	7,834,621
Advances		3,720,011	3,614,561
Deposits and prepayments		96,689	53,260
Other receivables		1,261,340	805,007
Short term investment		1,142,070	1,410,009
Cash and bank balances		286,270	830,335
		26,437,252	25,419,666
Total Assets		36,538,549	35,009,695
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized Share capital 750,000,000 (June 30, 2025: 750,000,000) ordinary shares of Rs. 10 each		7,500,000	7,500,000
Issued, subscribed and paid up share capital	6	6,445,754	6,288,540
Reserves		5,671,798	5,240,289
Surplus on revaluation of property, plant and equipment - net		2,947,265	2,998,354
		15,064,817	14,527,183
Non Current Liabilities			
Long term financing	7	31,236	36,916
Diminishing musharaka finance		48,407	77,747
Lease liabilities		112,871	77,260
Post employment benefit obligations		106,627	109,761
Deferred tax liability		1,112,676	1,116,277
		1,411,817	1,417,961
Current Liabilities			
Trade and other payables		5,333,159	6,253,813
Unpaid dividends		749	554
Accrued mark up		215,093	234,579
Current portion of non current liabilities		114,811	122,708
Short term borrowings	8	13,797,149	11,470,729
Provision for taxation		600,954	982,168
		20,061,915	19,064,551
Contingencies and Commitments			
	9	-	-
Total Equity and Liabilities		36,538,549	35,009,695

The annexed notes 1 to 18 form an integral part of these condensed interim financial statements (un-audited).

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CHIEF EXECUTIVE OFFICER

CHIEF FINANCIAL OFFICER

DIRECTOR



FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

		Half Year Ended December 31,		Quarter Ended December 31,	
		2025	2024	2025	2024
Note		---- Rupees in Thousands ----			
Revenue		18,064,468	16,077,942	9,424,840	8,873,677
Cost of revenue	10	(14,983,272)	(13,315,198)	(7,823,425)	(7,174,778)
Gross Profit		3,081,196	2,762,744	1,601,415	1,698,899
Distribution cost		(705,628)	(714,674)	(390,248)	(371,929)
Administrative expenses		(287,486)	(259,908)	(128,557)	(131,104)
		(993,114)	(974,582)	(518,805)	(503,033)
Operating Profit		2,088,082	1,788,162	1,082,610	1,195,866
Other operating expenses		(202,385)	(172,063)	(109,872)	(127,368)
Finance cost		(776,200)	(892,098)	(406,744)	(395,051)
Other income		210,163	484,145	97,777	230,771
Profit before Levy and Taxation		1,319,660	1,208,146	663,771	904,218
Levy / final taxation		-	(4,028)	-	(3,407)
Profit before Taxation		1,319,660	1,204,118	663,771	900,811
Taxation		(467,599)	(445,024)	(199,354)	(348,476)
Net Profit for the Period		852,061	759,094	464,417	552,335
Earnings per Share - Basic and Diluted (Restated)		1.32	1.18	0.72	0.86

The annexed notes 1 to 18 form an integral part of these condensed interim financial statements (un-audited).

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FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended December 31,		Quarter Ended December 31,	
	2025	2024	2025	2024
---- Rupees in Thousands ----				
Net Profit for the Period	852,061	759,094	464,417	552,335
Other comprehensive income				
<i>Items that may not be re-classified to profit or loss</i>	-	-	-	-
<i>Items that may be re-classified to profit or loss</i>	-	-	-	-
Total Comprehensive Income for the Period	<u>852,061</u>	<u>759,094</u>	<u>464,417</u>	<u>552,335</u>

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FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Particulars	Issued, Subscribed and Paid up Share Capital	Reserves			Surplus on Revaluation of Property, Plant and Equipment	Total
		Capital Reserves	Revenue Reserves	Total		
		Share Premium Reserve	Unappropriated Profit			
---- Rupees in Thousands ----						
Balance as at July 1, 2024	6,288,540	1,849,600	2,790,916	4,640,516	3,112,039	14,041,095
Net profit for the period	-	-	759,094	759,094	-	759,094
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	759,094	759,094	-	759,094
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	56,052	56,052	(56,052)	-
Transactions with owners						
Final dividend for the year ended June 30, 2024 @ 12.5% (Rs. 1.25 per share)	-	-	(786,068)	(786,068)	-	(786,068)
Balance as at December 31, 2024	6,288,540	1,849,600	2,819,994	4,669,594	3,055,987	14,014,121
Balance as at June 30, 2025	6,288,540	1,849,600	3,390,689	5,240,289	2,998,354	14,527,183
Net profit for the period	-	-	852,061	852,061	-	852,061
Other comprehensive income for the period	-	-	-	-	-	-
Total comprehensive income for the period	-	-	852,061	852,061	-	852,061
Incremental depreciation for the period on surplus on revaluation of property, plant and equipment - net of deferred tax	-	-	51,089	51,089	(51,089)	-
Transactions with owners						
Final dividend for the year ended June 30, 2025 @ 5% (Rs. 0.50 per share)	-	-	(314,427)	(314,427)	-	(314,427)
Ordinary shares of Rs. 10 each issued as bonus shares	157,214	(157,214)	-	(157,214)	-	-
Balance as at December 31, 2025	6,445,754	1,692,386	3,979,412	5,671,798	2,947,265	15,064,817

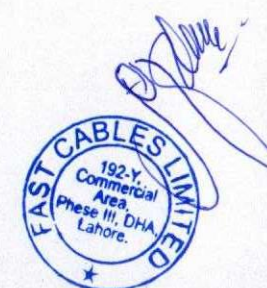
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FAST CABLES LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

		Half Year Ended December 31,	
		2025	2024
	Note	---- Rupees in Thousands ----	
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash Used in Operations	11	(470,054)	(692,115)
Finance cost paid		(780,547)	(949,691)
Income tax paid		(675,647)	(555,123)
Employee benefits / contributions paid		(32,727)	(20,550)
Workers' welfare fund paid		(47,298)	(66,868)
		(1,536,219)	(1,592,232)
Net Cash Used in Operating Activities		(2,006,273)	(2,284,347)
CASH FLOWS FROM INVESTING ACTIVITIES			
Property, plant and equipment purchased		-	(94,189)
Proceeds against short term investment		286,206	222,493
Capital work in progress - property, plant and equipment		(734,014)	(333,376)
Net Cash Used in Investing Activities		(447,808)	(205,072)
CASH FLOWS FROM FINANCING ACTIVITIES			
Diminishing musharaka - net		(41,240)	2,183
Long term financing - repaid		(8,115)	(7,711)
Short term borrowings - net		2,326,420	3,057,531
Dividend paid		(314,232)	(786,068)
Lease rental paid		(52,817)	(36,878)
Net Cash Generated from Financing Activities		1,910,016	2,229,057
Net Decrease in Cash and Cash Equivalents		(544,065)	(260,362)
Cash and cash equivalents at the beginning of the period		830,335	952,497
Cash and Cash Equivalents at the End of the Period		286,270	692,135

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