

Form-07

February 16, 2026

THE GENERAL MANAGER  
PAKISTAN STOCK EXCHANGE LIMITED,  
Stock Exchange Building  
Stock Exchange Road,  
KARACHI.

SUB: FINANCIAL RESULTS FOR THE SIX-MONTH PERIOD AND SECOND QUARTER  
ENDED DECEMBER 31, 2025

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on Saturday, February 14, 2026 at 10:00 AM at Ishaat Habibullah Room, Sind Club, Karachi, recommend the following:

i. CASH DIVIDEND

An interim Cash Dividend for the quarter ended December 31, 2025 at Rs. NIL per share i.e. 0%. This is in addition to Interim Dividend(s) already paid at Rs. NIL per share i.e. 0%.

AND / OR

ii. BONUS SHARES

It has also been recommended by the Board of Directors to issue Interim Bonus Shares in proportion of NIL share(s) for every NIL share(s) held i.e. 0%. This is in addition to Interim Bonus Shares already issued @ 0%.

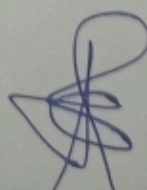
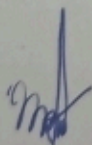
AND / OR

iii. RIGHT SHARES

The Board has also recommended to issue NIL% Right Shares at par/at a discount/premium of Rs. NIL per share in proportion of NIL share(s) for every NIL share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

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- iv. ANY OTHER ENTITLEMENT/CORPORATE ACTION  
N.A.

AND / OR

- v. ANY OTHER PRICE-SENSITIVE INFORMATION

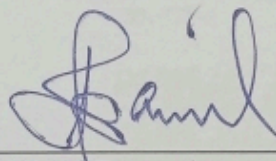
- The financial statements of the Company are attached.

The Six-Month Period and Second Quarter Report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

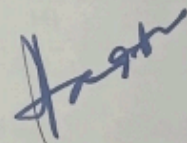
Yours truly,  
**FOR ECOPACK LIMITED**



Chief Financial  
Officer



Chief Executive  
Officer

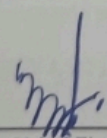


Director

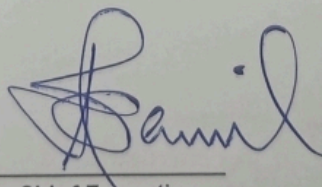


**ECOPACK LIMITED**  
**CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

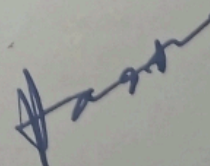
	<u>Three-month period ended</u>		<u>Six month period ended</u>	
	<u>December 31,</u>	<u>December 31,</u>	<u>December 31,</u>	<u>December 31,</u>
	<u>2025</u>	<u>2024</u>	<u>2025</u>	<u>2024</u>
	----- Rupees in thousand -----			
Revenue from contracts with customers	1,508,905	1,586,859	3,396,733	3,622,081
Sales tax	(230,172)	(242,099)	(517,908)	(553,115)
Revenue from contracts with customers - net	1,278,733	1,344,760	2,878,825	3,068,966
Cost of sales	(1,138,503)	(1,186,754)	(2,468,070)	(2,627,297)
<b>GROSS PROFIT</b>	<b>140,230</b>	<b>158,006</b>	<b>410,755</b>	<b>441,669</b>
Selling & distribution expenses	(47,612)	(40,416)	(94,353)	(83,476)
Administrative and general expenses	(50,625)	(46,644)	(93,962)	(80,692)
Other expenses	(1,280)	(25,240)	(10,917)	(27,184)
Other income	-	802	28	802
Net impairment loss on financial assets	(880)	-	(880)	-
	(100,397)	(111,498)	(200,084)	(190,550)
<b>OPERATING PROFIT</b>	<b>39,833</b>	<b>46,508</b>	<b>210,671</b>	<b>251,119</b>
Finance cost	(32,294)	(51,950)	(59,430)	(106,572)
<b>PROFIT/ (LOSS) BEFORE TAXATION</b>	<b>7,539</b>	<b>(5,442)</b>	<b>151,241</b>	<b>144,547</b>
Income tax expense	(18,466)	32,527	(62,867)	(60,347)
<b>PROFIT/ (LOSS) AFTER TAXATION</b>	<b>(10,927)</b>	<b>27,085</b>	<b>88,374</b>	<b>84,200</b>
Earnings per share - basic (Rs)	(0.23)	0.56	1.83	1.74



Chief Financial  
Officer



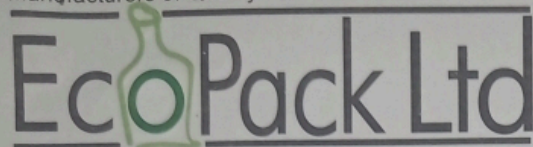
Chief Executive  
Officer



Director



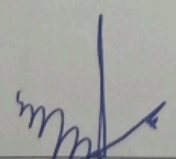
Manufacturers of Quality PET Bottles and Preforms

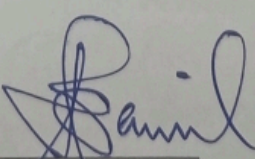


**Ecopack Limited**  
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Near High Court Road, Rawalpindi.  
Tel : +92-51-5974098-99  
Fax: +92-51-5974097

**ECOPACK LIMITED**  
**CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION**  
**AS ON DECEMBER 31, 2025**

	Un-audited December 31, 2025	Audited June 30, 2025
	Rupees in thousand	
<b>NON CURRENT ASSETS</b>		
Property, plant and equipment	2,004,690	1,875,287
Intangible assets	2,541	2,246
Long term deposits	14,506	14,506
	<u>2,021,737</u>	<u>1,892,039</u>
<b>CURRENT ASSETS</b>		
Stores, spares and loose tools	99,226	106,528
Stock-in-trade	694,211	473,965
Trade debts	548,543	623,925
Loans and advances	167,010	67,839
Deposits, prepayments and other receivables	23,176	7,896
Advance tax - net	40,503	70,287
Cash and bank balances	48,137	103,241
	<u>1,620,806</u>	<u>1,453,681</u>
<b>TOTAL ASSETS</b>	<u>3,642,543</u>	<u>3,345,720</u>
<b>SHARE CAPITAL AND RESERVES</b>		
Authorized capital	1,000,000	1,000,000
Issued, subscribed and paid-up capital	482,584	482,584
Revenue reserve - Unappropriated profits	860,225	857,623
Capital Reserve - Surplus on revaluation of property, plant and equipment	315,879	326,624
	<u>1,658,688</u>	<u>1,666,831</u>
<b>NON-CURRENT LIABILITIES</b>		
Long term finances - secured	120,843	100,726
Other long term liabilities	852	-
Lease liabilities	43,836	55,308
Deferred tax liabilities - net	248,404	257,896
	<u>413,935</u>	<u>413,930</u>
<b>CURRENT LIABILITIES</b>		
Employees' retirement benefits	65,961	63,654
Trade and other payables	328,858	471,578
Contract liabilities	16,753	21,273
Unpaid dividend	6,937	3,114
Short term borrowings and running finance - secured	1,073,662	636,406
Current maturity of non-current liabilities	77,749	68,934
	<u>1,569,920</u>	<u>1,264,959</u>
Contingencies and commitments	-	-
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>3,642,543</u>	<u>3,345,720</u>

  
Chief Financial  
Officer

  
Chief Executive  
Officer

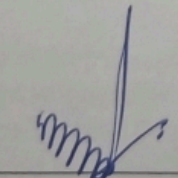
  
Director

Lahore Office:- Suite No.5, First Floor, Al-Hafeez View, Sir Syed Road, Gulberg-III, Lahore.  
Karachi Office:- Suite No. 306, 3rd Floor Clifton Diamond Block 4, Clifton, Karachi. Tel: +92-21-35291051-2 Fax: +92-21-35291053  
Registered Office:- 112-113, Phase 5, Hattar Industrial Estate, Hattar District Haripur, Khyber Pakhtunkhwa. Tel: +92-995-617720 & 23, Fax: +92-995-617074

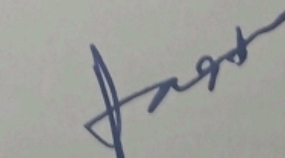


**ECOPACK LIMITED**  
**CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

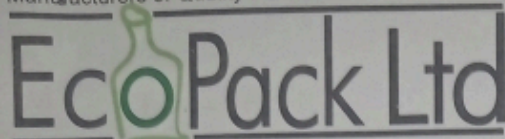
	Share Capital	Unappropriated profits	Surplus on revaluation of property and plant	Total
	----- Rupees in thousand -----			
Balance as at July 1, 2024 (audited)	482,584	573,887	240,077	1,296,548
- Profit for the period	-	84,200	-	84,200
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	84,200	-	84,200
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	17,985	(17,985)	-
Transactions with owners, recorded directly in equity				
Distribution to owners				
- Payment of final cash dividend @ 15%	-	(72,388)	-	(72,388)
Balance as at December 31, 2024 (un-audited)	482,584	603,684	222,092	1,308,360
Balance as at July 1, 2025 (audited)	482,584	857,623	326,624	1,666,831
- Profit for the period	-	88,374	-	88,374
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	88,374	-	88,374
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	10,745	(10,745)	-
Transactions with owners, recorded directly in equity				
Distribution to owners				
- Payment of final cash dividend @ 20%	-	(96,517)	-	(96,517)
Balance as at December 31, 2025 (un-audited)	482,584	860,225	315,879	1,658,688

  
 Chief Financial  
 Officer

  
 Chief Executive  
 Officer

  
 Director





**ECOPACK LIMITED**  
**CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025**

**December 31, December 31,**  
**2025 2024**  
 Rupees in thousand

**CASH FLOW FROM OPERATING ACTIVITIES**

Profit before taxation	151,241	144,547
Adjustments for non-cash items:		
Depreciation and amortization	97,594	88,205
Gain on disposal of property, plant and equipment	(28)	(75)
Provision (reversal) / charge for slow moving stock in trade	(544)	71
Charge against other long term liabilities	852	-
Provision for Workers' Welfare Fund	2,809	3,759
Provision for Workers' Profit Participation Fund	8,108	7,806
Impairment on idle fixed assets	-	15,619
Provision for obsolete stores and spares	-	17,911
Net impairment loss on financial assets	880	-
Provision for gratuity	8,257	6,680
Finance cost	59,430	106,572
	<u>328,599</u>	<u>391,095</u>
Changes in working capital		
Increase in inventories	(212,400)	(262,806)
Decrease in trade debts	69,982	179,907
Increase in loans and advances	(99,171)	(1,558)
Increase in deposits, prepayments and other receivables	(15,280)	(22,345)
(Decrease) / increase in trade and other payables	(141,461)	96,898
	<u>(398,330)</u>	<u>(9,904)</u>
	(69,731)	381,191
Finance cost paid - short term borrowings	(35,631)	(97,838)
Workers Welfare Fund paid	(12,308)	(5,533)
Contributions to gratuity	(5,950)	(3,873)
Income taxes paid	(42,575)	(79,209)
<b>Net cash (used in)/ generated from operating activities</b>	<b>(166,195)</b>	<b>194,738</b>

**CASH FLOW FROM INVESTING ACTIVITIES**

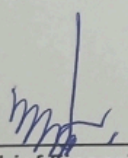
Purchase of property, plant and equipment - net	(227,554)	(100,380)
Investment in intangible assets	(764)	-
Sale proceeds from disposal of property, plant and equipment	1,054	645
<b>Net cash used in investing activities</b>	<b>(227,264)</b>	<b>(99,735)</b>

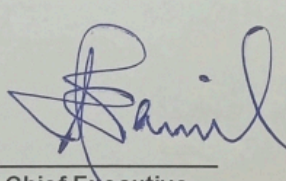


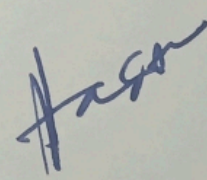
December 31, December 31,  
2025 2024  
Rupees in thousand

## CASH FLOW FROM FINANCING ACTIVITIES

Repayment of lease liabilities	(14,202)	(12,950)
Proceeds from long-term finances	44,291	-
Repayment of long-term finances	(15,977)	(21,685)
Dividend paid	(92,694)	(63,686)
Short-term borrowings received / (repaid)	385,791	(49,695)
Finance cost paid on long-term finances	(9,734)	(7,169)
<b>Net cash generated from/ (used in) financing activities</b>	<b>297,475</b>	<b>(155,185)</b>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<b>(95,984)</b>	<b>(60,182)</b>
Cash and cash equivalents at beginning of the period	103,241	79,859
<b>CASH AND CASH EQUIVALENTS AT END OF THE PERIOD</b>	<b>7,257</b>	<b>19,677</b>

  
Chief Financial  
Officer

  
Chief Executive  
Officer

  
Director