

Form-07
February 16, 2026

THE GENERAL MANAGER
PAKISTAN STOCK EXCHANGE LIMITED,
Stock Exchange Building
Stock Exchange Road,
KARACHI.

**SUB: FINANCIAL RESULTS FOR THE SIX-MONTH PERIOD AND SECOND QUARTER
ENDED DECEMBER 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our Company in their meeting held on **Saturday, February 14, 2026 at 10:00 AM at Ishaat Habibullah Room, Sind Club, Karachi**, recommend the following:

i. **CASH DIVIDEND**

An interim Cash Dividend for the quarter ended **December 31, 2025** at **Rs. NIL** per share i.e. **0%**. This is in addition to Interim Dividend(s) already paid at **Rs. NIL** per share i.e. **0%**.

AND / OR

ii. **BONUS SHARES**

It has also been recommended by the Board of Directors to issue Interim Bonus Shares in proportion of **NIL** share(s) for every **NIL** share(s) held i.e. **0%**. This is in addition to Interim Bonus Shares already issued @ **0%**.

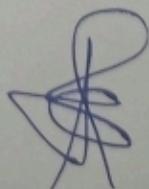
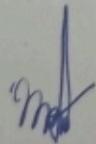
AND / OR

iii. **RIGHT SHARES**

The Board has also recommended to issue **NIL%** Right Shares at par/at a discount/premium of **Rs. NIL** per share in proportion of **NIL** share(s) for every **NIL** share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

Contd. P/2



Manufacturers of Quality PET Bottles and Preforms



Ecopack Limited
19, Main Street, Citi Villas,
Near High Court Road, Rawalpindi.
Tel : +92-51-5974098-99
Fax: +92-51-5974097

{{{2}}}

iv. **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
N.A.

AND / OR

v. **ANY OTHER PRICE-SENSITIVE INFORMATION**

- The financial statements of the Company are attached.

The Six-Month Period and Second Quarter Report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours truly,
FOR ECOPACK LIMITED

Chief Financial
Officer

Chief Executive
Officer

Director

Manufacturers of Quality PET Bottles and Preforms

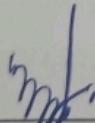


Ecopack Limited
 19, Main Street, Citi Villas,
 Near High Court Road, Rawalpindi.
 Tel : +92-51-5974098-99
 Fax: +92-51-5974097

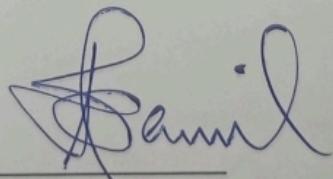
ECOPACK LIMITED

CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025

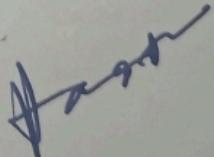
	Three-month period ended		Six month period ended	
	December 31,	December 31,	December 31,	December 31,
	2025	2024	2025	2024
----- Rupees in thousand -----				
Revenue from contracts with customers	1,508,905	1,586,859	3,396,733	3,622,081
Sales tax	(230,172)	(242,099)	(517,908)	(553,115)
Revenue from contracts with customers - net	1,278,733	1,344,760	2,878,825	3,068,966
Cost of sales	(1,138,503)	(1,186,754)	(2,468,070)	(2,627,297)
GROSS PROFIT	140,230	158,006	410,755	441,669
Selling & distribution expenses	(47,612)	(40,416)	(94,353)	(83,476)
Administrative and general expenses	(50,625)	(46,644)	(93,962)	(80,692)
Other expenses	(1,280)	(25,240)	(10,917)	(27,184)
Other income	-	802	28	802
Net impairment loss on financial assets	(880)	-	(880)	-
	(100,397)	(111,498)	(200,084)	(190,550)
OPERATING PROFIT	39,833	46,508	210,671	251,119
Finance cost	(32,294)	(51,950)	(59,430)	(106,572)
PROFIT/ (LOSS) BEFORE TAXATION	7,539	(5,442)	151,241	144,547
Income tax expense	(18,466)	32,527	(62,867)	(60,347)
PROFIT/ (LOSS) AFTER TAXATION	(10,927)	27,085	88,374	84,200
Earnings per share - basic (Rs)	(0.23)	0.56	1.83	1.74



 Chief Financial
 Officer



 Chief Executive
 Officer



 Director

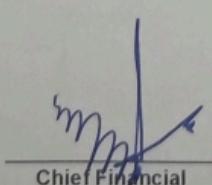
Manufacturers of Quality PET Bottles and Preforms

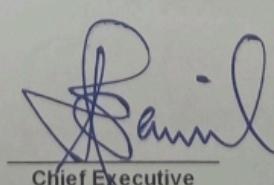


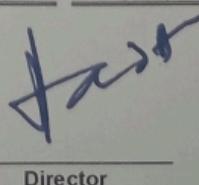
Ecopack Limited
19, Main Street, Citi Villas,
Near High Court Road, Rawalpindi.
Tel : +92-51-5974098-99
Fax: +92-51-5974097

ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS ON DECEMBER 31, 2025

	Un-audited December 31, 2025	Audited June 30, 2025
		Rupees in thousand
NON CURRENT ASSETS		
Property, plant and equipment	2,004,690	1,875,287
Intangible assets	2,541	2,246
Long term deposits	14,506	14,506
	<hr/> 2,021,737	<hr/> 1,892,039
CURRENT ASSETS		
Stores, spares and loose tools	99,226	106,528
Stock-in-trade	694,211	473,965
Trade debts	548,543	623,925
Loans and advances	167,010	67,839
Deposits, prepayments and other receivables	23,176	7,896
Advance tax - net	40,503	70,287
Cash and bank balances	48,137	103,241
	<hr/> 1,620,806	<hr/> 1,453,681
TOTAL ASSETS	<hr/> 3,642,543	<hr/> 3,345,720
SHARE CAPITAL AND RESERVES		
Authorized capital	1,000,000	1,000,000
Issued, subscribed and paid-up capital	482,584	482,584
Revenue reserve - Unappropriated profits	860,225	857,623
Capital Reserve - Surplus on revaluation of property, plant and equipment	315,879	326,624
	<hr/> 1,658,688	<hr/> 1,666,831
NON-CURRENT LIABILITIES		
Long term finances - secured	120,843	100,726
Other long term liabilities	852	-
Lease liabilities	43,836	55,308
Deferred tax liabilities - net	248,404	257,896
	<hr/> 413,935	<hr/> 413,930
CURRENT LIABILITIES		
Employees' retirement benefits	65,961	63,654
Trade and other payables	328,858	471,578
Contract liabilities	16,753	21,273
Unpaid dividend	6,937	3,114
Short term borrowings and running finance - secured	1,073,662	636,406
Current maturity of non-current liabilities	77,749	68,934
Contingencies and commitments	1,569,920	1,264,959
TOTAL EQUITY AND LIABILITIES	<hr/> 3,642,543	<hr/> 3,345,720


**Chief Financial
Officer**


**Chief Executive
Officer**


Director

Manufacturers of Quality PET Bottles and Preforms



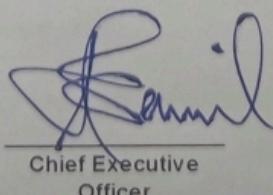
Ecopack Limited
19, Main Street, Citi Villas,
Near High Court Road, Rawalpindi
Tel : +92-51-5974098-99
Fax: +92-51-5974097

ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)
FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025

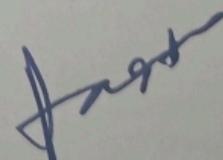
	Share Capital	Unappropriated profits	Surplus on revaluation of property and plant	Total
----- Rupees in thousand -----				
Balance as at July 1, 2024 (audited)	482,584	573,887	240,077	1,296,548
- Profit for the period	-	84,200	-	84,200
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	84,200	-	84,200
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	17,985	(17,985)	-
Transactions with owners, recorded directly in equity				
<i>Distribution to owners</i>				
- Payment of final cash dividend @ 15%	-	(72,388)	-	(72,388)
Balance as at December 31, 2024 (un-audited)	<u>482,584</u>	<u>603,684</u>	<u>222,092</u>	<u>1,308,360</u>
Balance as at July 1, 2025 (audited)	482,584	857,623	326,624	1,666,831
- Profit for the period	-	88,374	-	88,374
- Other comprehensive income - net of tax	-	-	-	-
Total comprehensive income for the period	-	88,374	-	88,374
Transfer from surplus on revaluation of property, plant and equipment on account of incremental depreciation for the period - net of deferred taxation	-	10,745	(10,745)	-
Transactions with owners, recorded directly in equity				
<i>Distribution to owners</i>				
- Payment of final cash dividend @ 20%	-	(96,517)	-	(96,517)
Balance as at December 31, 2025 (un-audited)	<u>482,584</u>	<u>860,225</u>	<u>315,879</u>	<u>1,658,688</u>



Chief Financial Officer



Chief Executive Officer



Director

Manufacturers of Quality PET Bottles and Preforms



Ecopack Limited
19, Main Street, Citi Villas,
Near High Court Road, Rawalpindi.
Tel : +92-51-5974098-99
Fax: +92-51-5974097

Page 1 of 2

ECOPACK LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE SIX MONTH PERIOD ENDED DECEMBER 31, 2025

December 31, December 31,
2025 2024
Rupees in thousand

CASH FLOW FROM OPERATING ACTIVITIES

Profit before taxation	151,241	144,547
Adjustments for non-cash items:		
Depreciation and amortization	97,594	88,205
Gain on disposal of property, plant and equipment	(28)	(75)
Provision (reversal) / charge for slow moving stock in trade	(544)	71
Charge against other long term liabilities	852	-
Provision for Workers' Welfare Fund	2,809	3,759
Provision for Workers' Profit Participation Fund	8,108	7,806
Impairment on idle fixed assets	-	15,619
Provision for obsolete stores and spares	-	17,911
Net impairment loss on financial assets	880	-
Provision for gratuity	8,257	6,680
Finance cost	59,430	106,572
	328,599	391,095
Changes in working capital		
Increase in inventories	(212,400)	(262,806)
Decrease in trade debts	69,982	179,907
Increase in loans and advances	(99,171)	(1,558)
Increase in deposits, prepayments and other receivables	(15,280)	(22,345)
(Decrease) / increase in trade and other payables	(141,461)	96,898
	(398,330)	(9,904)
	(69,731)	381,191
Finance cost paid - short term borrowings	(35,631)	(97,838)
Workers Welfare Fund paid	(12,308)	(5,533)
Contributions to gratuity	(5,950)	(3,873)
Income taxes paid	(42,575)	(79,209)
Net cash (used in) generated from operating activities	(166,195)	194,738

CASH FLOW FROM INVESTING ACTIVITIES

Purchase of property, plant and equipment - net	(227,554)	(100,380)
Investment in intangible assets	(764)	-
Sale proceeds from disposal of property, plant and equipment	1,054	645
Net cash used in investing activities	(227,264)	(99,735)

Manufacturers of Quality PET Bottles and Preforms



Ecopack Limited
19, Main Street, Citi Villas,
Near High Court Road, Rawalpindi.
Tel : +92-51-5974098-99
Fax: +92-51-5974097

Page 2 of 2

December 31, December 31,

2025 ▶ 2024

Rupees in thousand

CASH FLOW FROM FINANCING ACTIVITIES

Repayment of lease liabilities	(14,202)	(12,950)
Proceeds from long-term finances	44,291	-
Repayment of long-term finances	(15,977)	(21,685)
Dividend paid	(92,694)	(63,686)
Short-term borrowings received / (repaid)	385,791	(49,695)
Finance cost paid on long-term finances	(9,734)	(7,169)
Net cash generated from/ (used in) financing activities	297,475	(155,185)
 NET DECREASE IN CASH AND CASH EQUIVALENTS	 (95,984)	 (60,182)
Cash and cash equivalents at beginning of the period	103,241	79,859
 CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	 7,257	 19,677

Chief Financial Officer

Chief Executive Officer

Director