

Ref No.AASML/PSX/Corporate Briefing/24-25/002

February 16, 2026

The General Manager,
M/s. Pakistan Stock Exchange Limited;
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Presentation – Corporate Briefing Session - 2025**

Dear Sir,

In continuation to our letter No.AASML/PSX/Corporate Briefing/24-25/001 dated February 12, 2026, we are pleased to enclosed herewith presentation of Corporate Briefing Session 2025.

We would appreciate your assistance in communicating this information to TRE Certificate Holders of the Exchange.

Thanking you,

Yours truly,



ZUHAIR ABBAS
Company Secretary

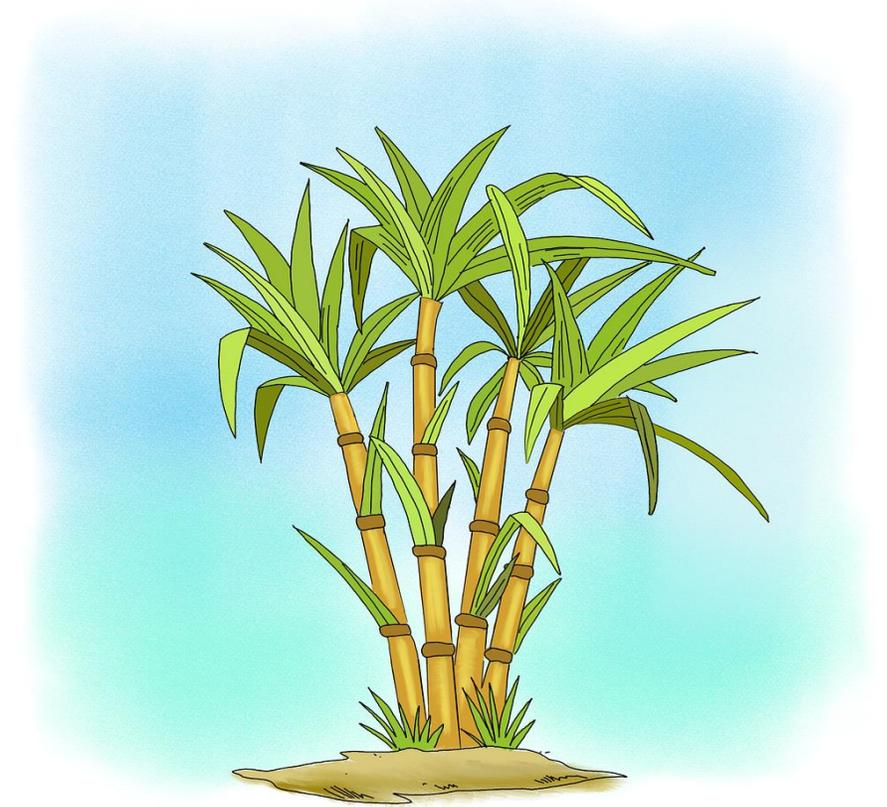


Encl: As stated above

CORPORATE BRIEFING SESSION-2025

AL ABBAS SUGAR MILLS LIMITED

Bringing Back Sweetness



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CHIEF EXECUTIVE OFFICER

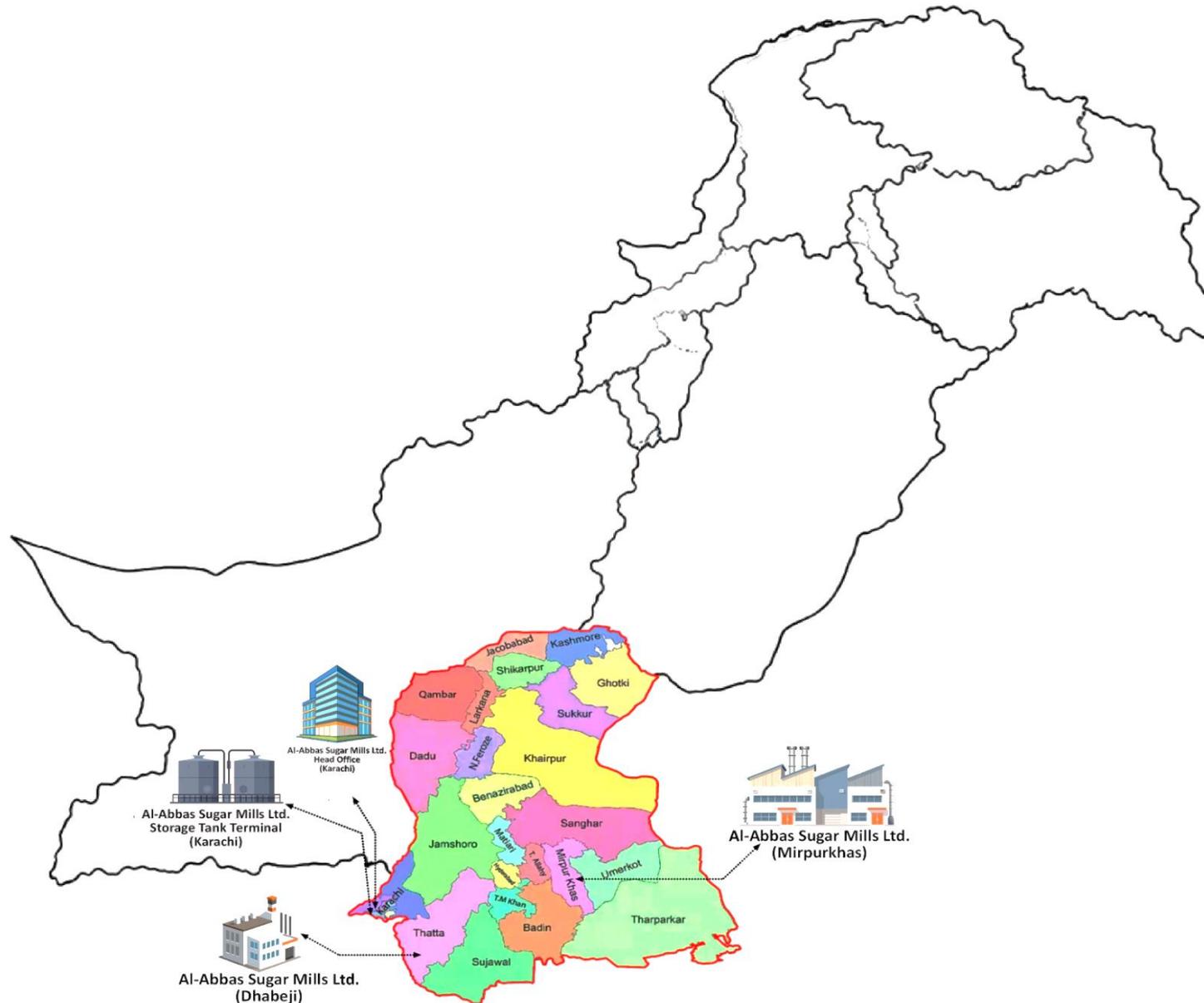
Mr. Asim Ghani

A visionary leader and distinguished figure in the business and industrial landscape, he has played a significant role in strengthening Pakistan's sugar industry and contributing to the nation's broader industrial development and economic growth.

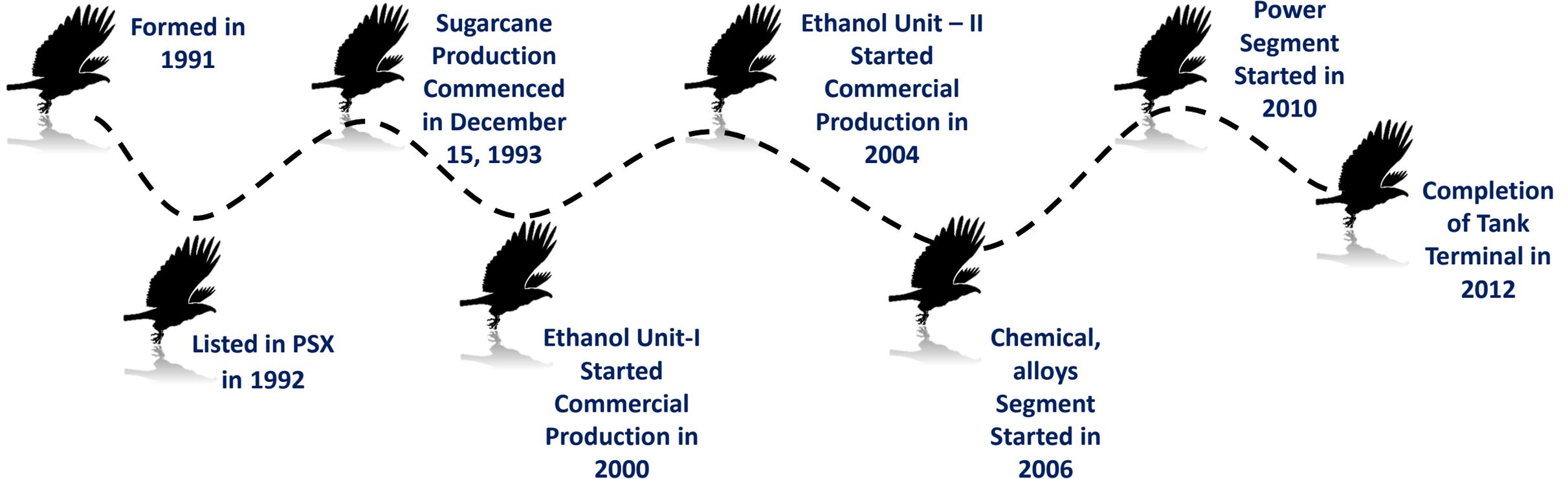
- Former Senior Vice President – FPCCI
- Former Chairman of Pakistan Ethanol Manufacturers Association.
- Former Chairman Pakistan Sugar Mills Association (Sindh Zone)
- Former Senior Vice Chairman Pakistan Sugar Mills Association (Center Zone)
- Former Chief Executive Officer – Javedan Cement Ltd
- Former Managing Director – Thatta Cement Company Ltd.
- Former Member of Indo – Pakistan Joint Chamber of Commerce & Industry (IPJCCI)
- Member of Pak – Bulgaria Business Council (FPCCI)



GEOGRAPHICAL PRESENCE



The Journey so Far



RATING & AWARD

Corporate Excellence Award

Al-Abbas Sugar Mills Limited has been honored with the Corporate Excellence Award for the sixth time, a prestigious accolade presented by the Management Association of Pakistan (MAP).

Credit Rating

The Pakistan Credit Rating Agency Limited (PACRA) has upheld the Company's long-term entity rating at A+ and short-term rating at A1, with a stable outlook.



BUSINESS SEGMENT

1. SUGAR

2. ETHANOL

3. CHEMICAL ALLOYS & POWER

4. STORAGE TANK TERMINAL

SUGAR

- Located in Mirwah Gorchani, the facility has an installed sugarcane crushing capacity of 8,500 tons per day. Commercial sugar production at this site began in 1994.



ETHANOL

- As part of the Company's strategic expansion and diversification initiative to strengthen its financial position and operational capabilities, an Ethanol Distillery Plant was installed at the mill premises in 1999. The establishment of the plant followed a comprehensive assessment and careful evaluation of the existing facilities. The distillery has been designed using advanced French technology and incorporates a multi-effect vacuum distillation system to ensure efficient and high-quality production.



ETHANOL UNITS

UNIT I

- Production capacity of 85,000 liters per day.
- Started Commercial Operations on August 20, 2000

UNIT II

- Production capacity of 85,000 liters per day.
- Started Commercial Operations on January 23, 2004

Chemical, Alloys and Power

- Situated at Dhabeji Thatta along the main national highway, approximately 40 kilometers from Karachi, our plant produces Ferro Alloys mainly for steel industry.
- The power plant has been strategically designed to generate 15 MW of electricity.
- Notably, this facility holds the distinction of being the first to supply coal-fired energy to the K-Electric Limited, aimed at mitigating the energy crisis in Karachi.
- Due to prevailing business conditions, the production facilities in the chemical, alloys, and power segments have been temporarily suspended.
- The decision to resume operations will be subject to review once these conditions improve



STORAGE TANK TERMINAL

- As part of the company's forward integration strategy, the initiative to acquire a tank terminal was set in motion back in 2003. The transfer of the property was successfully completed in 2010.
- The terminal is furnished with state-of-the-art facilities designed for the efficient handling and storage of various products.
- Our primary objective is to enhance the reliability and efficiency of our customers' experiences by delivering unparalleled services related to storage and handling in Pakistan. Embracing a proactive approach, we are committed to maintaining the terminal at the highest standards.
- To achieve this, a continuous plan is in place, involving regular assessments by an independent surveyor to ensure compliance with industry standards. The arrangement of tanks is configured to accommodate the specific needs of a diverse range of clients.



FINANCIAL & OPERATIONAL HIGHLIGHTS



FINANCIAL METRICS

Financial Metric	UoM	2025	2024	2023	2022	2021	2020
Sales	Rs in '000	15,611,723	16,507,771	14,569,235	10,362,184	7,378,402	8,153,544
Gross profit	“	2,743,052	3,611,627	4,974,883	2,338,932	1,182,013	2,105,273
Profit Before Tax	“	1,856,927	1,625,591	4,004,280	2,050,244	834,723	1,370,241
Taxation	“	(586,565)	(74,909)	(319,663)	(136,555)	(82,794)	(125,894)
Profit After Tax	“	1,270,362	1,550,682	3,684,617	1,913,689	751,929	1,244,347
Basic Earning Per Share	Rs	73	89	212	110	43	72
Dividend Declared (Cash)	%	500	500	560	550	400	500

OPERATIONAL METRICS

Operational Metric	UoM	2025	2024	2023	2022	2021	2020
SUGAR							
Sugar Production	M.Tons	38,764	50,184	42,175	53,945	38,440	42,959
Sugar Recovery	% age	9.62	10.26	10.52	10.77	10.38	10.82
Sugarcane Crushed	M.Tons	403,423	489,122	400,820	501,010	370,402	396,965
Sugar Sales	M.Tons	59,657	43,029	42,598	42,062	35,213	56,810
ETHANOL							
Ethanol Production	M.Tons	40,142	43,603	45,250	38,549	35,330	32,593
Ethanol Recovery	% age	19.36	19.73	19.41	19.15	19.61	18.08
Molasses Consumed	M.Tons	207,321	221,023	233,620	201,297	180,147	180,246
Ethanol Sales	M.Tons	36,425	47,291	40,691	41,607	31,406	31,908

Key Business Risks

- Regulatory constraints on sugar pricing
- Seasonal volatility in sugar operations
- Adverse industry reputation
- Suboptimal sugarcane yield & inefficient sucrose recovery
- Geographical vulnerabilities & supply chain dependency
- Climate change vulnerabilities
- Geopolitical and economic turbulence
- Escalating tax pressure & local competition
- Water scarcity
- Ethanol market saturation & EU GSP+ tariff suspension



QUESTIONS



Thank You



Bringing Back Sweetness