



Habib Rice Products Ltd.

World's Oldest and Most Diversified Producers of Organic & Non GM Conventional Rice Based Sweeteners, Polyols and Protein Concentrates.

Ref No.: HRPL/2026/011

February 16, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

FINANCIAL RESULTS FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Dear Sir,

We are pleased to inform you that the Board of Directors of **Habib Rice Products Limited** in their meeting held on Monday, February 16, 2026 considered and approved for publication the Company's Unaudited Financial Statements for the half year ended December 31, 2025.

The Financial Results of the Company for the half year ended December 31, 2025 are attached herewith as Annexure 'A' along with the following additional documents:

1. Statement of Financial Position.
2. Statement of Changes in Equity.
3. Statement of Cash Flow.

The half yearly report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

APPOINTMENT OF INDEPENDENT DIRECTOR

The Board of Directors of the Company, in its meeting held on February 16, 2026, has approved the appointment of Mr. Faisal Adamjee as an Independent Director of the Company with effect from February 16, 2026, in consequence of the resignation of Dr. Salma Habib (Non-Executive Director), to fill the casual vacancy arising therefrom. Mr. Faisal Adamjee meets the independence criteria as prescribed under Section 166 of the Companies Act, 2017 and Regulation 6 of the Listed Companies (Code of Corporate Governance) Regulations, 2019.

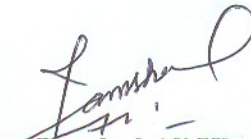
Kindly circulate the above information to your members.

Thanking you,

For **Habib Rice Products Ltd.**


Muhammad Haris
Company Secretary




Jamshed Ali Khan
Chief Financial Officer

Encl: As Stated Above

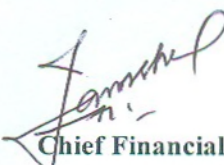
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HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UNAUDITED)
FOR THE SIX-MONTHS PERIOD ENDED DECEMBER 31, 2025

	Half year ended		Quarter ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	----- Rupees -----		----- Rupees -----	
Turnover - net	1,233,904,461	1,045,441,974	735,942,520	598,983,884
Cost of sales	(1,091,808,499)	(966,822,472)	(637,686,755)	(524,957,874)
Gross profit	142,095,962	78,619,502	98,255,765	74,026,010
Distribution costs	(47,560,098)	(62,662,570)	(27,014,983)	(39,706,504)
Administrative expenses	(73,956,574)	(74,596,272)	(40,069,486)	(38,699,641)
Other expenses	(2,228,032)	-	(1,497,916)	-
Other Income	499,523	5,164,218	277,319	2,221,118
Finance costs	(4,829,745)	(4,085,921)	(3,711,332)	(3,627,858)
Profit/(loss) before levies and income tax	14,021,036	(57,561,043)	26,239,367	(5,786,875)
Levies	(15,158,348)	(12,467,318)	(9,014,956)	(9,053,991)
(Loss)/profit before income tax	(1,137,312)	(70,028,361)	17,224,411	(14,840,866)
Taxation	-	(9,917,572)	-	4,493,038
Net (loss)/profit for the period	(1,137,312)	(79,945,933)	17,224,411	(10,347,828)
(Loss)/earning per share-basic and diluted	(0.03)	(2.00)	0.43	(0.26)


Company Secretary




Chief Financial Officer

HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	December 31 2025 (Unaudited)	June 30 2025 (Audited)
	-----Rupees-----	
ASSETS		
Non current assets		
Property, plant and equipment	613,021,896	581,014,206
Right-of-use assets	17,579,762	13,181,115
Long-term deposits	1,660,221	1,061,249
	<u>632,261,879</u>	<u>595,256,570</u>
Current assets		
Stores, spares parts and loose tools	103,411,060	120,073,257
Stock in trade	584,991,938	456,946,103
Trade debts	40,884,129	26,305,128
Loan and advances	62,512,657	59,629,527
Trade deposits, prepayments and other receivable	12,004,028	6,290,544
Short-term deposits	7,819,241	7,819,241
Due from related party	-	491,659
Short - term investments	224,766	210,655
Taxation-net	105,533,000	99,623,653
Cash and bank balances	16,816,417	10,933,122
	<u>934,197,236</u>	<u>788,322,889</u>
	<u><u>1,566,459,115</u></u>	<u><u>1,383,579,459</u></u>
EQUITY AND LIABILITIES		
Share capital and reserves		
Authorised share capital		
60,000,000 (June 2025:60,000,000) ordinary shares of Rs.5 each ordinary shares of Rs.5 each	<u>300,000,000</u>	<u>300,000,000</u>
Issued, subscribed and paid-up share capital		
40,000,000 (June 2025:40,000,000) ordinary shares of Rs.5 each	200,000,000	200,000,000
Reserves	<u>592,564,297</u>	<u>593,701,609</u>
	792,564,297	793,701,609
Non current liabilities		
Long term financing - secured	113,800,000	38,000,000
Lease liabilities	<u>3,608,973</u>	<u>5,243,614</u>
	117,408,973	43,243,614
Current liabilities		
Short term running finance - secured	59,684,406	-
Current maturity of lease liabilities	14,396,565	3,483,656
Trade and other payables	327,969,504	288,415,210
Current maturity of gas infrastructure development cess	229,344,757	229,344,757
Due to related party	-	300,000
Unclaimed and unpaid dividend	25,090,613	25,090,613
	<u>656,485,845</u>	<u>546,634,236</u>
	<u><u>1,566,459,115</u></u>	<u><u>1,383,579,459</u></u>
CONTINGENCIES AND COMMITMENTS		



HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE SIX-MONTHS PERIOD ENDED DECEMBER 31, 2025

Particulars	Issued subscribed and paid-up capital	Reserve				Total Reserves	Total Equity
		Capital reserves	Revenue reserves		Unappropriated profit		
		Share premium	General reserve				
Rupees							
Balance as at July 01, 2024 (Audited)	200,000,000	10,000,000	50,000,000	689,413,604	749,413,604	949,413,604	
Net loss after taxation	-	-	-	(79,945,933)	(79,945,933)	(79,945,933)	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive loss	-	-	-	(79,945,933)	(79,945,933)	(79,945,933)	
Balance as at December 31, 2024 (Unaudited)	200,000,000	10,000,000	50,000,000	609,467,671	669,467,671	869,467,671	
Balance as at July 01, 2025 (Audited)	200,000,000	10,000,000	50,000,000	533,701,609	593,701,609	793,701,609	
Net loss after taxation	-	-	-	(1,137,312)	(1,137,312)	(1,137,312)	
Other comprehensive income	-	-	-	-	-	-	
Total comprehensive loss	-	-	-	(1,137,312)	(1,137,312)	(1,137,312)	
Balance as at December 31, 2025 (Unaudited)	200,000,000	10,000,000	50,000,000	532,564,297	592,564,297	792,564,297	




HABIB RICE PRODUCTS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS (UNAUDITED)
FOR THE SIX-MONTHS PERIOD ENDED DECEMBER 31, 2025

December 31, 2025 December 31, 2024
----- Rupees -----

CASH FLOWS FROM OPERATING ACTIVITIES

Profit/(loss) before levies and taxation	14,021,036	(57,561,043)
Adjustments for non cash Items:		
Depreciation on operating fixed assets	22,955,152	23,258,425
Depreciation on right-of-use assets	9,171,441	7,128,829
Profit on term deposits receipts and interest on savings accounts	(385,862)	(4,862,255)
Dividend income	(184)	(2,848)
Gain on disposal of operating fixed assets	(1,477)	-
Finance costs	1,972,767	4,085,921
Operating profit before working capital changes	33,711,837	29,608,072
Working capital changes	(94,817,876)	49,830,642
Cash (used in)/generated from operations	(47,085,003)	21,877,671
Taxes paid	(21,067,695)	(11,240,317)
Finance costs paid	(1,155,825)	(1,404,672)
Advance under lease	-	-
Long term deposits -net	(598,972)	(1,061,249)
	(22,822,492)	(13,706,238)
Net cash (used in)/generated from operating activities	(69,907,495)	8,171,433

CASH FLOWS FROM INVESTING ACTIVITIES

Capital expenditure	(54,966,365)	(11,511,231)
Short term investments - net	(224,766)	-
Profit on term receipts and interest savings accounts received	390,438	4,835,344
Dividend income received	184	2,848
Proceeds from disposal of operating fixed assets	5,000	-
Net cash used in from investing activities	(54,795,509)	(6,673,039)

CASH FLOWS FROM FINANCING ACTIVITIES

Short term running financing obtained	59,684,406	-
Long term financing received	75,800,000	-
Lease rentals paid	(5,108,762)	(572,729)
Net cash generated from/(used in) financing activities	130,375,644	(572,729)
Net increase in cash and cash equivalents	5,672,640	925,665
Cash and cash equivalents at beginning of the period	11,143,777	100,732,383
Cash and cash equivalents at end of the period	16,816,417	101,658,048

