

# THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2025-26/Corp/0026

February 17, 2026

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road, Karachi

## FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31-12-2025

Dear Sir,

We have to inform you that the Board of Directors of the Company in its meeting held at the corporate office of the Company situated at Plot # 257 Sector 24 Korangi Industrial Area, Karachi, and also via video link on **Tuesday, February 17, 2026 at 02:30 pm** recommended the following:

1) Cash Dividend	Nil
2) Bonus Shares	Nil
3) Right Shares	Nil
4) Any other entitlement / Corporate Action	Nil
5) Any other price sensitive information	Nil

The financial results of the Company are enclosed.

The Half yearly report of the Company for the half year ended December 31, 2025 will be transmitted through PUCARS separately within specified time.

For The Organic Meat Company Limited



\_\_\_\_\_  
Imran Khan  
Company Secretary



CC: The Director  
Surveillance Supervision Enforcement (SMD) – SECP Islamabad

Encl: As stated above

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**Office Address:** Plot No. 257, Sector 24, Korangi Industrial Area,  
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969  
E-mail : [info@tomcl.net](mailto:info@tomcl.net) Web: [www.tomcl.net](http://www.tomcl.net)

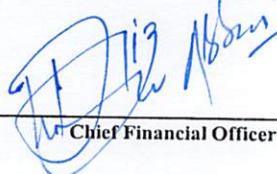
**Plant Address :** Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

# THE ORGANIC MEAT COMPANY LIMITED

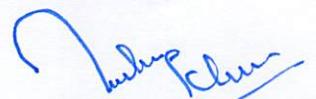
## CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

Note	Half Year Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees	Rupees	Rupees	Rupees
Sales - net	12 7,298,605,172	8,098,842,838	3,890,053,461	4,782,342,547
Cost of sales	13 (6,605,725,858)	(7,305,435,259)	(3,572,491,903)	(4,358,182,948)
Gross profit	692,879,314	793,407,579	317,561,558	424,159,599
Administrative expenses	(142,193,210)	(119,065,460)	(75,568,908)	(64,198,190)
Selling expenses	(159,573,529)	(194,594,675)	(81,081,931)	(97,191,397)
Allowance against expected credit loss	6.1 (31,538,426)	(79,978,387)	(15,538,426)	(72,478,387)
Operating profit	(333,305,165)	(393,638,522)	(172,189,265)	(233,867,974)
Finance costs	359,574,149	399,769,057	145,372,293	190,291,625
Other income / (expense) - net	(34,728,594)	(95,227,520)	(18,002,905)	(50,077,477)
Profit before taxation and levy	69,228,305	101,229,310	41,316,258	66,467,699
Levy	34,499,711	6,001,790	23,313,353	16,390,222
Profit before taxation	394,073,860	405,770,847	168,685,646	206,681,847
Taxation	-	(70,793,996)	-	(18,871,342)
Profit for the period	394,073,860	334,976,851	168,685,646	187,810,505
Earnings per share - basic and diluted	(23,128,925)	8,005,540	21,814,459	8,005,540
	370,944,935	342,982,391	190,500,105	195,816,045
		Restated		Restated
	1.89	1.75	0.97	1.00

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer



Company Secretary



# THE ORGANIC MEAT COMPANY LIMITED

## CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees	Rupees	Rupees	Rupees
Profit for the period	370,944,935	342,982,391	190,500,105	195,816,045
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>370,944,935</u>	<u>342,982,391</u>	<u>190,500,105</u>	<u>195,816,045</u>

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer



Company Secretary

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**Office Address:** Plot No. 257, Sector 24, Korangi Industrial Area,  
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969  
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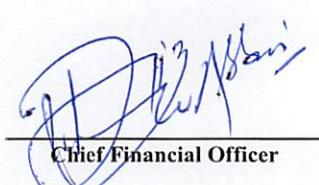
**Plant Address :** Survey # 310, Deh Shah Mureed, Gadap, Karachi-Pakistan.

# THE ORGANIC MEAT COMPANY LIMITED

## CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT DECEMBER 31, 2025

		Un-Audited December 31, 2025 Rupees	Audited June 30, 2025 Rupees
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment	5	3,623,177,865	3,387,656,449
Intangible asset		2,281,199	2,281,199
Investment in subsidiary		-	-
Deferred taxation		62,454,933	-
<b>TOTAL NON-CURRENT ASSETS</b>		<u>3,687,913,997</u>	3,389,937,648
<b>CURRENT ASSETS</b>			
Stock-in-trade		237,930,341	397,953,496
Stores and spares		6,314,263	2,262,984
Biological assets		200,528,126	96,561,116
Trade debts - considered good	6	2,629,713,663	2,314,605,674
Loans and advances	7	139,007,630	164,536,143
Deposits, prepayments and other receivables		191,034,535	198,653,717
Cash and bank balances		355,128,768	448,048,183
<b>TOTAL CURRENT ASSETS</b>		<u>3,759,657,326</u>	3,622,621,313
<b>TOTAL ASSETS</b>		<u>7,447,571,323</u>	7,012,558,961
<b>EQUITY AND LIABILITIES</b>			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (June 30, 2025: 200,000,000) Ordinary shares			
of Rs.10 each		<u>2,000,000,000</u>	2,000,000,000
Issued, subscribed and paid up capital			
196,340,334 (June 30, 2025: 178,491,213) ordinary shares			
of Rs. 10 each	8	<u>1,963,403,345</u>	1,784,912,132
Reserves		<u>3,801,503,457</u>	3,587,292,885
Revaluation surplus on property, plant and equipment - net of tax		<u>790,048,673</u>	811,805,523
		<u>6,554,955,475</u>	6,184,010,540
<b>NON-CURRENT LIABILITIES</b>			
Deferred taxation		-	40,449,068
Staff retirement benefits		<u>21,089,695</u>	13,454,492
		<u>21,089,695</u>	53,903,560
<b>CURRENT LIABILITIES</b>			
Short term borrowings - secured	9	504,535,340	504,898,603
Trade and other payables	10	148,304,461	132,248,355
Accrued expenses and other liabilities		66,987,964	42,146,190
Accrued mark-up		16,119,346	18,078,859
Unclaimed dividend		346,927	350,727
Taxation		135,232,115	76,922,127
<b>Total current liabilities</b>		<u>871,526,153</u>	774,644,861
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>7,447,571,323</u>	7,012,558,961
<b>CONTINGENCIES AND COMMITMENTS</b>	11		

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.

  
Chief Financial Officer



  
Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

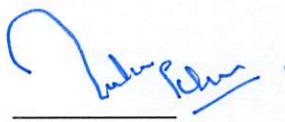
## CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
	Capital	Revenue		
	Share premium	Unappropriated profit		
Rupees				
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642 4,944,222,174
Total comprehensive income for the period:				
Profit for the period	-	-	342,982,391	342,982,391
Other comprehensive income	-	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	342,982,391	342,982,391
Balance as at December 31, 2024 - (Un-Audited)	<u>1,484,912,132</u>	<u>377,152,913</u>	<u>2,600,246,669</u>	<u>824,892,851</u> <u>5,287,204,565</u>
Balance as at July 01, 2025	1,784,912,132	887,152,913	2,700,139,972	811,805,523 6,184,010,540
Total comprehensive income for the period:				
Profit for the period	-	-	370,944,935	370,944,935
Other comprehensive income	-	-	-	-
Transaction with owners:				
Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)		-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	21,756,850	(21,756,850) -
Balance as at December 31, 2025 - (Un-Audited)	<u>1,963,403,345</u>	<u>708,661,700</u>	<u>3,092,841,757</u>	<u>790,048,673</u> <u>6,554,955,475</u>

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer

Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

## CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

		December 31, 2025	December 31, 2024
	Note	Rupees	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net cash flows from operating activities	14	238,721,964	460,447,280
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Acquisition of property, plant and equipment		(347,779,870)	(317,452,011)
Sale proceed form the disposal of property, plant and equipment		7,270,359	77,166
Profit received on saving account		9,235,195	13,527,171
Net cash (used in) investing activities		(331,274,316)	(303,847,674)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Dividend paid		(3,800)	(13,901)
Loan re-paid to financial institutions - net		-	(15,958,097)
Lease rentals paid		-	(16,372,296)
Net cash (used in) financing activities		(3,800)	(32,344,294)
Net (decrease) / increase in cash and cash equivalent		(92,556,152)	124,255,312
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	15	(149,406,572)	(333,021,551)

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.



Chief Financial Officer



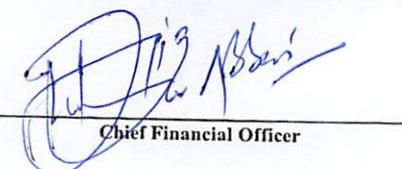

Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

## UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

Note	Half Year Ended		Quarter Ended	
	December 31,		December 31,	
	2025 Rupees	2024 Rupees	2025 Rupees	2024 Rupees
Sales - net	12 7,261,043,937	8,098,842,838	3,852,492,226	4,782,342,547
Cost of sales	13 (6,574,166,147)	(7,305,435,259)	(3,540,932,192)	(4,358,182,948)
Gross profit	686,877,790	793,407,579	311,560,034	424,159,599
Administrative expenses	(142,193,210)	(119,065,460)	(75,568,908)	(64,198,190)
Selling expenses	(155,365,736)	(194,594,675)	(76,874,138)	(97,191,397)
Allowance against expected credit loss	6.1 (31,538,426)	(79,978,387)	(15,538,426)	(72,478,387)
Operating profit	(329,097,372)	(393,638,522)	(167,981,472)	(233,867,974)
Finance costs	357,780,418	399,769,057	143,578,562	190,291,625
Other income / (expense) - net	(34,728,595)	(95,227,520)	(18,002,906)	(50,077,477)
Profit before taxation and levy	69,228,305	101,229,310	41,316,258	66,467,699
Levy	34,499,710	6,001,790	23,313,352	16,390,222
Profit before taxation	392,280,128	405,770,847	166,891,914	206,681,847
Taxation	-	(70,793,996)	-	(18,871,342)
Profit for the period	392,280,128	334,976,851	166,891,914	187,810,505
Earnings per share - basic and diluted	(23,125,406)	8,005,540	21,817,978	8,005,540
	369,154,722	342,982,391	188,709,892	195,816,045
		Restated		Restated
	1.88	1.75	0.96	1.00

The annexed notes from 1 to 24 form an integral part of these condensed unconsolidated interim financial statements.



Chief Financial Officer




Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

## UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025	December 31, 2024	December 31, 2025	December 31, 2024
	Rupees	Rupees	Rupees	Rupees
Profit for the period	369,154,722	342,982,391	188,709,892	195,816,045
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>369,154,722</u>	<u>342,982,391</u>	<u>188,709,892</u>	<u>195,816,045</u>

The annexed notes from 1 to 24 form an integral part of these condensed unconsolidated interim financial statements.



Chief Financial Officer



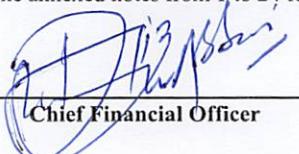
Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

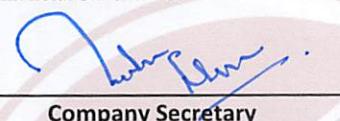
## UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	Note	Un-Audited December 31, 2025 Rupees	Audited June 30, 2025 Rupees
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
Property, plant and equipment	5	3,440,349,105	3,193,955,706
Intangible asset		2,281,199	2,281,199
Investment in subsidiary		170,000,000	170,000,000
Deferred taxation		62,454,933	-
<b>TOTAL NON-CURRENT ASSETS</b>		<u>3,675,085,237</u>	<u>3,366,236,905</u>
<b>CURRENT ASSETS</b>			
Stock-in-trade		237,930,341	397,953,496
Stores and spares		6,314,263	2,262,984
Biological assets		200,528,126	96,561,116
Trade debts - considered good	6	2,618,415,258	2,314,605,674
Loans and advances	7	139,007,630	164,536,143
Deposits, prepayments and other receivables		191,034,535	198,653,717
Cash and bank balances		353,764,977	448,048,183
<b>TOTAL CURRENT ASSETS</b>		<u>3,746,995,130</u>	<u>3,622,621,313</u>
<b>TOTAL ASSETS</b>		<u>7,422,080,367</u>	<u>6,988,858,218</u>
<b>EQUITY AND LIABILITIES</b>			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (June 30, 2025: 200,000,000) Ordinary shares of Rs.10 each		<u>2,000,000,000</u>	<u>2,000,000,000</u>
Issued, subscribed and paid up capital			
196,340,334 (June 30, 2025: 178,491,213) ordinary shares of Rs. 10 each	8	1,963,403,345	1,784,912,132
Reserves		3,776,012,501	3,563,592,142
Revaluation surplus on property, plant and equipment - net of tax		790,048,673	811,805,523
		<u>6,529,464,519</u>	<u>6,160,309,797</u>
<b>NON-CURRENT LIABILITIES</b>			
Deferred taxation		-	40,449,068
Staff retirement benefits		<u>21,089,695</u>	<u>13,454,492</u>
		<u>21,089,695</u>	<u>53,903,560</u>
<b>CURRENT LIABILITIES</b>			
Short term borrowings - secured	9	504,535,340	504,898,603
Trade and other payables	10	148,304,461	132,248,355
Accrued expenses and other liabilities		66,987,964	42,146,190
Accrued mark-up		16,119,346	18,078,859
Unclaimed dividend		346,927	350,727
Taxation		135,232,115	76,922,127
<b>Total current liabilities</b>		<u>871,526,153</u>	<u>774,644,861</u>
<b>TOTAL EQUITY AND LIABILITIES</b>		<u>7,422,080,367</u>	<u>6,988,858,218</u>
<b>CONTINGENCIES AND COMMITMENTS</b>	11		

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\_\_\_\_\_  
Chief Financial Officer



  
\_\_\_\_\_  
Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

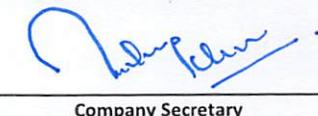
## UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE HALF YEAR ENDED DECEMBER 31, 2025

Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
	Capital	Revenue		
	Share premium	Unappropriated profit		
Rupees				
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642
Total comprehensive income for the period:				4,944,222,174
Profit for the year	-	-	342,982,391	342,982,391
Other comprehensive income	-	-	-	-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	342,982,391	342,982,391
Balance as at December 31, 2024 - (Un-Audited)	<u>1,484,912,132</u>	<u>377,152,913</u>	<u>2,600,246,669</u>	<u>824,892,851</u>
				<u>5,287,204,565</u>
Balance as at July 01, 2025	1,784,912,132	887,152,913	2,676,439,229	811,805,523
Total comprehensive income for the period				6,160,309,797
Profit for the year	-	-	369,154,722	369,154,722
Other comprehensive income	-	-	-	-
Transaction with owners:				
Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)		-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	21,756,850	(21,756,850)
Balance as at December 31, 2025 - (Un-Audited)	<u>1,963,403,345</u>	<u>708,661,700</u>	<u>3,067,350,801</u>	<u>790,048,673</u>
				<u>6,529,464,519</u>

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Chief Financial Officer

Company Secretary

# THE ORGANIC MEAT COMPANY LIMITED

## CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Note	December 31, 2025	December 31, 2024
		Rupees-----	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net cash flows from operating activities	14	237,358,173	460,447,280
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
Acquisition of property, plant and equipment		(347,779,870)	(317,452,011)
Sale proceed from the disposal of property, plant and equipment		7,270,359	77,166
Profit received on saving account		9,235,195	13,527,171
Net cash used in investing activities		(331,274,316)	(303,847,674)
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Dividend paid		(3,800)	(13,901)
Loan re-paid to financial institutions - net		-	(15,958,097)
Lease rentals paid		-	(16,372,296)
Net cash used in financing activities		(3,800)	(32,344,294)
Net (decrease) / increase in cash and cash equivalent		(93,919,943)	124,255,312
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	15	(150,770,363)	(333,021,551)

The annexed notes from 1 to 24 form an integral part of these condensed unconsolidated interim financial statements.



Chief Financial Officer




Company Secretary