

THE ORGANIC MEAT COMPANY LIMITED

Ref: TOMCL/2025-26/Corp/0026

February 17, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road, Karachi

FINANCIAL RESULTS FOR THE HALF YEAR ENDED 31-12-2025

Dear Sir,

We have to inform you that the Board of Directors of the Company in its meeting held at the corporate office of the Company situated at Plot # 257 Sector 24 Korangi Industrial Area, Karachi, and also via video link on **Tuesday, February 17, 2026 at 02:30 pm** recommended the following:

1) Cash Dividend	Nil
2) Bonus Shares	Nil
3) Right Shares	Nil
4) Any other entitlement / Corporate Action	Nil
5) Any other price sensitive information	Nil

The financial results of the Company are enclosed.

The Half yearly report of the Company for the half year ended December 31, 2025 will be transmitted through PUCARS separately within specified time.

For The Organic Meat Company Limited



Imran Khan
Company Secretary



CC: The Director
Surveillance Supervision Enforcement (SMD) – SECP Islamabad

Encl: As stated above

Office Address: Plot No. 257, Sector 24, Korangi Industrial Area,
Karachi-Pakistan. Tel # : +92-21-35151298, +92-21-35059969, +92-35077969
E-mail : info@tomcl.net Web: www.tomcl.net

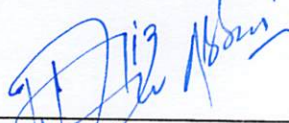
Plant Address : Survey # 310, Dehi Shah Mureed, Gadap, Karachi-Pakistan.

THE ORGANIC MEAT COMPANY LIMITED

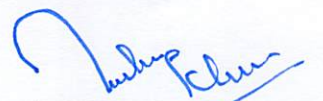
CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Note	Half Year Ended		Quarter Ended	
		December 31, 2025 Rupees	December 31, 2024 Rupees	December 31, 2025 Rupees	December 31, 2024 Rupees
Sales - net	12	7,298,605,172	8,098,842,838	3,890,053,461	4,782,342,547
Cost of sales	13	(6,605,725,858)	(7,305,435,259)	(3,572,491,903)	(4,358,182,948)
Gross profit		692,879,314	793,407,579	317,561,558	424,159,599
Administrative expenses		(142,193,210)	(119,065,460)	(75,568,908)	(64,198,190)
Selling expenses		(159,573,529)	(194,594,675)	(81,081,931)	(97,191,397)
Allowance against expected credit loss	6.1	(31,538,426)	(79,978,387)	(15,538,426)	(72,478,387)
		(333,305,165)	(393,638,522)	(172,189,265)	(233,867,974)
Operating profit		359,574,149	399,769,057	145,372,293	190,291,625
Finance costs		(34,728,594)	(95,227,520)	(18,002,905)	(50,077,477)
Other income / (expense) - net		69,228,305	101,229,310	41,316,258	66,467,699
		34,499,711	6,001,790	23,313,353	16,390,222
Profit before taxation and levy		394,073,860	405,770,847	168,685,646	206,681,847
Levy		-	(70,793,996)	-	(18,871,342)
Profit before taxation		394,073,860	334,976,851	168,685,646	187,810,505
Taxation		(23,128,925)	8,005,540	21,814,459	8,005,540
Profit for the period		370,944,935	342,982,391	190,500,105	195,816,045
			Restated		Restated
Earnings per share - basic and diluted		1.89	1.75	0.97	1.00

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer



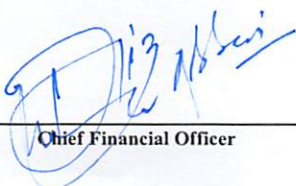

Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025 Rupees	December 31, 2024 Rupees	December 31, 2025 Rupees	December 31, 2024 Rupees
Profit for the period	370,944,935	342,982,391	190,500,105	195,816,045
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>370,944,935</u>	<u>342,982,391</u>	<u>190,500,105</u>	<u>195,816,045</u>

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer





Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

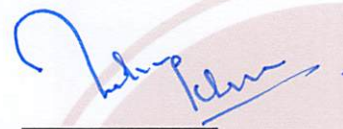
CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION (UN-AUDITED) AS AT DECEMBER 31, 2025

	Note	Un-Audited December 31, 2025 Rupees	Audited June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,623,177,865	3,387,656,449
Intangible asset		2,281,199	2,281,199
Investment in subsidiary		-	-
Deferred taxation		62,454,933	-
TOTAL NON-CURRENT ASSETS		3,687,913,997	3,389,937,648
CURRENT ASSETS			
Stock-in-trade		237,930,341	397,953,496
Stores and spares		6,314,263	2,262,984
Biological assets		200,528,126	96,561,116
Trade debts - considered good	6	2,629,713,663	2,314,605,674
Loans and advances	7	139,007,630	164,536,143
Deposits, prepayments and other receivables		191,034,535	198,653,717
Cash and bank balances		355,128,768	448,048,183
TOTAL CURRENT ASSETS		3,759,657,326	3,622,621,313
TOTAL ASSETS		7,447,571,323	7,012,558,961
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (June 30, 2025: 200,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up capital			
196,340,334 (June 30, 2025: 178,491,213) ordinary shares of Rs. 10 each	8	1,963,403,345	1,784,912,132
Reserves		3,801,503,457	3,587,292,885
Revaluation surplus on property, plant and equipment - net of tax		790,048,673	811,805,523
		6,554,955,475	6,184,010,540
NON-CURRENT LIABILITIES			
Deferred taxation		-	40,449,068
Staff retirement benefits		21,089,695	13,454,492
		21,089,695	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	9	504,535,340	504,898,603
Trade and other payables	10	148,304,461	132,248,355
Accrued expenses and other liabilities		66,987,964	42,146,190
Accrued mark-up		16,119,346	18,078,859
Unclaimed dividend		346,927	350,727
Taxation		135,232,115	76,922,127
Total current liabilities		871,526,153	774,644,861
TOTAL EQUITY AND LIABILITIES		7,447,571,323	7,012,558,961
CONTINGENCIES AND COMMITMENTS	11		

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer




Company Secretary

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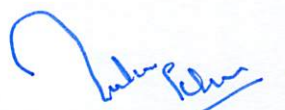
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropriated profit		
Rupees					
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period:					
Profit for the period	-	-	342,982,391	-	342,982,391
Other comprehensive income	-	-	-	-	-
	-	-	342,982,391	-	342,982,391
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	23,934,791	(23,934,791)	-
Balance as at December 31, 2024 - (Un-Audited)	1,484,912,132	377,152,913	2,600,246,669	824,892,851	5,287,204,565
Balance as at July 01, 2025	1,784,912,132	887,152,913	2,700,139,972	811,805,523	6,184,010,540
Total comprehensive income for the period					
Profit for the period	-	-	370,944,935	-	370,944,935
Other comprehensive income	-	-	-	-	-
	-	-	370,944,935	-	370,944,935
Transaction with owners:					
Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)			-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	21,756,850	(21,756,850)	-
Balance as at December 31, 2025 - (Un-Audited)	1,963,403,345	708,661,700	3,092,841,757	790,048,673	6,554,955,475

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer




Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

CONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

		December 31, 2025	December 31, 2024	
Note		-----Rupees-----		
CASH FLOWS FROM OPERATING ACTIVITIES				
	Net cash flows from operating activities	14	238,721,964	460,447,280
CASH FLOWS FROM INVESTING ACTIVITIES				
	Acquisition of property, plant and equipment		(347,779,870)	(317,452,011)
	Sale proceed form the disposal of property, plant and equipment		7,270,359	77,166
	Profit received on saving account		9,235,195	13,527,171
	Net cash (used in) investing activities		(331,274,316)	(303,847,674)
CASH FLOWS FROM FINANCING ACTIVITIES				
	Dividend paid		(3,800)	(13,901)
	Loan re-paid to financial institutions - net		-	(15,958,097)
	Lease rentals paid		-	(16,372,296)
	Net cash (used in) financing activities		(3,800)	(32,344,294)
	Net (decrease) / increase in cash and cash equivalent		(92,556,152)	124,255,312
	Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
	Cash and cash equivalent at end of the period	15	(149,406,572)	(333,021,551)

The annexed notes from 1 to 24 form an integral part of these consolidated condensed interim financial statements.


Chief Financial Officer



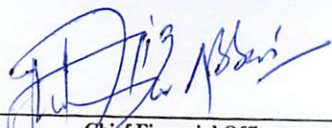

Company Secretary

THE ORGANIC MEAT COMPANY LIMITED


UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Note	Half Year Ended		Quarter Ended	
		December 31, 2025 Rupees	December 31, 2024 Rupees	December 31, 2025 Rupees	December 31, 2024 Rupees
Sales - net	12	7,261,043,937	8,098,842,838	3,852,492,226	4,782,342,547
Cost of sales	13	(6,574,166,147)	(7,305,435,259)	(3,540,932,192)	(4,358,182,948)
Gross profit		686,877,790	793,407,579	311,560,034	424,159,599
Administrative expenses		(142,193,210)	(119,065,460)	(75,568,908)	(64,198,190)
Selling expenses		(155,365,736)	(194,594,675)	(76,874,138)	(97,191,397)
Allowance against expected credit loss	6.1	(31,538,426)	(79,978,387)	(15,538,426)	(72,478,387)
		(329,097,372)	(393,638,522)	(167,981,472)	(233,867,974)
Operating profit		357,780,418	399,769,057	143,578,562	190,291,625
Finance costs		(34,728,595)	(95,227,520)	(18,002,906)	(50,077,477)
Other income / (expense) - net		69,228,305	101,229,310	41,316,258	66,467,699
		34,499,710	6,001,790	23,313,352	16,390,222
Profit before taxation and levy		392,280,128	405,770,847	166,891,914	206,681,847
Levy		-	(70,793,996)	-	(18,871,342)
Profit before taxation		392,280,128	334,976,851	166,891,914	187,810,505
Taxation		(23,125,406)	8,005,540	21,817,978	8,005,540
Profit for the period		369,154,722	342,982,391	188,709,892	195,816,045
			Restated		Restated
Earnings per share - basic and diluted		1.88	1.75	0.96	1.00

The annexed notes from 1 to 24 form an integral part of these condensed unconsolidated interim financial statements.


Chief Financial Officer




Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME (UN-AUDITED) FOR THE HALF YEAR AND QUARTER ENDED DECEMBER 31, 2025

	Half Year Ended		Quarter Ended	
	December 31, 2025 Rupees	December 31, 2024 Rupees	December 31, 2025 Rupees	December 31, 2024 Rupees
Profit for the period	369,154,722	342,982,391	188,709,892	195,816,045
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	<u>369,154,722</u>	<u>342,982,391</u>	<u>188,709,892</u>	<u>195,816,045</u>

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Chief Financial Officer



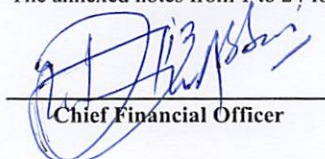

Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION AS AT DECEMBER 31, 2025

	Note	Un-Audited December 31, 2025 Rupees	Audited June 30, 2025 Rupees
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	5	3,440,349,105	3,193,955,706
Intangible asset		2,281,199	2,281,199
Investment in subsidiary		170,000,000	170,000,000
Deferred taxation		62,454,933	-
TOTAL NON-CURRENT ASSETS		3,675,085,237	3,366,236,905
CURRENT ASSETS			
Stock-in-trade		237,930,341	397,953,496
Stores and spares		6,314,263	2,262,984
Biological assets		200,528,126	96,561,116
Trade debts - considered good	6	2,618,415,258	2,314,605,674
Loans and advances	7	139,007,630	164,536,143
Deposits, prepayments and other receivables		191,034,535	198,653,717
Cash and bank balances		353,764,977	448,048,183
TOTAL CURRENT ASSETS		3,746,995,130	3,622,621,313
TOTAL ASSETS		7,422,080,367	6,988,858,218
EQUITY AND LIABILITIES			
Share Capital and Reserves			
Authorized share capital			
200,000,000 (June 30, 2025: 200,000,000) Ordinary shares of Rs.10 each		2,000,000,000	2,000,000,000
Issued, subscribed and paid up capital			
196,340,334 (June 30, 2025: 178,491,213) ordinary shares of Rs. 10 each	8	1,963,403,345	1,784,912,132
Reserves		3,776,012,501	3,563,592,142
Revaluation surplus on property, plant and equipment - net of tax		790,048,673	811,805,523
		6,529,464,519	6,160,309,797
NON-CURRENT LIABILITIES			
Deferred taxation		-	40,449,068
Staff retirement benefits		21,089,695	13,454,492
		21,089,695	53,903,560
CURRENT LIABILITIES			
Short term borrowings - secured	9	504,535,340	504,898,603
Trade and other payables	10	148,304,461	132,248,355
Accrued expenses and other liabilities		66,987,964	42,146,190
Accrued mark-up		16,119,346	18,078,859
Unclaimed dividend		346,927	350,727
Taxation		135,232,115	76,922,127
Total current liabilities		871,526,153	774,644,861
TOTAL EQUITY AND LIABILITIES		7,422,080,367	6,988,858,218
CONTINGENCIES AND COMMITMENTS			
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THE ORGANIC MEAT COMPANY LIMITED

UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY FOR THE HALF YEAR ENDED DECEMBER 31, 2025

	Share capital	Reserves		Revaluation surplus on property, plant and equipment - net	Total shareholders' equity
		Capital	Revenue		
		Share premium	Unappropriated profit		
Rupees					
Balance as at July 01, 2024	1,484,912,132	377,152,913	2,233,329,487	848,827,642	4,944,222,174
Total comprehensive income for the period:					
Profit for the year	-	-	342,982,391	-	342,982,391
Other comprehensive income	-	-	-	-	-
	-	-	342,982,391	-	342,982,391
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	23,934,791	(23,934,791)	-
Balance as at December 31, 2024 - (Un-Audited)	1,484,912,132	377,152,913	2,600,246,669	824,892,851	5,287,204,565
Balance as at July 01, 2025	1,784,912,132	887,152,913	2,676,439,229	811,805,523	6,160,309,797
Total comprehensive income for the period:					
Profit for the year	-	-	369,154,722	-	369,154,722
Other comprehensive income	-	-	-	-	-
	-	-	369,154,722	-	369,154,722
Transaction with owners:					
Bonus shares issued during the period at one for every ten shares	178,491,213	(178,491,213)			-
Revaluation surplus on property, plant and equipment realized on account of incremental depreciation - net of tax	-	-	21,756,850	(21,756,850)	-
Balance as at December 31, 2025 - (Un-Audited)	1,963,403,345	708,661,700	3,067,350,801	790,048,673	6,529,464,519

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Chief Financial Officer





Company Secretary

THE ORGANIC MEAT COMPANY LIMITED

CONDENSED INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED) FOR THE HALF YEAR ENDED DECEMBER 31, 2025

		December 31, 2025	December 31, 2024
	Note	Rupees	
CASH FLOWS FROM OPERATING ACTIVITIES			
Net cash flows from operating activities	14	237,358,173	460,447,280
CASH FLOWS FROM INVESTING ACTIVITIES			
Acquisition of property, plant and equipment		(347,779,870)	(317,452,011)
Sale proceed form the disposal of property, plant and equipment		7,270,359	77,166
Profit received on saving account		9,235,195	13,527,171
Net cash used in investing activities		(331,274,316)	(303,847,674)
CASH FLOWS FROM FINANCING ACTIVITIES			
Dividend paid		(3,800)	(13,901)
Loan re-paid to financial institutions - net		-	(15,958,097)
Lease rentals paid		-	(16,372,296)
Net cash used in financing activities		(3,800)	(32,344,294)
Net (decrease) / increase in cash and cash equivalent		(93,919,943)	124,255,312
Cash and cash equivalent at beginning of the period		(56,850,420)	(457,276,863)
Cash and cash equivalent at end of the period	15	(150,770,363)	(333,021,551)

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