



KOHINOOR MILLS LIMITED

Registered Office and Mills: 8th K.M. Manga Raiwind Road, District Kasur.
Tel: 92-42-35391941-5 UAN: +92-42-111-941-941, +92-333-4998801-8 Fax: 092-42-35391946

Ref: Corp./KML/SE /26
Dated: February 18, 2026

National Tax Number :0658184-6

Confidential & Sealed
Through PUCAR/Courier

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: FINANCIAL RESULTS FOR THE PERIOD ENDED DECEMBER 31, 2025

Dear Sir,

It is to inform that the Board of Directors of the Company in their meeting held on Wednesday, February 18, 2026, at 12:30 hrs. at 8th Kilometer Manga Raiwind Road, District Kasur, recommended the following: -

- | | |
|--|-----|
| i. <u>CASH DIVIDEND:</u> | NIL |
| ii. <u>BONUS SHARES:</u> | NIL |
| iii. <u>RIGHT SHARES:</u> | NIL |
| iv. <u>ANY OTHER ENTITLEMENT/ CORPORATE ACTION:</u> | NIL |
| v. <u>ANY OTHER PRICE-SENSITIVE INFORMATION:</u> | NIL |

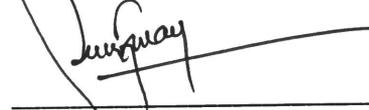
The Financial results of the Company for the period ended December 31, 2025, are attached.

Further to confirm that Half-yearly report for the period ended December 31, 2025 of the Company will be transmitted through PUCAR separately and will also be made available on the website of the Company i.e., www.kohinoormills.com, within the specified time.

The enclosed information will also suffice the disclosure requirements of Sections 96 and 131 of the Securities Act, 2015.

Thank you,

Yours truly,
for Kohinoor Mills Limited



MUHAMMAD RIZWAN KHAN
Company Secretary

CC to: Executive Director / HOD
Offsite-II Department
Supervision Division
Securities and Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue , Blue Area
ISLAMABAD

Encl: As above

KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE HALF YEAR ENDED 31 DECEMBER 2025
(Un-audited)

	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2025	31 December 2024	31 December 2025	31 December 2024
	Rupees	Rupees	Rupees	Rupees
REVENUE	13,073,991,708	14,512,470,719	6,799,968,008	7,492,381,352
COST OF SALES	(11,122,923,461)	(12,513,473,682)	(5,723,318,528)	(6,423,258,293)
GROSS PROFIT	1,951,068,247	1,998,997,037	1,076,649,480	1,069,123,059
DISTRIBUTION COST	(675,949,535)	(715,983,746)	(362,853,983)	(374,367,523)
ADMINISTRATIVE EXPENSES	(487,751,305)	(368,747,511)	(281,880,517)	(199,859,732)
OTHER EXPENSES	(67,505,443)	(40,775,724)	(31,165,236)	(29,372,274)
	(1,231,206,283)	(1,125,506,981)	(675,899,736)	(603,599,529)
	719,861,964	873,490,056	400,749,744	465,523,530
OTHER INCOME	86,556,901	94,165,315	54,008,261	51,573,765
PROFIT FROM OPERATIONS	806,418,865	967,655,371	454,758,005	517,097,295
FINANCE COST	(531,091,566)	(666,545,973)	(276,162,132)	(301,331,601)
PROFIT BEFORE LEVY AND TAXATION	275,327,299	301,109,398	178,595,873	215,765,694
LEVY	(166,152,401)	(147,969,129)	(118,179,566)	(77,662,397)
PROFIT BEFORE TAXATION	109,174,898	153,140,269	60,416,307	138,103,297
TAXATION	27,137,105	18,105,051	19,295,961	22,266,275
PROFIT AFTER TAXATION	136,312,003	171,245,320	79,712,268	160,369,572
		Restated		Restated
EARNINGS PER SHARE - BASIC AND DILUTED	0.27	0.34	0.16	0.31




CHIEF EXECUTIVE




DIRECTOR




CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	RESERVES						TOTAL EQUITY		
	CAPITAL RESERVES			REVENUE RESERVES					
	Share premium reserve	Fair value reserve FVTOCI investment - net of tax	Surplus on revaluation of operating fixed assets - net of tax	General reserve	Accumulated profit	Sub Total			
Balance as at 30 June 2024 - (audited)	509,110,110	213,406,310	13,222,441	4,680,440,417	4,907,069,168	788,199,282	3,747,664,119	4,535,863,401	9,952,042,679
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	(23,498,769)	(23,498,769)	(23,498,769)	-	23,498,769	23,498,769	-
Profit for the half year ended 31 December 2024	-	-	-	-	-	-	171,245,320	171,245,320	171,245,320
Other comprehensive income for the half year ended 31 December 2024	-	-	-	-	-	-	-	-	-
Total comprehensive income for the half year ended 31 December 2024	-	-	-	-	-	-	-	-	-
Balance as at 31 December 2024 - (Un-audited)	509,110,110	213,406,310	13,222,441	4,656,941,648	4,883,570,399	788,199,282	3,942,408,208	4,730,607,490	10,123,287,999
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(23,498,771)	(23,498,771)	-	23,498,771	23,498,771	-
Profit for the half year ended 30 June 2025	-	-	-	-	-	-	62,267,198	62,267,198	62,267,198
Other comprehensive income for the half year ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	-	-	86,874,834
Total comprehensive income for the half year ended 30 June 2025	-	-	86,874,834	-	86,874,834	-	-	-	149,142,032
Balance as at 30 June 2025 - (audited)	509,110,110	213,406,310	100,097,275	4,633,442,877	4,946,946,462	788,199,282	4,028,174,177	4,816,373,459	10,272,430,031
Transferred from surplus on revaluation of operating fixed assets - net of tax	-	-	-	(22,323,831)	(22,323,831)	-	22,323,831	22,323,831	-
Profit for the half year ended 31 December 2025	-	-	-	-	-	-	136,312,003	136,312,003	136,312,003
Other comprehensive loss for the half year ended 31 December 2025	-	-	(7,782,063)	-	(7,782,063)	-	-	-	(7,782,063)
Total comprehensive income for the half year ended 31 December 2025	-	-	(7,782,063)	-	(7,782,063)	-	-	-	128,529,940
Balance as at 31 December 2025 - (Un-audited)	509,110,110	213,406,310	92,315,212	4,611,119,046	4,916,840,568	788,199,282	4,186,810,011	4,975,009,293	10,400,959,971

Balance as at 30 June 2024 - (audited)
 Transferred from surplus on revaluation of operating fixed assets - net of tax
 Profit for the half year ended 31 December 2024
 Other comprehensive income for the half year ended 31 December 2024
 Total comprehensive income for the half year ended 31 December 2024

Balance as at 31 December 2024 - (Un-audited)
 Transferred from surplus on revaluation of operating fixed assets - net of tax
 Profit for the half year ended 30 June 2025
 Other comprehensive income for the half year ended 30 June 2025
 Total comprehensive income for the half year ended 30 June 2025

Balance as at 30 June 2025 - (audited)
 Transferred from surplus on revaluation of operating fixed assets - net of tax
 Profit for the half year ended 31 December 2025
 Other comprehensive loss for the half year ended 31 December 2025
 Total comprehensive income for the half year ended 31 December 2025

Balance as at 31 December 2025 - (Un-audited)



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CHIEF EXECUTIVE



[Signature]

DIRECTOR



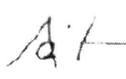
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CHIEF FINANCIAL OFFICER

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KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF COMPREHENSIVE INCOME
FOR THE HALF YEAR ENDED 31 DECEMBER 2025
(Un-audited)

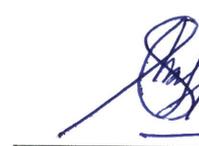
	HALF YEAR ENDED		QUARTER ENDED	
	31 December 2025 Rupees	31 December 2024 Rupees	31 December 2025 Rupees	31 December 2024 Rupees
PROFIT AFTER TAXATION	136,312,003	171,245,320	79,712,268	160,369,572
OTHER COMPREHENSIVE LOSS				
Items that will not be reclassified to profit or loss:				
Fair value adjustment arising on remeasurement of investment at fair value through other comprehensive income	(12,757,480)	-	(12,757,480)	-
Deferred income tax relating to this item	4,975,417	-	4,975,417	-
	(7,782,063)	-	(7,782,063)	-
Items that may be reclassified subsequently to profit or loss	-	-	-	-
Other comprehensive loss for the period - net of tax	(7,782,063)	-	(7,782,063)	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD	<u>128,529,940</u>	<u>171,245,320</u>	<u>71,930,205</u>	<u>160,369,572</u>




CHIEF EXECUTIVE




DIRECTOR




CHIEF FINANCIAL OFFICER



KOHINOOR MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE HALF YEAR ENDED 31 DECEMBER 2025
(Un-audited)

	HALF YEAR ENDED	
	31 December 2025	31 December 2024
	Rupees	Rupees
CASH FLOWS FROM OPERATING ACTIVITIES		
CASH GENERATED FROM OPERATIONS (NOTE 11)	530,108,834	564,110,058
Income tax and levy paid	(166,471,340)	(228,354,485)
Finance cost paid	(484,430,665)	(823,821,364)
Net decrease in long term loans to employees	1,513,329	1,724,805
Net increase in long term security deposits	(107,186,182)	(27,578,963)
	<u>(756,574,858)</u>	<u>(1,078,030,007)</u>
NET CASH USED IN OPERATING ACTIVITIES	(226,466,024)	(513,919,949)
CASH FLOWS FROM INVESTING ACTIVITIES		
Capital expenditure on property, plant and equipment	(1,216,719,489)	(155,386,685)
Right-of-use assets' initial direct cost	(2,720,955)	-
Proceeds from disposal of operating fixed assets	36,224,060	53,740,499
Proceeds from disposal of investment property	10,500,000	-
Dividend received	3,218,535	12,888,833
Proceeds from disposal of short term investment	1,164,500,001	1,275,352,677
Short term investment made	(892,001,180)	(1,574,405,476)
	<u>(896,999,028)</u>	<u>(387,810,152)</u>
NET CASH USED IN INVESTING ACTIVITIES	(896,999,028)	(387,810,152)
CASH FLOWS FROM FINANCING ACTIVITIES		
Long term financing obtained	646,195,000	24,060,000
Repayment of long term financing	(363,519,108)	(237,771,301)
Lease rentals paid	(9,958,012)	-
Short term borrowings - net	1,112,766,874	1,284,052,363
	<u>1,385,484,754</u>	<u>1,070,341,062</u>
NET CASH FROM FINANCING ACTIVITIES	1,385,484,754	1,070,341,062
NET INCREASE IN CASH AND CASH EQUIVALENTS	262,019,702	168,610,961
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	815,725,638	473,500,537
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	<u>1,077,745,340</u>	<u>642,111,498</u>




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