

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road Karachi-74000.

**Subject: Disclosure of Material Information**

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Clause 5.6.1(a) of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

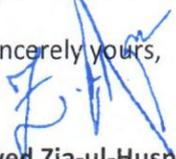
Samba Bank Limited (the "**Issuer**") has issued Rated, Subordinated and Unsecured Tier II term finance certificates ("**TFCs**") in the aggregate amount of PKR 5,000,000,000/- (Pak Rupees Five Billion) ("**TFC Issue**") pursuant to the TFC Issuance Agreement dated February 24, 2021 (the "**Agreement**") executed between the Issuer and Pak Oman Investment Company Limited (as the "**Issue Agent**").

Pursuant to the approval granted by the Board of Directors of the Issuer at its meeting held on **October 20, 2025**, and subsequent approval received from the State Bank of Pakistan vide its letter dated **January 02, 2026**, the extraordinary resolution has been duly passed by the requisite majority of the TFC holders in favor of exercising the call option.

**NOTICE IS HEREBY GIVEN** to the TFC Holders of the Rated. Subordinated and Unsecured Term Finance Certificates in the aggregate amount of PKR 5,000,000,000/- (Pak Rupees Five Billion) (the "TFC Issue") of Samba Bank Limited (the "**Issuer**"), that the Issuer wishes to exercise the Call Option in full in respect of the TFC Issue in accordance with Clause 3.12 of the Agreement and Clause 27 of the Terms and Conditions of the Agreement.

For the purposes of the Call Option, please note that the date to exercise the Call Option shall be March 02, 2026, being the next working day due to March 01, 2026, falling on a holiday (the "**Option Redemption Date**"), on which date the Issuer shall redeem in full the entire principal outstanding amount of PKR 4,991,000,000/- (Pak Rupees Four Billion Nine Hundred & Ninety One Million) along with the accrued profit thereon as of the said date (subject to deduction of Zakat and Tax at source as per applicable laws). For determining the entitlement under the Call Option, the transfer books pertaining to the TFC Issue will remain closed from February 20, 2026 to February 27, 2026 (both days inclusive). Transfers received by our Registrar M/s FAMCO Share Registration Services (Pvt.) Limited 8-F, Near Hotel Faran, Nursery, Block-6, P.E.C.H.S, Shahrah-e-Faisal, Karachi, at the close of the business on February 19, 2026, will be considered for the entitlement under the Call Option.

Sincerely yours,

  
**Syed Zia-ul-Husnain Shamsi**  
Company Secretary

CC:

**Executive Director/HOD,**  
**Offsite-II Department,**  
Supervision Division,  
Securities & Exchange Commission of Pakistan  
63, NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.