



**THALINDUSTRIES**  
CORPORATION

# The Thal Industries Corporation Limited

Corporate Briefing Session 2025

February 23, 2026 At 10:30 AM

# Contents



- Company Profile
- Financial Review
- Future Outlook

## Company Profile - Introduction



- Incorporated as a public limited company on Sep 07, 1953
- Commenced its business as a sugar manufacturer on Mar 26, 1954
- Listed on Pakistan Stock Exchange in 1955
- Has two production units:
  - I. Unit 1 - Layyah Sugar Mills , Layyah
  - II. Unit 2 - Safina Sugar Mills , Lalian District Chinniot
- Provided employment to 658 employees during the year 2024-25

## Company Profile – Board of Directors



### CHAIRPERSON

Mrs. Qaiser Shamim Khan

### CHIEF EXECUTIVE

Mr. Muhammad Shamim Khan

### MANAGING DIRECTOR

Mr. Nauman Ahmed Khan

### DIRECTORS

Mr. Muhammad Shamim Khan (D)

Mrs. Qaiser Shamim Khan (D)

Mr. Adnan Ahmed Khan (D)

Mr. Nauman Ahmed Khan (D)

Mrs. Farrah Khan (D)

Mrs. Sarah Hajra Khan (D)

Mr. Muhammad Khan (D)

Mr. Farid ud Din Ahmed (ID)

Mr. Muhammad Ashraf Khan Durani (ID)

Mr. Anwar Ahmed Khan (ID)

ID: Independent Director

### AUDIT COMMITTEE

Mr. Muhammad Ashraf Khan Durani  
(Chairman)

Mrs. Qaiser Shamim Khan  
(Member)

Mr. Adnan Ahmed Khan  
(Member)

### COMPANY SECRETARY

Mr. Wasif Mahmood

### CHIEF FINANCIAL OFFICER

Mr. Hafiz Muhammad Arif

# Company Profile – Production Units & Products



## Unit 1: Layyah Sugar Mills

Designated sugarcane crushing capacity of 18,000 TCD

Bagasse based power generation capacity of more than **45MW**

## Unit 2: Safina Sugar Mills

Designated sugarcane crushing capacity of 12,000 TCD

Bagasse based power generation capacity of more than **13MW**



**Selling 22.5MW of electricity to CPPA(G)L from Unit-1, under Bagasse Based Upfront Tariff Policy 2013**

## Products



Ultra White Refined Sugar  
ICUMSA: <45



White Refined Sugar  
(Fine Grain)  
ICUMSA: <60



White Refined Sugar  
ICUMSA: <100



Molasses  
BRX: 90 Degrees  
PURITY: 48%



Bio Fertilizer  
ORGANIC CARBON: ~25%

# Company Profile – Associated Businesses & Certifications



**ALMOIZ**  
INDUSTRIES LIMITED



**Baba Farid**  
Sugar Mills Limited



**Moiz Textile Mills Ltd**



**Naubahar Bottling Company  
(Pvt) Ltd.**



# Company Profile – Our Vision & Values



“Leading through quality and innovation”



**RESPECTING AND WINNING TOGETHER**  
To develop high-performance teams.



**ADVANCING THROUGH TECHNOLOGY**  
To improve productivity and quality.



**PROMOTING SUSTAINABLE FUTURE**  
To protect and enrich our communities.



**ENSURING QUALITY AT ALL LEVELS**  
To aim for excellence.



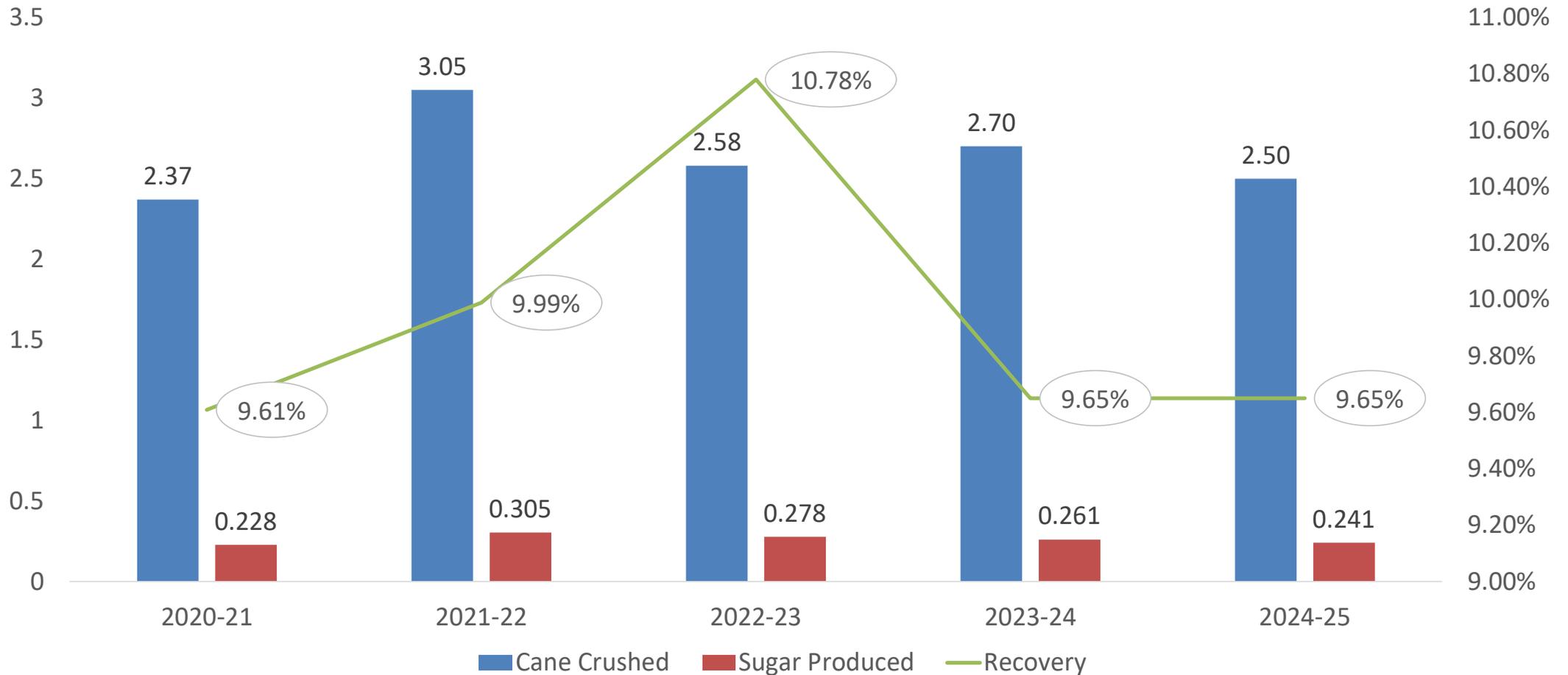
**BUILDING TRUSTING RELATIONSHIP**  
To convert key stakeholders to advocate.

**PIONEERING NEW IDEAS**  
To drive business growth.

# Financial Review – Operational Highlights

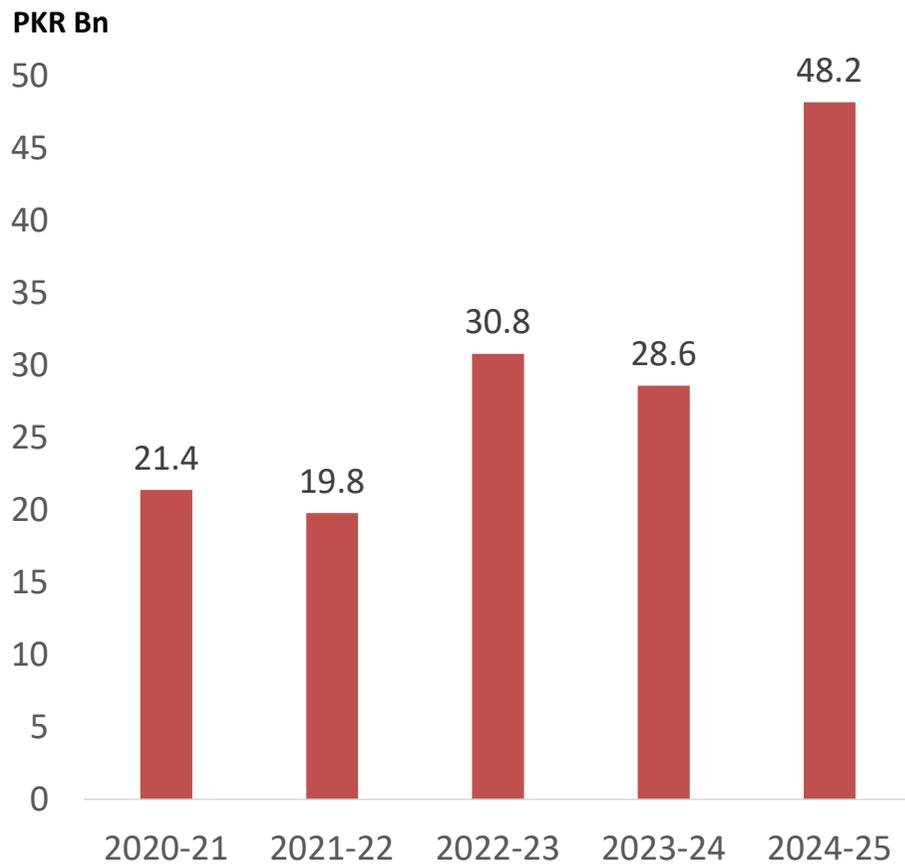


Mn MT

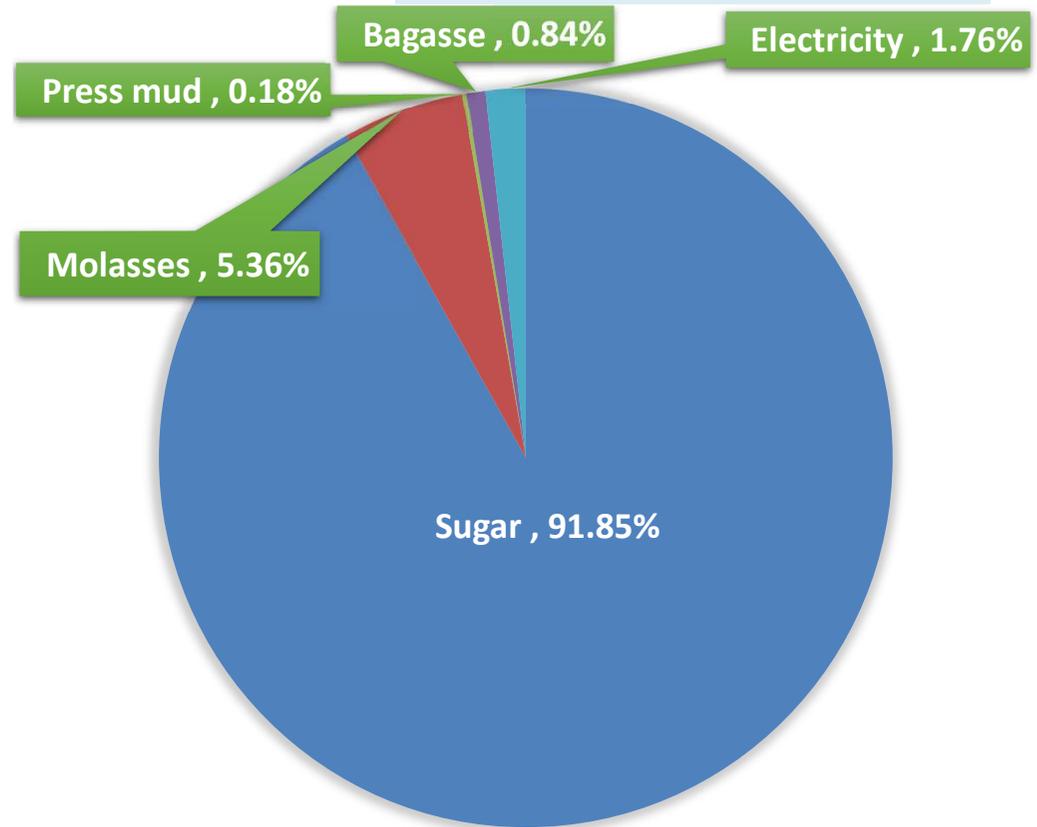


# Financial Review – Net Sales

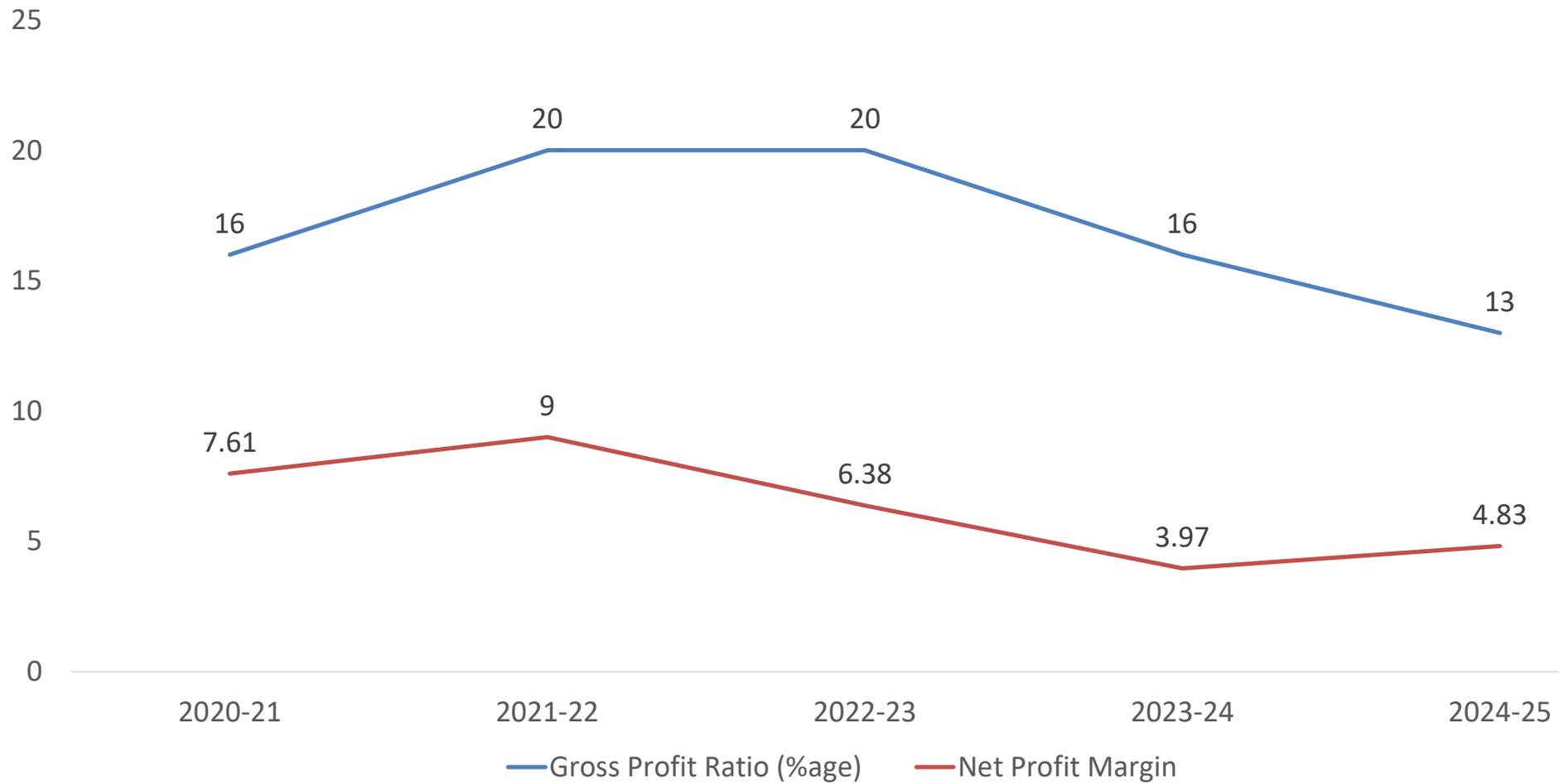
Sales grew at 5-year CAGR of 22.49%



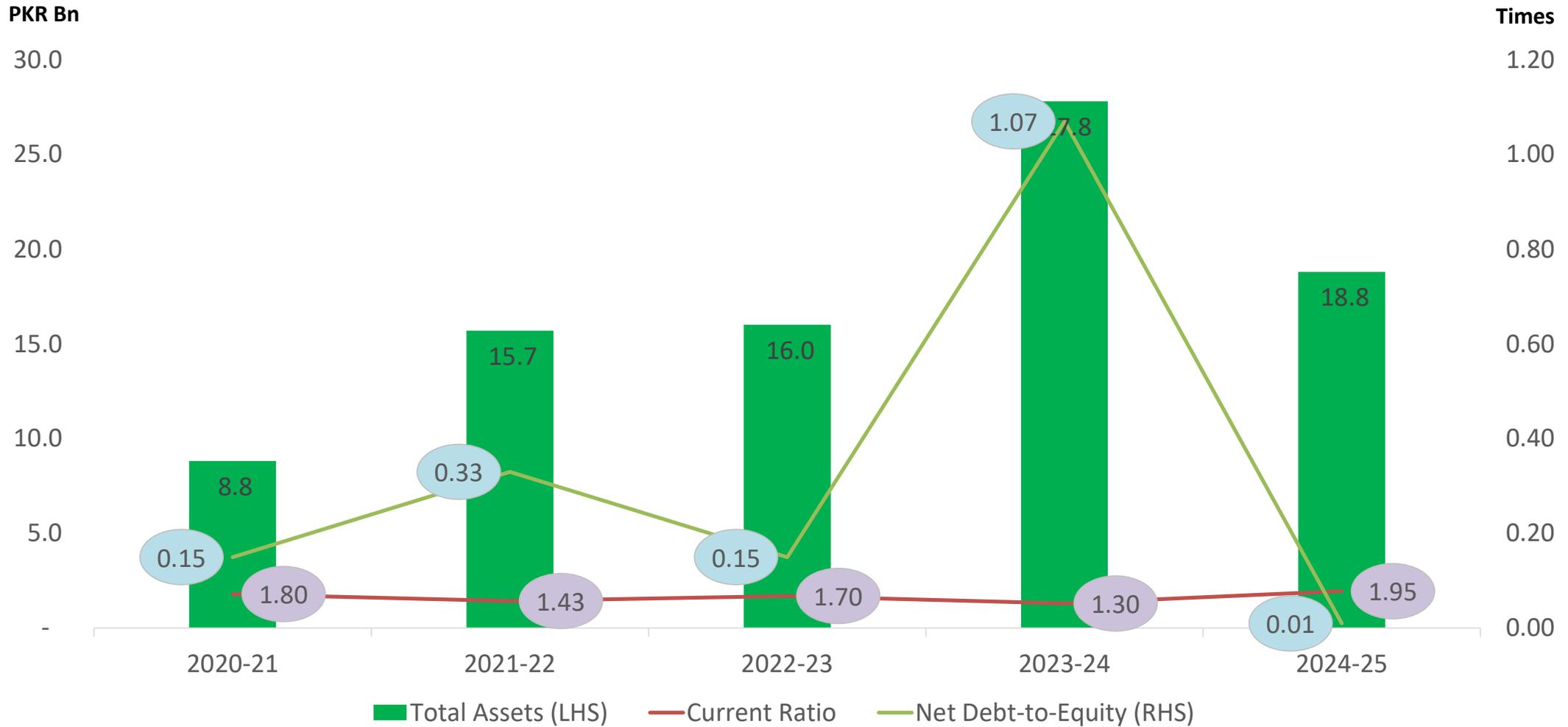
## Revenue Breakup 2024-25



# Financial Review – Gross Profit & Net Profit Margins



# Financial Review – Total Assets, Current Ratio & Net Debt/Equity

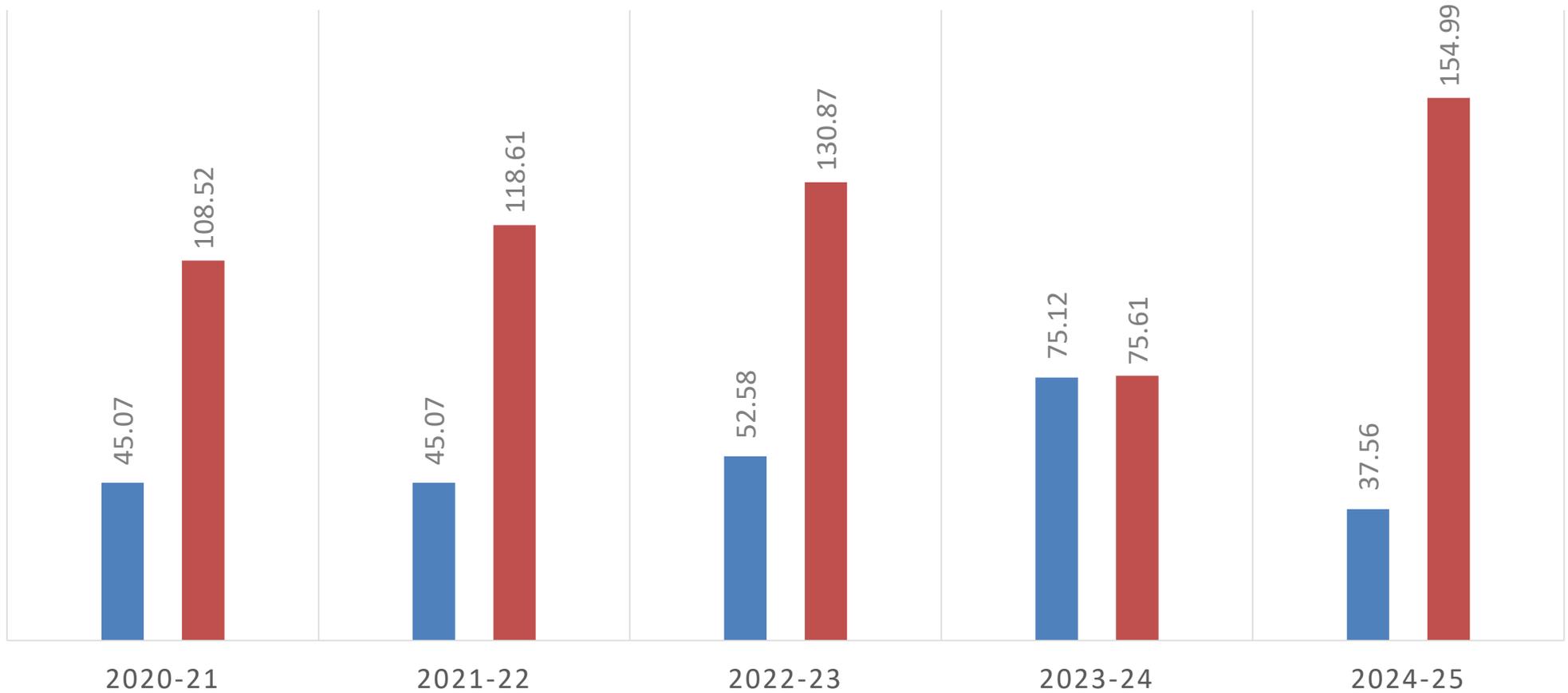


# Financial Review – EPS & Dividend Paid



PKR

■ Dividend Paid (Rs in million) ■ Earning/(Loss) Per Share (Rs.)



## Future Outlook

- Sugarcane crop size could remain relatively high as compared with the previous year and this may end up having more sugar production in coming season.
- Government did not notify official support price for sugar cane. Consequently, average procurement price will be finalized upon completion of crushing cycle.
- Industry face challenges from unpredictable weather, flooding and rising production cost.
- SBP Policy Rate has been reduced to 11% providing some relief by improving company cash flows and profitability.

## Questions & Answers



Thank You!