

February 20, 2026

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
KARACHI

Subject: **DISPATCH OF LETTER OF RIGHTS AND CDC INTIMATION LETTER**

Dear Sir,

We are pleased to inform that the Letter of Rights, CDC Intimation Letters and Schedule-1 (Offer Document) have been dispatched to the shareholders on Friday, February 20, 2026.

Furthermore, in compliance with Clause 5.6.9(b) of the Rule Book of the Exchange, the notice in this regard has been published and is attached herewith.

Please disseminate this information to the TRE Certificate holders of the Exchange.

For and on behalf of Trust Securities & Brokerage Limited.



ABDUL BASIT

Chief Executive Officer





TRUST SECURITIES & BROKERAGE LTD

Credit of Unpaid Rights into CDS/Dispatch of Physical Letter of Rights (Offer Letters)

We are pleased to notify the shareholders of Trust Securities & Brokerage Limited, holding ordinary shares that unpaid rights have been credited to their respective CDS accounts on February 18, 2026, at the ratio of 150% ordinary shares for every 100 shares held in their names as at the close of business on February 17, 2026. Key dates relating to the Right Issue are as follows:

BOOK CLOSURE: FROM 17.02.2026 TO 17.02.2026 (BOTH DAYS INCLUSIVE)

Serial	Procedure	Day	Date
1	Date of credit of unpaid Rights into CDC in Book Entry Form	Wednesday	18.02.2026
2	Dispatch of Letter of Right (LOR) to physical shareholders	Friday	20.02.2026
3	Intimation to PSX Dispatch/Credit of Letter of Right (LOR) to physical shareholders	Friday	20.02.2026
4	Commencement of trading of unpaid Rights on the Karachi Stock Exchange Limited	Thursday	19.02.2026
5	Last date for splitting and deposit of Requests into CDS	Tuesday	24.02.2026
6	Last date of trading of Rights Letter	Thursday	05.03.2026
7	Last date for acceptance and payment of shares in CDC and physical form - Last payment date	Thursday	12.03.2026
8	Allotment of shares and credit of book entry of Shares into CDC	Monday	30.03.2026
9	Date of dispatch of physical shares certificates	Monday	30.03.2026

1. Banker to the Issue

Bank	Branches for Payment	Account No	Branch Name Code where the Account is Maintained
J.S. Bank Limited	All Branches	A/c No. 0002907010 IBAN : PK59JSBL9001000002907010	All Branches

2. Eligibility to Renounce the Rights

The shareholders are entitled to renounce their Unpaid Rights, in full or in part, in favour of any other person in accordance with applicable laws and regulations.

3. Procedure for subscription through:

- CDS Account Holders intending to subscribe to the Right Shares should request their respective CDC Participant/IAS Department in writing to initiate a Right Subscription Request on their behalf.
- The CDC Participant/IAS Department shall provide two copies of the Right Subscription Request enabling payment through the authorized Banker to the Issue.
- The Right Subscription Request may be initiated for full or partial subscription of the Unpaid Rights.

4. Payment Procedure

- Payment must be made in cash, crossed cheque, demand draft, or pay order in favour of "Trust Securities & Brokerage Limited – Rights Subscription Account" through the above-mentioned branches on or before March 12, 2026, along with the duly filled and signed Right Subscription Request.
- In case of Non-Resident Pakistanis / Foreign shareholders, a demand draft equivalent to the amount in Pak Rupees should be sent to the Company Secretary at the registered office of the Company along with both copies of the Right Subscription Request duly filled and signed, together with a certified copy of NICOP/Passport, well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where the Right Subscription Request is deposited and will be subject to realization.
- The Bank will not accept Right Subscription Requests received after the close of banking hours on March 12, 2026.
- Online Payment Option: IAS/Sub-Account Holders may make online payment against the Bill Payment ID printed on the Right Subscription Request through 1Link member banks using internet banking, ATM, or mobile banking channels.

5. Acceptance of Payment through Right Subscription Request:

- Payment of the amount indicated in the Right Subscription Request to the Banker to the Issue on or before March 12, 2026, shall be treated as acceptance of the Right Offer.
- Two copies of the Right Subscription Request must be submitted to the Banker. The Client's copy will be returned to the subscriber, and the Issuer's copy will be forwarded to the Company.

6. Procedure For Deposit of Physical LoR into CDS:

- Unpaid Rights issued in physical form can be deposited into CDS as per normal deposit procedure however this process would only be allowed till 7 business days prior to the last date trading date - February 26, 2026.
- Account holders/participants will send letter of rights duly signed by shareholders and renounced in favour of CDC with online deposit form and CDS print.
- The letters of Rights should be returned intact to the Company's share registrar (M/s Hameed Majeed Associates (Pvt) Ltd) of Company, when requesting for splitting of shares into smaller denomination by February 24, 2026.

7. Fractional Rights:

The fractional Rights, if any, shall be consolidated and disposed off on the Pakistan Stock Exchange Limited by the Company and proceeds from such dispositions will be paid to entitled shareholders of the Company in due course in the manner provided under the applicable laws.

8. Contact Information

The Company:
Trust Securities & Brokerage Limited
Suite No. 401, 4th Floor
Business & Finance Center, I.I. Chundrigar Road Karachi
Tel: 021-111-000-875
Email: info@tsbi.com.pk

Share Registrar:
Hameed Majeed Associates (Pvt) Ltd
1st Floor, H.M House,
7-Bank Square, Lahore
Tel: (042) 37235081-82
Email: shares@hmaconsultants.com

