



BML

بنك مكرمه
Bank Makramah Ltd.

Ref: BML/CSD/2026/02-14

February 20, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **DISCLOSURE OF MATERIAL INFORMATION**

Dear Sir / Madam,

In accordance with Sections 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey that further to our previous disclosure dated January 26, 2026 and consequent upon the approval of the Board of Directors, Bank Makramah Limited (the Bank) has today filed a Scheme of Arrangement (Scheme) for the Reorganisation of its Share Capital before the Islamabad High Court (IHC).

The Scheme, as proposed by the Sponsor, and subject to the sanction of the IHC, approval of the shareholders of the Bank, and all applicable regulatory approvals, is intended to benefit the minority shareholders of the Bank. Under the revised mechanism, a specified portion of the Sponsor's existing shareholding shall be cancelled, and an equivalent number of new shares shall be issued by the Bank to the remaining shareholders, free of any cost to them. The Sponsor currently holds 861,163,882 shares of the Bank, representing 86.12% of the total issued share capital. Pursuant to the Scheme, his shareholding shall reduce by 10.32% and will stand at 75.8% upon effectiveness of the Scheme.

It may please be noted that only those shareholders whose names appear on the Register of Members of the Bank as on the Book Closure Date, to be determined after sanction of the Scheme by the IHC, shall be eligible to receive the newly issued shares.

You may disseminate this information to the TRE certificate holders of the Exchange accordingly.

Yours truly,

For and on behalf of
Bank Makramah Limited



Assad Rabbani
Company Secretary

Copy to:

- i. The Director (Enforcement), Securities Market Division, Securities & Exchange Commission of Pakistan, NIC Building, 63, Jinnah Avenue, Blue Area, Islamabad.
- ii. The Director, Banking Policy and Regulations Department, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.
- iii. The Director, Banking Supervision Department – 2, State Bank of Pakistan, I.I. Chundrigar Road, Karachi.

Head Office:

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