



# CHASHMA SUGAR MILLS LIMITED

Corporate Briefing Session 2025

Presenters:

- Mr. Rizwan Ullah Khan, Director
- Mr. Saqib Khan, CFO
- Mr. M Jawad Azam, Senior Manager F&A
- Mr. Qasim Siddiqui Manager Accounts

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# INTRODUCTION

(Group and Company)

# INTRODUCTION OF THE GROUP

- The sponsors of the Premier Group of Companies (“The Group”) have been in commerce and industry since 1950 (experience of 75+ years).
- The Group is involved in the production of white crystalline Sugar, Ethanol, high grade polypropylene products, Grain Storage Facilities, Staple foods, Housing Project, bulk chemical management at Karachi terminal and interests in real-estate.
- The Group is also promoting agriculture sector in the field of variety sugar cane cultivation.
- Major Group companies include:
  - The Premier Sugar Mills & Distillery Company Limited (listed company)
  - Chashma Sugar Mills Limited (listed Company)
  - ARPAK International Investments Limited (listed Company)
  - Premier Board Mills Limited
  - Whole Foods (Pvt.) Limited
  - Premier Construction and Housing Limited
  - Syntron Limited
  - Syntronics Limited
  - Azlak Enterprises (Private) Limited

# CHASHMA SUGAR MILLS LIMITED

- Chashma Sugar Mills Limited (“the Company”) was incorporated in Pakistan on May 5, 1988.
- The Company is principally engaged in manufacturing, production and sale of :
  - sugar, other allied compound/products.
  - Wheat, Flour and related products.
- **“Corporate Structure”** of the Company is as follows:
  - The Premier Sugar Mills & Distillery Company Limited - **Parent Company**
  - Whole Foods (Pvt.) Limited - **100% Owned Subsidiary**

# PRODUCTION UNITS

- The Company has two Sugar Production Units, one Flour Mill and one Ethanol Production unit.
  - CHASMA SUGAR MILLS – D.I.KHAN is situated at University Road, D.I.Khan, KPK
  - CHASHMA SUGAR MILLS – RAMAK is situated at Ramak, District D.I.Khan, KPK
  - CHASHMA FLOUR MILL is situated at Ramak, District D.I.Khan, KPK
  - ETHANOL PLANT is situated at Ramak, District D.I.Khan, KPK



Chashma Sugar Mills – D.I.KHAN  
Rated Crushing Capacity: 12,000 MT/day

Chashma Sugar Mills – RAMAK  
Rated Crushing Capacity: 6,000 MT/day

Chashma Flour Mill – RAMAK  
Rated Crushing Capacity: 285 MT/day

Chashma Unit – Ethanol  
Production Capacity: 125,000 liters/day



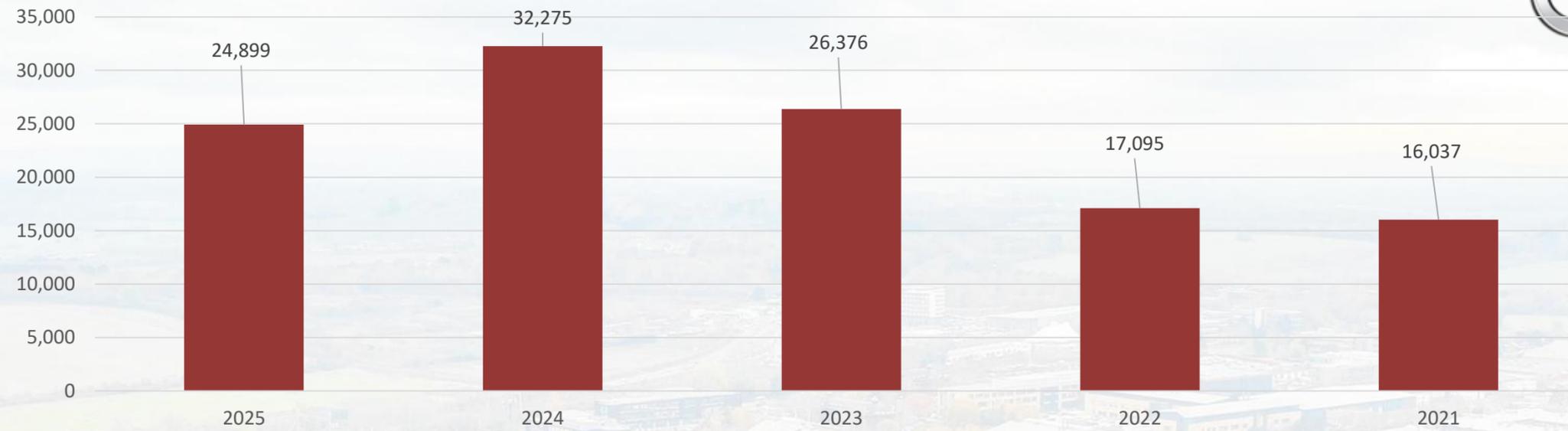
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# FIVE YEARS PERFORMANCE

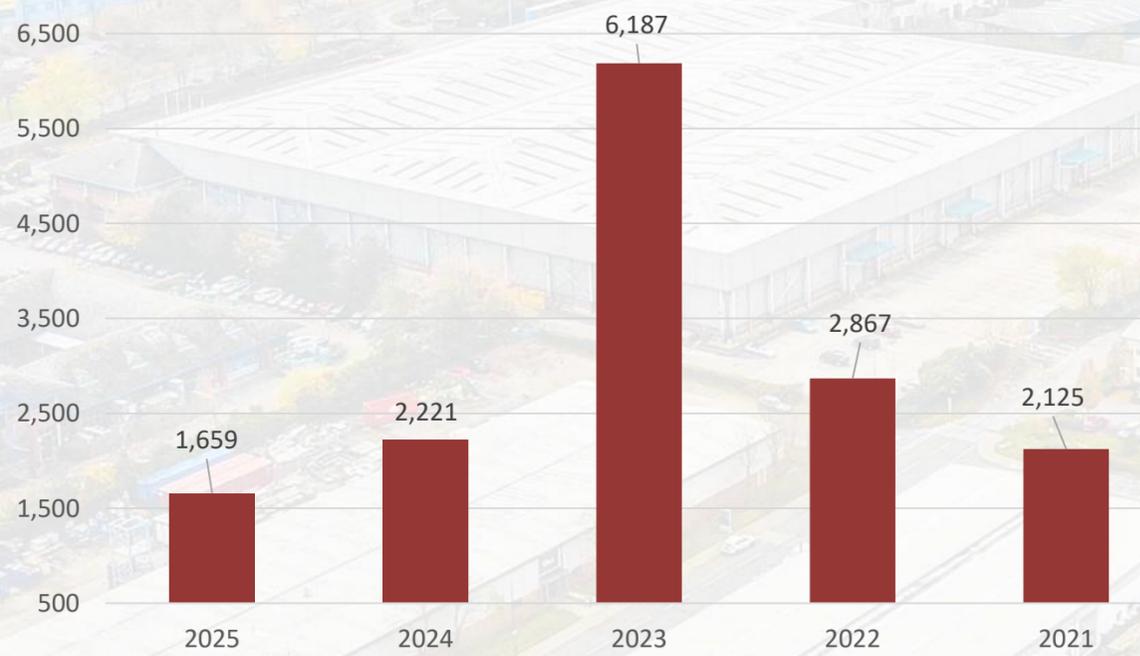
(Financial & Operational)



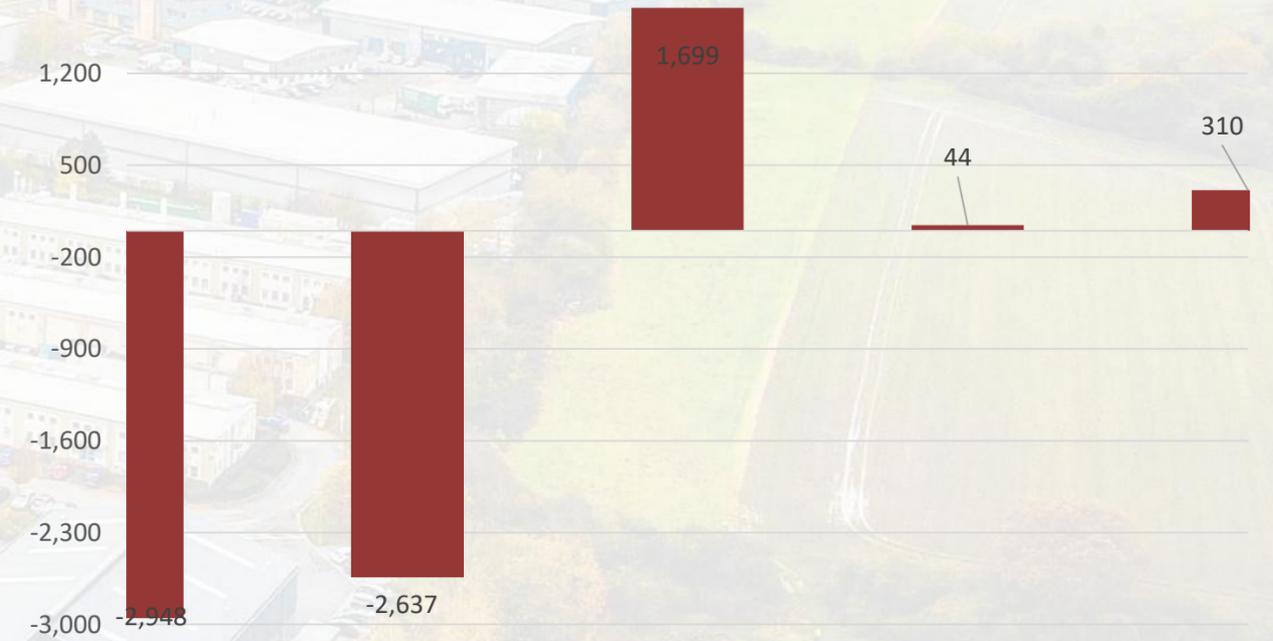
Sales - net  
(Rupees in Million)



Gross Profit  
(Rupees in Million)

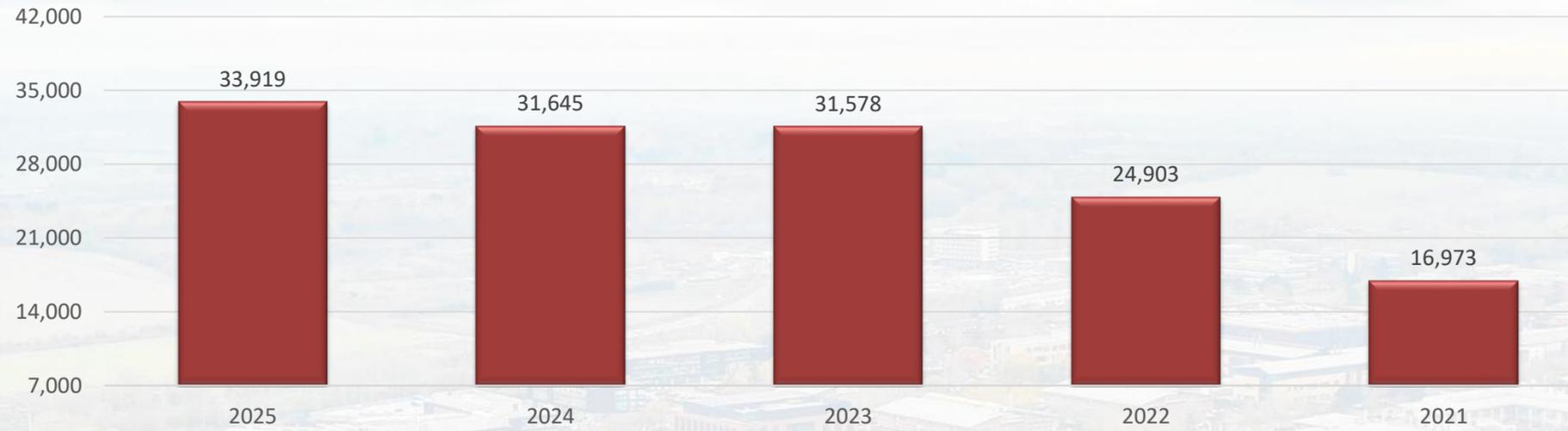


Net Profit/(Loss)(PAT)  
(Rupees in Million)

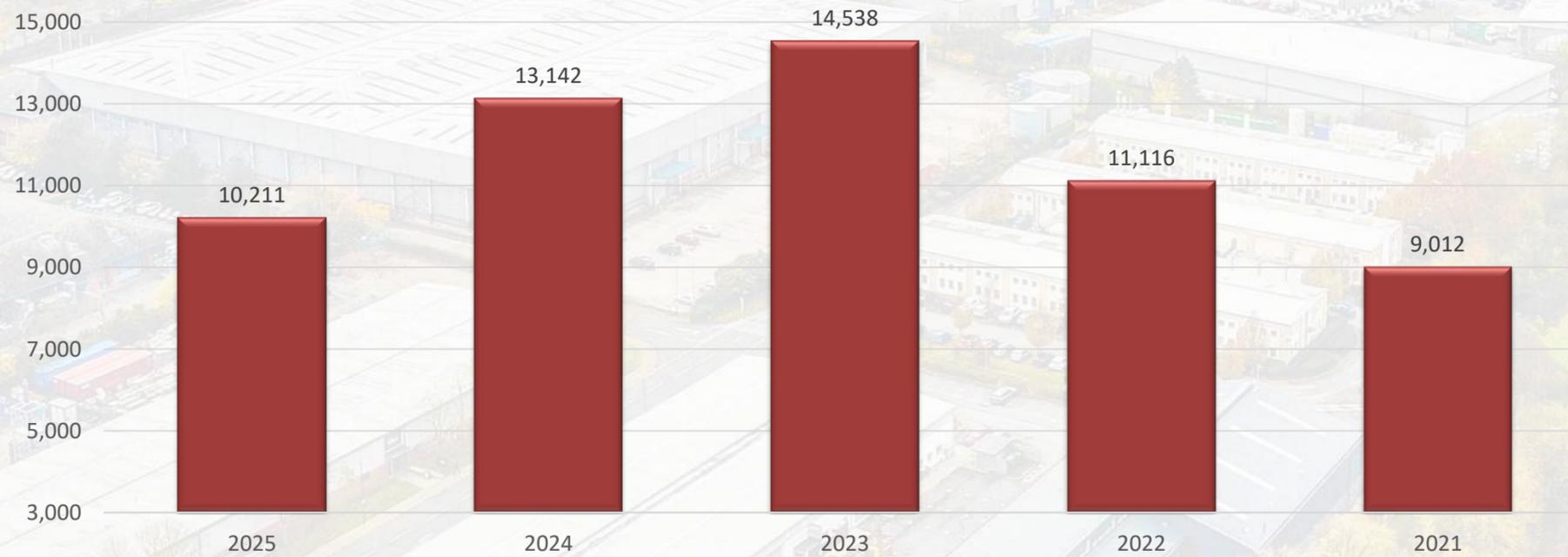




### Total Assets (Rupees in Million)

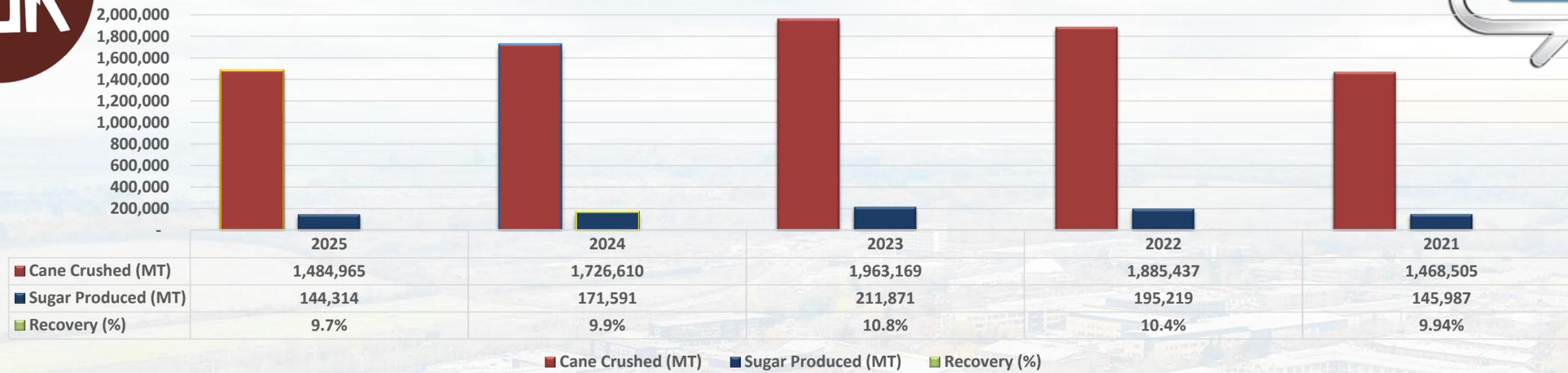


### Shareholder's Equity (Rupees in Million)



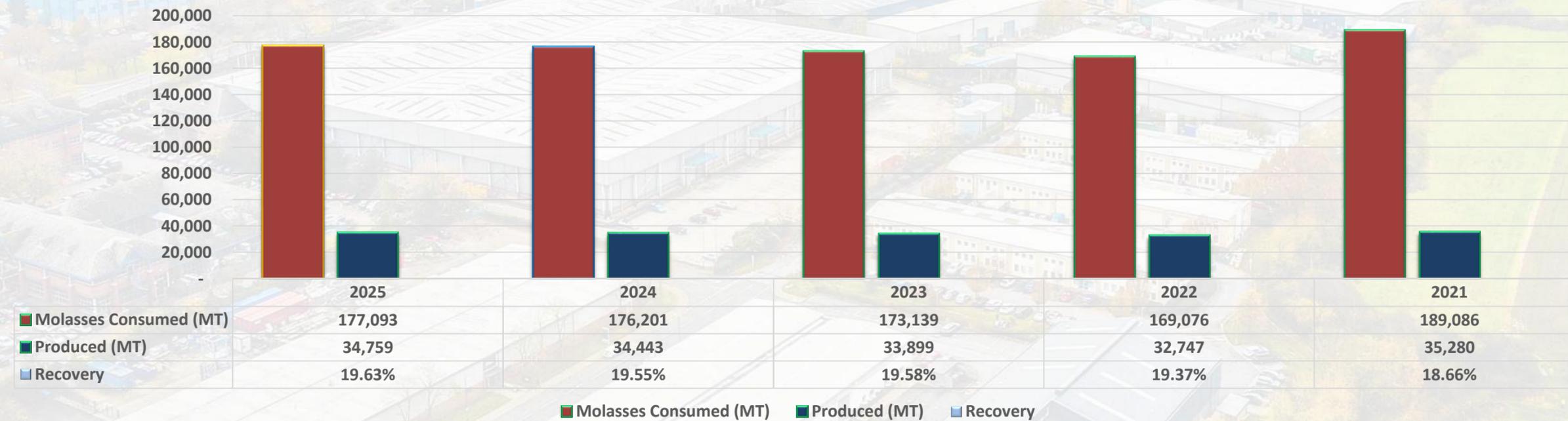


### Production of Sugar



■ Cane Crushed (MT) ■ Sugar Produced (MT) ■ Recovery (%)

### Production of Ethanol



■ Molasses Consumed (MT) ■ Produced (MT) ■ Recovery



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# Financial Results

(2025 vs 2024)

# PROFIT & LOSS HIGHLIGHTS – Unconsolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	%age
Sales - net	24,899,377	32,274,657	-23%
Gross profit	1,659,779	2,220,571	-25%
Operating (Loss)/Profit	(166,211)	285,284	-158%
(Loss) before taxation	(3,512,985)	(3,813,820)	-8%
<b>(Loss) after taxation</b>	<b>(2,948,950)</b>	<b>(2,637,248)</b>	<b>12%</b>
<u>Profit Distribution</u>			
Dividend to shareholders	-----	-----	-----
Profit/(Loss) retained for future growth	(2,948,950)	(2,637,248)	12%
Total	(2,948,950)	(2,637,248)	12%
<b>(Loss) per share- basic and diluted (Rs.)</b>	<b>(102.77)</b>	<b>(91.92)</b>	<b>12%</b>

# FINANCIAL POSITION HIGHLIGHTS – Unconsolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	%age
Property, plant and equipment	<b>19,668,278</b>	21,545,185	-9%
Stores and spares	<b>1,299,513</b>	732,276	77%
Stock-in-trade	<b>7,103,687</b>	3,988,480	78%
Trade debts	<b>1,284,887</b>	276,285	365%
Other assets	<b>4,562,609</b>	5,102,674	-11%
<b>Total Assets</b>	<b>33,918,974</b>	31,644,900	
Shareholders' equity	<b>10,211,935</b>	13,142,238	-22%
Long term finances – secured	<b>5,294,709</b>	5,198,475	2%
Trade and other payables	<b>4,286,727</b>	1,483,125	189%
Short term running finance	<b>12,875,517</b>	8,325,008	55%
Other liabilities	<b>1,250,086</b>	3,496,054	-64%
<b>Total Equity and Liabilities</b>	<b>33,918,974</b>	31,644,900	

# PROFIT & LOSS HIGHLIGHTS – Consolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	%age
Sales - net	28,535,436	37,990,765	-25%
Gross profit	1,631,958	1,877,106	-13%
Operating Loss	(686,766)	(563,220)	22%
(loss) before taxation	(4,372,377)	(5,159,513)	-15%
<b>(loss) after taxation</b>	<b>(3,639,948)</b>	<b>(3,633,374)</b>	0.2%
<u>Profit Distribution</u>			
Dividend to shareholders	-----	-----	-----
Profit/(loss) retained for future growth	(3,639,948)	(3,633,374)	0.2%
Total	(3,639,948)	(3,633,374)	0.2%
<b>Earnings per (Loss) - basic and diluted (Rs.)</b>	<b>(124.30)</b>	<b>(121.02)</b>	2.7%

# FINANCIAL POSITION HIGHLIGHTS – Consolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	%age
Property, plant and equipment	20,275,302	23,783,471	-21%
Stores and spares	1,299,513	842,019	66%
Stock-in-trade	7,103,687	5,378,443	49%
Trade debts	1,284,887	1,214,104	192%
Other assets	3,856,262	2,601,835	16%
<b>Total Assets</b>	<b>33,819,651</b>	<b>33,819,872</b>	
Shareholders' equity	9,871,408	14,605,473	-23%
Long term finances - secured	5,356,712	6,771,201	-25%
Trade and other payables	4,289,878	3,500,977	129%
Short term running finance	12,875,517	4,994,853	35%
Other liabilities	1,426,136	3,947,368	-61%
<b>Total Equity and Liabilities</b>	<b>33,819,651</b>	<b>33,819,872</b>	



# FIRST QUARTER FINANCIAL HIGHLIGHTS

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(Operational & Financial Highlights)  
Three Months ended December 31, 2025

# Operational Highlights

(Three Months Ended December 31, 2025)

- **Crushing Season Started:** November 15, 2025
- **Crushing Season Ended:** Still In Progress
- **Cane Crushed:** 1,415,310 MT (February 18, 2026)
- **Sugar produced:** 149,173 MT (February 18, 2026)
- **Ethanol produced:** 13,945 MT (February 18, 2026)
- **Flour produced:** 28,397 MT (February 15, 2026)

# Financial Highlights (Dec 2025 vs. Dec 2024)

	Dec 31, 2025	Dec 31, 2024	Difference
	Rs. in '000'	Rs. in '000'	(%age)
Sales - net	<b>11,695,200</b>	5,391,128	117%
Gross profit	<b>1,964,953</b>	75,581	2500%
Operating profit/(Loss)	<b>1,137,034</b>	(21,866)	-5300%
Profit/(Loss) before taxation	<b>656,756</b>	(1,076,061)	-161%
Profit/(Loss) after taxation	<b>232,009</b>	(647,134)	-136%
Earnings per share/(Loss) - basic and diluted (Rs.)	<b>8.09</b>	(22.55)	-136%



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# DEVELOPMENTS / FUTURE OUTLOOK

# DEVELOPMENTS/FUTURE OUTLOOK

- **FLOUR MILLING PROJECT CONVERTED INTO BUSINESS SEGMENT**

The subsidiary Company, Ultimate Whole Foods (Private) Limited, equipped with state-of-the-art flour mills with a capacity of 285 tons per day (TPD) and located at Ramak, Dera Ismail Khan, was merged with the Company following the approval of the Securities and Exchange Commission of Pakistan (SECP) on September 03, 2025, with effect from June 10, 2025, resulting in the addition of a staple foods business segment, which has contributed to achieve the strategic objective of the Company's operational and financial performance and is expected to provide further benefits in the future through sustainable growth and operational synergies.

- **FUTURE OUTLOOK:**

The Management is currently in the process of improving boiler and turbine efficiencies to enhance the cane-to-steam ratio of the facility. These measures are aimed at reducing steam consumption, improving energy utilization, reducing carbon footprint and supporting more efficient operations during the crushing season.

The management is working on diversifying its ethanol product range to include fuel-grade ethanol, aiming to expand product variety and meet market demand. This initiative is expected to strengthen market position and improve profitability while optimizing the upgraded plant's efficiency.

The sugar market in Pakistan is currently in a transition phase toward deregulation. A comprehensive deregulation framework has been finalized by the Federal Government and is awaiting formal approval..



# Q&A Session



THANK YOU!