



The Premier SUGAR MILLS & Distillery Company LIMITED

Corporate Briefing Session 2025

Presenters:

-Mr. Rizwan Ullah Khan, CFO

-Mr. Uzair Hashmi, Manager F&A

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INTRODUCTION

(Group and Company)

INTRODUCTION OF THE GROUP

- The sponsors of the Premier Group of Companies (“The Group”) have been in commerce and industry since 1950 (experience of 70+ years).
- The Group is involved in the production of white crystalline Sugar, Ethanol, high grade polypropylene products, Grain Storage Facilities, Staple foods, Housing Project, bulk chemical management at Karachi terminal and interests in real-estate.
- The Group is also promoting agriculture sector in the field of variety sugar cane cultivation.
- Major Group companies include:
 - Premier Sugar Mills & Distillery Company Limited (listed company)
 - Chashma Sugar Mills Limited (listed Company)
 - ARPAK International Investments Limited (listed Company)
 - Ultimate Whole Foods (Pvt.) Limited
 - Whole Foods (Pvt.) Limited
 - Premier Grain Ethanol Limited
 - Syntron Limited
 - Syntronics Limited
 - Azlak Enterprises (Private) Limited

The Premier Sugar Mills & Distillery Company Limited

Incorporation:

Incorporated on July 24, 1944

Principal Business:

Manufacturing and sale of sugar and Spirit

Symbol:

PMRS

Capital:

Authorized Capital - 5,750,000 Shares of Rs. 10 each;

Issued, Subscribed and Paid up - 3,750,000 Shares of Rs. 10 each

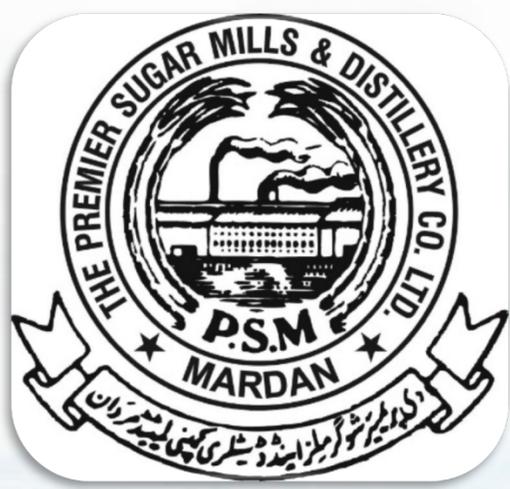
PRODUCTION UNITS

The Company has one Sugar Production Unit and one Distillery unit.

- Sugar Unit is situated at Nowsehra Road, Mardan, KPK
- Distillery Unit is situated at Ramak, District D.I.Khan, KPK

Corporate Structure:

- Chashma Sugar Mills Limited - **Subsidiary Company**
- Whole Foods (Pvt.) Limited – **Sub-subsidiary Company**
- The Frontier Sugar Mills and Distillery Limited - **Subsidiary Company**

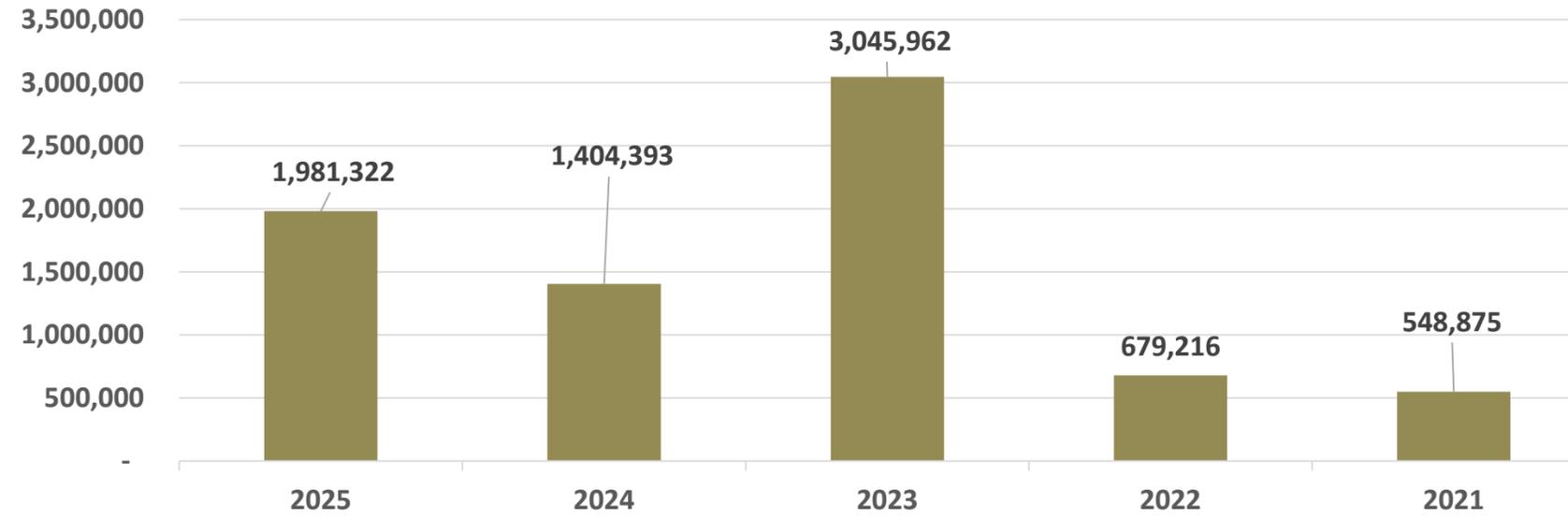


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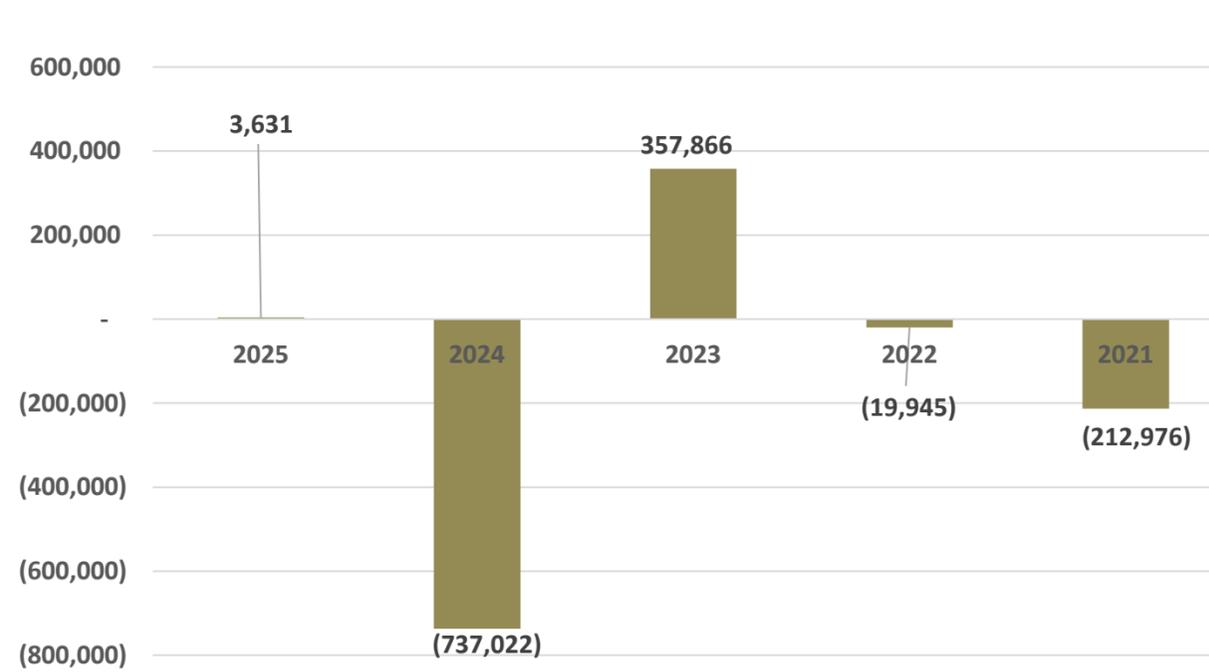
FIVE YEARS PERFORMANCE

(Financial & Operational)

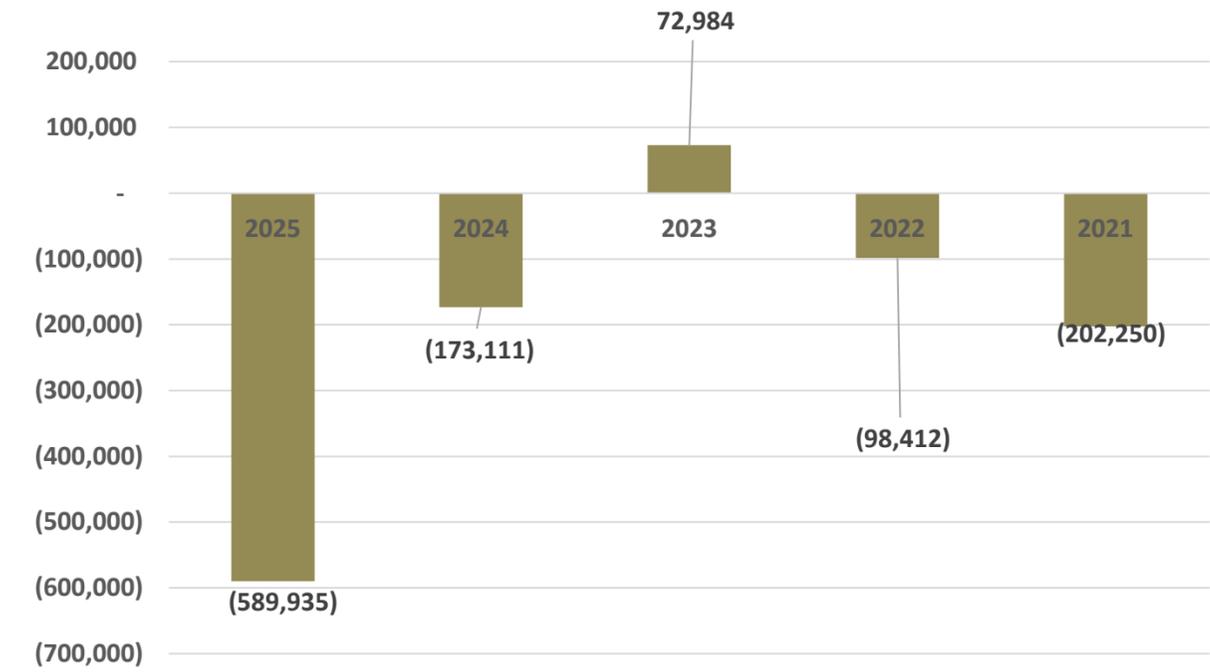
Sales (Rupees in Thousand)



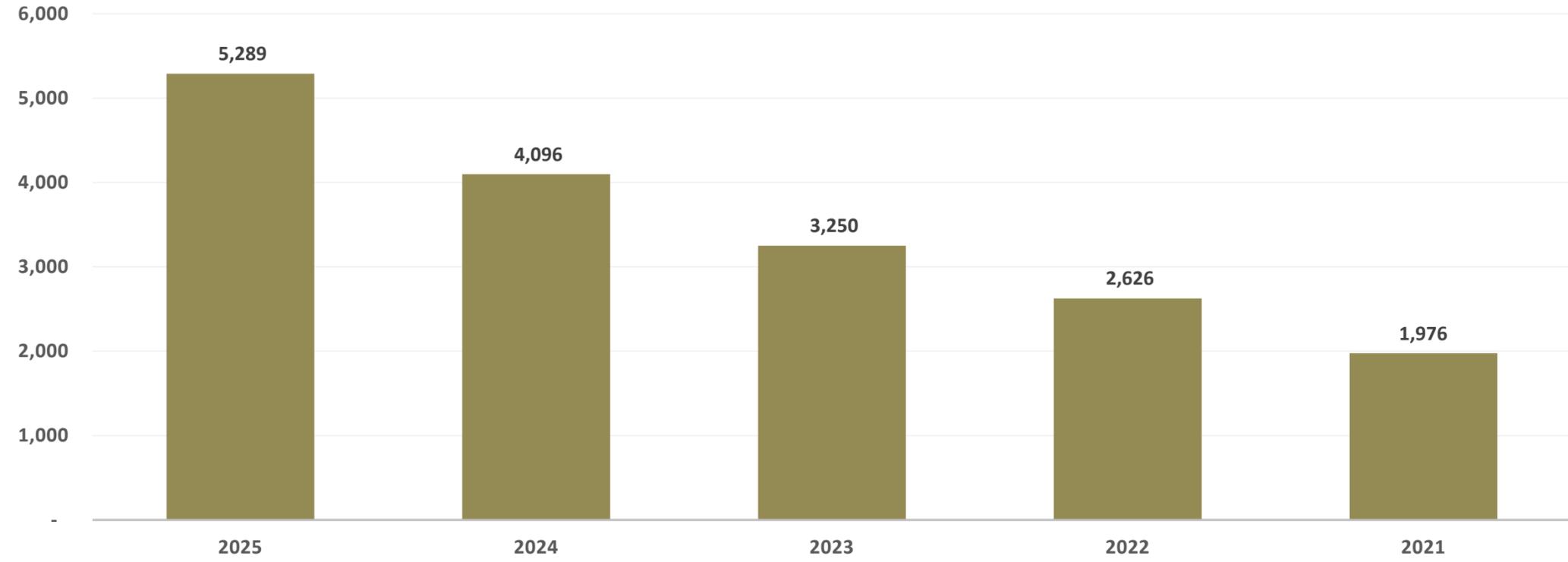
Gross Profit/(Loss) (Rupees in Thousand)



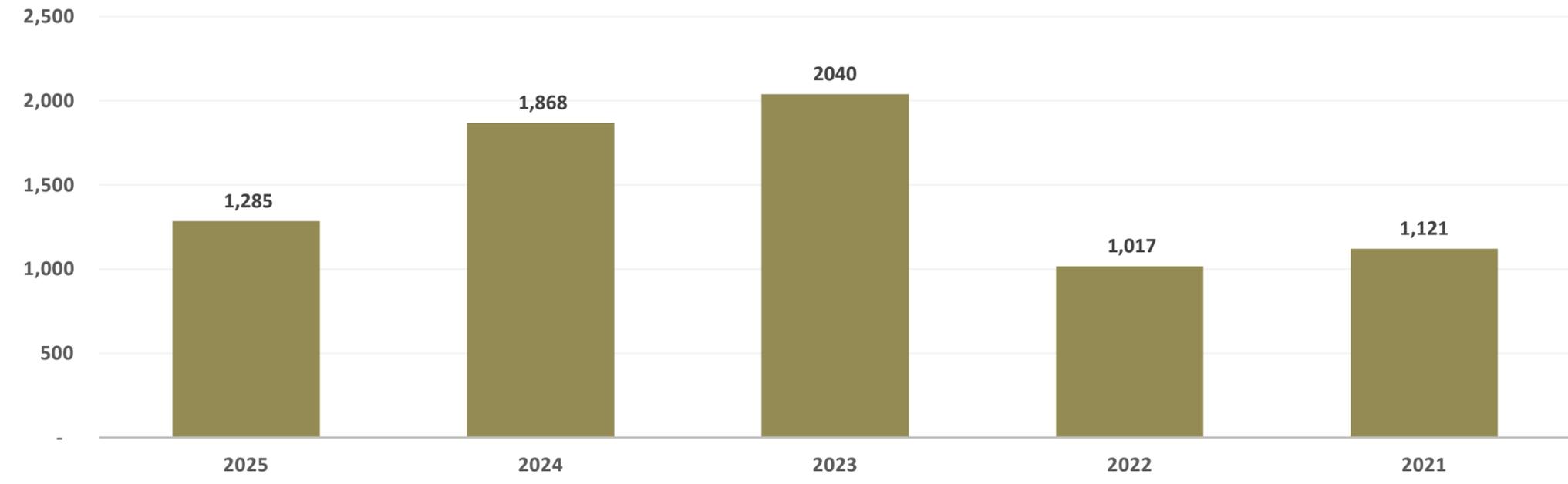
Net Profit/(Loss) (Rupees in Thousand)



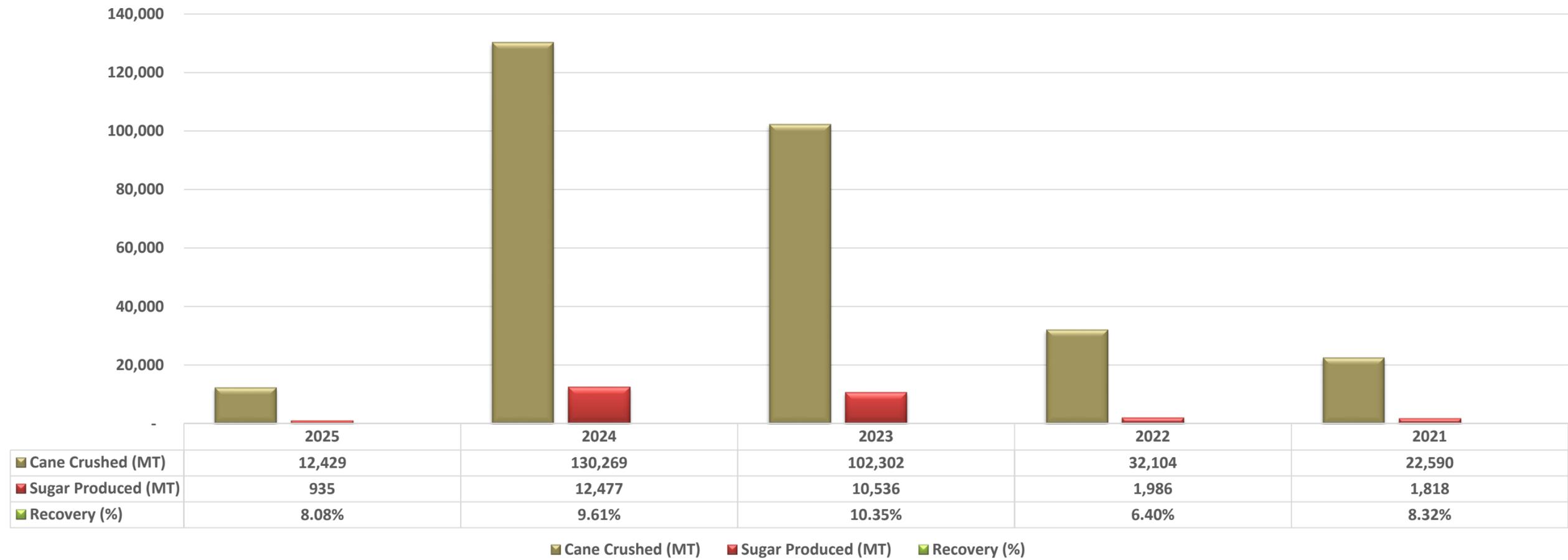
Total Assets (Rupees in Million)



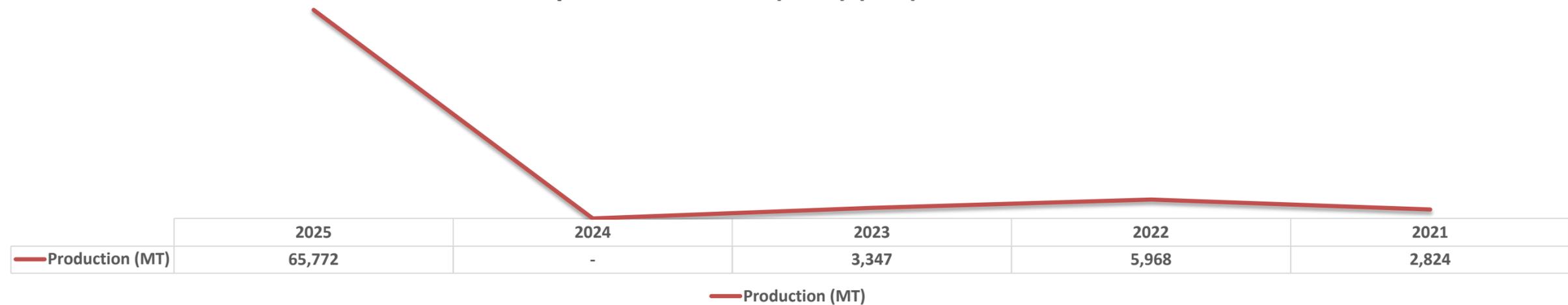
Shareholder's Equity (Rupees in Million)



Production of Sugar



Spirit Production (ENA) (MT)





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Financial Results

(2025 vs 2024)

PROFIT & LOSS HIGHLIGHTS Unconsolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	(%age)
Sales - net	1,981,322	1,404,393	41%
Gross profit/ (loss)	3,631	(737,022)	-100%
Operating profit/(loss)	(265,893)	(196,399)	35%
Profit/(loss) before taxation	(577,431)	(431,417)	34%
Profit/(loss) after taxation	(589,935)	(173,111)	241%
Earning/(loss) per share - basic and diluted (Rs.)	(157)	(46.16)	241%

FINANCIAL POSITION HIGHLIGHTS ^{Rs} consolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	% age
Property, plant and equipment	3,379,176	3,405,361	-1%
Long term investments - at cost	170,006	170,006	0%
Stores and spares	182,132	131,585	38%
Stock-in-trade	890,709	240,950	270%
Trade debts	110,061	29	379421%
Other assets	557,534	148,537	275%
Total Assets	5,289,618	4,096,468	
Shareholders' equity	1,285,409	1,867,969	-31%
Trade and other payables	1,043,143	444,023	135%
Short term running finance	1,013,731	524,323	93%
Other liabilities	1,947,335	1,260,153	55%
Total Equity and Liabilities	5,289,618	4,096,468	

PROFIT & LOSS HIGHLIGHTS Consolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	% age
Sales – net	29,861,424	39,395,150	-24%
Gross profit	1,630,044	1,141,616	43%
Operating profit/ (loss)	(990,139)	(1,420,731)	-29%
Profit / (loss) before taxation	(4,935,622)	(6,236,131)	-21%
Profit/ (loss) after taxation	(4,223,023)	(4,453,671)	-5%
Earning/ (loss) per share - basic and diluted (Rs.)	(611)	(662)	-8%

FINANCIAL POSITION HIGHLIGHTS Consolidated

	2025	2024	Difference
	Rs. in '000'	Rs. in '000'	% age
Property, plant and equipment	24,199,540	29,649,297	-18%
Stores and spares	1,488,045	913,342	63%
Stock-in-trade	7,994,396	4,986,667	60%
Trade debts	1,394,948	440,448	217%
Loans and advances	2,485,552	1,121,798	122%
Other assets	1,150,582	2,466,842	-53%
Total Assets	38,713,063	37,447,398	
Shareholders' equity - total	11,780,103	15,280,064	-23%
Long term finances – secured	4,680,992	6,265,941	-25%
Trade and other payables	4,671,312	2,225,273	110%
Short term running finance	13,323,304	9,671,811	38%
Other liabilities	4,257,352	6,135,305	-31%
Total Equity and Liabilities	38,713,063	39,578,394	



FIRST QUARTER FINANCIAL HIGHLIGHTS

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(Operational & Financial Highlights)
Three Months ended December 31, 2025

Operational Highlights

(Three Months Ended December 31, 2025)

- The company has not undertaken crushing activities during season 2024-25 due to high cost of sugarcane in the region and due to high consumption of sugarcane for Gurr manufacturing.
- The distillery plant of the company has achieved successful trial in the month of January 2025 and it will contribute to the future profits of the company.

Financial Highlights (Dec 2025 vs. Dec 2024)

	Dec 31, 2025	Dec 31, 2024	Difference
	Rs. in '000'	Rs. in '000'	% age
Sales - net	1,429,386	76,347	1772%
Gross Profit / (loss)	66,778	(125,249)	-153%
Operating profit / (loss)	(21,679)	(142,577)	-85%
Profit / (loss) before taxation	(94,602)	(169,521)	-44%
Profit / (loss) after taxation	(101,032)	(122,943)	-18%
Earnings/ (loss) per share - basic and diluted (Rs.)	(27)	(33)	-18%



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DEVELOPMENTS / FUTURE OUTLOOK



Development/FUTURE OUTLOOK

Distillery Operations

Distillery has successfully achieved BMR and is operational from January 2025. the capacity of the plant has been enhanced from 45,000 liters to 65,000 liters of ENA. This will benefit the company in future by generating cash and resulting in profits.

Sugar Operations

The Sugarcane crushing season 2025-26 did not start because of high costs of sugarcane and less availability due to Gurr manufacturing in the region. The management continues to monitor market conditions and plans to optimize operations in upcoming season.



Q&A Session



THANK YOU