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Adam Sugar Mills Ltd.



HEAD OFFICE :
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P.O. BOX 4274,
ALTAF HUSSAIN ROAD,
NEW CHALLI,
KARACHI-PAKISTAN
NTN: 0709384-5

Ref: ADAMSM-HO/G-5/029
Date: February 23, 2026

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
I.I Chundrigar Road,
KARACHI.

Sub: Holding of Corporate Briefing Session (CBS) of Adam Sugar Mills Limited Limited F.Y 2025 in Compliance with the requirements of Clause 5.7.3 of the Rule Book.

Dear Sir,

In accordance with the requirements of Clause 5.7.3 of the Rule Book of Pakistan Stock Exchange Limited, we are pleased to inform the Corporate Briefing Session (CBS) of Adam Sugar Mills Limited ("the Company") on the basis of Annual Audited Financial Statements for the year ended September 30, 2025 of the Company, will be held as per below Schedule.

Mode. Video Link

Date: February 26, 2026 (Thursday) 11:30 a.m

Google Meet joining info

Video call link: <https://meet.google.com/uwp-jsuc-osr>

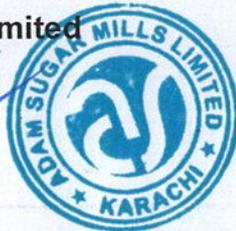
We will appreciate your assistance in disseminating this information to all concerned.

Thanking you

Very truly yours

For Adam Sugar Mills Limited

Chief Financial Officer



Adam Sugar Mills Limited

Corporate Briefing
FY-September 30, 2025
Crushing Season 2024-25

Adam Group of Companies

Brief Profile

- The Adam Group of Companies was founded by the late Mr. Haji Adam, who began trading commodities in pre-partition India in 1897. Following the independence of Pakistan in 1947, Mr. Haji Adam relocated his business empire to Karachi, which was then the Federal Capital of Pakistan. The group expanded rapidly, establishing 300 branches all over Asia for the trading of commodities. Additionally, the group acquired tea estates in East Pakistan and formed Adam Tea Limited, introducing the Adam Tea brand.
- The Adam Group also had previous investments in textile manufacturing, flour & jute mills and construction, to name a few.
- **Adam Sugar Mills Limited** was incorporated in Pakistan in 1965 under the name **Bahawalnagar Sugar Mills Limited**. In 1985, the Company's name was changed to **Adam Sugar Mills Limited**. The shares of the Company are listed on the Pakistan Stock Exchange (Guarantee) Limited.
- The Adam Group further diversified its operations by establishing Adam Pakistan Limited, focused on the export of textile fabrics, and Adam Lubricants Limited, which specializes in oil blending.
- Today, **Adam Sugar Mills Limited** stands as the flagship company of the group, strategically located in the prime sugarcane-growing region of Chishtian, in the Bahawalnagar district.

Adam Sugar Mills Limited

Corporate Information

Corporate Structure	Public Limited Company quoted on Pakistan Stock Exchange
Date of Incorporation	19 October, 1965
Date of Commencement of Business	24 November, 1965
Date Of Commercial Production	15 October, 1966
Brief Description of Business Activities	Production and Sale of Sugar
Mills	Chishtian, District Bahawalnagar, Punjab
Registered Office	Haji Adam Chambers, I.I Chundrigar Road, Karachi
National Tax Number	0709384-5
Company Registration Number	0002165
Company Symbol at Stock Exchanges	ADAMS
Credit Rating	Long Term A - Short Term A -2

Adam Sugar Mills Limited

Operational & Financial Brief

Particulars	FY-2025	FY-2024
Cane Crushed - Metric Ton	651,341	684,186
Recovery - %	8.81%	10.13%
Sugar Produced - Metric Tons	57,442	69,369
Season Duration - Days	115	104
Minimum Support Price of Sugar Cane - PKR / 40 Kg.	-	400.00
Sugar Cane Cost per 40 Kg.	418.50	450.37
Sales (PKR)	10,841,042,745	8,055,242,392
Cost of goods sold (PKR)	10,127,300,649	7,130,102,302
Gross profit (PKR)	713,742,096	925,140,090
Profit before tax (PKR)	89,293,986	106,537,339
Profit after tax (PKR)	46,133,837	73,085,319
Earning per share (PKR)	2.67	4.23
Break up value of share (PKR)	294.81	293.61
Gross profit (%)	6.58%	11.48%
Profit before tax (%)	0.82%	1.32%
Current ratio	1.08 : 1.00	1.04 : 1.00
Long term bank debt to equity ratio	0.11 : 0.89	0.06 : 0.94
Interest cover - Times	1.52	1.25

The financial year 2024-25 was very challenging, coupled with crop diseases resulting low sucrose recovery, time to time Government interventions such as imposing lifting embargo, closing of portal etc. Despite these obstacles, due to efficient management, favorable selling rates during some months of the year and specially effect of export of sugar rates during the year improved average selling price resulting to an increase of 34% growth in net turnover, reaching PKR 10.841 billion.

FUTURE PROSPECTS

Current year sugar crop is not only quantitatively increased but also qualitatively better than previous season. This is due to more acreage coverage and also yield per acre is increased. Though flooding had devastating effect on other crops however it helped better sugar cane crop with good sucrose recovery.

Sugar production will be higher due to bumper sugar cane crop, we are therefore hope full that Government will allow export of sugar and decision regarding exports will come on right time rather after lapse of demand in international markets resulting in low rates.