



Shadab Textile Mills Limited

Manufacturer, Importer & Exporter

Registered Office: A-601/A, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore.
Ph: (042) 35788714-16 Fax: (042) 35788718 E-mail: shadstm@brain.net.pk N.T.N.: 0657824-1

STM/PSX/2026
February 24, 2026

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **FINANCIAL RESULTS FOR THE HALF YEAR ENDED DECEMBER 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors of our company in their Meeting held on **February 24, 2026 at 11:30 a.m.** at Registered Office A-601/A, City Towers 6-K Main Boulevard Gulberg-II, Lahore to recommend the following:

- | | |
|---|---------|
| (i) Cash Dividend | - Nil - |
| (ii) Bonus Shares | - Nil - |
| (iii) Right Shares | - Nil - |
| (iv) Any other Entitlement / Corporate Action | - Nil - |
| (v) Any other Price – Sensitive Information | - Nil - |

The financial results of the company (a) Statement of Profit or Loss (2) Statement of Financial Position (c) Statement of Changes in Equity and (d) Statement of Cash Flows for the half year ended December 31, 2025 are attached herewith.

The Quarterly Financial Statements of the Company for the half year ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

Yours Sincerely,
for SHADAB TEXTILE MILLS LIMITED

(Mian Aamir Naseem)
Chief Executive



Encl: As above.

SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE PERIOD ENDED DECEMBER 31, 2025 (UN-AUDITED)

(RUPEES IN THOUSAND)

	Note	For the half year ended		For the quarter ended	
		July- December 2025	July- December 2024	October- December 2025	October- December 2024
Sales-net		4,180,566	3,945,251	2,026,149	2,032,743
Cost of sales		(3,733,123)	(3,657,243)	(1,792,015)	(1,887,244)
GROSS PROFIT		447,443	288,008	234,134	145,499
Administrative and general expenses		(97,936)	(80,438)	(51,101)	(40,191)
Selling and distribution expenses		-	(797)	-	(740)
OPERATING PROFIT		349,507	206,773	183,033	104,568
Finance costs		(37,248)	(54,039)	(16,858)	(15,398)
Other charges		(22,549)	(10,706)	(12,448)	(6,281)
		289,710	142,028	153,727	82,889
Other income		8,229	2,409	7,927	1,845
PROFIT BEFORE LEVIES AND TAXATION		297,939	144,437	161,654	84,734
Minimum Tax		-	(7,445)	187	(2,714)
PROFIT BEFORE TAXATION		297,939	136,992	161,841	82,020
Taxation		(110,639)	(42,448)	(63,346)	(22,853)
PROFIT AFTER TAXATION		187,300	94,544	98,495	59,167
Basic and diluted earning per share	12.	11.28	5.70	5.93	3.56

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR



 CHIEF FINANCIAL OFFICER

SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT DECEMBER 31, 2025

	NOTE	(RUPEES IN THOUSAND)	
		December 31, 2025 (UN-AUDITED)	June 30, 2025 (AUDITED)
ASSETS			
NON CURRENT ASSETS			
Property, plant and equipment	7.	1,599,568	1,620,824
Intangible assets	8.	773	844
Right of use assets	9.	71,069	63,899
Long term deposits		3,158	2,348
		1,674,568	1,687,915
CURRENT ASSETS			
Stores, spares and loose tools		108,302	76,551
Stock in trade		619,758	804,208
Trade debts		432,220	326,287
Loans and advances		31,384	18,824
Trade deposits and prepayments		180,966	158,083
Other receivables		58,811	113,543
Cash and bank balances		38,940	29,618
		1,470,381	1,527,114
TOTAL ASSETS		3,144,949	3,215,029
EQUITY AND LIABILITIES			
SHARE CAPITAL & RESERVES			
Authorised share capital			
40,000,000 (June 30, 2025: 40,000,000) ordinary shares of Rs. 10/- each		400,000	400,000
Issued, subscribed & paid-up capital		166,000	166,000
Capital reserves		204,000	204,000
Revenue reserves		1,147,149	980,599
Equity contributions from sponsors		388,173	406,473
TOTAL EQUITY		1,905,322	1,757,072
NON - CURRENT LIABILITIES			
Long term Loans		128,264	141,501
Lease Liabilities		37,174	30,190
Deferred liabilities		58,222	13,661
		223,660	185,352
CURRENT LIABILITIES			
Trade and other payables		602,849	572,279
Unclaimed dividend		872	712
Accrued mark up		3,439	11,587
Short term borrowings		280,736	505,469
Current portion of long term liabilities		64,335	79,875
Provision for taxation		63,736	102,683
		1,015,967	1,272,605
CONTINGENCIES AND COMMITMENTS	10.	-	-
TOTAL EQUITY AND LIABILITIES		3,144,949	3,215,029

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE PERIOD ENDED DECEMBER 31, 2025 (UN-AUDITED)

(RUPEES IN THOUSAND)

	Share Capital	Revenue Reserves		Capital Reserves	Equity contribution form Sponsors	Total Equity
	Issued, subscribed & paid up ordinary shares	General Reserve	Un-appropriated profit	Share Premium		
Balance as at June 30, 2024 (Audited)	166,000	260,000	548,024	204,000	434,373	1,612,397
Total comprehensive income						
Profit after taxation for the period ended December 31, 2024	-	-	94,544	-	-	94,544
Transaction with owners						
Final dividend for the year ended June 30, 2024 @Rs. 0.75 per share	-	-	(12,450)	-	-	(12,450)
Transfer from equity contribution to sponsors	-	-	-	-	(9,300)	(9,300)
Balance as at December 31, 2024 (Un-audited)	166,000	260,000	630,118	204,000	425,073	1,685,191
Total comprehensive income						
Profit after taxation for the period	-	-	90,481	-	-	90,481
Transfer from equity contribution to sponsors	-	-	-	-	(18,600)	(18,600)
Balance as at June 30, 2025 (Audited)	166,000	260,000	720,599	204,000	406,473	1,757,072
Total comprehensive income						
Profit after taxation for the period ended December 31, 2025	-	-	187,300	-	-	187,300
Transaction with owners						
Final Dividend for the year ended June 30, 2025 @Rs. 1.25 per share	-	-	(20,750)	-	-	(20,750)
Transfer from equity contribution to sponsors	-	-	-	-	(18,300)	(18,300)
Balance as at December 31, 2025 (Un-audited)	166,000	260,000	887,149	204,000	388,173	1,905,322

The annexed notes form an integral part of these condensed interim financial statements.

CHIEF EXECUTIVE

DIRECTOR

CHIEF FINANCIAL OFFICER



SHADAB TEXTILE MILLS LIMITED
CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE PERIOD ENDED DECEMBER 31, 2025 (UN-AUDITED)

	(RUPEES IN THOUSAND)	
	For the half year ended	
	December 31, 2025	December 31, 2024
<u>CASH FLOWS FROM OPERATING ACTIVITIES</u>		
Profit before taxation	297,939	144,437
Adjustments for:		
Depreciation	89,725	71,907
Amortization of intangible assets	71	71
Finance cost	37,248	54,039
Workers' profit participation fund	16,025	7,758
Workers' welfare fund	6,524	2,948
Gain on sale of fixed assets	(7,428)	(1,274)
Profit on deposits with bank	(657)	(1,135)
Allowance for expected credit loss	159	186
Operating profit before working capital changes	439,607	278,938
Adjustments for working capital changes:		
(Increase)/ decrease in current assets		
Stores, spares and loose tools	(31,751)	19,849
Stock-in-trade	184,450	449,918
Trade debts	(106,092)	(62,433)
Loans and advances	(12,560)	(4,907)
Trade deposits and prepayments	(22,883)	(96,769)
Other receivables	13,490	39,744
	24,655	345,402
Increase/ (decrease) in current liabilities		
Trade and other payables	8,181	(4,801)
Cash generated from operations	472,443	619,539
Finance cost paid	(45,396)	(70,484)
Income tax paid	(61,441)	(46,031)
Profit on deposits with bank	657	1,135
	(106,180)	(115,380)
Net cash generated from operating activities	366,263	504,159
<u>CASH FLOWS FROM INVESTING ACTIVITIES</u>		
Payments for acquisition of property, plant and equipment	(50,184)	(120,904)
Long term deposits	(810)	-
Proceeds from disposal of property, plant and equipment	8,500	1,340
Net cash (used in) investing activities	(42,494)	(119,564)
<u>CASH FLOWS FROM FINANCING ACTIVITIES</u>		
Sponsor loan (re-paid)	(18,300)	(9,300)
Long term loans repaid	(34,838)	(34,840)
Payment of lease liability - net	(15,826)	(4,780)
Repayments of short term borrowings (net)	(224,733)	(327,307)
Dividend paid	(20,750)	(12,450)
Net cash (used in) financing activities	(314,447)	(388,677)
NET CASH GENERATED/ (USED IN) FOR THE PERIOD	9,322	(4,082)
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD	29,618	28,866
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD	38,940	24,784

The annexed notes form an integral part of these condensed interim financial statements.

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